



QUARTERLY ACTIVITIES REPORT

QUARTER ENDED 30 SEPTEMBER 2024

Iceni Gold Limited (ASX: ICL) (Iceni or the Company) is pleased to provide the following summary of its activities for the three months ended 30 September 2024 at its wholly owned 14 Mile Well Project.



Quarter Highlights

- Two programs of Aircore (AC) drilling targeting a granite-greenstone contact along the **15km long Guyer Trend** outlined a broad (**160m–640m wide**) coherent **bedrock gold anomaly over a 6km strike length**.
- The results from the two reconnaissance AC drill campaigns at **Guyer** are considered to be **highly significant** and have **strengthened and enhanced** the **gold mineralisation** intersected in multiple vertical holes on five 800m spaced drill traverses, that is masked by up to 30m of transported cover.
- **Significant** results from the drill programs include:
 - **3m @ 1.09 g/t Au from 57m to EOH in FMAC0880**
Including 1m @ 1.79 g/t Au from 59m to EOH
 - **2m @ 1.93 g/t Au from 46m to EOH in FMAC0883**
Including 1m @ 3.63 g/t Au from 47m to EOH
 - **6m @ 0.54 g/t Au from 71m to EOH in FMAC0874**
Including 1m @ 2.63 g/t Au from 71m
 - **5m @ 0.66 g/t Au from 67m to EOH in FMAC0877**
Including 1m @ 1.25 g/t Au from 69m
- The majority of the gold intercepts within the bedrock anomaly occur at or near the end of the drillholes (EOH) and close to the granite-greenstone contact that potentially represents the **regolith footprint** of a primary gold system.
- A third AC drill program to test the southern 5.5kms of the contact and infill the bedrock anomaly is now complete with results expected in November.
- A gold targeting program led by consultants **SensOre** applying **Artificial Intelligence (AI) and Machine Learning (ML)** to Iceni's high quality geoscience datasets over the 14 Mile Well Project defined twelve key SensOre target areas.
- Many of the targets generated by the SensOre work correspond to existing Iceni gold prospects, including Guyer, which further **reinforces and highlights the prospectivity** of the underexplored 14 Mile Well Project.

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Corporate

Brian Rodan
Executive Chairman
Wade Johnson
Managing Director

Keith Murray
Non-Executive Director
James Pearse
Non-Executive Director
Sebastian Andre
Company Secretary

Capital Structure

Shares: 272,761,052
Listed Options: 35,992,828

14 Mile Well Project

Iceni Gold Limited is a Perth based exploration company that operates the 14 Mile Well Project (14MWP) situated in the Leonora-Laverton Greenstone Belt, in Western Australia. The large wholly owned contiguous tenement package covers ~850km² located on the western side of Lake Carey, approximately midway between the plus million-ounce gold mining centres of Laverton and Leonora. The project adjoins (Figure 1) the Laverton Gold Operation, which contains the Jupiter and Westralia gold deposits, owned by Genesis Minerals Limited (ASX:GMD).

Project and Activities

During the September Quarter the Company completed two aircore (AC) drilling campaigns evaluating multiple targets generated from a targeting appraisal in May 2024, and supported AI generated targets undertaken by SensOre. Targets generated include the Guyer Well Trend, Crossroads, Deep Well and Claypan North, with Guyer being the key focus on each drill campaign.

Guyer Well Trend

The Guyer Well Trend (“Guyer”) is located in the southeastern part of the 14MWP. It was one of four key target areas identified from a targeting review in May 2024 that recognised priority areas to focus exploration on during CY2024 for a gold discovery (Figure 1). The trend lies over a northerly striking belt of mafic greenstone sequences, bounded by the Danjo Granite to the west and to the east by intermediate volcanic rocks (Figure 2).

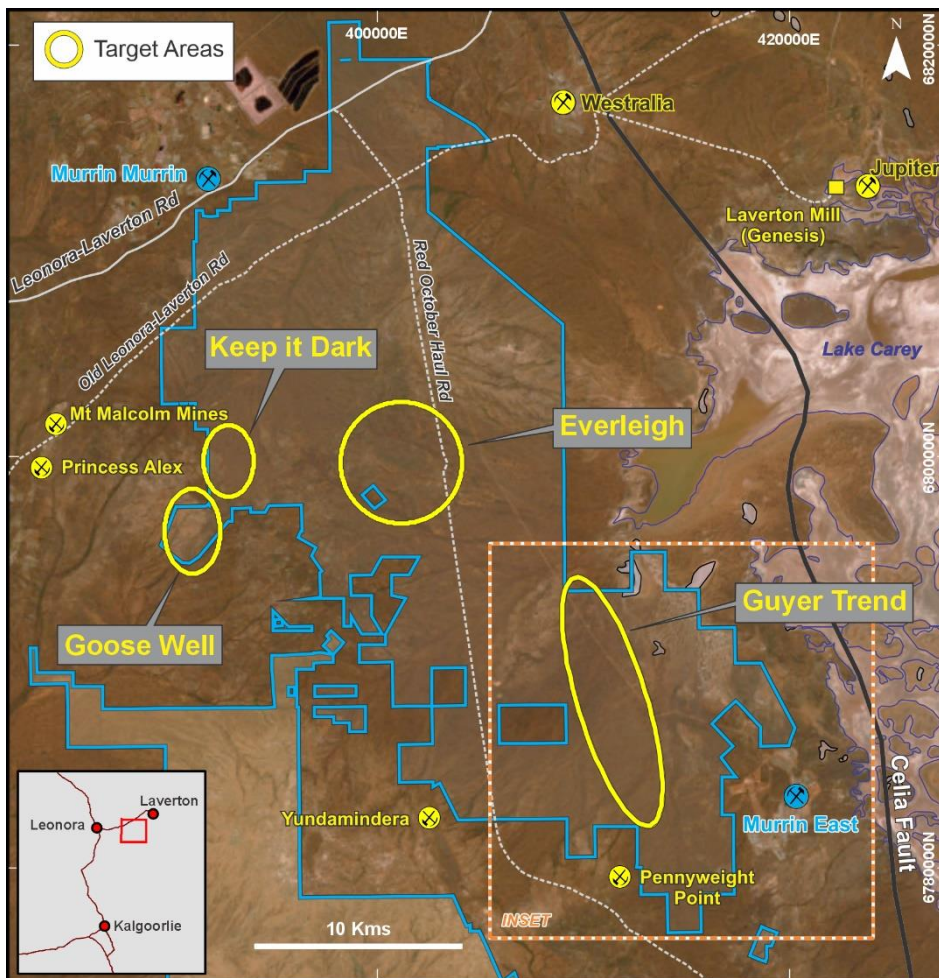


Figure 1 14 Mile Well Project area, highlighting the location of the Guyer Trend and other key target areas. Refer to Figure 2 for inset.

Since June 2021 Guyer has been a focus of exploration by the Company, conducting extensive surface sampling, metal detecting and AC drilling (ICL ASX release 30 November 2022), primarily along a belt of sub-cropping mafic rocks along and to the south of the Guyer Ridge (refer Figures 2 and 3).

Exploration at Guyer was accelerated in mid-2024 following a data review, additional gold nugget finds and AI targeting by SensOre. This work (ICL ASX release 28 August 2024) highlighted the Guyer Trend as a highly prospective corridor for gold mineralisation.

In August 2024 the Company completed an early stage 46-hole AC drilling program to evaluate the previously unexplored granite-greenstone contact (ICL ASX release 26 September 2024). This contact is part of the broader 15km long Guyer Structural Trend (GST) and is located approximately 750m west of Guyer Ridge, where there is an extensive gold nugget field that extends over 2000m (Figures 2 and 3).

The targeted granite-greenstone contact is obscured by varying thicknesses of transported cover, rendering traditional surface exploration techniques like soil and rock-chip sampling ineffective.

The initial 46-hole program (Campaign 1) identified a consistent (>0.1 g/t Au) gold trend over a **4500m strike length** (ICL ASX release 26 September 2024). The width of the anomaly defined from that program varies from 160m to approximately 640m and straddles the granite-greenstone contact. Notable intersections returned from the (4m) composite samples include **4m @ 0.98 g/t Au from 44m to End of Hole (EOH) in FMAC0883** and **4m @ 0.68 g/t Au from 56m to EOH in FMAC0880**. Significantly, many of those gold intersections occur at or near the end of the hole and across multiple east-west traverses, potentially delineating a large geochemical footprint of a **primary gold system** beneath the extensive cover.

