

## **Announcement Summary**

# **Entity name**

ICENI GOLD LIMITED

### Date of this announcement

Friday December 29, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.105 expiring 29 December 2025	17,892,838	29/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ICENI GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

639626949

### 1.3 ASX issuer code

ICL

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

29/12/2023



### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

## Please specify

Refer to Appendix 3B dated 5 September 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unquoted options exercisable at \$0.105 expiring 29
	December 2025

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

29/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02733769-6A1178026

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10500000	29/12/2025

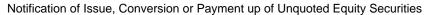
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## **Description**

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02733769-6A1178026

#### Issue details

### Number of +securities

17,892,838

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free attaching options

#### Purpose of the issue

To raise additional working capital



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

ICL : ORDINARY FULLY PAID

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ICLAF: OPTION EXPIRING 31-MAR-2024 EX \$0.30

19,706,857

239,857,142

New class - code to be confirmed : Unquoted options exercisable at \$0.105 expiring 29

17,892,838

December 2025



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2023