

Gold

Australia

ASX: ICL



ICENI GOLD
LIMITED

Iceni Gold

A Western Australia based exploration company that is focused on the 14 Mile Well Project area in the Laverton Greenstone Belt, consisting of eight key target areas

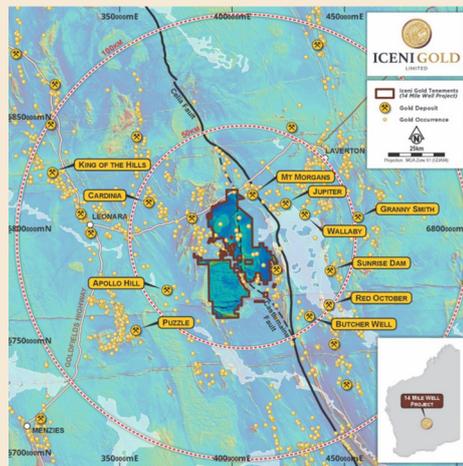
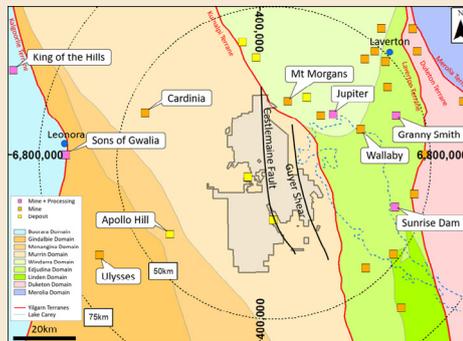
Company Overview

Iceni Gold Limited is a Perth based exploration company that operates the 14 Mile Well project. The project consists of approximately 900km² of ground in the Laverton Greenstone Belt, Western Australia. 80% of the tenement package has never undergone modern systematic geological investigation.

Investment Highlights

Consolidated tenement package in the Laverton Leonora region of the Eastern Goldfields Superterrane.

- 194 tenements consolidated into a single tenement package of 900km²
- Work done to date: 17,000m DD, 43,000m AC, 15,000UFF+ samples, 8,000 rock chips, 1,200+ nuggets discovered
- Right address for world class gold deposits
- Eight major gold mines within a ~50km radius (~50Moz Au)
- Two major gold mines within a ~25km radius (~25Moz Au)
- Three large nickel deposits and a REE mine in a 50km radius
- **12 new soil anomalies identified since IPO, still to be drilled:**
 - » Six large gold anomalies
 - » Four large platinum, nickel, and palladium anomalies
 - » Two large rock chip/UFF, and lithium anomalies



Overview

25,000m Drilling Over Next 6 Months



Strategic Tenement Package

- 900km² land holding
- Eastern Goldfields contains 17 world class deposits +100t Au
- Located in the middle of gold M&A hotspot (GMD, SBM, DCN, KIN)
- 3 nickel mines in close proximity



Highly Prospective

- Exceptional high-grade gold rock chip assays incl. > 18,000g/t Au
- +1,200 gold nuggets discovered
- >12 targets identified across 14 Mile Well
- Strong lithium & critical minerals potential



Strong Management Team

- New Managing Director
- World class discovery track record
- Strong Director support for recent capital raising



Multiple Exploration Catalysts

- Ongoing gold, lithium & nickel target generation in partnership with SensOre
- Stage 3 – RC Drilling 25,000m planned drilling over next 6 months
- Strong news flow from critical minerals exploration

Management & Directors

George Karageorge	Managing Director
Brian Rodan	Executive Chairman
Keith Murray	Non Executive Director
Hayley McNamara	Non Executive Director
Sebastian Andre	Company Secretary

Latest Announcements

08/08/23	Gold Discovery at Claypan
13/07/23	Exceptional High-Grade Results at Everleigh Intrusion
05/07/23	High-Grade Assays at Monument North
23/06/23	Nickel and Lithium Targets Identified at 14 Mile Well

Share Information (September 2023) (AUD)

Share Price	\$0.09
Shares Outstanding	208.6M
Market Capitalization	\$19.2M
Share Price: Year high-low	\$0.19 – \$0.06

Share Price Performance



Contact

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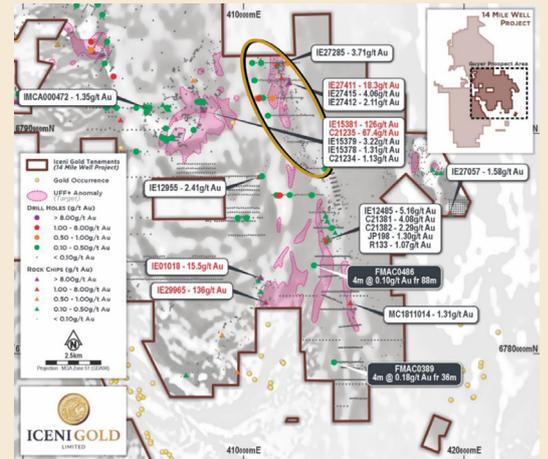
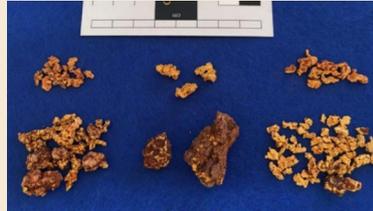


Guyer North

15km Guyer Shear – North, Central, South

- 15km of the Guyer Shear & Granite Greenstone Contact
- ~3,000m reverse circulation (RC) drilling to commence mid October 2023
- Mineralized outcrop identified

Guyer North gold nuggets

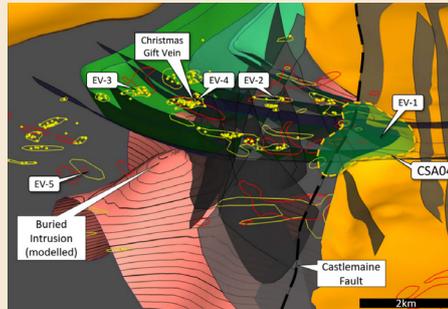


Everleigh Well Intrusion

- The Everleigh Well target area is located centrally within the 14 Mile Well Project on the 30km segment of the Castlemaine Fault, which has been a significant focus area for the occurrence of hydrothermal activity and mineralization

Exceptional high-grade rock chip assays returned over the Everleigh Well area:

- » 18,207g/t Au » 14,780g/t Au » 98.3g/t Au
- » 18,179g/t Au » 3,880g/t Au » 22.5g/t Au
- » 16,776g/t Au » 859g/t Au » 20.1g/t Au
- » 16,659g/t Au » 475g/t Au » 12.6g/t Au



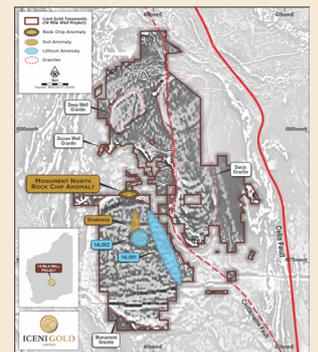
Sample Number	Assay Results
IE28450A*	14,780g/t Au
IE28450B*	18,179g/t Au
IE28450C*	18,207g/t Au
IE28450D*	16,776g/t Au
IE28450E*	16,659g/t Au

* Duplicate samples from the same location.



Monument

- Reconnaissance fieldwork has recently identified two new gold and two new lithium targets
- Significant gold anomalism identified over a 500m strike length
- 10km long and 3km long lithium anomalies have been identified
- RC drilling planned for late 2023



Breakaway Well

- 5km by 2km gold soil anomaly to be tested
- Drill pad construction underway
- ~2,500m RC drilling to commence in October 2023

