

Exploration Update

4 May 2022

Sydney Resources Roundup



ICENI GOLD
LIMITED

14 Mile Well Gold Project



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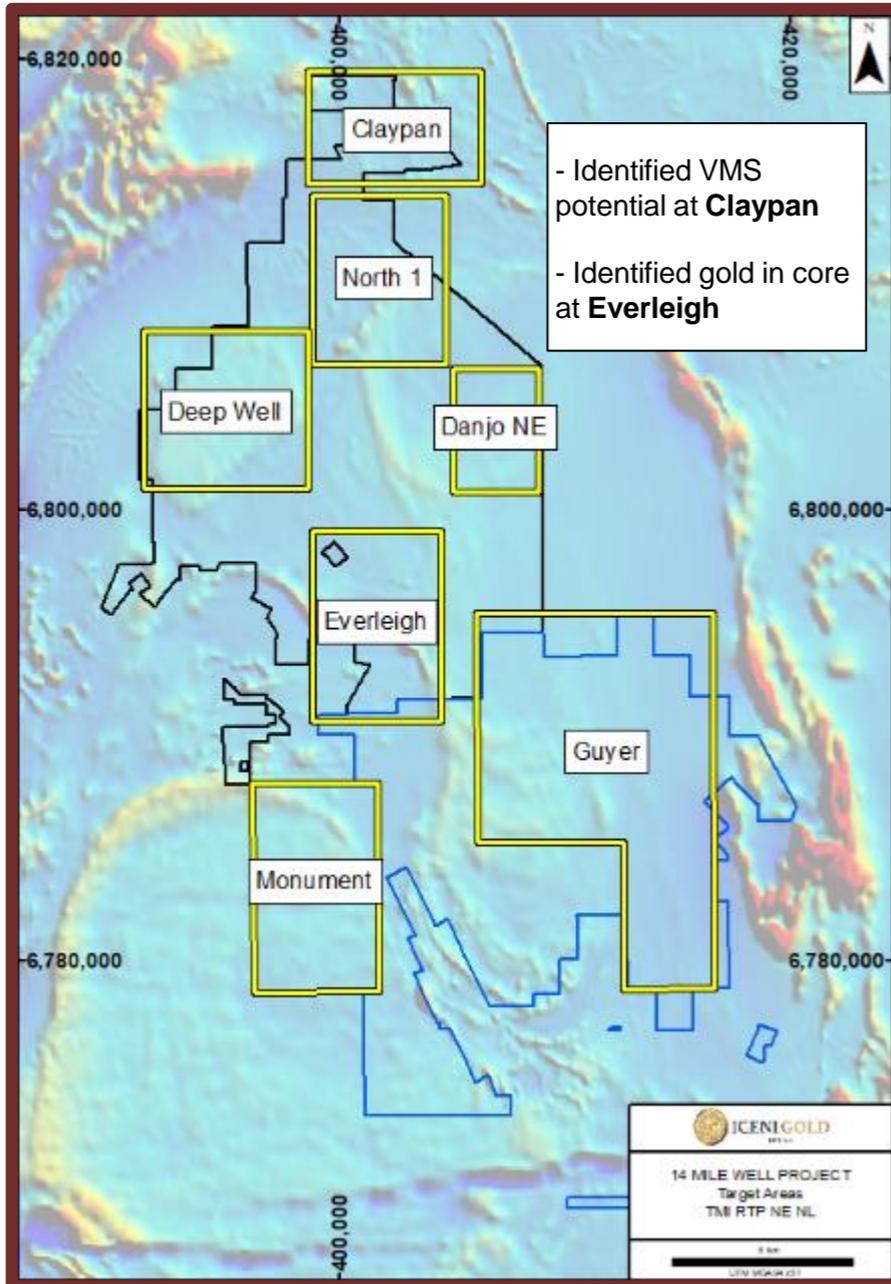
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On 3 March 2021, the Company released a prospectus (**Prospectus**) for the offer of fully paid ordinary shares in the capital of the Company (**Shares**), a copy of which can be accessed from the Company's website at <https://www.icenigold.com.au/>.

Competent Person Statement; The information in this announcement that relates to exploration results fairly represents information and supporting documentation prepared by Mr David Nixon, a competent person who is a member of the Australian Institute of Mining and Metallurgy. Mr Nixon has a minimum of twenty years' experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a competent person as defined in the 2012 Edition of the Joint Ore Reserves Committee Australia Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Nixon is a related party of the Company, being the Technical Director, and holds securities in the Company. Mr Nixon has consented to the inclusion in this announcement of the matters based on his information in the form and context in which it appears. The information in this announcement that relates to exploration results on the 14 Mile Well project was first released by the Company in its IPO prospectus dated 3 March 2021, and released on the ASX market announcements platform on 12 April 2021 (Prospectus). The Company confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus.



Work Done



- **Claypan** – Completed 2,600m DD, drilling ongoing
- **North 1** - Completed 5,933m DD and 3,457m AC drilling
 - TOTK DD and AC results mid Q2.
- **Deep Well** - Completed 2,184m DD and 6,860m AC drilling on Target FMW44
 - DD results received, AC results mid Q2.
- **Danjo NE** - Completed 2,829m DD and 4,495m AC drilling
 - DD and AC results expected mid Q2.
- **Everleigh** – Completed 1,465m DD
 - CSA04 DD results expected mid Q2
- **Guyer** – Completed 14,080m AC drilling, drilling ongoing
- **Monument** – Identified new UFF Au anomaly

Totalling- 15,011m DD, 29,031m AC, 904 rockchips & 11,516 UFF soil samples.
Assay results are flowing in now, exploration programs remain in line with plans and expectations



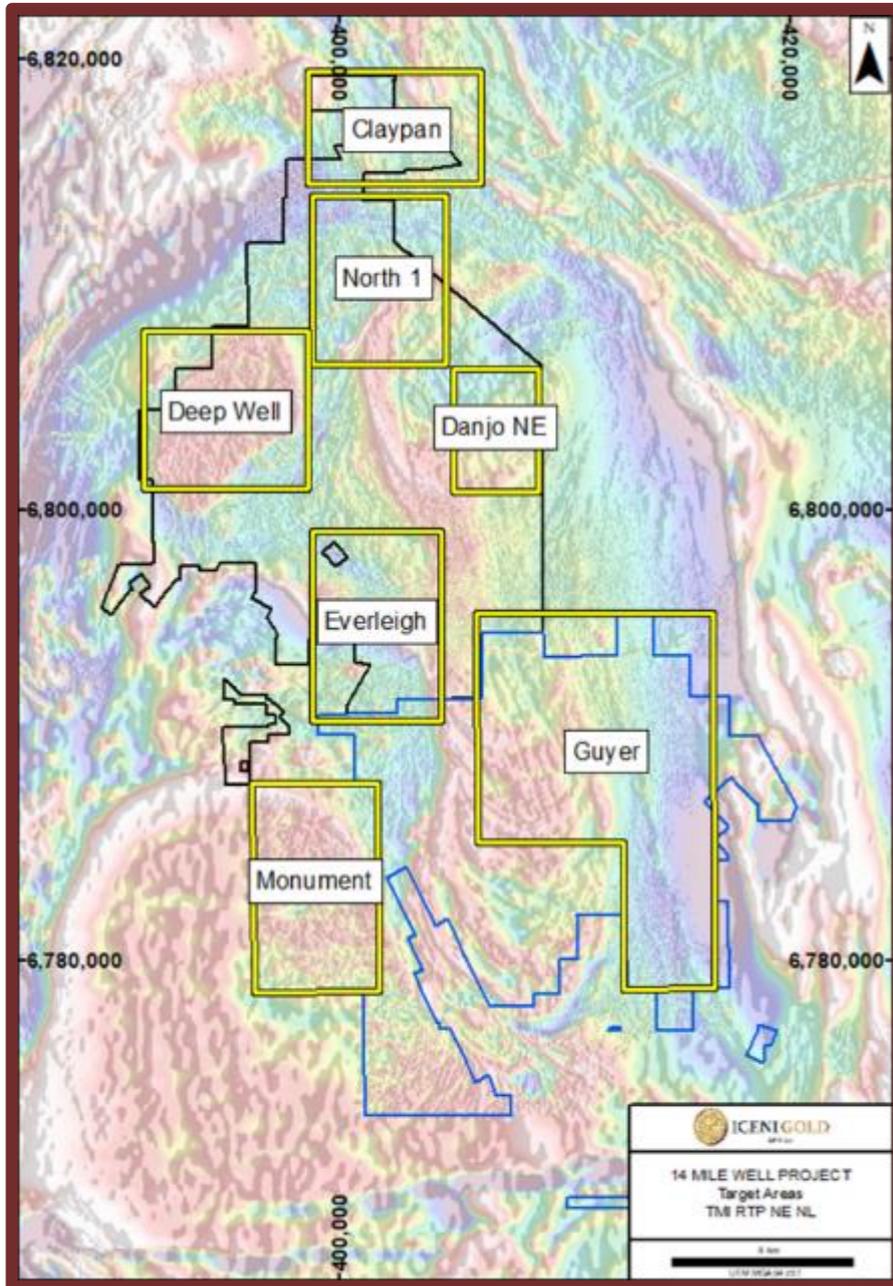
14 Mile Well Project



YILGARN CRATON WA	EASTERN GOLDFIELDS SUPERTERRANE	KURNALPI TERRANE	14 MILE WELL HAS 7 TARGET AREAS
<ul style="list-style-type: none"> ➤ The 14 Mile Well Project is located in the Yilgarn Craton in WA 	<ul style="list-style-type: none"> ➤ The EGST has produced 130 Moz of gold and contains 17 world class gold deposits containing 100t of gold 	<ul style="list-style-type: none"> ➤ The Kurnalpi Terrane has Produced over 40 Moz of Gold ➤ 14 Mile Well is located in the Kurnalpi Terrane 	<ul style="list-style-type: none"> ➤ Claypan ➤ Deep Well ➤ North 1 ➤ Danjo NE ➤ Everleigh Well ➤ Guyer ➤ Monument



Key Target Areas



ICENI Gold has identified seven key target areas, each with multiple targets within:

Claypan

Deep Well

North 1

Monument

Danjo NE

Everleigh

Guyer

Each target area may have potential for the 4 different styles of Gold mineralisation which have been identified in the Project area.

The main styles of gold mineralisation that ICENI have identified and will be exploring for are:

- **Intrusion related gold:** Sub-circular discrete magnetic features - analogous to the **Wallaby, Jupiter, Cameron Well** deposits and associated with **Mafic Group** and **Syenite Group** intrusions.
- **Orogenic lode gold:** Deep tapping structures and second / third order pathways.
 - **Celia–Claypan Fault** (9km strike)
 - **Castlemaine Fault** (30km strike)
 - **Guyer Fault** (15km strike)
- **Granitoid hosted gold:** Dominated by the Danjo Monzogranite/ Mafic Group Intrusion (e.g. Witt, 2018; Cassidy et al., 2020).
- **Epithermal gold system:** Geochemical anomalies of high gold, silver bismuth and tellurium have been identified in the North One, TOTK and Danjo NE Target Areas.

Each target area has several positive exploration signatures.





➤ **Right Address For Gold**

- Increased chance of success in the Laverton District, endowment >30 M oz gold

➤ **Right Rocks For Gold**

- Identified favourable intrusions: mafic group granites, syenites & lamprophyres

➤ **Right Reactions For Gold**

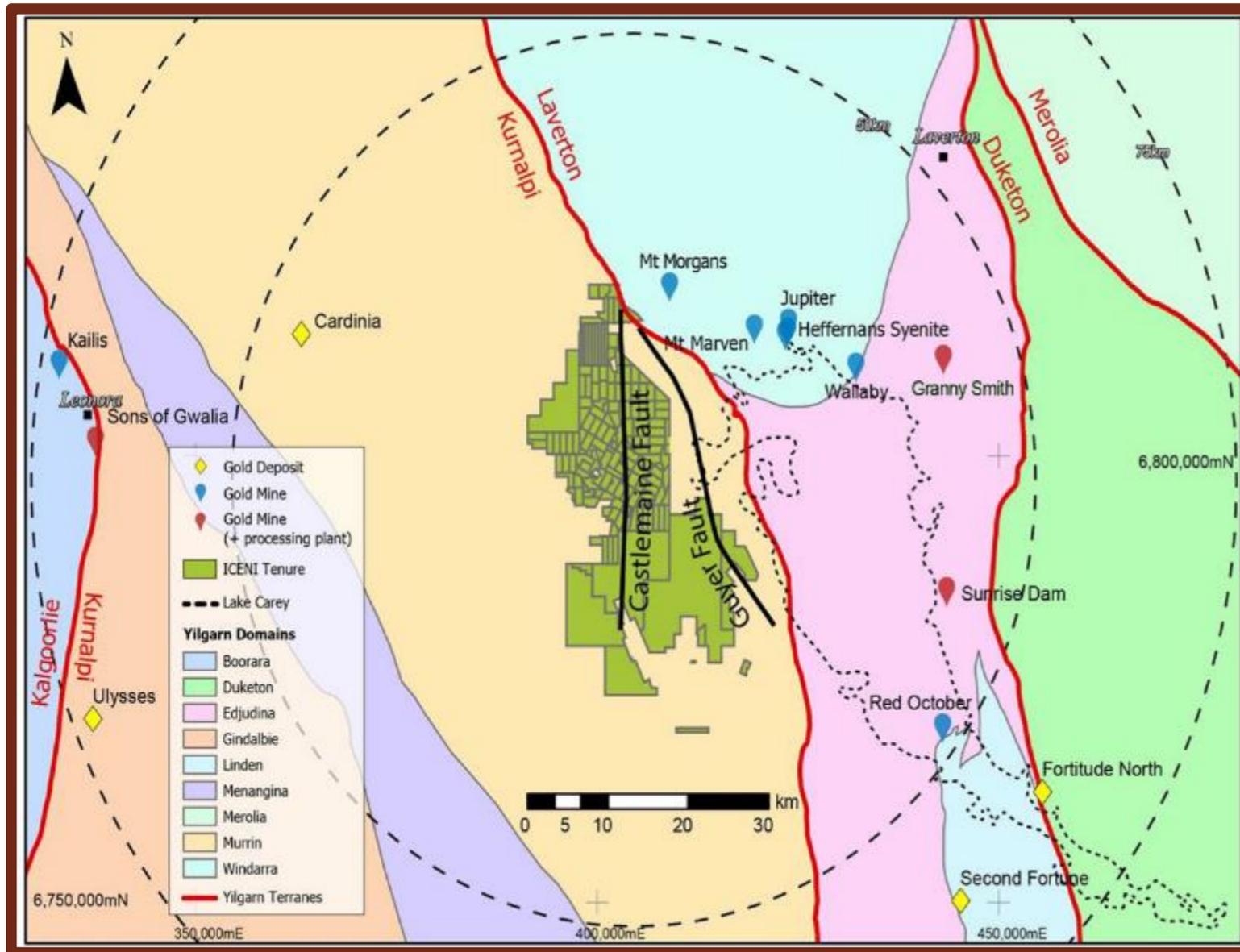
- Observed alteration and textures demonstrate reactions expected to deposit gold

