

 Level 5, 126 Phillip Street, Sydney NSW 2000

GPO Box 5193, Sydney NSW 2001

Holdings Range Report

Iceni Gold Limited

Security Class(es): ICL - ORDINARY FULLY PAID SHARES Security Class(es): ICLESC24 - ESCROWED SHARES 24 MONTHS FROM LISTING Security Class(es): ICLESC12 - ESCROWED SHARES 12 MONTHS FROM ISSUE Price per security: \$0.2000

As at Date: 12-Apr-2021

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	0	0	0.00%
above 1,000 up to and including 5,000	1	5,000	0.00%
above 5,000 up to and including 10,000	48	478,950	0.24%
above 10,000 up to and including 100,000	807	34,537,597	17.31%
above 100,000	160	164,549,881	82.45%
TOTALS	1,016	199,571,428	100.00%

Based on the price per security, number of holders with an unmarketable holding: 0, with a total 0, amounting to 0.00% of Issued Capital.

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