

ASX ANNOUNCEMENT

24 May 2024

Quoted Option Update

Iceni Gold Limited (the **Company**) refers to the prospectus dated 22 May 2024 and Appendix 2A released today in respect to the New Options.

Enclosed with this announcement is a distribution schedule and top 20 holder report in respect to the New Options.

This announcement has been authorised by the board of Iceni Gold Limited.

For further information please contact:

Sebastian Andre
admin@icenigold.com.au

Holdings Range Report

Iceni Gold Limited

Security Class(es): ICLUOPT01 - UNL OPT @ \$0.105 EXP 29/12/2025

 **As at Date: 24-May-2024**

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	0	0	0.00%
above 1,000 up to and including 5,000	0	0	0.00%
above 5,000 up to and including 10,000	9	67,136	0.19%
above 10,000 up to and including 100,000	60	3,763,922	10.46%
above 100,000	89	32,161,770	89.36%
TOTALS	158	35,992,828	100.00%


Top Holders Grouped Report

Iceni Gold Limited

Security Class(es): ICLUOPT01 - UNL OPT @ \$0.105 EXP 29/12/2025

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 As at Date: 24-May-2024

Position	Holder Name	Holding	% IC
1	EVOLUTION CAPITAL PTY LTD	2,500,000	6.95%
2	BERNE NO 132 NOMINEES PTY LTD <585040 A/C>	2,000,000	5.56%
3	YANDAL INVESTMENTS PTY LTD	1,250,000	3.47%
4	BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD <DRP A/C>	1,071,428	2.98%
5	KTAP PTY LTD	903,571	2.51%
6	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	800,549	2.22%
7	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	751,431	2.09%
8	 BBR Group	714,285	1.98%
9	HORLEY PTY LTD <METAL A/C>	705,000	1.96%
10	MRS EVA XIRADIS	675,000	1.88%
11	OLGEN PTY LTD	535,714	1.49%
11	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSI EDA	535,714	1.49%
12	SP CAPITAL PTY LTD	533,943	1.48%

Position	Holder Name	Holding	% IC
13	MR JOHN ROBERT VICTOR ELLIS	500,000	1.39%
13	GENEX RESOURCES PTY LTD	500,000	1.39%
13	PETO PTY LTD <1953 SUPER FUND A/C>	500,000	1.39%
13	JON EDWARDS INVESTMENTS PTY LTD	500,000	1.39%
13	SAS INVESTMENTS PTY LTD <SHEPHERD SUPER FUND A/C>	500,000	1.39%
13	JSR NOMINEES PTY LTD <RICHARDSON SUPER FUND A/C>	500,000	1.39%
13	MORGANS FOUNDATION LTD <MORGANS FOUNDATION A/C>	500,000	1.39%
14	RIYA INVESTMENTS PTY LTD	445,601	1.24%
15	ORCA CAPITAL GMBH	438,461	1.22%
16	MR MARK DAMION KAWECKI	411,592	1.14%
17	MORSEC NOMINEES PTY LTD <ACCUMULATION ACCOUNT>	404,951	1.13%
18	WILKIN SUPERFUND PTY LTD <WILKIN FAMILY SMSF A/C>	400,000	1.11%
18	KENNELLY SUPERANNUATION PTY LTD <KENNELLY SUPER FUND A/C>	400,000	1.11%
19	ASHABIA PTY LTD <ASHABIA SUPER FUND A/C>	392,857	1.09%
20	 MR GEORGE SCOTT MILLING & MRS STEPHANIE MAY MILLING <MILLING SUPER FUND A/C>	357,143	0.99%
20	 HORLEY PTY LTD <METAL A/C>	357,143	0.99%
20	PENN FINANCIAL PTY LTD <PENN FINANCIAL A/C>	357,143	0.99%
TOTALS		20,441,526	56.79%

Position	Holder Name	Holding	% IC	
		Total Issued Capital	35,992,828	100.00%

 Holding is aggregated over a shareholder group

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