➤ **Right Structures For Gold**

- Identified and drilled key regional structure: Castlemaine Fault

Imperatives:
Stay the course
Test the ground





14 Mile Well is situated almost halfway between Laverton and Leonora.

Regional major gold mines located nearby are:

- **Lancefield**
- **Mount Morgans**
- **Granny Smith**
- **Wallaby**
- **Sunrise Dam**
- **Red October**
- **King of the Hills**
- **Sons of Gwalia**

Two mines located within 20kms of 14 Mile Well:

Granny Smith / Wallaby – Gold Fields Australia

- Produced ~9.6 M oz gold
- Reserves/ Resources ~8.3 M oz gold
(as at Dec 2019)

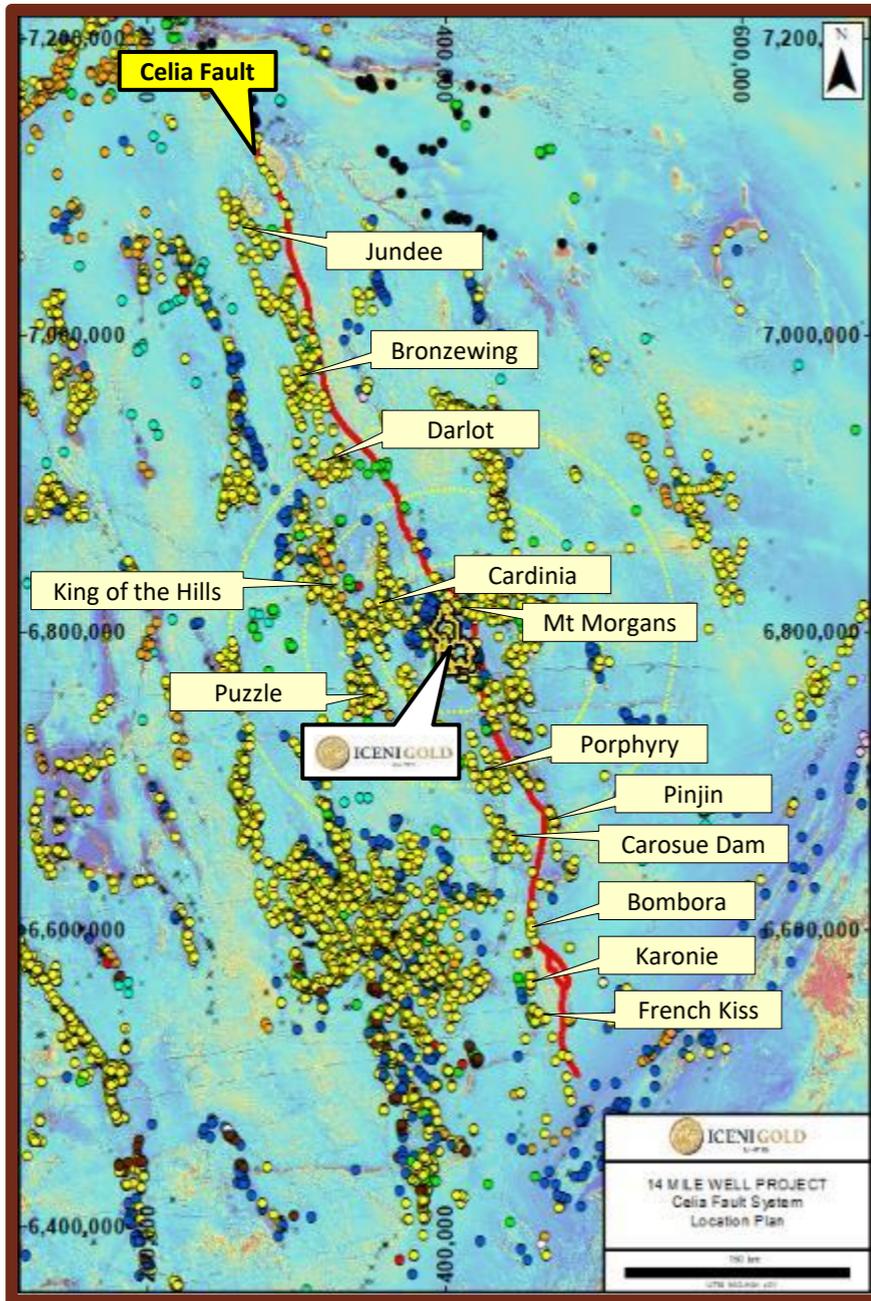
Sunrise Dam - Anglo Gold Ashanti

- Produced ~7.0 M oz gold
- Reserves/ Resources ~4.1 M oz gold
(as at Dec 2020)

The existence of operating mines and reported Ore Reserves in proximity to the Project should not be taken as an indication that Mineral Resources or Ore Reserves will be defined at the Project, or that the Company will successfully develop an operating mine at the Project

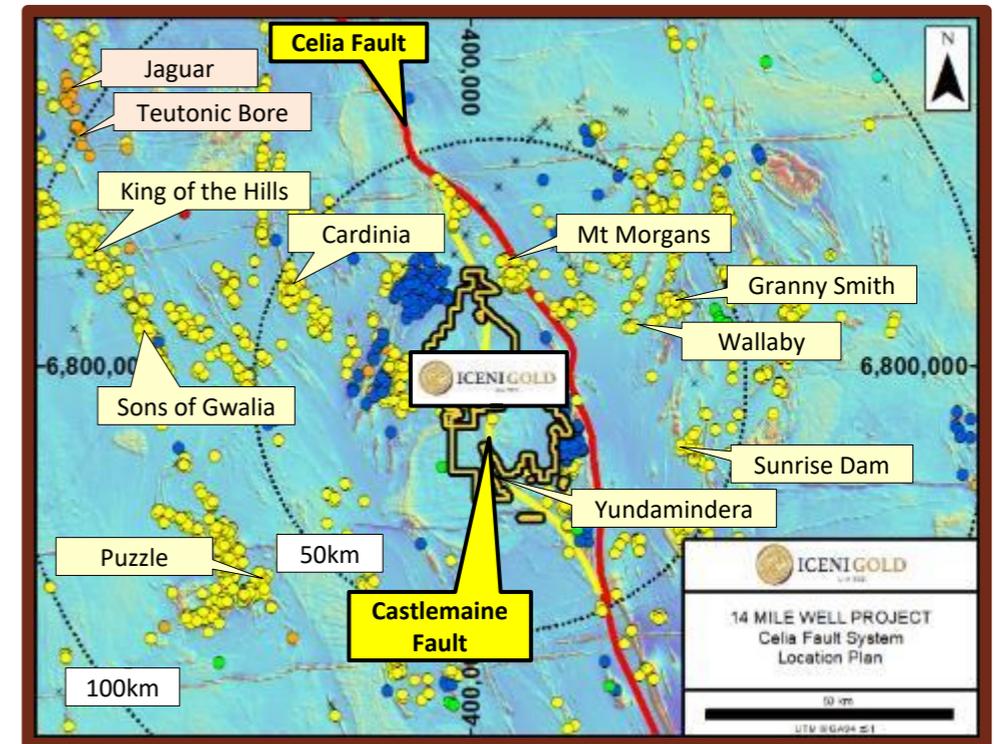


Right Address



- **Celia Fault System** extends over a strike length ~700km
- Major crustal scale structure
- Strong association between crustal scale structures and **gold deposits**
- Majority of gold in the Yilgarn is located west of the Celia Fault
- Significant mining operations close to the Celia Fault include:

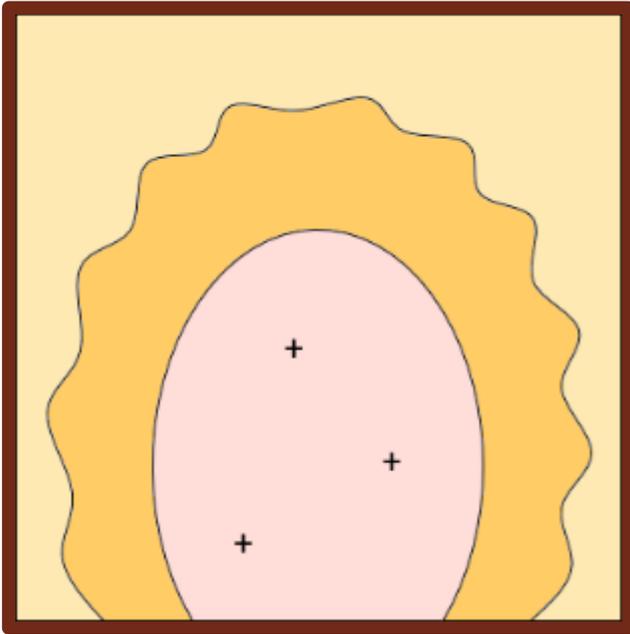
- Jundee
- Bronzewing
- Darlot
- Mt Morgans
- Carosue Dam
- Karonie





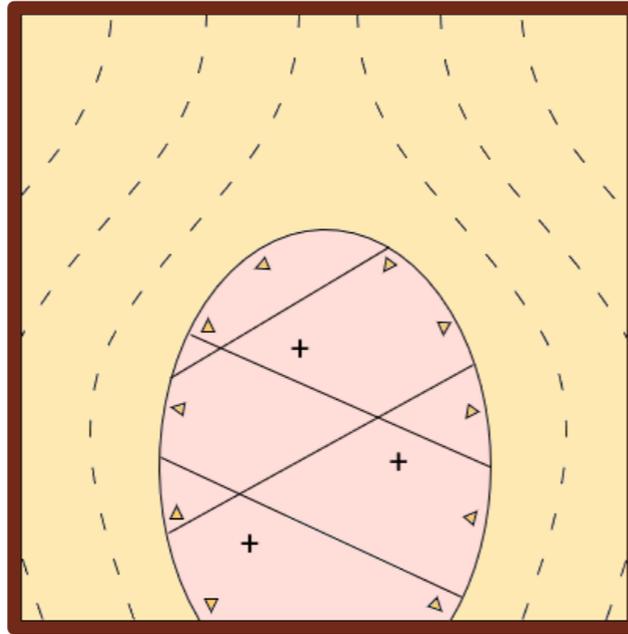
ACDC Model - Key syenite characteristics with increased prospectivity for gold:

Aureole



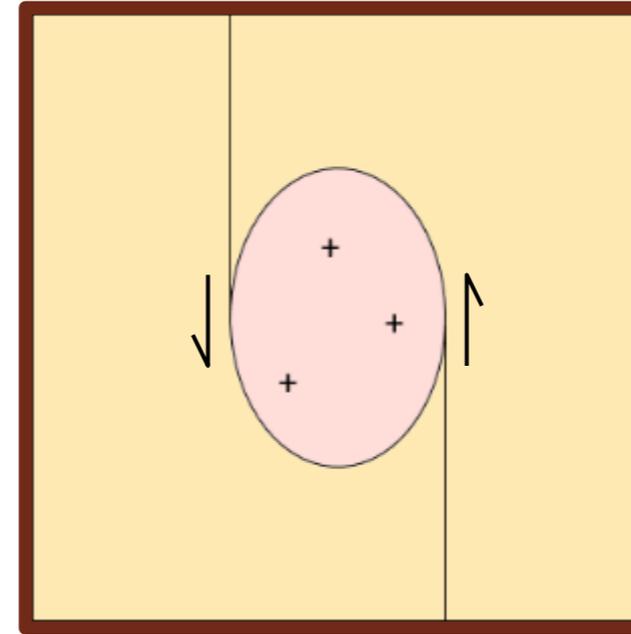
- Metamorphism of the rock surrounding the intrusion.
- Forms a chemically reactive shell, includes magnetite.
- Reaction between the shell and hydrothermal fluids deposits gold.

Competency



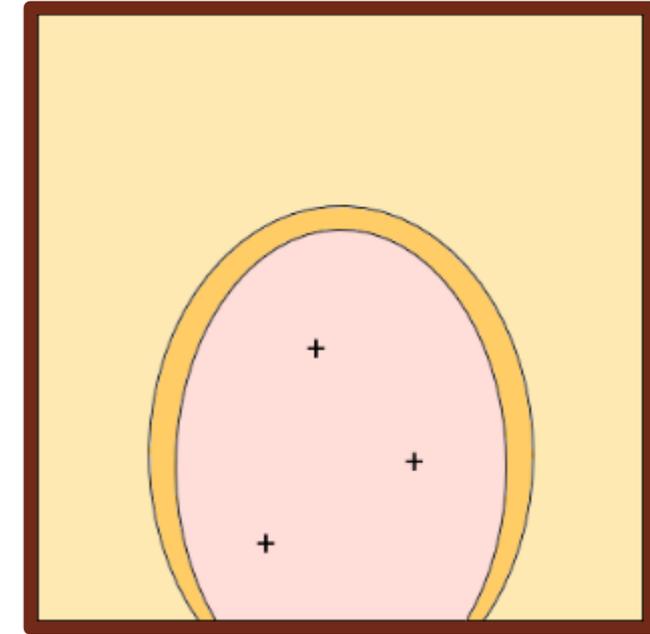
- Brittle intrusion within a ductile package.
- Deformation brecciates the brittle intrusion.
- Fractures are used as pathways by gold bearing fluids.

Dilation



- Syenites intrude from depth along deep structures.
- Deep structures tap gold bearing hydrothermal fluids.
- Dilation zones along structures allow emplacement of syenites and gold mineralisation.