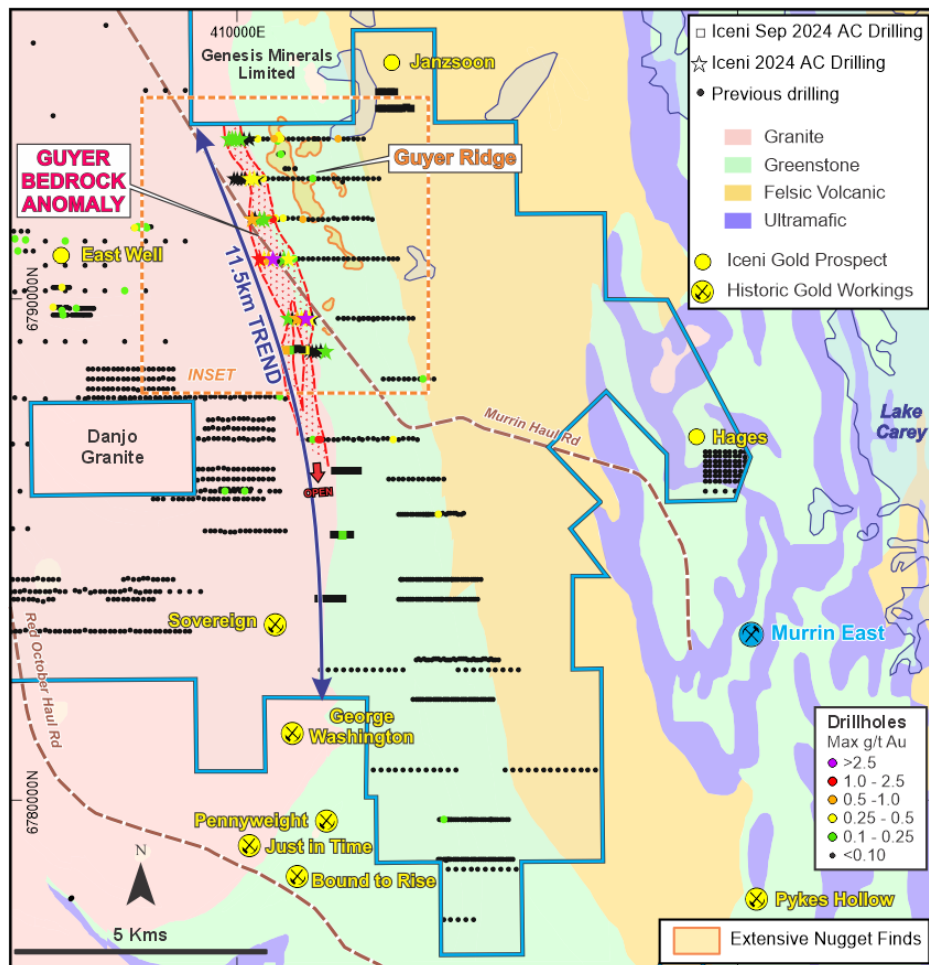


Figure 2 Geological map of the Guyer Trend showing completed AC drilling gold prospects and location of the gold nugget field. Refer to Figure 3 for detail on the 2024 AC drilling campaigns.

During October resampling of the 1m drill sample spoils which represent the anomalous (>0.1 g/t Au) 4m composite samples was undertaken. 135 individual 1m drill spoils were resampled from 18 drill holes from AC drill Campaign 1 (ICL ASX release 15 October 2024). Gold only assay results from the 1m samples were received, with anomalous intercepts highlighted in Table 1.

The results strengthened and enhanced the 4.5km long bedrock gold anomaly at the northern end of the granite-greenstone contact. Notably, four holes from the wide-spaced (800m) program intersected gold mineralisation exceeding 1.00 g/t Au, with values up to 3.60 g/t Au demonstrating the system's higher-grade potential (Figure 3). Significant results from the resampling include:

- **3m @ 1.09 g/t Au from 57m to EOH in FMAC0880**
Including 1m @ 1.79 g/t Au from 59m to EOH
- **2m @ 1.93 g/t Au from 46m to EOH in FMAC0883**
Including 1m @ 3.63 g/t Au from 47m to EOH
- **6m @ 0.54 g/t Au from 71m to EOH in FMAC0874**
Including 1m @ 2.63 g/t Au from 71m
- **5m @ 0.66 g/t Au from 67m to EOH in FMAC0877**
Including 1m @ 1.25 g/t Au from 69m
- **7m @ 0.30 g/t Au from 68m to EOH in FMAC0884**

Aircore drilling, primarily used for geochemical reconnaissance, is effective in generative, early-stage exploration activities where the bedrock is obscured by transported cover. Aircore drillholes terminate at blade refusal, ending in partly weathered rock (saprock). Above the bedrock, there is a thin or absent saprolite (clay-oxide) profile, providing limited space for supergene dispersion (Figures 4 and 5).

The basement rocks (including the granite-greenstone contact) are covered by up to 30m of transported overburden, which masks any geochemical response from mineralised rocks, and results in no surface gold anomalism.

In addition to the re-sampling activities denoted above, four wide (1000m) AC drill traverses (sections) were completed during a second drill campaign at the 14MWP in September (Figure 2). Twenty-seven vertical AC holes evaluated the interpreted position of the granite-greenstone contact over an approximate 4km strike length.

The holes were spaced at 80m centres along each traverse, with the dual aim of accurately defining the contact position and confirming a southerly extension to the bedrock gold anomaly. The depth of the holes ranged from 60m to 80m, ending in partly oxidised felsic and mafic volcanics (greenstone), and granite.

Five holes from the second Campaign intersected anomalous (>0.1gt Au) gold mineralisation, which extended the strike of the bedrock gold anomaly to 6kms and is open. Better results include **4m @ 0.37 g/t Au from 40m in FMAC0968** and **4m @ 0.28 g/t Au from 68m in FMAC0972** (Table 2).

These results are highly significant considering the wide spacing between drill traverses and first pass geochemical focus of the drilling. Furthermore, the drilling demonstrated that the position of the prospective granite-greenstone contact is further west than initially interpreted, with approximately 5kms of strike yet to be fully tested (Figure 2).

South along strike and immediately adjacent to the Company's tenement boundary (Figure 2) are the historical high-grade gold workings 'George Washington', 'Pennyweight' and 'Just in Time', which are all proximal to the contact position.

Pennyweight produced 4189.45oz of gold from 4996kg of ore from 1897 to 1908 (Reference: MINEDEX). These workings highlight the potential of the granite-greenstone contact as a target and indicate potential for further significant gold mineralisation along strike.

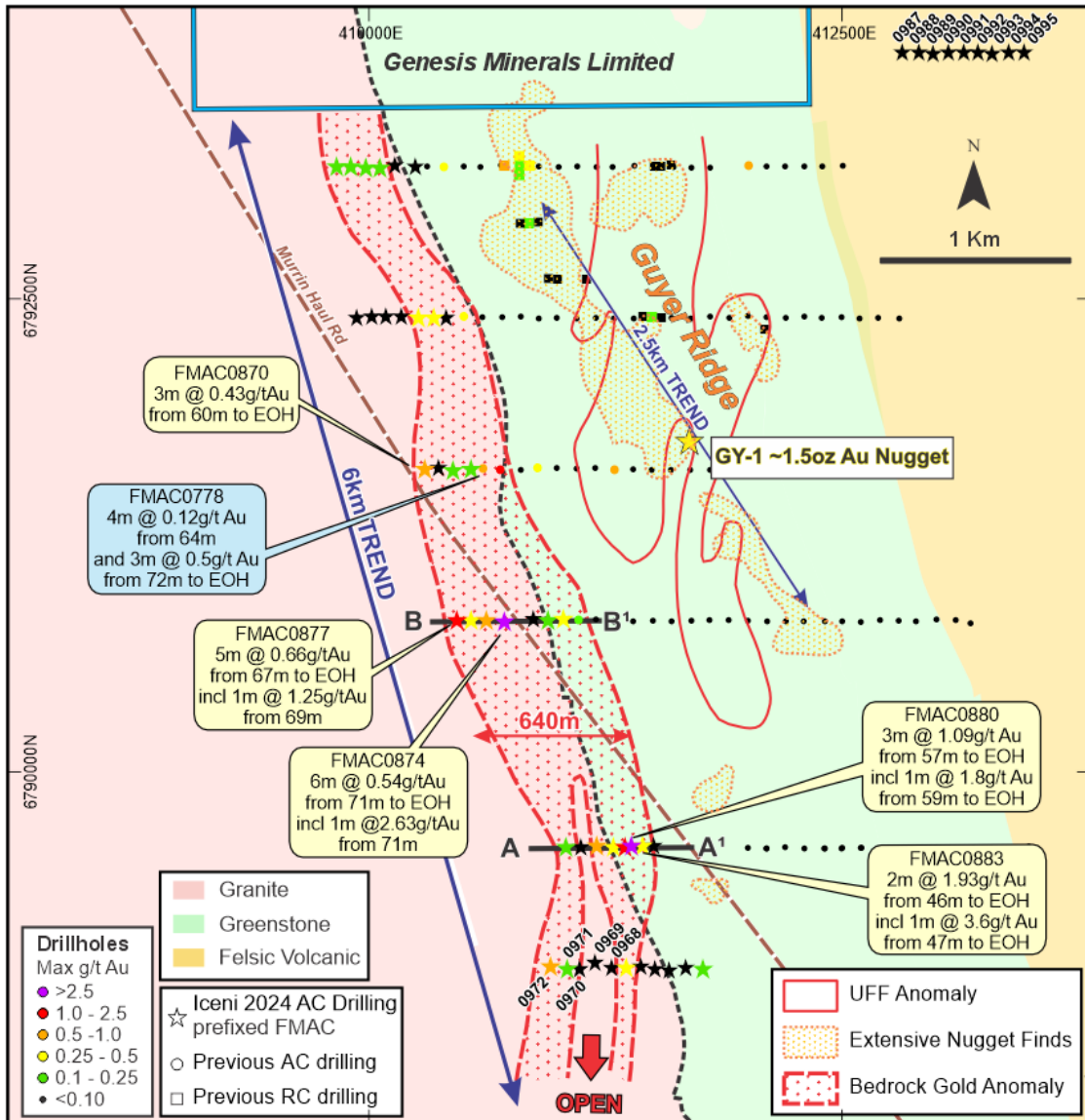


Figure 3 Geological map and drillholes completed at the northern end of the Guyer Trend, highlighting the 2024 AC drilling, significant gold results, bedrock gold anomaly and proximity to the gold nugget finds. Refer to Figures 4 and 5 for drillhole cross-sections AA¹ and BB¹.

