

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/110

Name of entity	Iceni Gold Limited
ABN	639 626 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Wade Johnson
Date of last notice	9 October 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Wade Johnson & Mrs Jennifer Johnson <Injigold Family A/C> (trustee and beneficiary)
Date of change	3 November 2025
No. of securities held prior to change	1,513,333 Shares 66,666 unquoted options exercisable at \$0.12 each on or before 18 June 2027 500,000 unquoted options exercisable at \$0.05 each on or before 22 April 2028 1,000,000 unquoted options exercisable at \$0.075 each on or before 22 April 2028 2,000,000 unquoted options exercisable at \$0.10 each on or before 22 April 2028 4,000,000 unquoted options exercisable at \$0.20 each on or before 22 April 2028 1,500,000 Class B Performance Rights 3,000,000 Class C Performance Rights

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Class	Fully paid ordinary shares (Shares)
Number acquired	175,000 Shares
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$9,975
No. of securities held after change	1,688,333 Shares 66,666 unquoted options exercisable at \$0.12 each on or before 18 June 2027 500,000 unquoted options exercisable at \$0.05 each on or before 22 April 2028 1,000,000 unquoted options exercisable at \$0.075 each on or before 22 April 2028 2,000,000 unquoted options exercisable at \$0.10 each on or before 22 April 2028 4,000,000 unquoted options exercisable at \$0.20 each on or before 22 April 2028 1,500,000 Class B Performance Rights 3,000,000 Class C Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchase

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.