Contacts



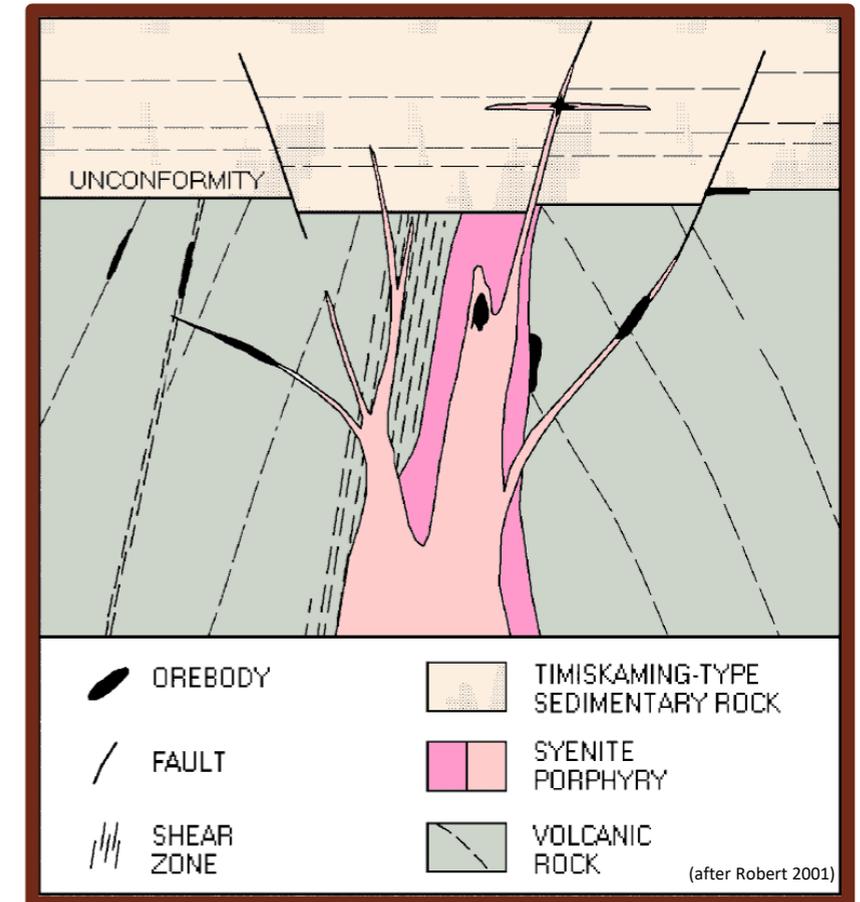
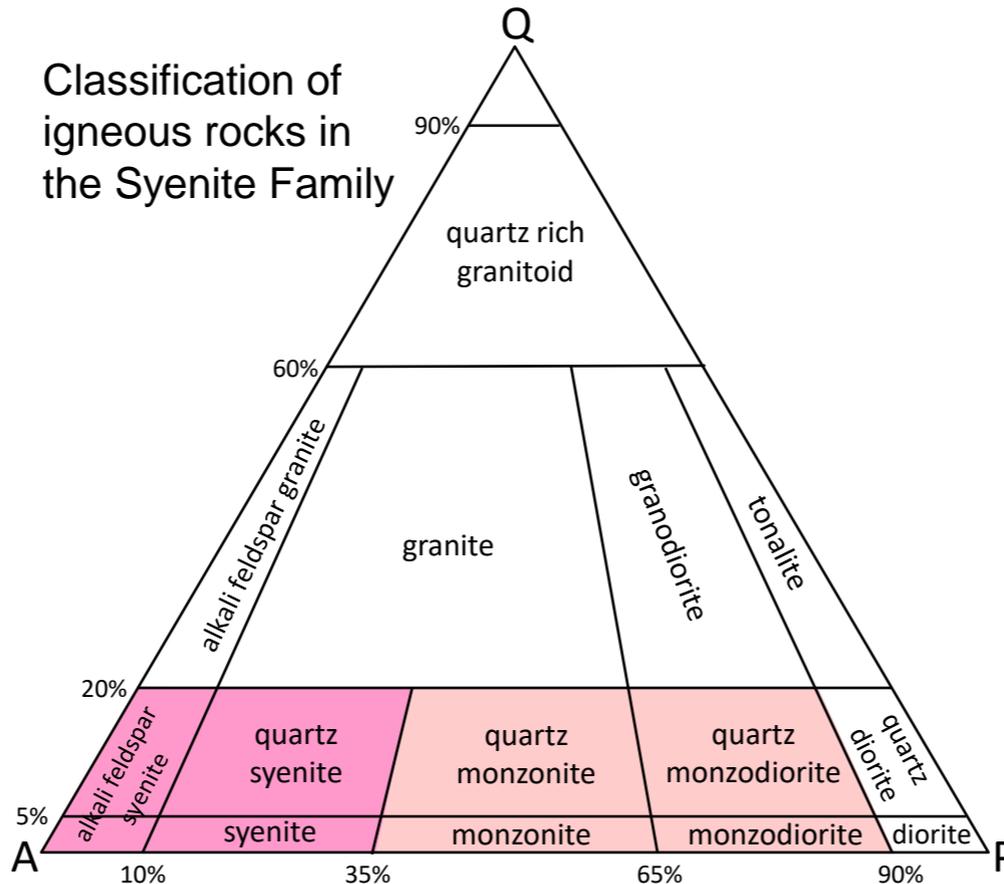
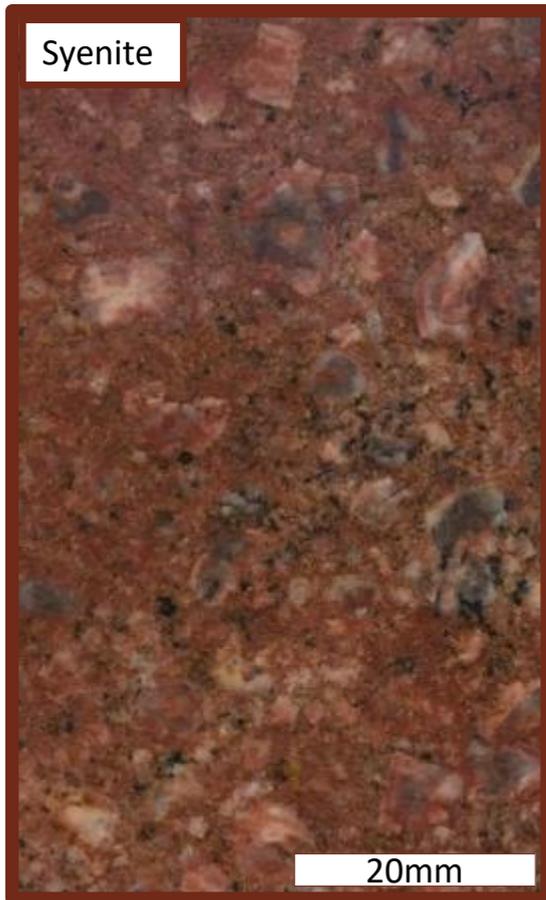
- Thermal contraction during cooling.
- Forms a physical & chemical boundary around intrusion.
- Used as a pathway by gold bearing hydrothermal fluids.



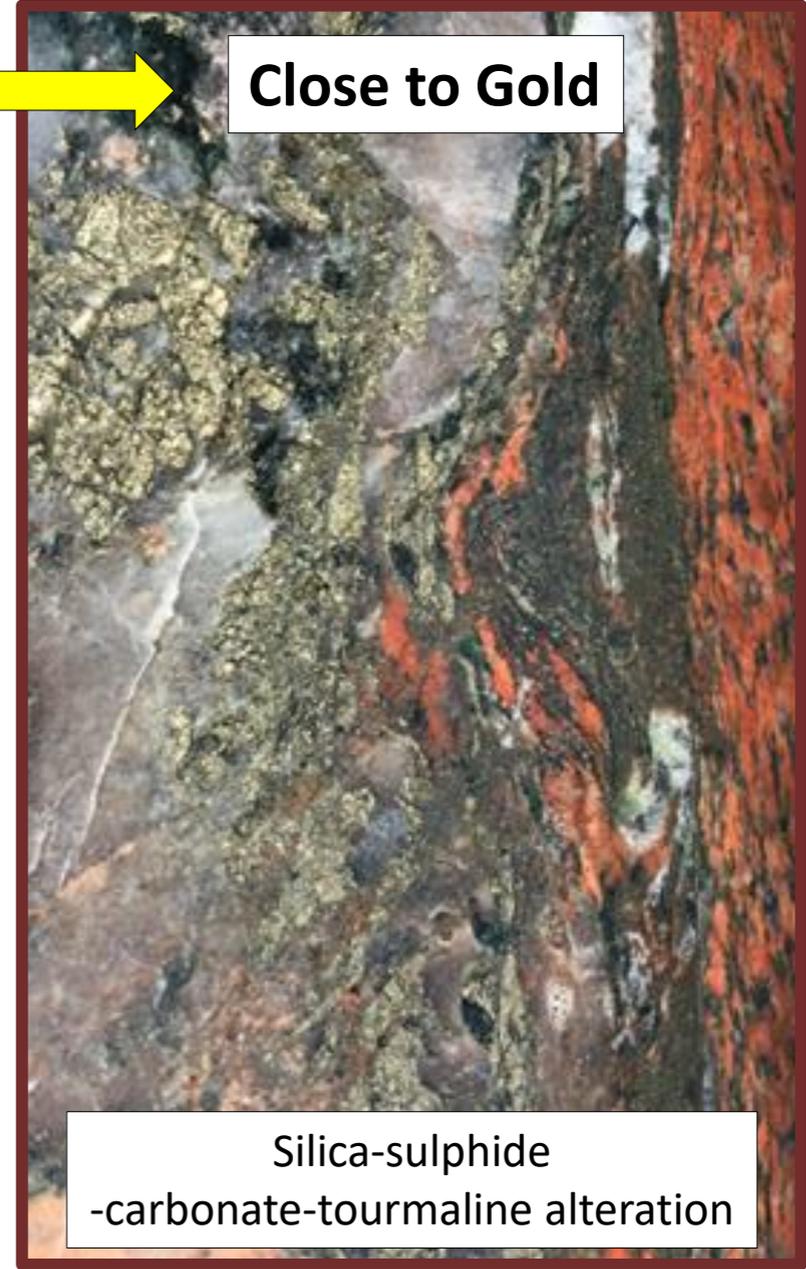
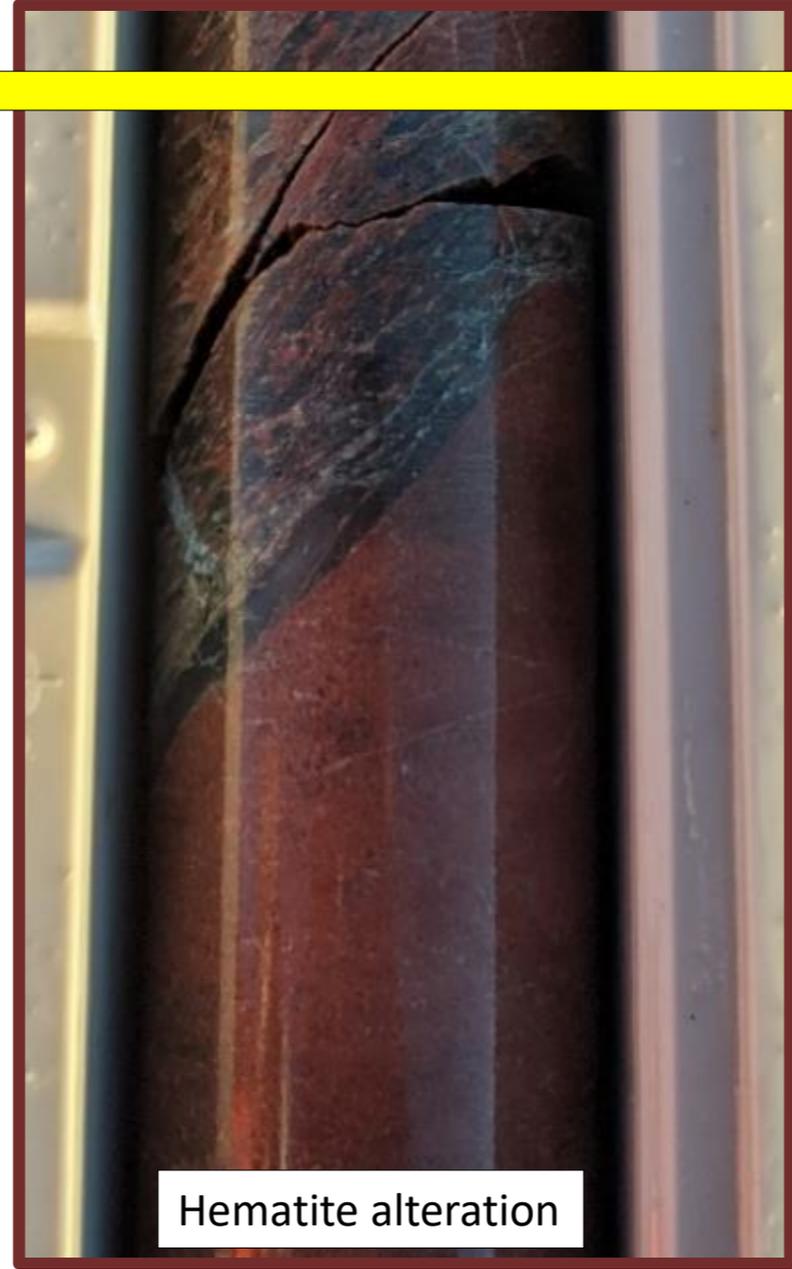


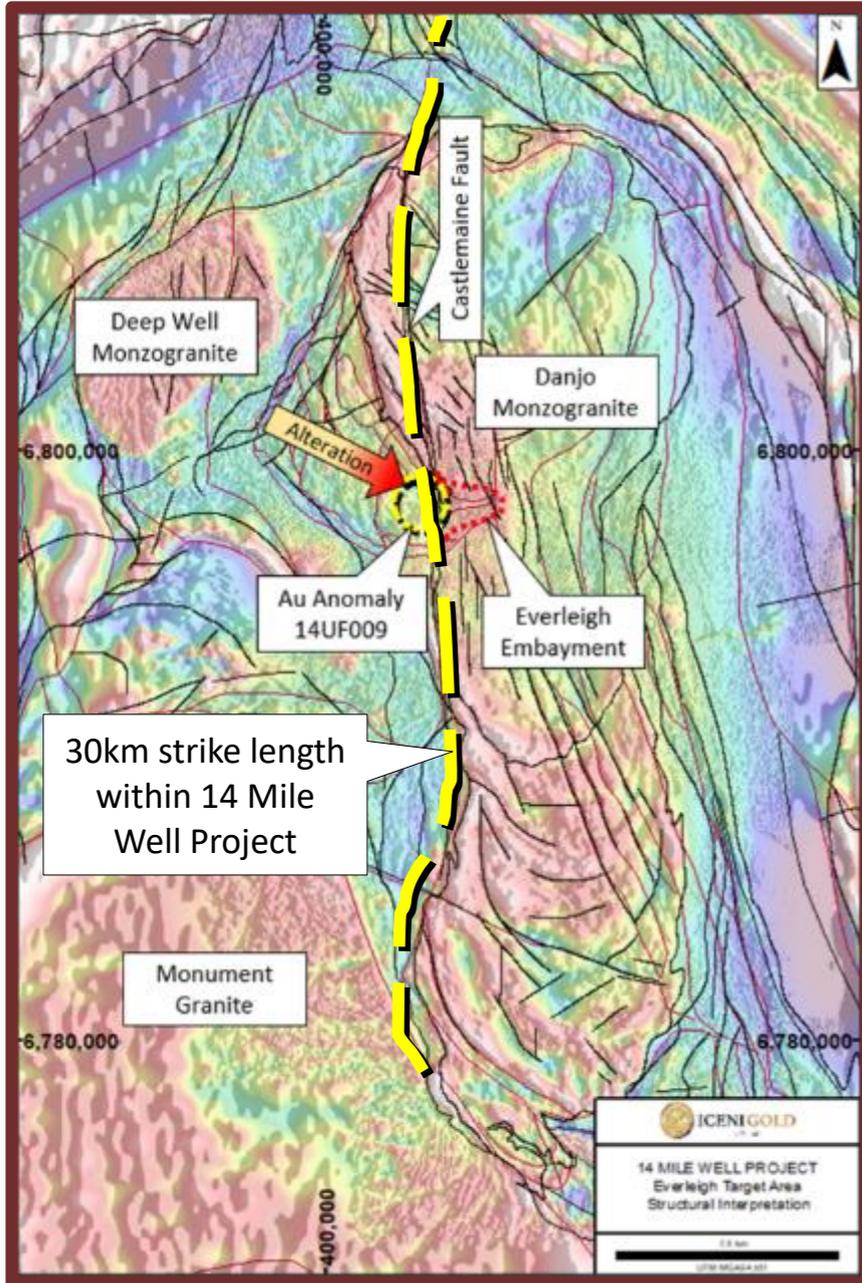
Syenites are intrusive igneous rocks with an intermediate composition, they are very alkaline with little to no quartz.