Interpretation of the geophysical data (gravity and aeromagnetic) suggests the Guyer Trend is part of a broader shear zone that extends east of the granite-greenstone contact and includes the Guyer Ridge. The Company views the early-stage, wide-spaced AC drilling results as highly significant in this regional context.

Previous exploration by the Company along this trend has yielded high-grade gold in rock chips, and gold anomalies from Ultrafine Fraction (UFF) soil sampling (ICL ASX release 19 June 2023).

Additionally, an extensive nugget find has been outlined by prospectors working under arrangement with the Company. These occurrences highlight the high gold prospectivity of the trend and the fertile signature of the broader Guyer Shear.

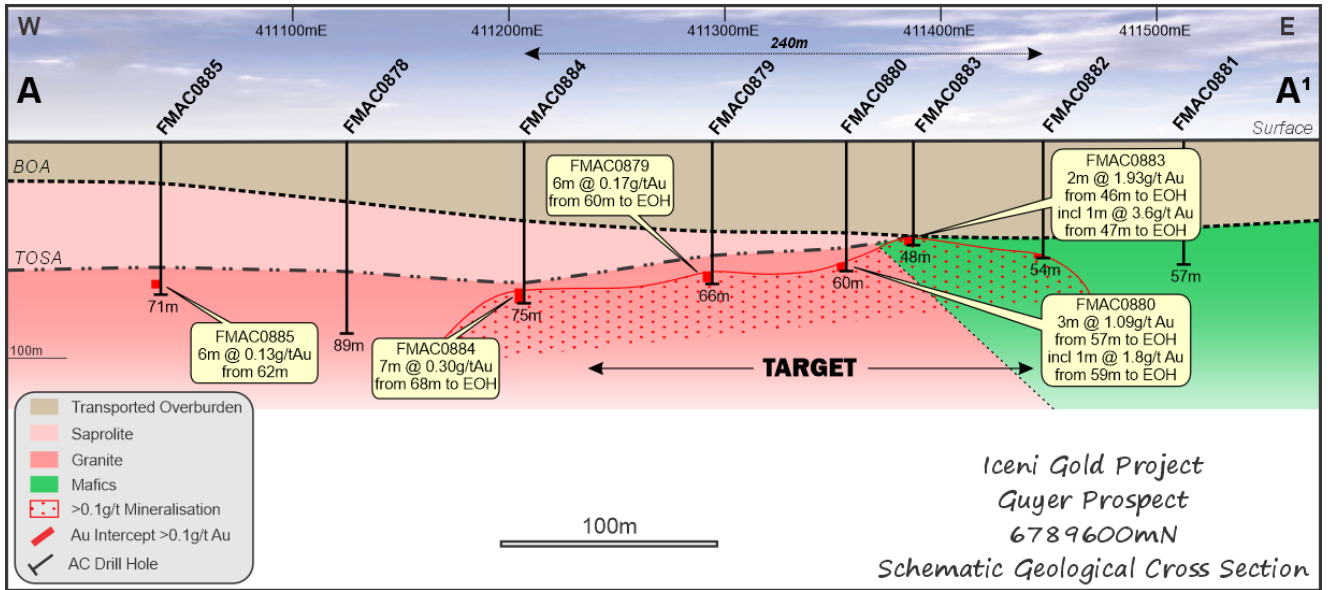


Figure 4 Drillhole cross-section 6789600mN

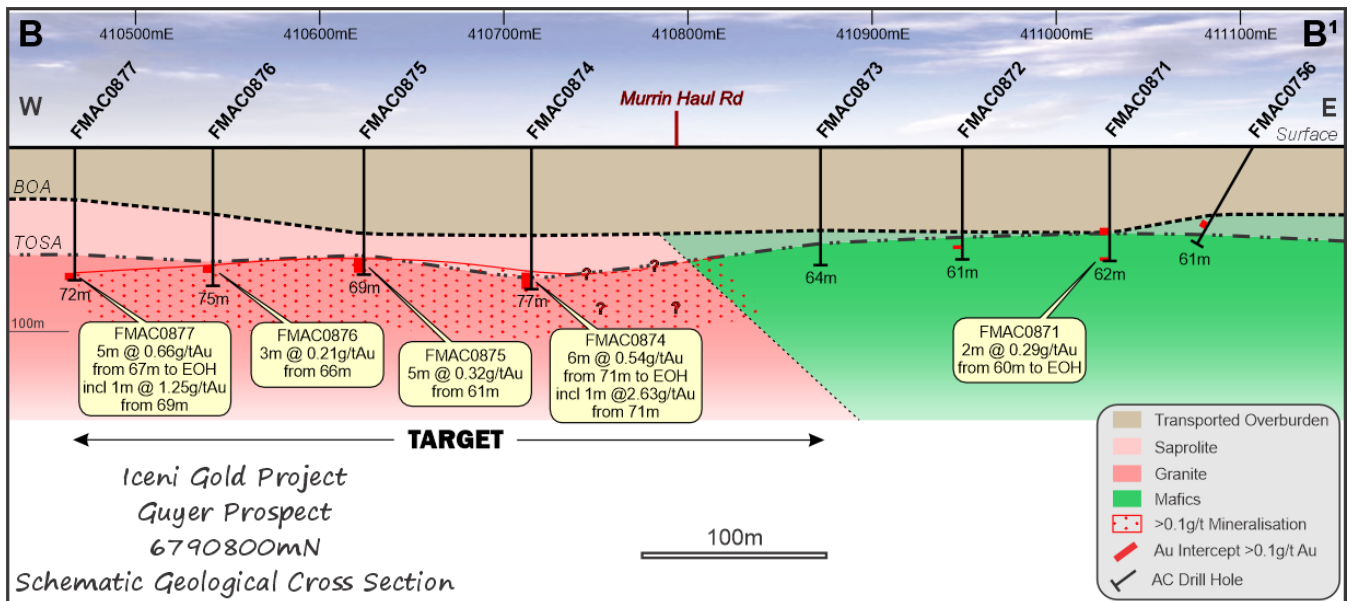


Figure 5 Drillhole cross-section 6790800mN

Guyer - Ongoing Work Program

The Company is highly encouraged by the gold results from the two early-stage AC drill campaigns at Guyer. The results are considered significant for an AC program, evaluating the bedrock beneath the transported cover, which demonstrates consistent gold mineralisation on multiple drill traverses (Figure 3). Additionally, the identification of the 6.0km bedrock gold anomaly demonstrates the effectiveness of the Company’s target selection process, methodical data interrogation, and strategic use of detailed gravity and aeromagnetic data.

Assay results are pending for a separate geological sample collected from the End of Hole (EOH), that is analysed for a suite of multi-elements (ME). This multi-element data will help identify the geochemical signature of the bedrock geology and the pathfinder geochemistry associated with gold mineralisation. In turn, this data will be used to guide and support infill AC drilling along the Guyer Trend.

Subsequent to the September Quarter end, the Company commenced a 75-hole AC drilling program (ICL:ASX release 16 October 2024) to further evaluate the *Guyer Gold Trend* (Figure 6). The dual focus program targeted the untested southern 5.5kms of the granite-greenstone contact, which is along strike of the historic high-grade gold workings ‘George Washington’, ‘Just in Time’, and ‘Pennyweight’ (Figure 6). In addition to determining the strike extent of the bedrock gold anomaly, approximately 40 holes will infill the existing drill traverses at the defined gold anomaly from 800m to 400m spacing. This reduced spacing will better delineate the gold anomalism identified in the first two AC campaigns, facilitating planning of subsequent RC and diamond drilling.

The drill program is complete, with results expected in November. The new results, when combined with the existing data, will be instrumental in guiding the next steps of the Company’s exploration strategy and advancing Guyer toward a significant gold discovery.

