

Market Announcement

1 September 2023

Iceni Gold Limited (ASX: ICL) - Trading Halt

Description

The securities of Iceni Gold Limited ('ICL') will be placed in trading halt at the request of ICL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 5 September 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine Adviser, Listings Compliance



1 September 2023

Shannon Nicholson ASX Listings Compliance (Perth) Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email

Dear Ms Nicholson,

Iceni Gold Limited (ASX: ICL) (Iceni or the Company) hereby requests that its securities be placed into trading halt in accordance with ASX Listing Rule 17.1.

The trading halt is for the purposes of considering, planning and executing a capital raising (**Announcement**). It is expected that the trading halt will last until the Company makes the Announcement or Tuesday, 5 September 2023, whichever is earlier.

The Company is not aware of any reason why the trading halt should not be granted. The Company is not aware of any other information necessary to inform the market about the trading halt.

For further information please contact:

Sebastian Andre admin@icenigold.com.au