- Family of intrusions including monzonites, monzodiorites and syenites.
- Commonly associated with lamprophyres.
- Strong genetic / spatial link with gold mineralisation.



Right Reactions

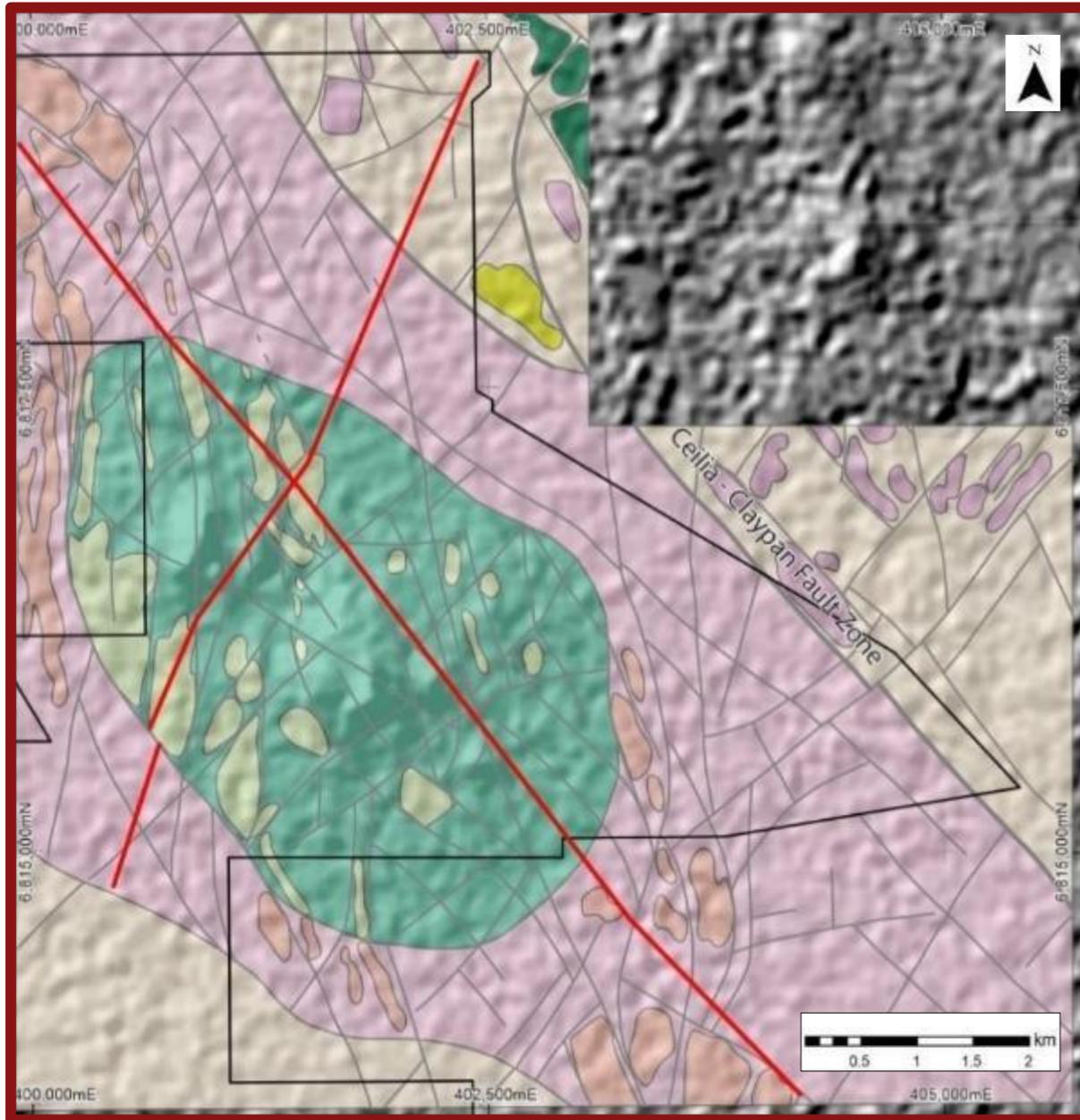




Example of veining and alteration within the Castlemaine Fault Zone

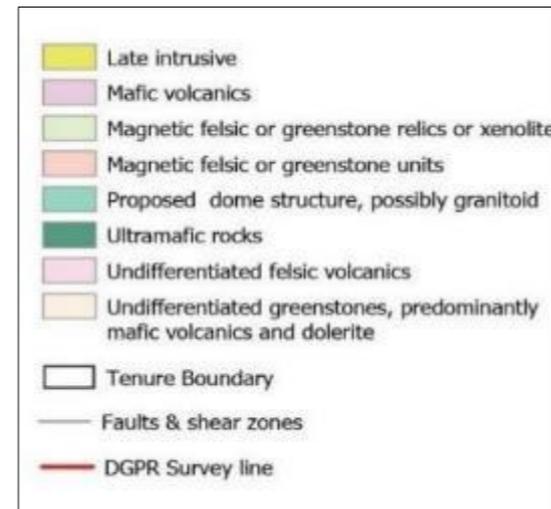


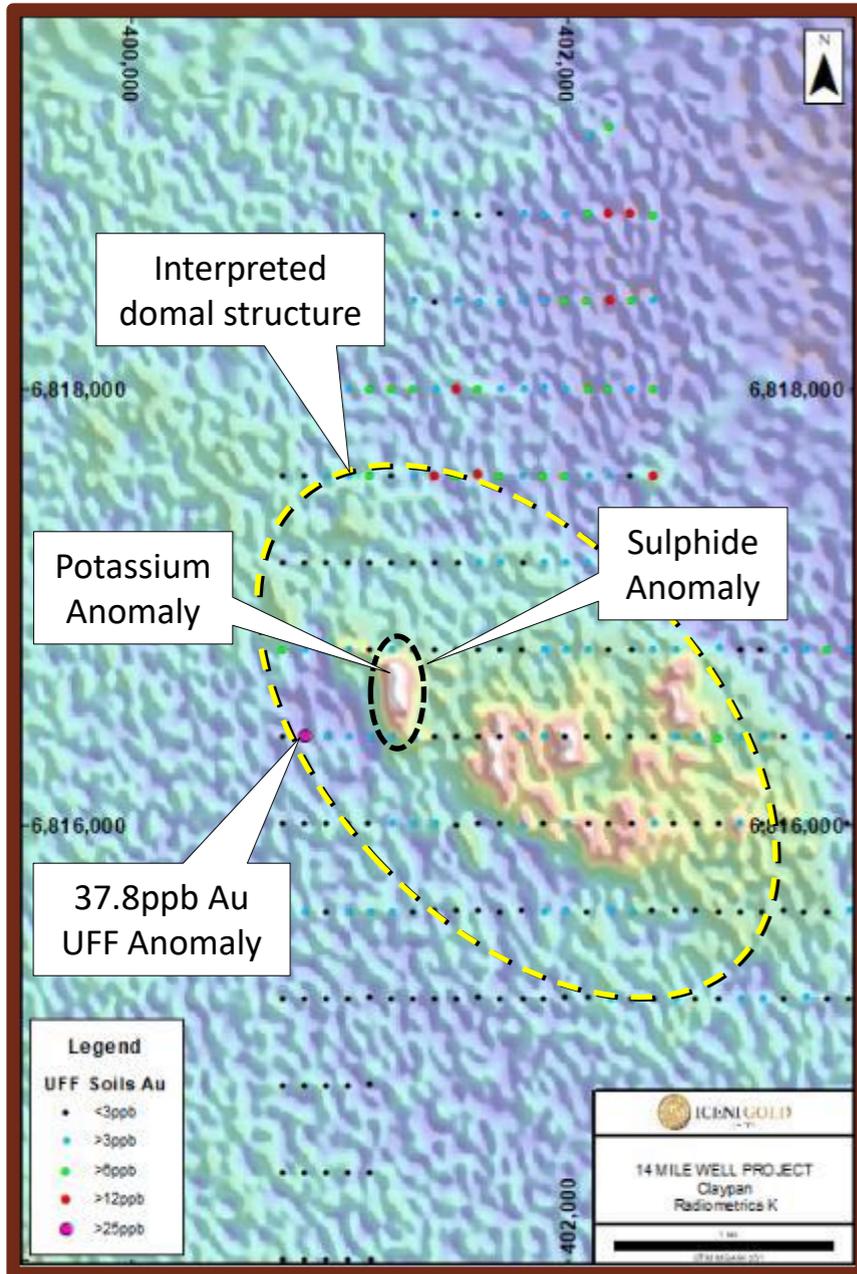
Claypan Target Area



Interpreted bedrock geology and structure of Claypan Target Area

- The geological intrusive target at **Claypan** is significantly underexplored.
- The Claypan target is located along the local Celia–Claypan Fault that has historically hosted numerous gold deposits.
- The **Claypan / Celia fault system** has been identified over a **9km strike length** within the tenement boundary.
- Geophysical studies have interpreted a domal or basin like structure and intrusions similar to a number of well known nearby gold deposits.



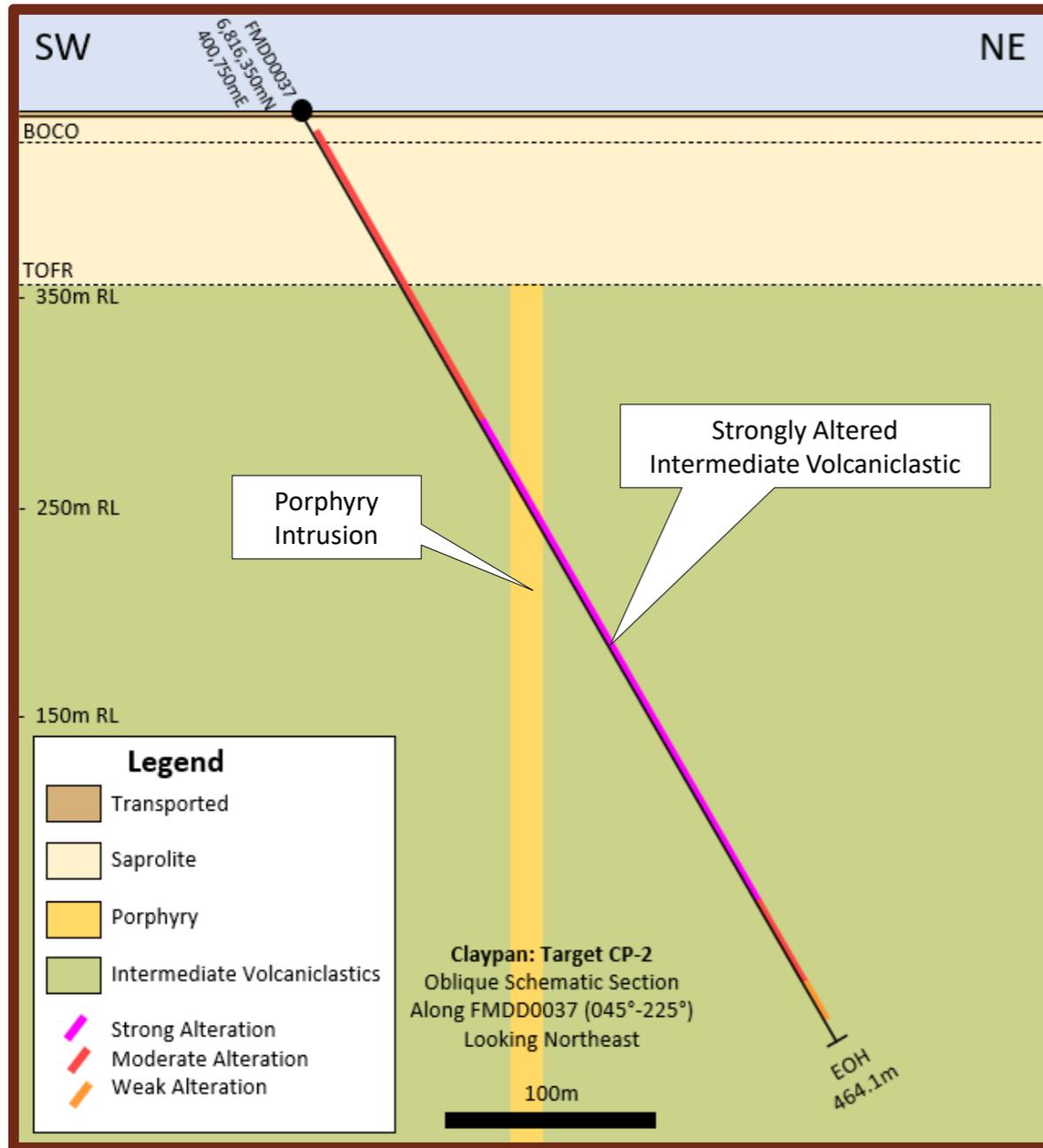


- Significant UFF+ anomaly with result of **37.8ppb Au**.
- On surface observed highly altered conglomerates with carbonate and white mica.
- The altered zone is coincident with a radiometric potassium high.
- The anomaly displays surficial manganese staining with pseudomorphs after weathered sulphides.
- Interpreted as a zone of hydrothermal leakage above an alkaline/syenite intrusion.

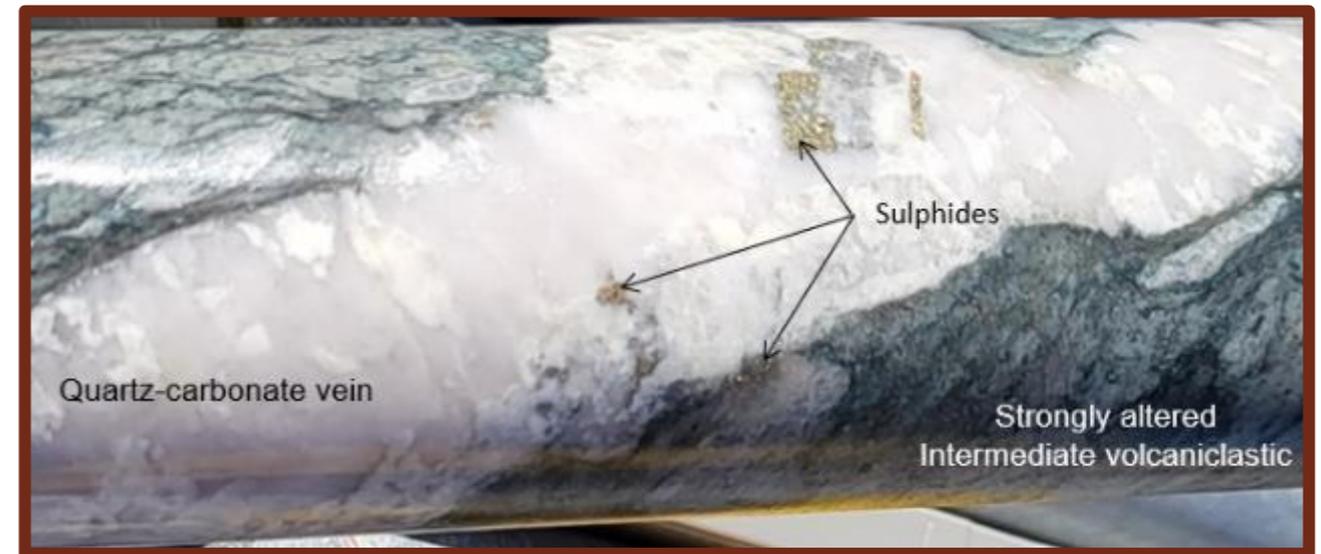
Next Steps:

- Diamond drilling underway.
- Results expected end Q2 2022.
- Interpret results, plan follow-up exploration.