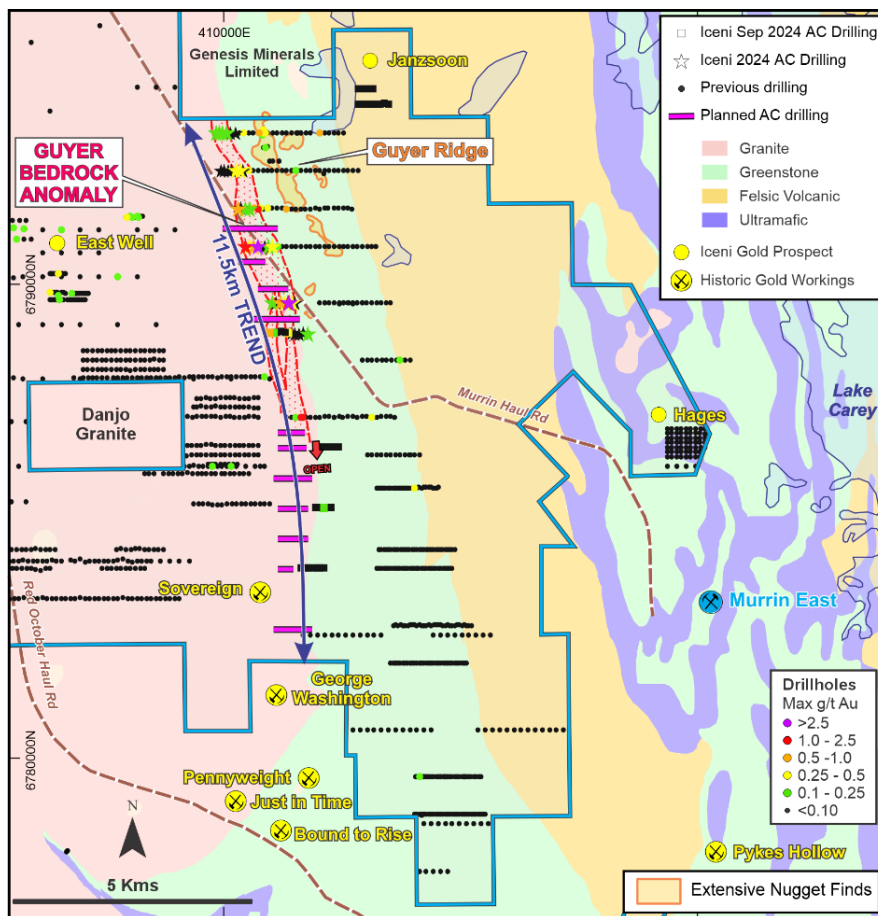


Figure 6. Geological map of the *Guyer Trend* showing completed and planned AC drilling, gold prospects, and location of the gold nugget field. Refer to Figure 3 in ICL ASX Release 15 October 2024 for detailed information on the Guyer bedrock anomaly.

AI Enhanced Gold Exploration

The Company commenced a gold targeting exercise with SensOre_X Pty Ltd (SensOre) in April 2024. SensOre deployed **Artificial Intelligence (AI) and Machine Learning (ML) technologies** to allow predictive analytics to generate targets for discovery of gold systems that could be progressed to resource at the 14 Mile Well Project (14MWP). The results of that work were released on 28 August 2024.

SensOre is an industry leading technology services provider of AI/ML applications to the minerals exploration and mining industry. SensOre’s technologies have been developed over many years and involve the application of new computer assisted statistical approaches and ML techniques across the mineral cycle to provide the next generation of exploration discoveries. SensOre aims to become the top global minerals targeting company through deployment of big data, AI/ML technologies and geoscience expertise.

The Company committed to this new technological approach to gold exploration at 14MWP to reinforce the existing generative exploration undertaken by the Company and also deliver new “out of the box” targets for gold mineralisation that may have been overlooked or not defined by conventional exploration targeting.

In addition, the Company has built a large and impressive database of geological, geochemical, and geophysical information since listing in April 2021, that is considered a key attribute for the application of the AI/ML technology to accelerate the discovery process. The data layers used in the AI/ML processing include results from 17,000m of diamond drilling, 43,000m of aircore drilling, 15,000 Ultra fine fraction soil samples and 8000 rock chip samples, in addition to detailed aeromagnetic and gravity data, all collected by the Company.

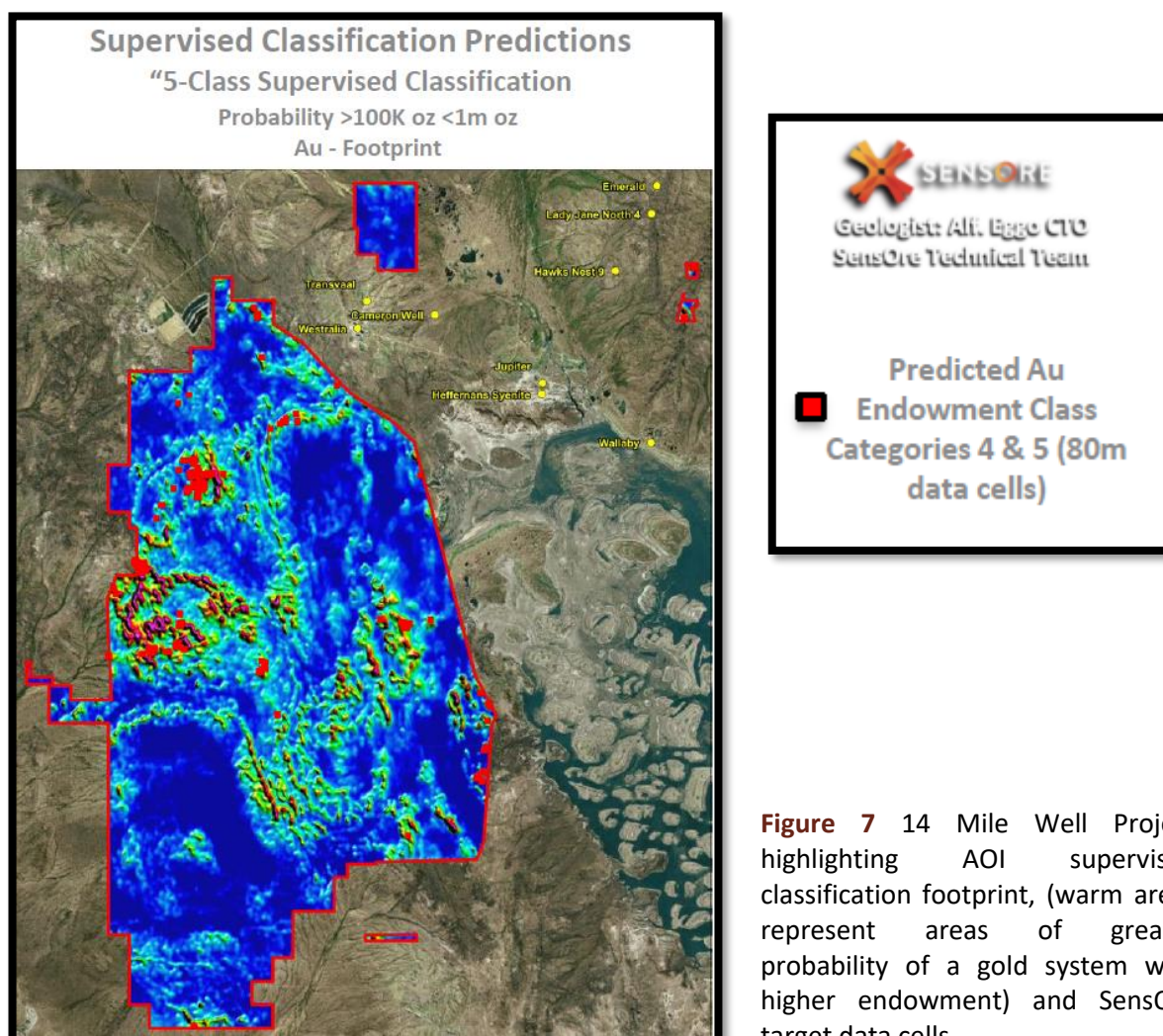


Figure 7 14 Mile Well Project highlighting AOI supervised classification footprint, (warm areas represent areas of greater probability of a gold system with higher endowment) and SensOre target data cells.

The 14MWP is contained within an area of influence (AOI) where a “data cube” was constructed covering the four 100k scale regional map sheets containing 80m x 80m cells. This data cube contains 1,440,000 cells x 1,618 variables where the AI/ML technology was applied.

The application of the ML approach applied by SensOre to the very large database of geochemical, geological and geophysical information compiled over the Company’s AOI has demonstrated the **highly gold prospective nature of the 14MWP**. Application of the ML algorithms modelled the probability of gold systems with an endowment within the range **100,000oz up to 1Moz of contained gold** within the AOI and more specifically the 14MWP. This required 112 variables for discrimination that were applied to the 80m-by-80m cells within the AOI.

The distribution and characteristics of each cell, which include class, predicted endowment and predicted grade, were then grouped into targets. Forty discrete targets (e.g. ICN_01) were defined that are made up of 1 to 58 grouped cells. The majority of the targets contain fewer than 10 cells. Each target was characterised by host rock, previous drilling, surface geochemistry, proximity to granite contact and a low, moderate or high predicted endowment. Most of the targets were based on geophysical prediction.

In many cases the areas considered by SensOre to be highly prospective have not been drill tested, yet their spatial patterns and trends are associated with predictions of gold system prospectivity, gold nugget distribution and, in part, the distribution of highly anomalous gold assays recorded from previous drilling, if completed.

The spatial distribution and general characteristics of the **40 targets were** refined down to 12 key SensOre target areas that are widely spread over the 14MWP (Figure 8). Three of these new target areas are close to or coincident with the original IPO targets generated by the Company, and include Crossroads, Goose Well and the **15km long Guyer Trend**.

Of particular significance is the new large target known as Deep Well. This is a granite intrusive style target in the NW part of the tenement area that was generated by the AI/ML to have a probable dioritic character, based on geophysical evidence. SensOre considers this to be a high priority target.

Next Steps

The application of the SensOre AI/ML technology to the 14MWP has delivered multiple new target areas considered **highly prospective** for gold mineralisation that could deliver well-endowed gold discoveries. The work has also enhanced and supported existing Company targets generated by empirical methods.

The SensOre generated targets will be assessed in further detail by the Company’s geologists and geological consulting cohort team and incorporated into the generative exploration portfolio pipeline. The target areas within the combined enhanced portfolio will then be ranked and prioritised for drilling during the remainder of CY24.

Initial evaluation of the targets by wide spaced aircore (AC) drilling is considered the most cost effective, efficient and quick technique to gain an early-stage appreciation of the target merits.

Early stage wide spaced AC drilling has been conducted at the priority Deep Well target area, in conjunction with a drilling program along the Guyer Trend and Crossroads in mid-August. No significant results were returned from the wide spaced drilling at Deep Well.

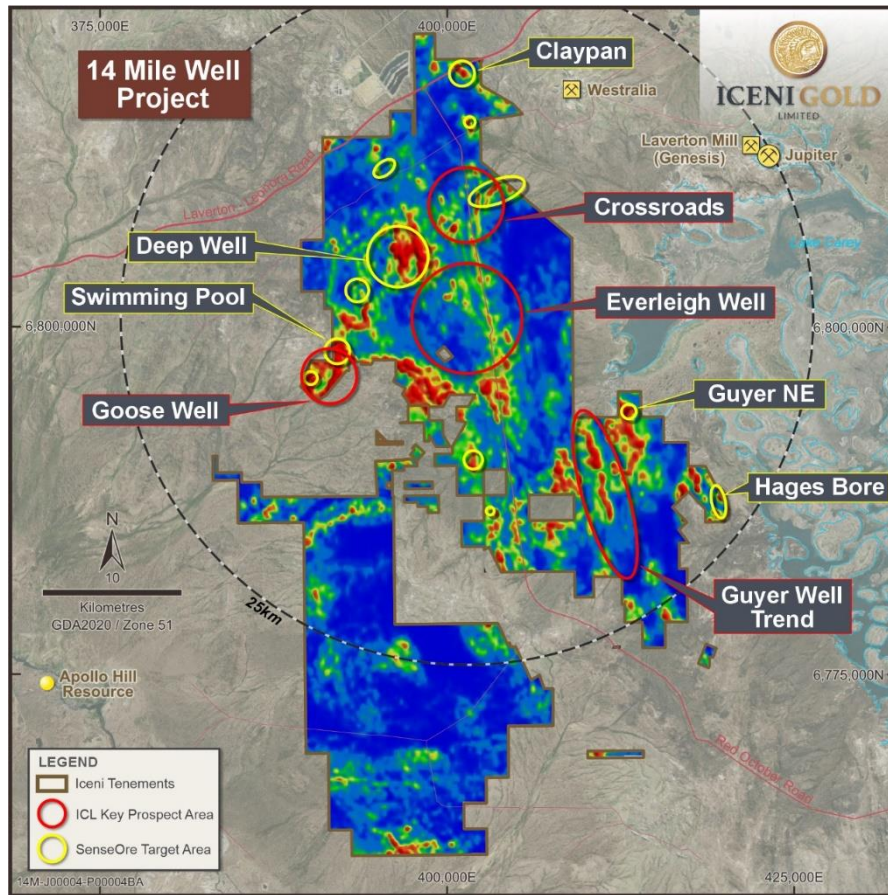


Figure 8 14 Mile Well Project highlighting spatial distribution of the combined prospect areas over image of gold endowment probability and proximity to the Genesis Mining Limited owned Laverton Mill

Everleigh

The Everleigh area is in the central part of the 14MWP and contains a number of historical prospecting pits, shafts and shallow workings distributed over a wide area (ICL ASX releases 6 June and 19 June 2024), including Christmas Gift and Castlemaine.

A five-hole diamond drilling program was completed at Christmas Gift in July (ICL ASX release 30 July 2024). During the quarter results from that program were received with early interpretation suggesting the Christmas Gift, Castlemaine, Waverley workings and the Tatong gold anomaly (refer ICL Prospectus 2021) are all part of a larger mineral system. Geological modelling and reconstruction of the framework of this area is ongoing and a priority. In particular the Company considers the relationship between the Tatong anomaly, the Castlemaine workings and the thick sedimentary unit intersected in hole FMDD0052 (ICL ASX release 30 July 2024) a key aspect to unravel mineralisation controls in the Everleigh area.

Exploration Outlook

The Company has a large contiguous landholding, known as the 14 Mile Well Project, considered **highly prospective for gold mineralisation** and central to the regional mining centres of Leonora and Laverton that **hosts a 50Moz gold endowment**.

Exploration during the December 2024 Quarter will focus on the Guyer trend with compilation and assessment of results from the three AC programs to determine the next phase and type of drilling to be employed. Statutory Programs of Works (POWs) are approved for AC, reverse circulation (RC) and diamond drilling.

Table 1 Significant Aircore Drill Results from October Resampling 2024 - Guyer Trend

Drillhole intersections tabulated below are calculated with a 0.10 g/t Au lower cut for the resampling program. These represent individual 1m sample results. Samples are routinely collected as 4m composite samples down the length of the hole and resampling of the individual 1m intervals is taken after receipt of the 4m composite result. The last sample of each hole is a dedicated 1m interval, and the prior sample can vary from 1m-4m depending on final hole depth. **Only significant (>0.10 g/t Au) intersections from the program are shown below.**

Hole No	Easting (MGA)	Northing (MGA)	RL	Total Depth (m)	Dip	Azimuth	Depth From (m)	Depth To (m)	Downhole Intersection (m)	Au Results (g/t)
FMAC0856	409983	6793193	408	69	-90	0	62	63	1	0.19
FMAC0857	409904	6793198	408	70	-90	0	65	66	1	0.16
FMAC0861	410344	6792398	409	65	-90	0	60	65	5	0.15
FMAC0862	410261	6792399	409	68	-90	0	64	66	2	0.32
FMAC0868	410448	6791594	411	62	-90	0	49	50	1	0.24
FMAC0870	410296	6791597	411	63	-90	0	60	63	3	0.43
FMAC0871	411029	6790804	413	62	-90	0	44	45	1	0.14
FMAC0871	411029	6790804	413	62	-90	0	60	62	2	0.29
FMAC0872	410949	6790800	413	61	-90	0	56	58	2	0.11
FMAC0874	410715	6790793	412	77	-90	0	71	77	6	0.54
Including 1m @ 2.63 g/t from 71m										
FMAC0875	410624	6790798	412	69	-90	0	61	66	5	0.32
FMAC0876	410542	6790801	412	75	-90	0	66	69	3	0.21
FMAC0877	410467	6790798	412	72	-90	0	67	72	5	0.66
Including 1m @ 1.25 g/t from 69m										
FMAC0879	411294	6789599	414	66	-90	0	60	66	6	0.17
FMAC0880	411356	6789601	414	60	-90	0	57	60	3	1.09
Including 1m @ 1.79 g/t from 59m EOH										
FMAC0883	411387	6789610	414	48	-90	0	46	48	2	1.93
Including 1m @ 3.6 g/t from 47m EOH										
FMAC0884	411207	6789607	414	75	-90	0	68	75	7	0.3
FMAC0885	411039	6789600	415	71	-90	0	62	68	6	0.13
FMAC0886	411769	6788959	415	64	-90	0	50	51	1	0.17

Table 2 Significant Aircore Drill Results from October 2024 - Guyer Trend

Drillhole intersections tabulated below are calculated with a 0.10 g/t Au lower cut for the entire AC drill program. These represent individual composite sample results. Samples are routinely collected as 4m composite samples down the length of the hole. The last sample of each hole is a dedicated 1m interval, and the prior sample can vary from 1m-4m depending on final hole depth. **Only significant (>0.10 g/t Au) intersections from the program are shown below.**

Hole No	Easting (MGA)	Northing (MGA)	RL	Total Depth (m)	Dip	Azimuth	Depth From (m)	Depth To (m)	Downhole Intersection (m)	Au Results (g/t)
FMAC0967	411361	6788964	416	72	-90	0	71	72	1	0.23
FMAC0968	411283	6788965	416	78	-90	0	40	44	4	0.37
FMAC0971	411046	6788961	416	69	-90	0	64	68	4	0.16
FMAC0972	410963	6788970	416	78	-90	0	20	28	8	0.17
FMAC0972	410963	6788970	416	78	-90	0	68	72	4	0.28
FMAC0972	410963	6788970	416	78	-90	0	77	78	1	0.17
FMAC0985	412102	6785274	423	76	-90	0	28	32	4	0.14

Tenement Status

During the quarter, the Company did not acquire or dispose of any tenements. The Company confirms that all its tenements remain in good standing, as at the end of the September Quarter CY2024.

Details of the tenements and their locations are set out in Annexure A.

Corporate & Finance

During the quarter, the Company released the 2024 annual report and convened a general meeting of shareholder. The Company presented at the South-West Connect Conference in Busselton on 16 October 2024.

Cash flows relating to the Quarter included ~\$1.5million (refer 8.3 Appendix 5B) spent on exploration expenditure, tenement costs, employees, contractors and administration costs, which are primarily associated with mineral exploration within the 14 Mile Well project. The cash flow from operating activities includes one off payment of \$215,000 for GST on the sale of surplus assets in the June Quarter 2024. No expenditure was incurred on mining production or development activities during the quarter.

For the purposes of section 6 of the Appendix 5B, all payments made to related parties are for director fees and salaries, office rent, administration services and geological consulting services.

The Company had a **closing cash balance of ~\$1.65million** as of 30 September 2024.

Authorised by the board of Icenigold Limited.

Enquiries

For further information regarding Icenigold Limited please visit our website www.icenigold.com.au

<p>For more information contact:</p> <p>Wade Johnson <i>Managing Director</i> <i>Icenigold Limited</i></p> <p>admin@icenigold.com.au +61 8 6458 4200</p>	<p>Brian Rodan <i>Executive Chairman</i> <i>Icenigold Limited</i></p>
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About Icen Gold Limited

Iceni Gold Limited (Iceni or the Company) is an active gold exploration company that is exploring the 14 Mile Well Project in the Laverton Greenstone Belt of Western Australia. The project is situated midway between the gold mining townships of Leonora and Laverton and within 75kms of multiple high-capacity tonnage operating gold mills (Figure 9).