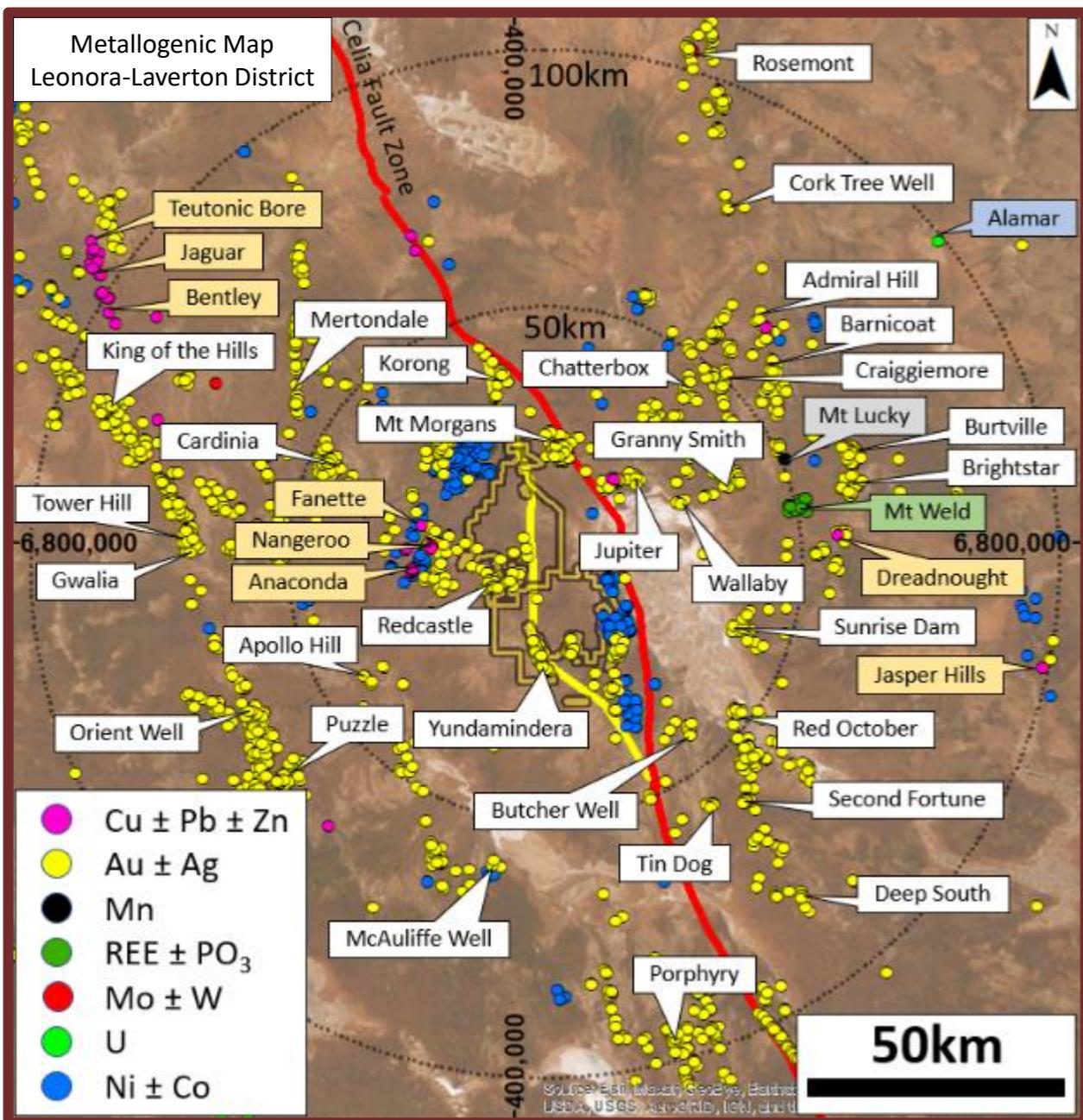




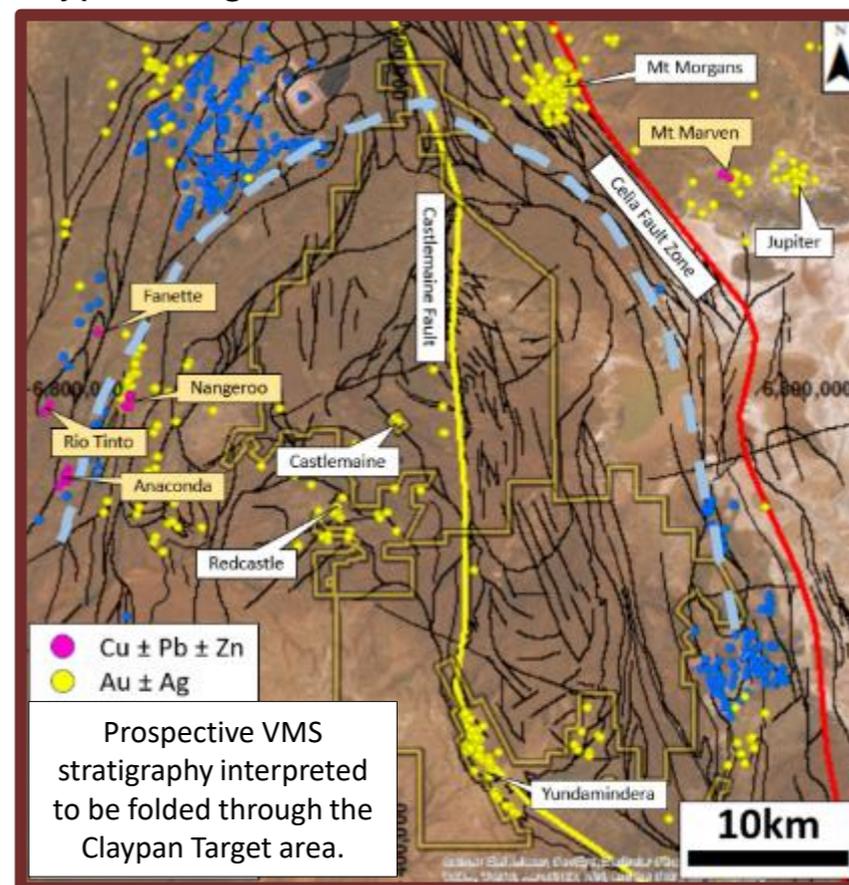
- FMDD0035 drilled beneath geophysical anomaly
- FMDD0037 drilled beneath the UFF anomaly
- FMDD0038-41, 42-45 beneath coincident BIF/UFF anomaly
- All holes intersected significant alteration.
- Alteration is dominated by carbonate, white mica and sulphides, associated with chloritoid.
- This alteration assemblage is suggestive of an early, pre-metamorphic, alteration system.
- The alteration is potentially syn-volcanic, forming at or near the sea floor, most likely a Volcanogenic Massive Sulphide (VMS)

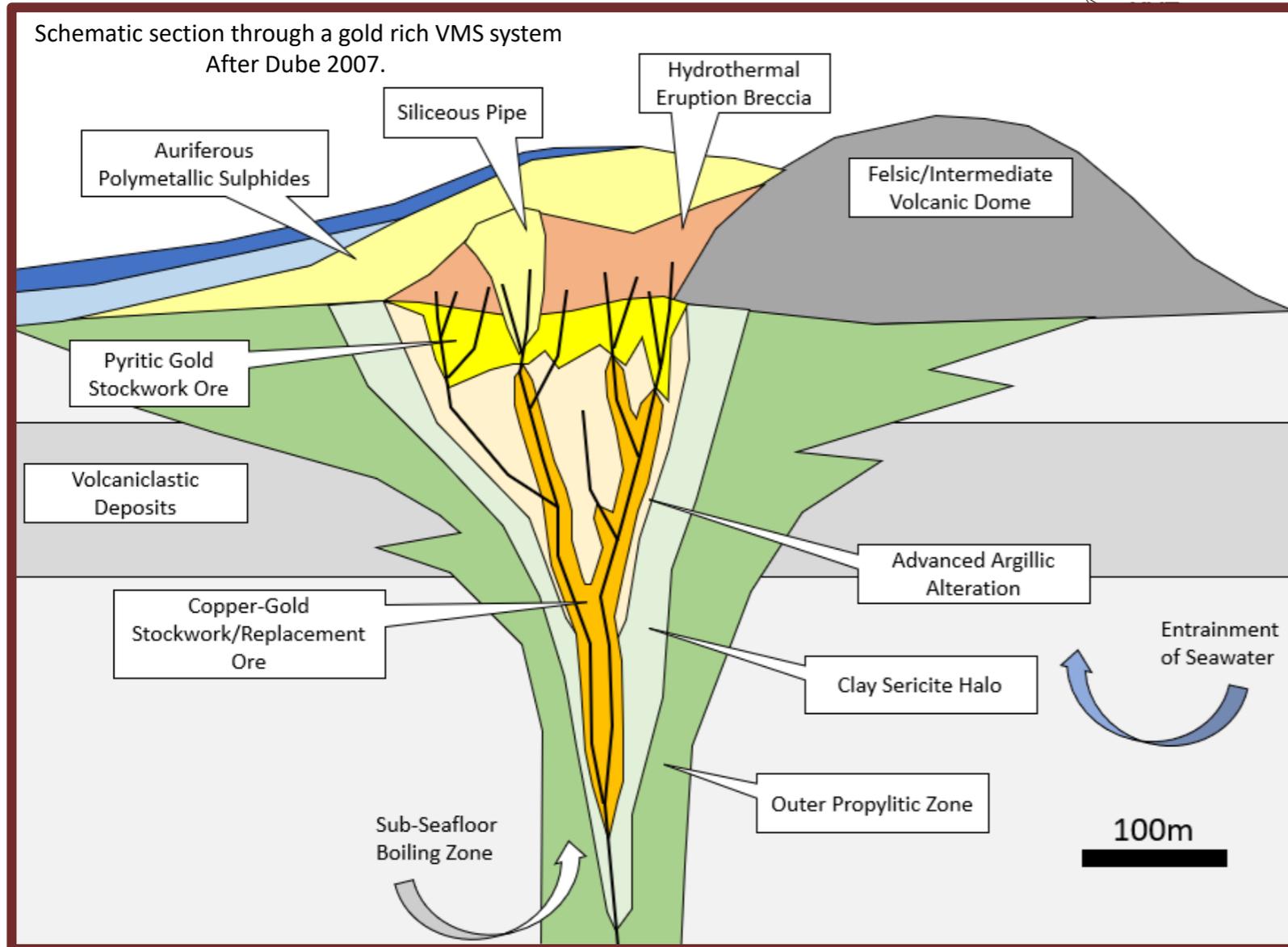


Claypan – Metallogenic Study



- Metallogenetic study of the Leonora-Laverton district identified potential for VMS style mineralisation.
- Known VMS comp at Teutonic Bore, north of Leonora and there is a second VMS camp at Anaconda, 7km west of the 14 Mile Well project.
- The stratigraphic package that hosts the Anaconda Camp is interpreted to be folded, to the north of the Danjo Monzogranite, through the Claypan Target area.





- VMS systems observed forming as Black Smokers with seafloor volcanic activity.
- Hydrothermal activity driven by shallow magma providing heat to circulate seawater through rock.
- Hydrothermal fluids strip metals from the basement rocks.
- Metal laden fluid travels on structures to the sea floor where it is released.
- Sudden change in temperature, pressure and chemistry causes metals to crystallise as sulphide.
- VMS deposits tend to form in clusters, surrounding heat source or reforming through the stratigraphic sequence like a stack of pancakes.
- Regular patterns presented by the alteration and mineralisation can be used by explorers to focus in on the prized gold rich cores that may be found within these systems.



Claypan – Alteration



FMDD0037 ~44m
Sulphide vein in carbonate
– white mica – chloritoid
altered volcaniclastics.



FMDD0037 ~56m
Sulphide – carbonate –
white mica alteration in
volcaniclastics.



FMDD0037 ~102m
Pyrite – carbonate -
tourmaline – white mica –
vein in volcaniclastics.



FMDD0037 ~148m
Pyrite – carbonate altered
porphyry intrusion.



Claypan – Alteration



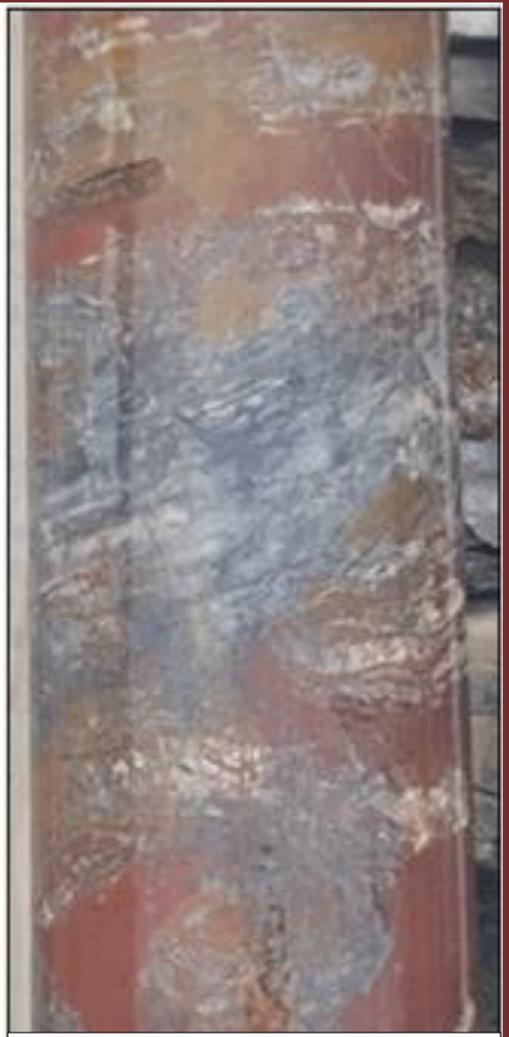
FMDD0038 ~199m
Strongly altered
sulphidic chert.



FMDD0039 ~229m
Brecciated strongly
altered sediments with
sulphidic veining.



FMDD0040 ~195m
Strongly white mica –
silica-carbonate
altered conglomerate.



FMDD0040 ~119m
Structurally disrupted
altered BIF/chert.



Claypan – Alteration



FMDD0038 ~128m
White mica alteration
overprinting earlier
disseminated sulphides.