Iceni is focussed on multiple high priority target areas within the ~850km² 14 Mile Well tenement package. The large contiguous tenement package is located on the west side of Lake Carey and west of the plus 1-million-ounce gold deposits at Mount Morgan, Granny Smith, Sunrise Dam and Wallaby. The 14 Mile Well Project makes Iceni one of the largest land holders in the highly gold endowed Leonora Laverton district.

The majority of the tenements have never been subject to systematic geological investigation. Iceni is actively exploring the project using geophysics, metal detecting, surface sampling and drilling. Since May 2021 this foundation work has identified priority gold target areas at Everleigh, Goose Well, Crossroads and the 15km long Guyer trend.

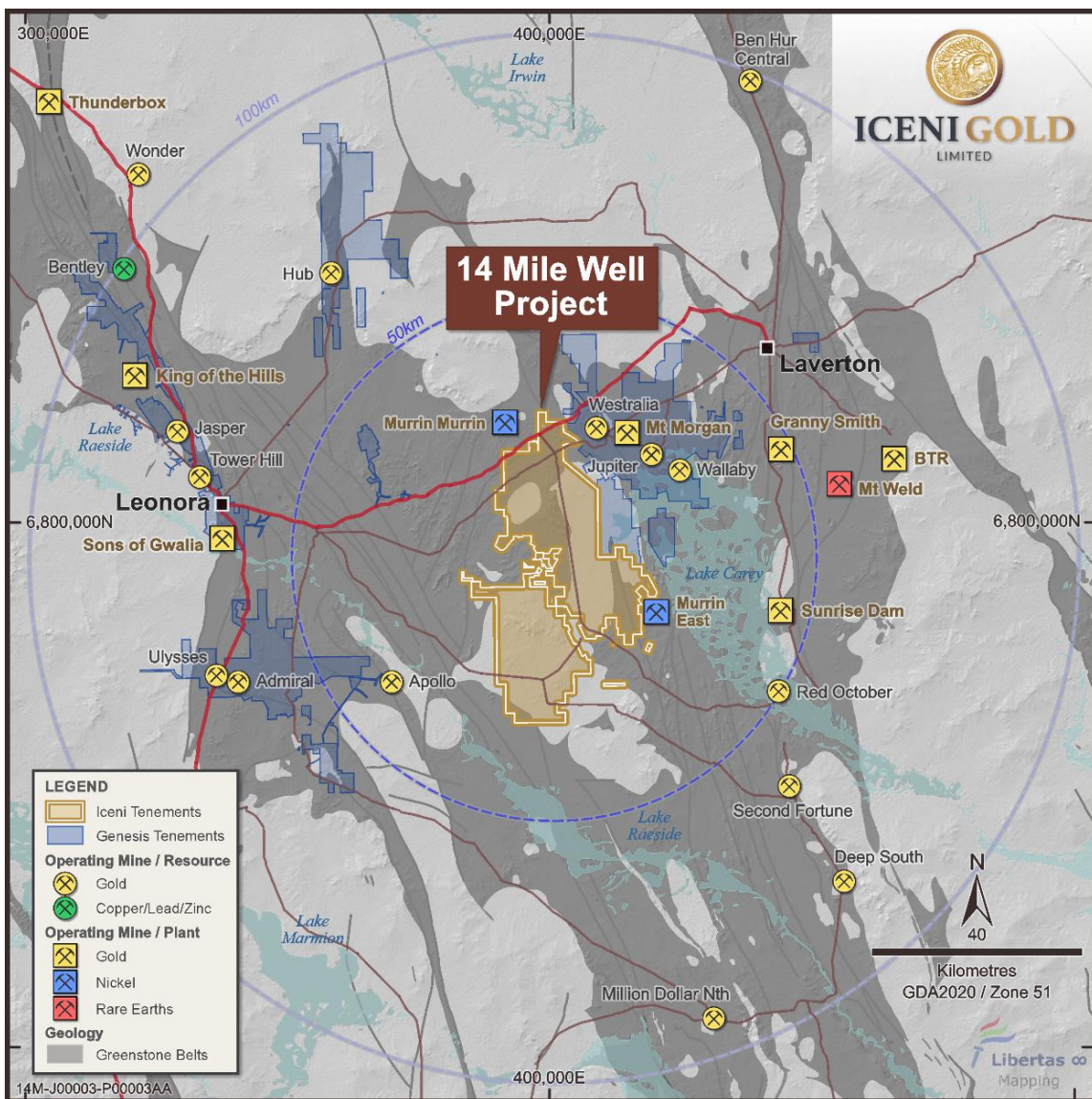


Figure 9: Map highlighting the location of the Iceni Gold 14 Mile Well Project in the centre of the Leonora Laverton district of the Eastern Goldfields.

Significant Announcements

The Company released a number of significant ASX announcements during the September quarter:

- **16 October 2024** Presentation - South West Connect Conference
- **16 October 2024** Drilling Underway at Guyer Gold Trend
- **15 October 2024** Higher Grade Drill Results Enhance and Extend Guyer
- **26 September 2024** Large 4.5km long Bedrock Gold Anomaly Discovered at Guyer
- **20 September 2024** Annual Report to shareholders
- **28 August 2024** AI Targeting Advances Au Discovery Potential at 14 Mile Well
- **30 July 2024** Exploration Update – Diamond Drilling Completed

COMPETENT PERSON STATEMENT

The information in this announcement has been previously reported by the Company as referenced above (Announcements). The Company confirms that it is not aware of any new information or data that would materially affect the information included in the Announcements.

Annexure A – Tenement Status

Applications

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit1	Application Date
P39/6298	Guyer Well	Guyer Well Gold Pty Ltd	100	30	HA	22/11/2021
M39/1138	14 Mile Well	14 Mile Well Gold Pty Ltd	100	120	HA	14/10/2019
M39/1142	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	7/04/2020
M39/1143	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	7/04/2020
M39/1146	14 Mile Well	14 Mile Well Gold Pty Ltd	100	109	HA	25/08/2021
M39/1150	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	28/01/2022
M39/1151	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	28/01/2022
M39/1152	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	28/01/2022
M39/1153	14 Mile Well	14 Mile Well Gold Pty Ltd	100	168	HA	28/01/2022
M39/1154	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	28/01/2022
M39/1162	14 Mile Well	14 Mile Well Gold Pty Ltd	100	185	HA	14/07/2023
M39/1163	14 Mile Well	14 Mile Well Gold Pty Ltd	100	126	HA	19/07/2023
M39/1172	14 Mile Well	14 Mile Well Gold Pty Ltd	100	561	HA	01/05/2024
M39/1173	14 Mile Well	14 Mile Well Gold Pty Ltd	100	184	HA	28/06/2024
P39/6302	14 Mile Well	14 Mile Well Gold Pty Ltd	100	58	HA	19/01/2022
E45/6936	Welcome Well	Iceni Gold Limited	100	100	HA	12/04/2024

Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
E39/1988	Guyer Well	Guyer Well Gold Pty Ltd	100	14	SB	16/02/2017	15/02/2027
E39/1999	Guyer Well	Guyer Well Gold Pty Ltd	100	62	SB	4/07/2018	3/07/2028
E39/2070	Guyer Well	Guyer Well Gold Pty Ltd	100	11	SB	14/04/2020	13/04/2025
E39/2093	Guyer Well	Guyer Well Gold Pty Ltd	100	10	SB	23/01/2019	22/01/2029
E39/2252	Guyer Well	Guyer Well Gold Pty Ltd	100	38	SB	14/02/2023	13/02/2028
E39/2253	Guyer Well	Guyer Well Gold Pty Ltd	100	44	SB	25/01/2023	24/01/2028
E39/2379	Guyer Well	Guyer Well Gold Pty Ltd	100	9	SB	15/03/2023	14/03/2029
P39/5695	Guyer Well	Guyer Well Gold Pty Ltd	100	198	HA	14/03/2017	13/03/2025
P39/5696	Guyer Well	Guyer Well Gold Pty Ltd	100	198	HA	14/03/2017	13/03/2025
P39/5697	Guyer Well	Guyer Well Gold Pty Ltd	100	198	HA	14/03/2017	13/03/2025
P39/5699	Guyer Well	Guyer Well Gold Pty Ltd	100	140	HA	14/03/2017	13/03/2025
P39/5762	Guyer Well	Guyer Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5764	Guyer Well	Guyer Well Gold Pty Ltd	100	199	HA	1/05/2017	30/04/2025
P39/5785	Guyer Well	Guyer Well Gold Pty Ltd	100	195	HA	22/01/2018	21/01/2026
P39/5786	Guyer Well	Guyer Well Gold Pty Ltd	100	199	HA	22/01/2018	21/01/2026
P39/5812	Guyer Well	Guyer Well Gold Pty Ltd	100	190	HA	14/08/2017	13/08/2025
P39/6119	Guyer Well	Guyer Well Gold Pty Ltd	100	199	HA	5/05/2020	4/05/2028
P39/6124	Guyer Well	Guyer Well Gold Pty Ltd	100	200	HA	31/01/2020	30/01/2028
P39/6125	Guyer Well	Guyer Well Gold Pty Ltd	100	114	HA	4/11/2019	3/11/2027
P39/6261	Guyer Well	Guyer Well Gold Pty Ltd	100	151	HA	1/02/2022	31/01/2026
P39/6262	Guyer Well	Guyer Well Gold Pty Ltd	100	192	HA	1/02/2022	31/01/2026
P39/6297	Guyer Well	Guyer Well Gold Pty Ltd	100	1	HA	23/08/2022	22/08/2026
E39/2083	14 Mile Well	14 Mile Well Gold Pty Ltd	100	11	SB	29/11/2018	28/11/2028
E39/2380	14 Mile Well	14 Mile Well Gold Pty Ltd	100	16	SB	20/05/2024	19/05/2029
E39/2395	14 Mile Well	14 Mile Well Gold Pty Ltd	100	1	SB	19/10/2023	18/10/2028
M39/1098	14 Mile Well	14 Mile Well Gold Pty Ltd	100	51	HA	1/10/2015	30/09/2036
M39/1108	14 Mile Well	14 Mile Well Gold Pty Ltd	100	11	HA	6/07/2017	5/07/2038
P39/5192	14 Mile Well	14 Mile Well Gold Pty Ltd	100	120	HA	13/04/2012	N/A 2
P39/5198	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	13/04/2012	N/A 2

Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5199	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	13/04/2012	N/A 2
P39/5397	14 Mile Well	14 Mile Well Gold Pty Ltd	96	109	HA	26/08/2013	N/A 2
P39/5434	14 Mile Well	14 Mile Well Gold Pty Ltd	96	10	HA	29/01/2014	N/A 2
P39/5435	14 Mile Well	14 Mile Well Gold Pty Ltd	96	10	HA	29/01/2014	N/A 2
P39/5436	14 Mile Well	14 Mile Well Gold Pty Ltd	96	200	HA	29/01/2014	N/A 2
P39/5437	14 Mile Well	14 Mile Well Gold Pty Ltd	96	168	HA	29/01/2014	N/A 2
P39/5438	14 Mile Well	14 Mile Well Gold Pty Ltd	96	200	HA	29/01/2014	N/A 2
P39/5543	14 Mile Well	14 Mile Well Gold Pty Ltd	96	126	HA	11/08/2015	N/A 2 -
P39/5549	14 Mile Well	14 Mile Well Gold Pty Ltd	100	185	HA	7/09/2015	N/A 2 -
P39/5569	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	4/05/2016	N/A 2
P39/5648	14 Mile Well	14 Mile Well Gold Pty Ltd	100	111	HA	1/02/2017	31/01/2025
P39/5659	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	1/03/2017	28/02/2025
P39/5660	14 Mile Well	14 Mile Well Gold Pty Ltd	100	166	HA	1/03/2017	28/02/2025
P39/5661	14 Mile Well	14 Mile Well Gold Pty Ltd	100	190	HA	1/03/2017	28/02/2025
P39/5662	14 Mile Well	14 Mile Well Gold Pty Ltd	100	190	HA	1/03/2017	28/02/2025
P39/5663	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/03/2017	28/02/2025
P39/5664	14 Mile Well	14 Mile Well Gold Pty Ltd	100	159	HA	1/03/2017	28/02/2025
P39/5665	14 Mile Well	14 Mile Well Gold Pty Ltd	100	181	HA	1/03/2017	28/02/2025
P39/5666	14 Mile Well	14 Mile Well Gold Pty Ltd	100	149	HA	1/03/2017	28/02/2025
P39/5667	14 Mile Well	14 Mile Well Gold Pty Ltd	100	184	HA	1/03/2017	28/02/2025
P39/5668	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/03/2017	28/02/2025
P39/5671	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5672	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	19/01/2018	18/01/2026
P39/5673	14 Mile Well	14 Mile Well Gold Pty Ltd	100	191	HA	13/03/2017	12/03/2025
P39/5674	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5675	14 Mile Well	14 Mile Well Gold Pty Ltd	100	152	HA	13/03/2017	12/03/2025
P39/5676	14 Mile Well	14 Mile Well Gold Pty Ltd	100	174	HA	19/01/2018	18/01/2026
P39/5677	14 Mile Well	14 Mile Well Gold Pty Ltd	100	173	HA	13/03/2017	12/03/2025
P39/5678	14 Mile Well	14 Mile Well Gold Pty Ltd	100	182	HA	13/03/2017	12/03/2025

Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5679	14 Mile Well	14 Mile Well Gold Pty Ltd	100	175	HA	13/03/2017	12/03/2025
P39/5680	14 Mile Well	14 Mile Well Gold Pty Ltd	100	147	HA	19/01/2018	18/01/2026
P39/5681	14 Mile Well	14 Mile Well Gold Pty Ltd	100	153	HA	13/03/2017	12/03/2025
P39/5682	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5683	14 Mile Well	14 Mile Well Gold Pty Ltd	100	171	HA	19/01/2018	18/01/2026
P39/5684	14 Mile Well	14 Mile Well Gold Pty Ltd	100	174	HA	19/01/2018	18/01/2026
P39/5685	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	19/01/2018	18/01/2026
P39/5686	14 Mile Well	14 Mile Well Gold Pty Ltd	100	183	HA	19/01/2018	18/01/2026
P39/5687	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5688	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5689	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5690	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5698	14 Mile Well	14 Mile Well Gold Pty Ltd	100	126	HA	14/03/2017	13/03/2025
P39/5700	14 Mile Well	14 Mile Well Gold Pty Ltd	100	190	HA	14/03/2017	13/03/2025
P39/5701	14 Mile Well	14 Mile Well Gold Pty Ltd	100	193	HA	14/03/2017	13/03/2025
P39/5702	14 Mile Well	14 Mile Well Gold Pty Ltd	100	189	HA	14/03/2017	13/03/2025
P39/5703	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	29/03/2017	28/03/2025
P39/5704	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	29/03/2017	28/03/2025
P39/5705	14 Mile Well	14 Mile Well Gold Pty Ltd	100	178	HA	29/03/2017	28/03/2025
P39/5706	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	29/03/2017	28/03/2025
P39/5707	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	29/03/2017	28/03/2025
P39/5708	14 Mile Well	14 Mile Well Gold Pty Ltd	100	168	HA	29/03/2017	28/03/2025
P39/5709	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	29/03/2017	28/03/2025
P39/5718	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	19/01/2018	18/01/2026
P39/5719	14 Mile Well	14 Mile Well Gold Pty Ltd	100	152	HA	19/01/2018	18/01/2026
P39/5720	14 Mile Well	14 Mile Well Gold Pty Ltd	100	161	HA	19/01/2018	18/01/2026
P39/5721	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	1/05/2017	30/04/2025
P39/5722	14 Mile Well	14 Mile Well Gold Pty Ltd	100	190	HA	19/01/2018	18/01/2026
P39/5723	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	19/01/2018	18/01/2026

Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5724	14 Mile Well	14 Mile Well Gold Pty Ltd	100	195	HA	19/01/2018	18/01/2026
P39/5725	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	19/01/2018	18/01/2026
P39/5726	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	19/01/2018	18/01/2026
P39/5727	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	19/01/2018	18/01/2026
P39/5728	14 Mile Well	14 Mile Well Gold Pty Ltd	100	194	HA	19/01/2018	18/01/2026
P39/5729	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	19/01/2018	18/01/2026
P39/5730	14 Mile Well	14 Mile Well Gold Pty Ltd	100	169	HA	1/05/2017	30/04/2025
P39/5731	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/05/2017	1/05/2025
P39/5732	14 Mile Well	14 Mile Well Gold Pty Ltd	100	197	HA	19/01/2018	18/01/2026
P39/5733	14 Mile Well	14 Mile Well Gold Pty Ltd	100	193	HA	19/01/2018	18/01/2026
P39/5734	14 Mile Well	14 Mile Well Gold Pty Ltd	100	195	HA	19/01/2018	18/01/2026
P39/5735	14 Mile Well	14 Mile Well Gold Pty Ltd	100	195	HA	19/01/2018	18/01/2026
P39/5738	14 Mile Well	14 Mile Well Gold Pty Ltd	100	77	HA	1/05/2017	30/04/2025
P39/5739	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5740	14 Mile Well	14 Mile Well Gold Pty Ltd	100	182	HA	1/05/2017	30/04/2025
P39/5741	14 Mile Well	14 Mile Well Gold Pty Ltd	100	122	HA	22/01/2018	21/01/2026
P39/5742	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5743	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5744	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5745	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5746	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	22/01/2018	21/01/2026
P39/5747	14 Mile Well	14 Mile Well Gold Pty Ltd	100	175	HA	22/01/2018	21/01/2026
P39/5748	14 Mile Well	14 Mile Well Gold Pty Ltd	100	173	HA	22/01/2018	21/01/2026
P39/5749	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	22/01/2018	21/01/2026
P39/5750	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	22/01/2018	21/01/2026
P39/5751	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	22/01/2018	21/01/2026
P39/5752	14 Mile Well	14 Mile Well Gold Pty Ltd	100	62	HA	1/05/2017	30/04/2025
P39/5753	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	22/01/2018	21/01/2026
P39/5754	14 Mile Well	14 Mile Well Gold Pty Ltd	100	182	HA	22/01/2018	21/01/2026

Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5755	14 Mile Well	14 Mile Well Gold Pty Ltd	100	185	HA	1/05/2017	30/04/2025
P39/5756	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5757	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5758	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5759	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5760	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5761	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5763	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5765	14 Mile Well	14 Mile Well Gold Pty Ltd	100	170	HA	1/05/2017	30/04/2025
P39/5766	14 Mile Well	14 Mile Well Gold Pty Ltd	100	175	HA	1/05/2017	30/04/2025
P39/5767	14 Mile Well	14 Mile Well Gold Pty Ltd	100	195	HA	1/05/2017	30/04/2025
P39/5768	14 Mile Well	14 Mile Well Gold Pty Ltd	100	175	HA	22/01/2018	21/01/2026
P39/5769	14 Mile Well	14 Mile Well Gold Pty Ltd	100	162	HA	22/01/2018	21/01/2026
P39/5770	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5771	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5772	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	22/01/2018	21/01/2026
P39/5773	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	22/01/2018	21/01/2026
P39/5774	14 Mile Well	14 Mile Well Gold Pty Ltd	100	121	HA	1/05/2017	30/04/2025
P39/5775	14 Mile Well	14 Mile Well Gold Pty Ltd	100	119	HA	1/05/2017	30/04/2025
P39/5776	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5777	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5778	14 Mile Well	14 Mile Well Gold Pty Ltd	100	194	HA	22/01/2018	21/01/2026
P39/5779	14 Mile Well	14 Mile Well Gold Pty Ltd	100	121	HA	1/05/2017	30/04/2025
P39/5780	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5781	14 Mile Well	14 Mile Well Gold Pty Ltd	100	84	HA	22/01/2018	21/01/2026
P39/5782	14 Mile Well	14 Mile Well Gold Pty Ltd	100	141	HA	22/01/2018	21/01/2026
P39/5783	14 Mile Well	14 Mile Well Gold Pty Ltd	100	155	HA	1/05/2017	30/04/2025
P39/5784	14 Mile Well	14 Mile Well Gold Pty Ltd	100	187	HA	22/01/2018	21/01/2026
P39/5807	14 Mile Well	14 Mile Well Gold Pty Ltd	96	200	HA	23/01/2018	22/01/2026

Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5808	14 Mile Well	14 Mile Well Gold Pty Ltd	96	189	HA	23/01/2018	22/01/2026
P39/5810	14 Mile Well	14 Mile Well Gold Pty Ltd	96	154	HA	21/08/2017	20/08/2025
P39/5851	14 Mile Well	14 Mile Well Gold Pty Ltd	100	156	HA	3/05/2018	2/05/2026
P39/5852	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	3/05/2018	2/05/2026
P39/5896	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	17/09/2018	16/09/2026
P39/5936	14 Mile Well	14 Mile Well Gold Pty Ltd	100	178	HA	30/11/2018	29/11/2026
P39/5937	14 Mile Well	14 Mile Well Gold Pty Ltd	100	180	HA	30/11/2018	29/11/2026
P39/5938	14 Mile Well	14 Mile Well Gold Pty Ltd	100	181	HA	30/11/2018	29/11/2026
P39/5993	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	10/06/2019	9/06/2027
P39/5994	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	10/06/2019	9/06/2027
P39/5995	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	10/06/2019	9/06/2027
P39/6040	14 Mile Well	14 Mile Well Gold Pty Ltd	100	193	HA	10/06/2019	9/06/2027
P39/6041	14 Mile Well	14 Mile Well Gold Pty Ltd	100	184	HA	10/06/2019	9/06/2027
P39/6061	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6062	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6063	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6064	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6065	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	2/07/2019	1/07/2027
P39/6066	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6067	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6109	14 Mile Well	14 Mile Well Gold Pty Ltd	96	197	HA	17/02/2020	16/02/2028 -
P39/6110	14 Mile Well	14 Mile Well Gold Pty Ltd	96	183	HA	17/02/2020	16/02/2028
P39/6111	14 Mile Well	14 Mile Well Gold Pty Ltd	96	189	HA	17/02/2020	16/02/2028
P39/6112	14 Mile Well	14 Mile Well Gold Pty Ltd	96	129	HA	17/02/2020	16/02/2028
P39/6113	14 Mile Well	14 Mile Well Gold Pty Ltd	100	165	HA	9/08/2019	8/08/2027
P39/6114	14 Mile Well	14 Mile Well Gold Pty Ltd	100	87	HA	9/08/2019	8/08/2027
P39/6115	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	9/08/2019	8/08/2027
P39/6118	14 Mile Well	14 Mile Well Gold Pty Ltd	100	147	HA	19/02/2020	18/02/2028
P39/6120	14 Mile Well	14 Mile Well Gold Pty Ltd	100	197	HA	5/05/2020	4/05/2028

Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/6128	14 Mile Well	14 Mile Well Gold Pty Ltd	100	146	HA	14/04/2020	13/04/2028
P39/6129	14 Mile Well	14 Mile Well Gold Pty Ltd	100	56	HA	14/04/2020	13/04/2028
P39/6150	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	12/11/2020	11/11/2024
P39/6165	14 Mile Well	14 Mile Well Gold Pty Ltd	100	164	HA	11/11/2020	10/11/2024
P39/6166	14 Mile Well	14 Mile Well Gold Pty Ltd	100	193	HA	11/11/2020	10/11/2024
P39/6186	14 Mile Well	14 Mile Well Gold Pty Ltd	100	80	HA	28/04/2021	27/04/2025
P39/6212	14 Mile Well	14 Mile Well Gold Pty Ltd	100	188	HA	25/08/2021	24/08/2025
P39/6221	14 Mile Well	14 Mile Well Gold Pty Ltd	100	188	HA	25/08/2021	24/08/2025
P39/6237	14 Mile Well	14 Mile Well Gold Pty Ltd	100	57	HA	8/12/2021	7/12/2025
P39/6248	14 Mile Well	14 Mile Well Gold Pty Ltd	100	8	HA	27/10/2021	26/10/2025
P39/6264	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	18/03/2022	17/03/2026
P39/6265	14 Mile Well	14 Mile Well Gold Pty Ltd	100	1	HA	18/03/2022	17/03/2026
P39/6286	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	10/06/2022	9/06/2026
P39/6296	14 Mile Well	14 Mile Well Gold Pty Ltd	100	3	HA	23/08/2022	22/08/2026
P39/6373	14 Mile Well	14 Mile Well Gold Pty Ltd	100	1	HA	5/05/2023	4/05/2027
P39/6378	14 Mile Well	14 Mile Well Gold Pty Ltd	100	187	HA	11/07/2023	10/07/2027
P39/6379	14 Mile Well	14 Mile Well Gold Pty Ltd	100	182	HA	16/08/2023	15/08/2027
P39/6380	14 Mile Well	14 Mile Well Gold Pty Ltd	100	197	HA	16/08/2023	15/08/2027
P39/6381	14 Mile Well	14 Mile Well Gold Pty Ltd	100	161	HA	16/08/2023	15/08/2027
P39/6382	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	16/08/2023	15/08/2027
P39/6401	14 Mile Well	14 Mile Well Gold Pty Ltd	100	101	HA	5/09/2023	4/09/2027

1. HA: Hectares; SB: sub-blocks
2. Mining lease application. Underlying prospecting licences will remain active until a decision has been made on the grant (or refusal) of the relevant mining lease applications.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Iceni Gold Limited

ABN

98 639 626 949

Quarter ended ("current quarter")

30 September 2024

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(174)	(174)
(e) administration and corporate costs	(508)	(508)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	28	28
1.5 Interest and other costs of finance paid	(7)	(7)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(661)	(661)

2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	(21)	(21)
(d) exploration & evaluation	(853)	(853)
(e) investments	-	-
(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(874)	(874)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	70	70
3.6	Repayment of borrowings	(182)	(182)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	(112)	(112)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	3,296	3,296
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(661)	(661)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(874)	(874)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(112)	(112)

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,649	1,649

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	15	443
5.2	Call deposits	1,634	2,853
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,649	3,296

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	114
6.2	Aggregate amount of payments to related parties and their associates included in item 2	70
Amounts are for Directors' fees, payroll, administrative services and office rent		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7.	Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
	<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1	Loan facilities	1,000	93
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	1,000	93
7.5	Unused financing facilities available at quarter end		907
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	A finance facility of \$1.0 million is held with Toyota Australia and relates to equipment financing at various terms and rates. Terms range up to 36 months and interest rates range from 2.8% - 5.34%. The facility is secured by the equipment purchased under the various equipment finance agreements and a further company guarantee in favour of Toyota Finance from 100% owned subsidiary 14 Mile Well Gold Pty Ltd. In addition, Icen Gold Limited has provided a bank guarantee to Toyota Finance for \$150,000.		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(661)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(853)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(1,514)
8.4	Cash and cash equivalents at quarter end (item 4.6)	1,649
8.5	Unused finance facilities available at quarter end (item 7.5)	907
8.6	Total available funding (item 8.4 + item 8.5)	2,556
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	1.69
	<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: No. Cash flow from operating activities included a once off payment of \$215,000 GST on the sale of surplus equipment in the prior quarter, as disclosed in ASX announcement 18 April 2024. The current drilling program is scheduled for completion in October, as disclosed in ASX announcement 16 October 2024. The Company will continue to review appropriate funding opportunities to pursue its exploration strategy and objectives that are in the long term interests of its shareholders.	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: The company is continuing to dispose of surplus assets and pursuing an appropriate working capital funding strategy for its exploration activities.

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes. Refer to answers to questions 8.8.1 and 8.8.2 above.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 October 2024

Authorised by: The Board of Directors

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg *Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.