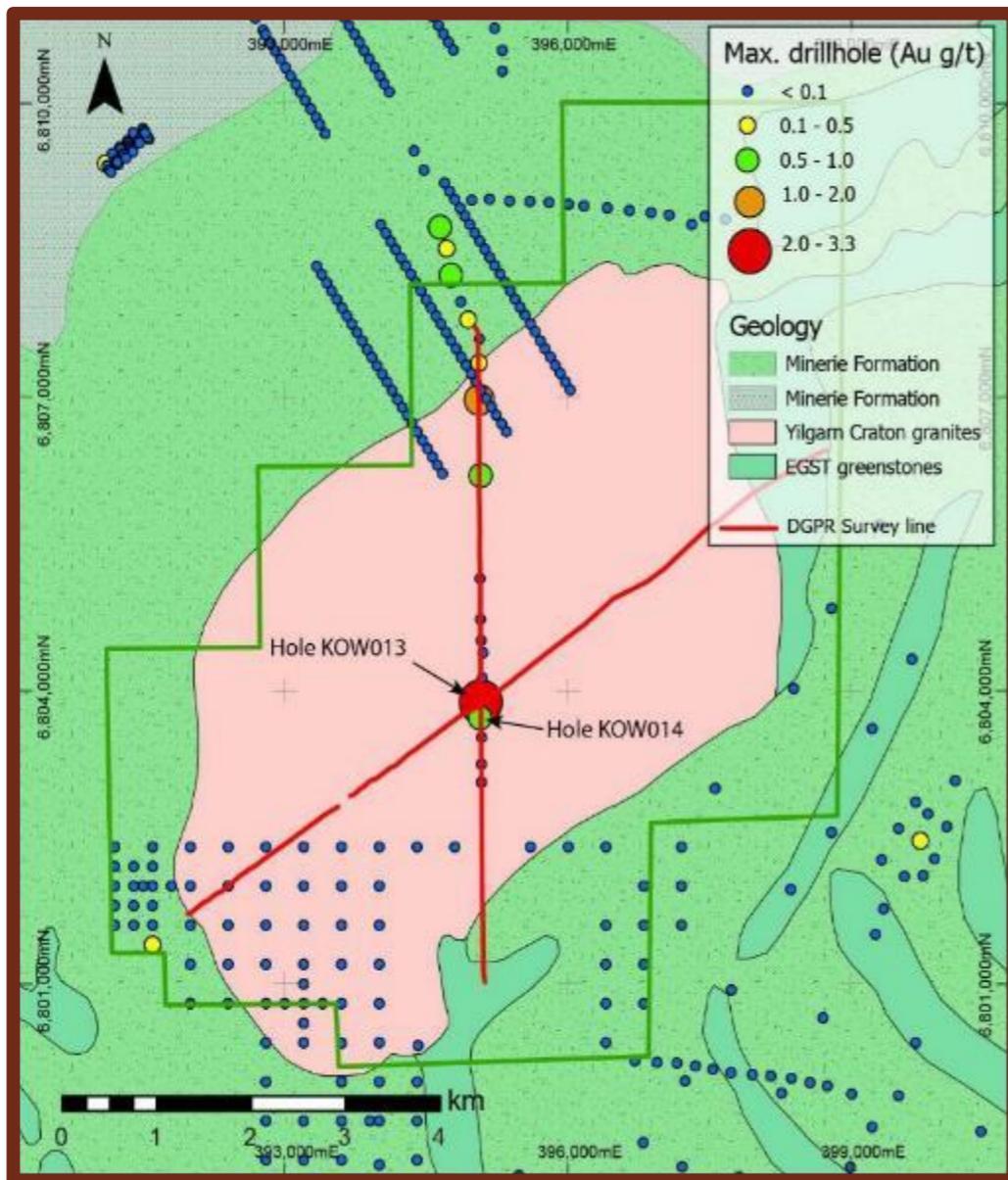
FMDD0039 ~109m
BIF with telegraph textured
pyrite infiltrating the more
porous layers of the rock.

FMDD0040 ~140m
Pyritic chert horizon, may be
exhalites or a distal part of a
sulphide mound.

FMDD0043 ~178m
Purple fluorite bearing vein
in strong silica sericite
alteration



Deep Well Target Area



Simplified bedrock geology with historical results and DGPR lines

CSA field work - identified a large Diorite / Granodiorite Intrusion.

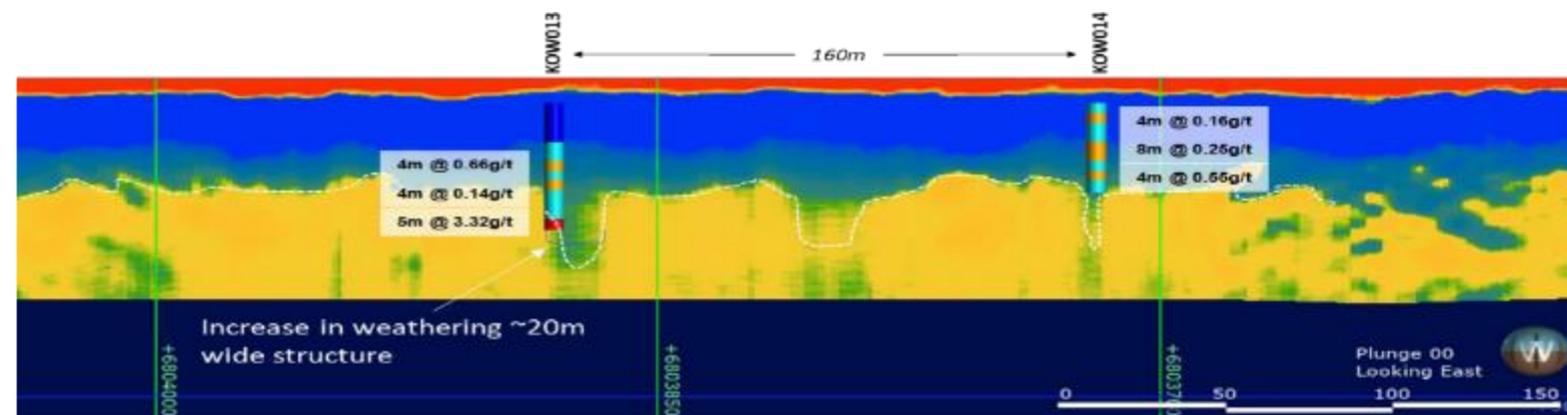
1998 RAB drilling intersected **5m @ 3.32 g/t** in the centre of the intrusion at 48m depth.

The tenement was subsequently dropped with no follow up work.

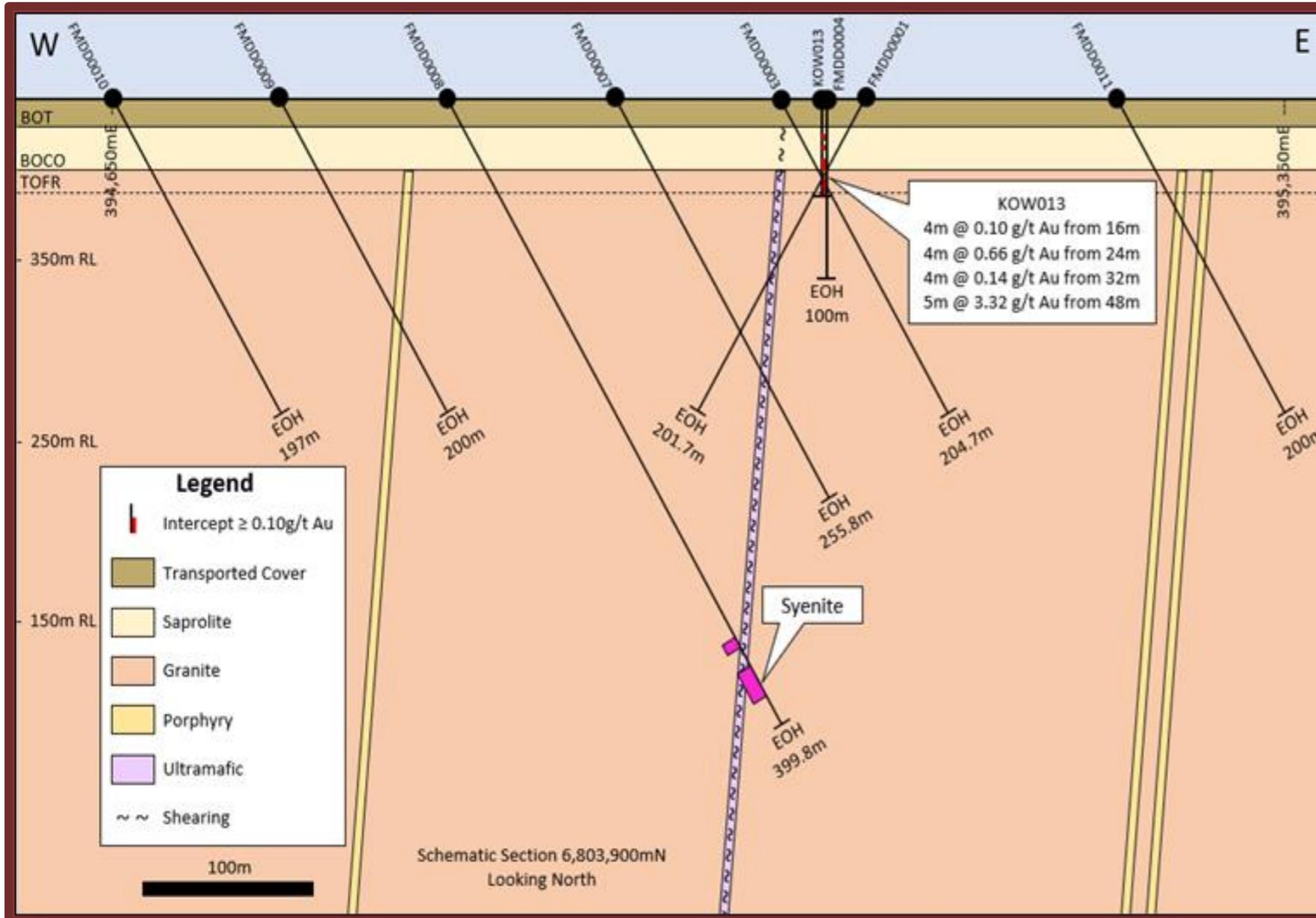
2020 Deep Ground Penetrating Radar lines revealed:

- Granite – Greenstone lithological contact **~40km in length.**
- Previously unidentified major shear and Stockwork/alteration zones.

The Deep Well Target may be similar to mineralisation found at the **King of the Hills** deposit at **Tarmoola** where gold is mostly hosted along the lithological contact zone between granodiorite and surrounding sequences of ultramafic and volcanoclastic rocks. (e.g. Red 5 Ltd ASX Announcement 15/09/2020).



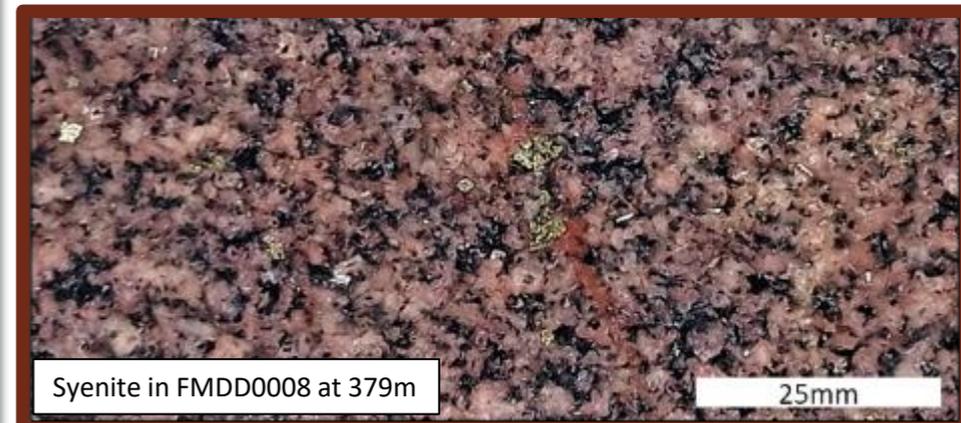
Deep Well – Target FMW44



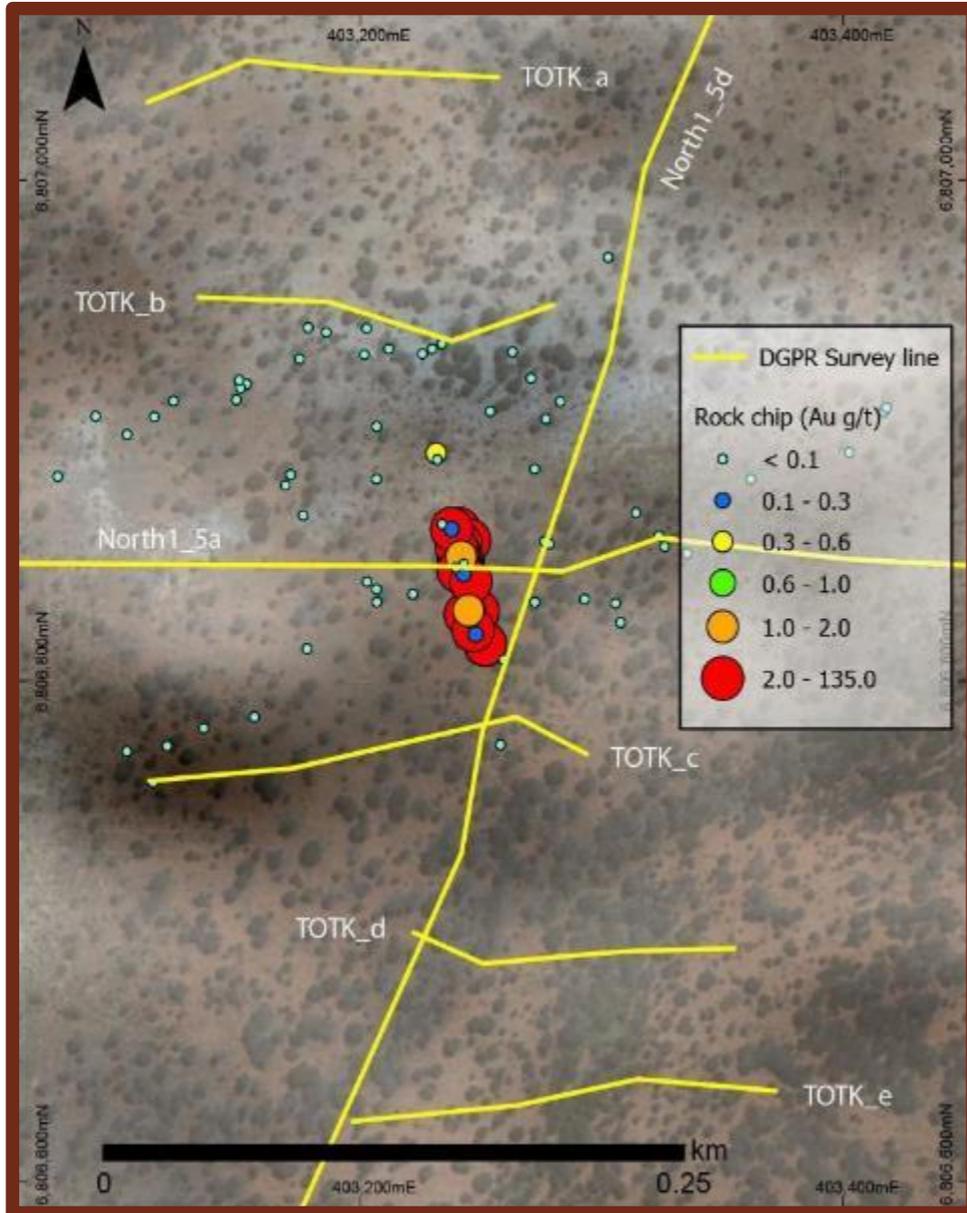
- Completed DD fence across the historic RAB anomaly.
- Identified monzonite intrusion with abundant mafic enclaves.
- Hematite and pyrite alteration associated with quartz veining.
- Interpreted as a zone of hydrothermal alteration/mineralisation coincident with a shear zone associated with a syenite intrusion.
- DD results were unfavourable.

Next Steps:

- AC results imminent.
- Interpret results, plan follow-up exploration.



North 1 – Target TOTK



Field work along the **28km long** Castlemaine Fault identified:

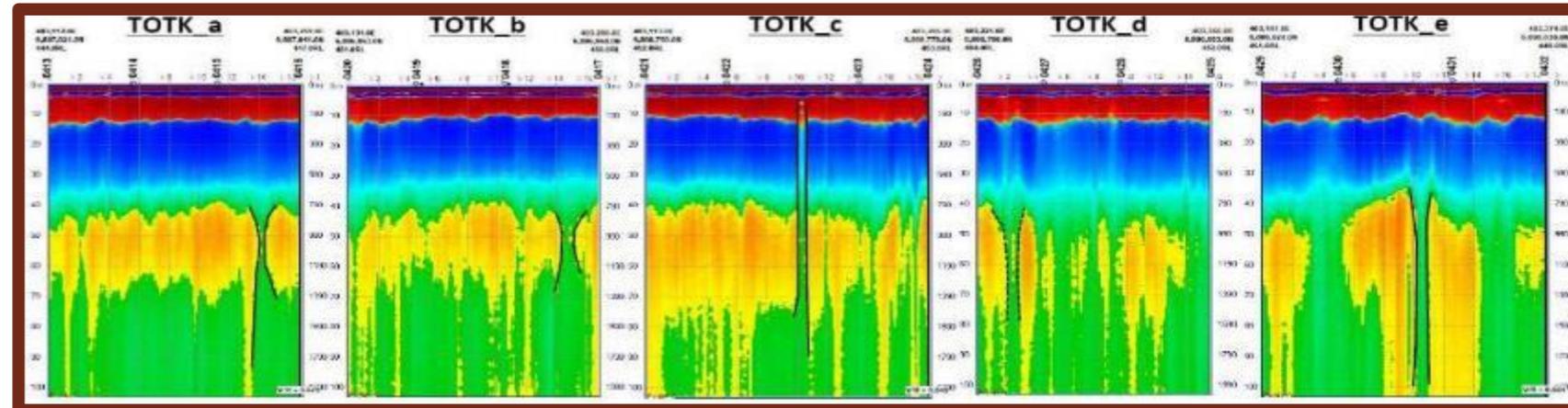
Narrow +100m long outcropping, laminated quartz vein with an epithermal gold signature.

Significant rockchip results include:

- **135 g/t Au, 1,220 g/t Ag, 0.66 g/t Te**
- **101g/t Au, 548g/t Ag & 1.26g/t Te**
- **61.8g/t Au, 507g/t Ag & 2.06g/t Te**
- **22.5g/t Au, 57.8g/t Ag & 0.34g/t Te**

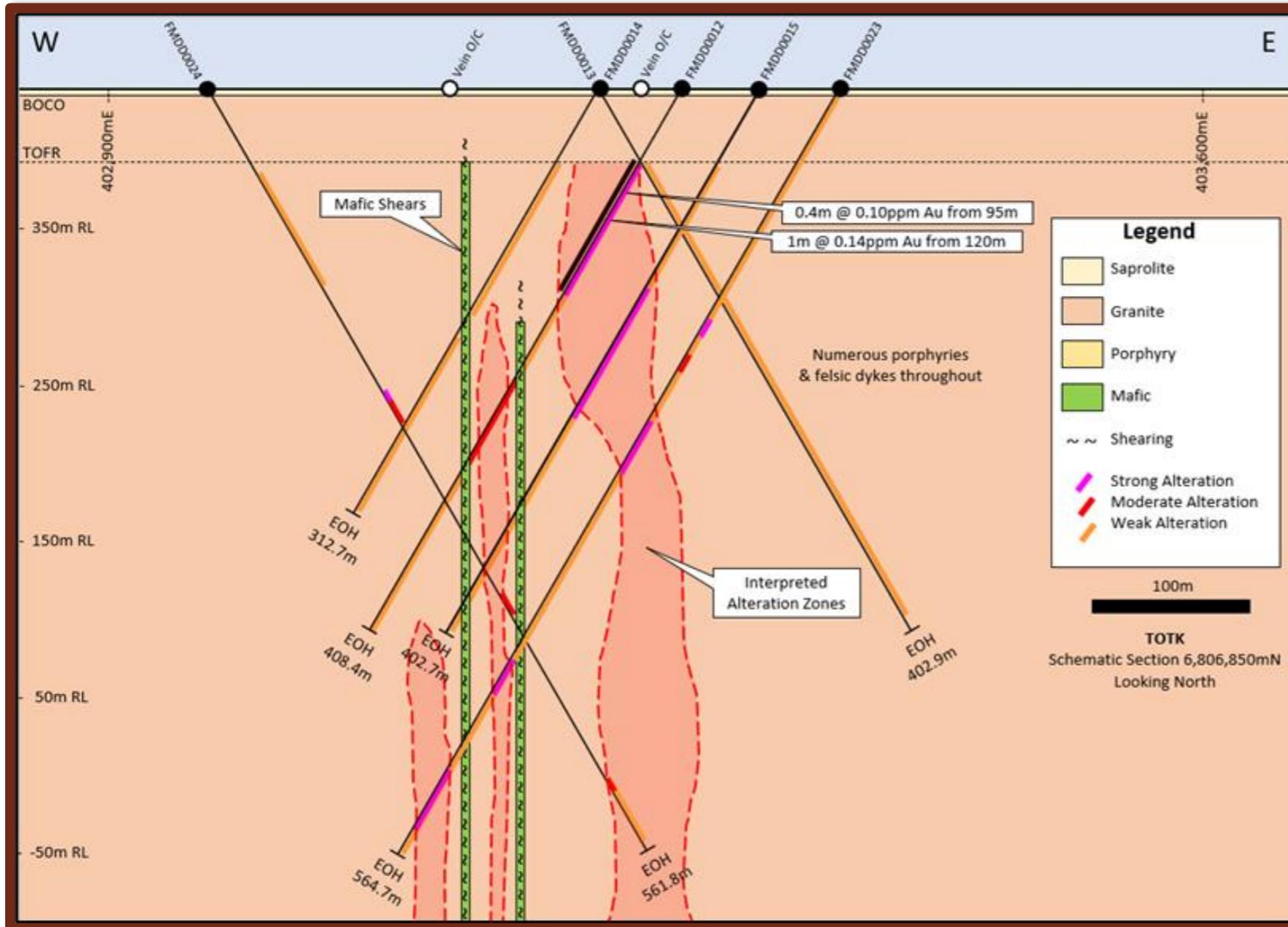
Deep Ground Penetrating RADAR work in 2020 identified

An altered stockwork like Vein over a strike length of +500m @ ~50m below the surface.



Deep Ground Penetrating RADAR 2020





- Surface rockchip sampling identified high grade gold and visible gold in outcrop.
- Completed DD fences across the anomalous trend.
- Hematite and pyrite alteration associated with quartz veining within a zone of hydrothermal alteration coincident with shear zones associated with a syenite intrusion.
- Completed broader AC drilling around the central focus.

Next Steps:

- DD Results early Q2, AC results mid Q2 2022
- Interpret results, plan follow-up exploration.

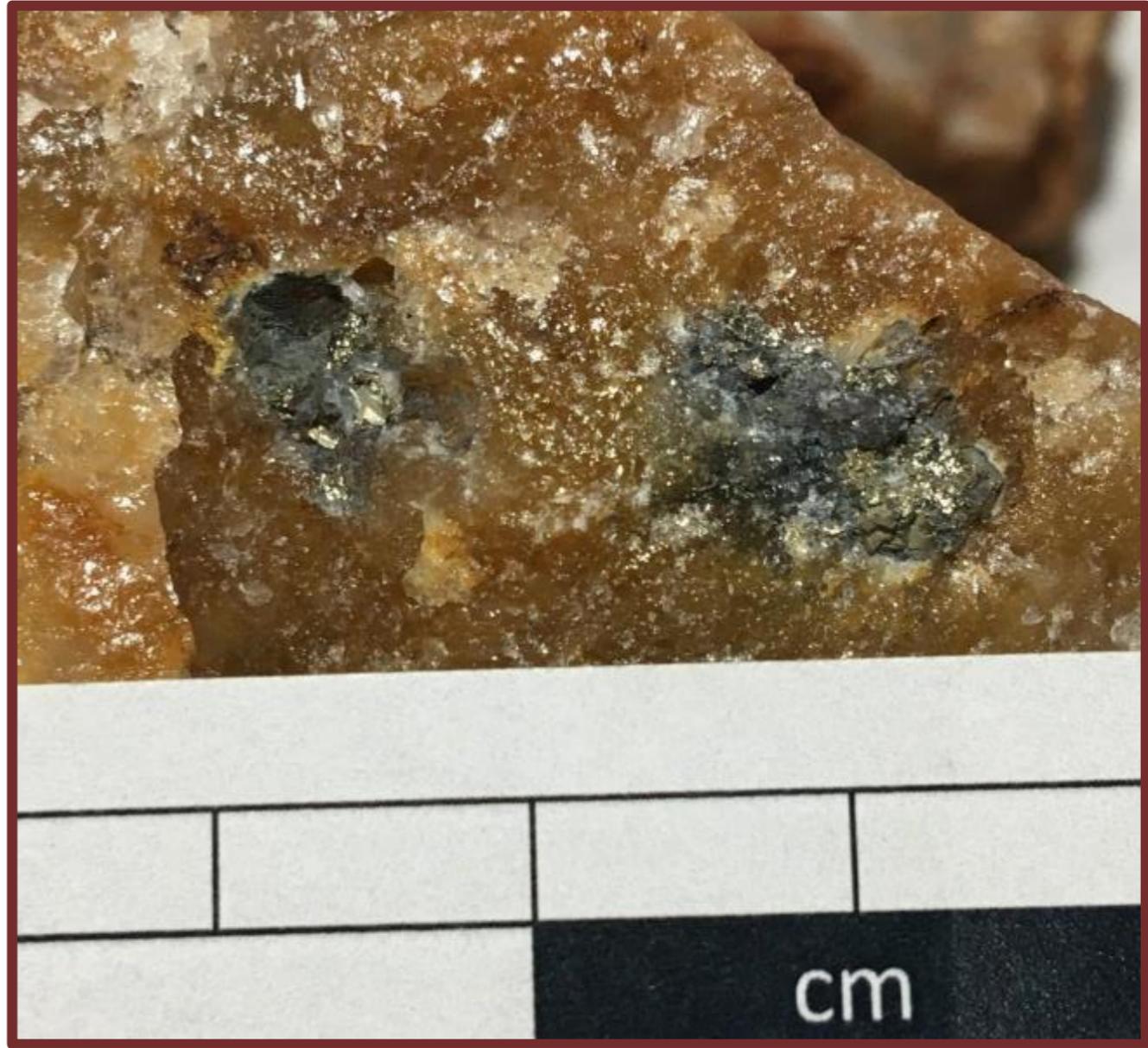


Syenite in FMDD0016 at 273m

20mm



North 1 – Target TOTK



Ongoing fieldwork has recovered samples along strike of the TOTK discovery outcrop, clots of sulphides are visible within the TOTK quartz vein



Danjo NE Target Area



The **Danjo NE** Target is located within the Danjo Monzogranite, a Mafic Group intrusion.

The target is centred on large outcropping northwest-striking quartz veins that are situated within a corridor linking up with the **TOTK** vein to the west in the **North One** Target area.

Significant rock chip anomalies from the **Danjo NE** quartz reef are:

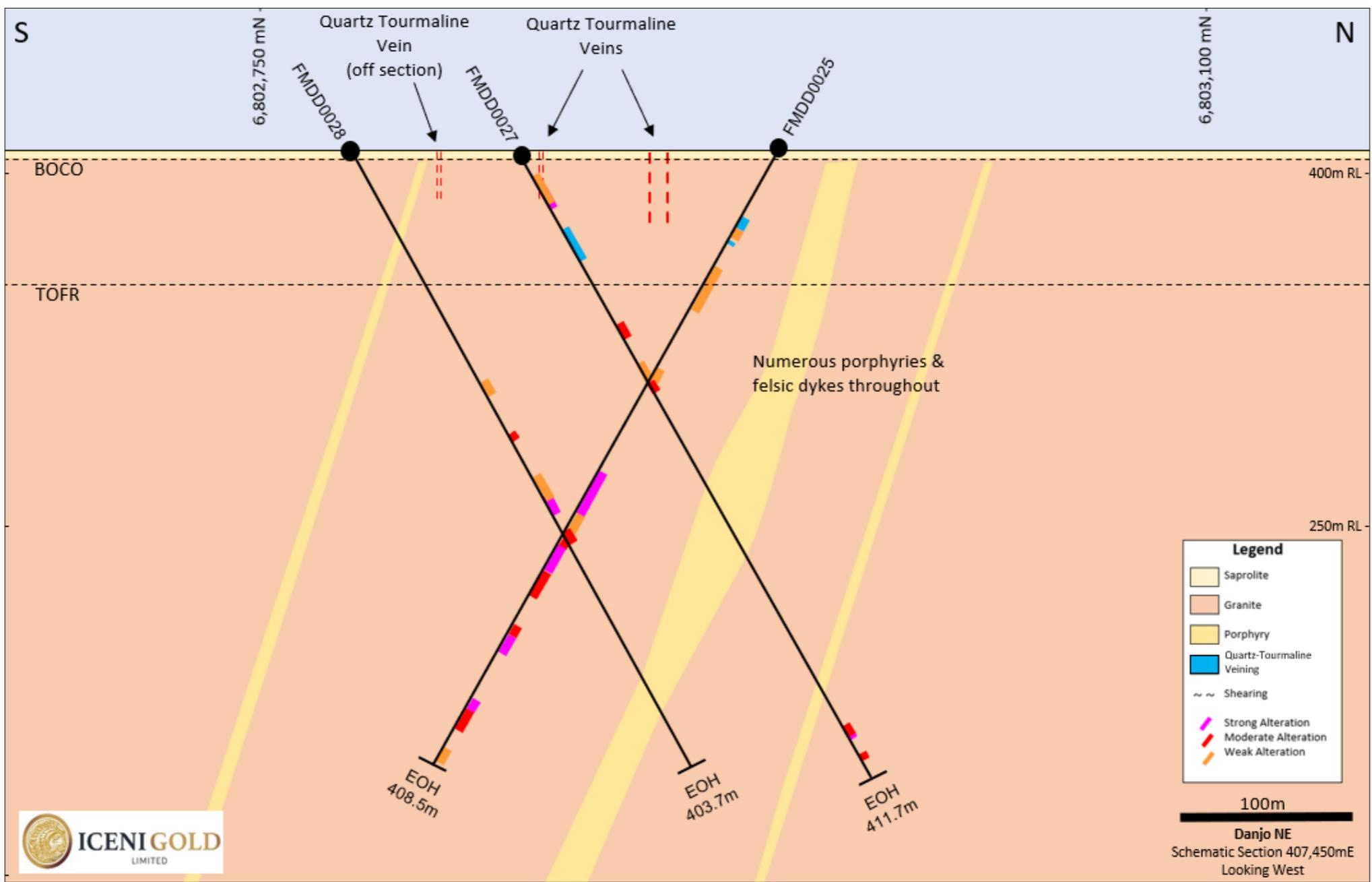
- 24.6g/t Au, 14.5g/t Ag & 7.33g/t Te
- 5.07g/t Au, 78.7g/t Ag & 56.4g/t Te
- 3.67 g/t Au, 4.02g/t Ag & 25.3g/t Te

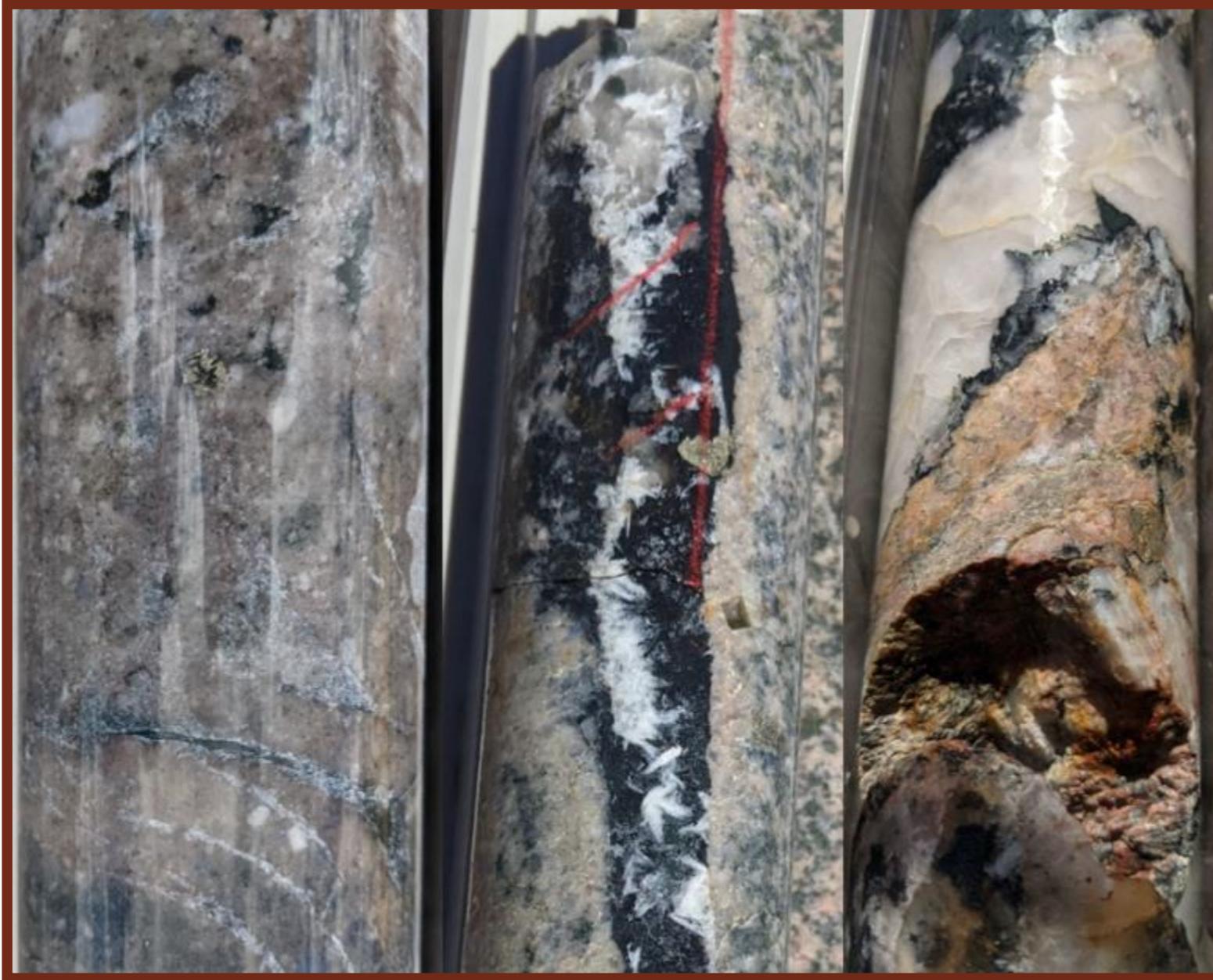
There has been no historical drilling on the **Danjo NE** Target.

These quartz veins follow a similar trend to the high grade **TOTK** vein and may have potential for multiple quartz veins.



Danjo NE – Target





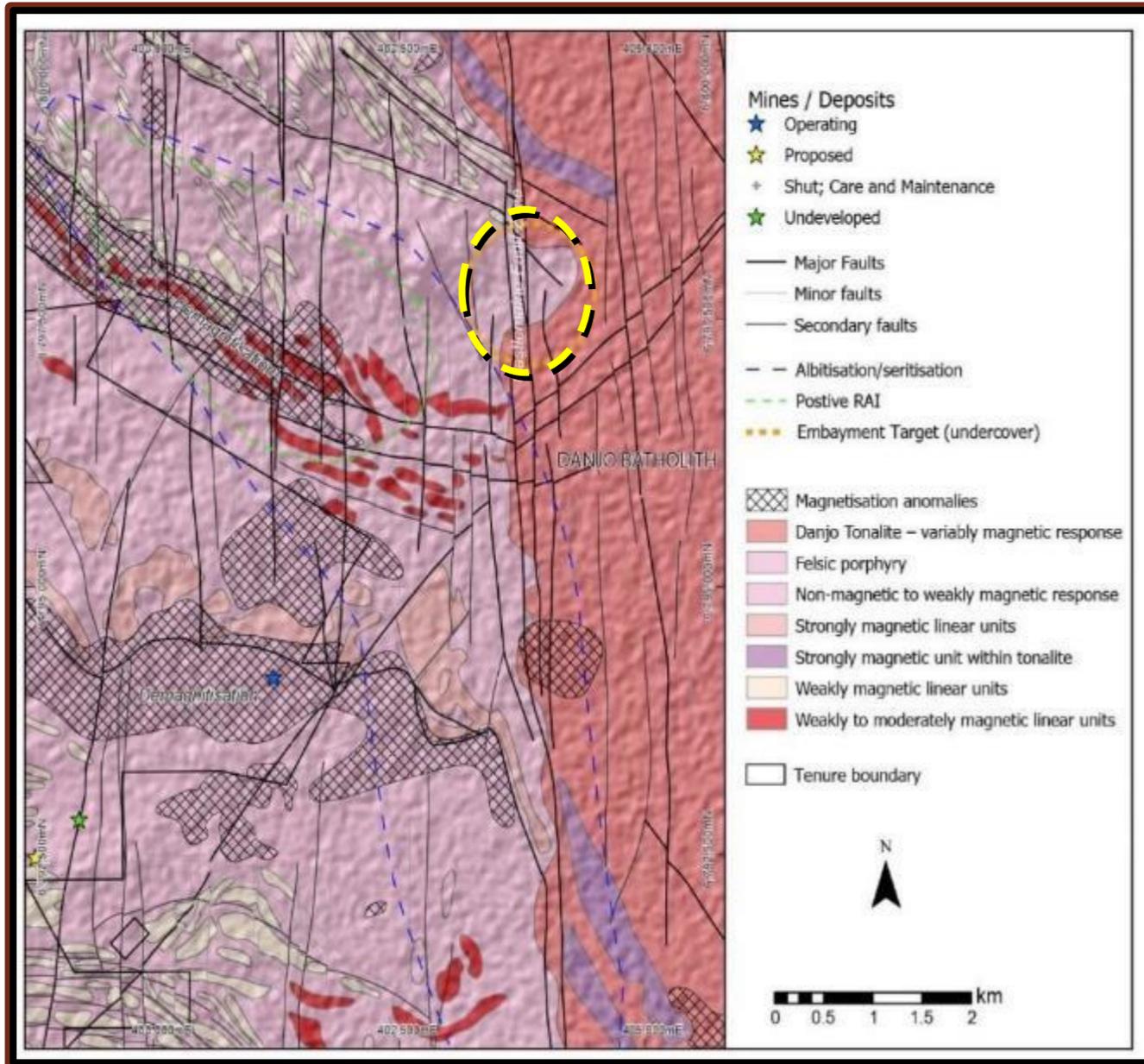
- Surface rockchip sampling identified high grade gold with associated pathfinder elements.
- Diamond drilling N-S sections across the Danjo vein & E-W sections to test the anomalous geochemical trend.
- Alteration assemblage includes pyrite, white mica, carbonate and tourmaline associated with quartz veining hosted by granodiorite.
- Identified lamprophyre intrusion.
- DD and AC completed.

Next Steps:

- DD and AC Results expected mid Q2 2022.
- Interpret results, plan follow-up exploration.



Everleigh Well Target Area



Geological interpretation – Everleigh Well Target Area

- The **Everleigh Well** Target is located along the **28km** long Castlemaine Fault.
- In 1993 BHP Minerals discovered 7 significant gold in soil anomalies at the **Tatong Prospect**.
- Shallow RAB and RC Drilling intersected **4m @ 1g/t**.
- The tenements were dropped and work discontinued.
- **2020** field work discovered outcropping quartz veins similar in orientation to the **TOTK** vein and the **Danjo NE** veins:
 - **2.68g/t Au, 5.96g/t Ag & 8.6g/t Te**
 - **2.30g/t Au, 0.02g/t Ag & 0.07g/t Te**
- Numerous N-S faults intersecting dolerite units in greenstones are suggestive of **Mt Charlotte style** quartz stockwork mineralisation (Witt 2019).





FMDD0032 ~ 116m sulphidic lode structure being oriented

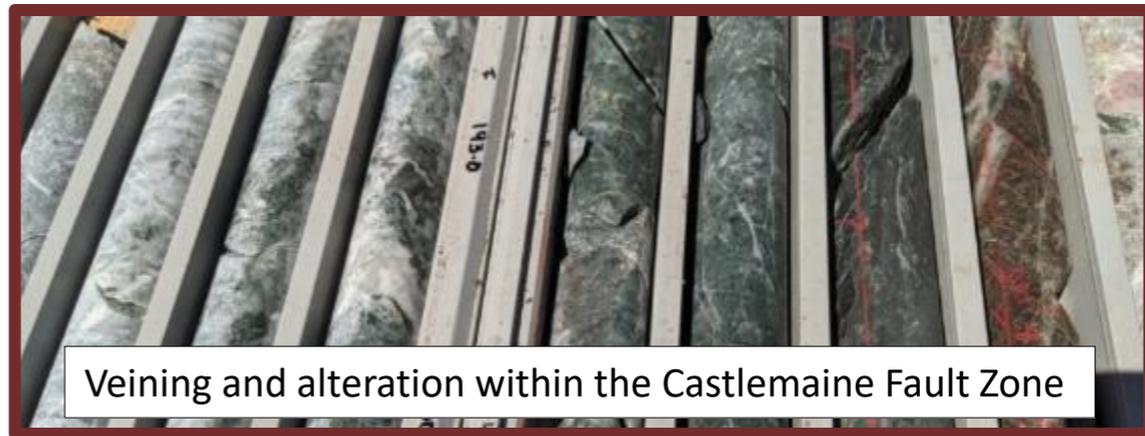


FMDD0032 ~ 464m banded quartz veining in altered granite

- Interpreted geophysical and structural targets concealed beneath transported cover.
- Historic drilling to the west shows alteration & anomalism vectoring to the east towards the target.
- Supported by a number of coincident targets generated by geochemistry, geology, geophysics and structural analysis.
- Diamond drilling completed, intersected the Castlemaine Fault a key regional structure, identified **gold** in the core.
- Castlemaine Fault is a zone of significant structural disruption and has been a regional focus for hydrothermal activity.

Next Steps:

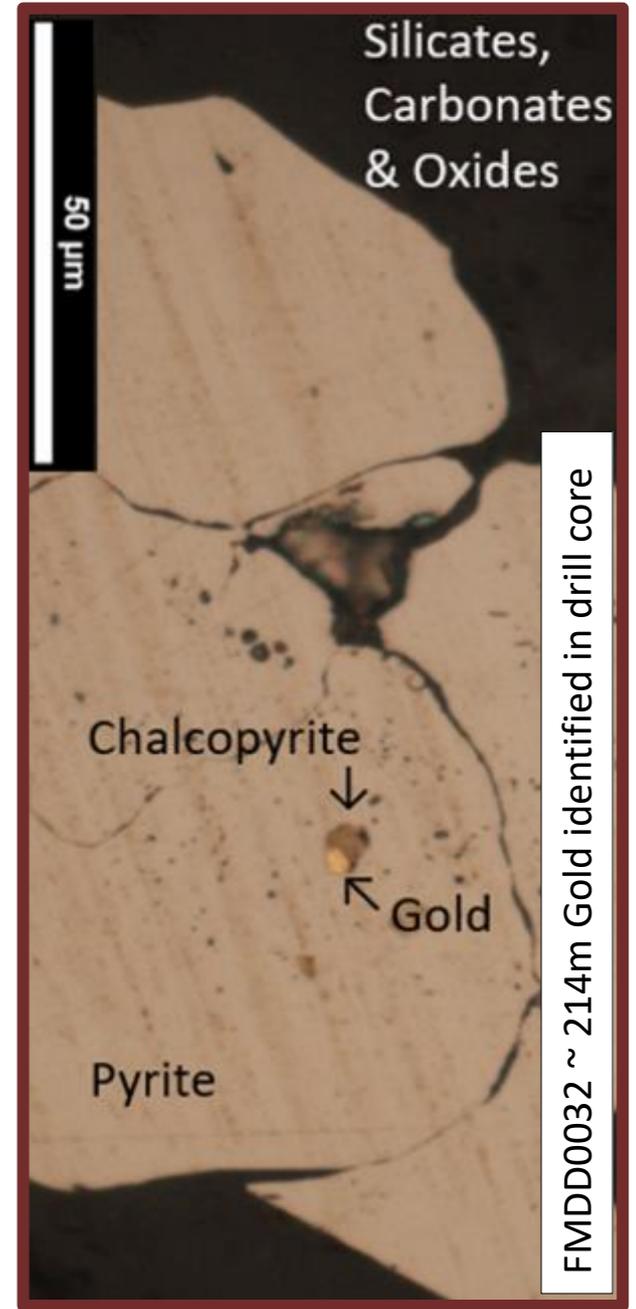
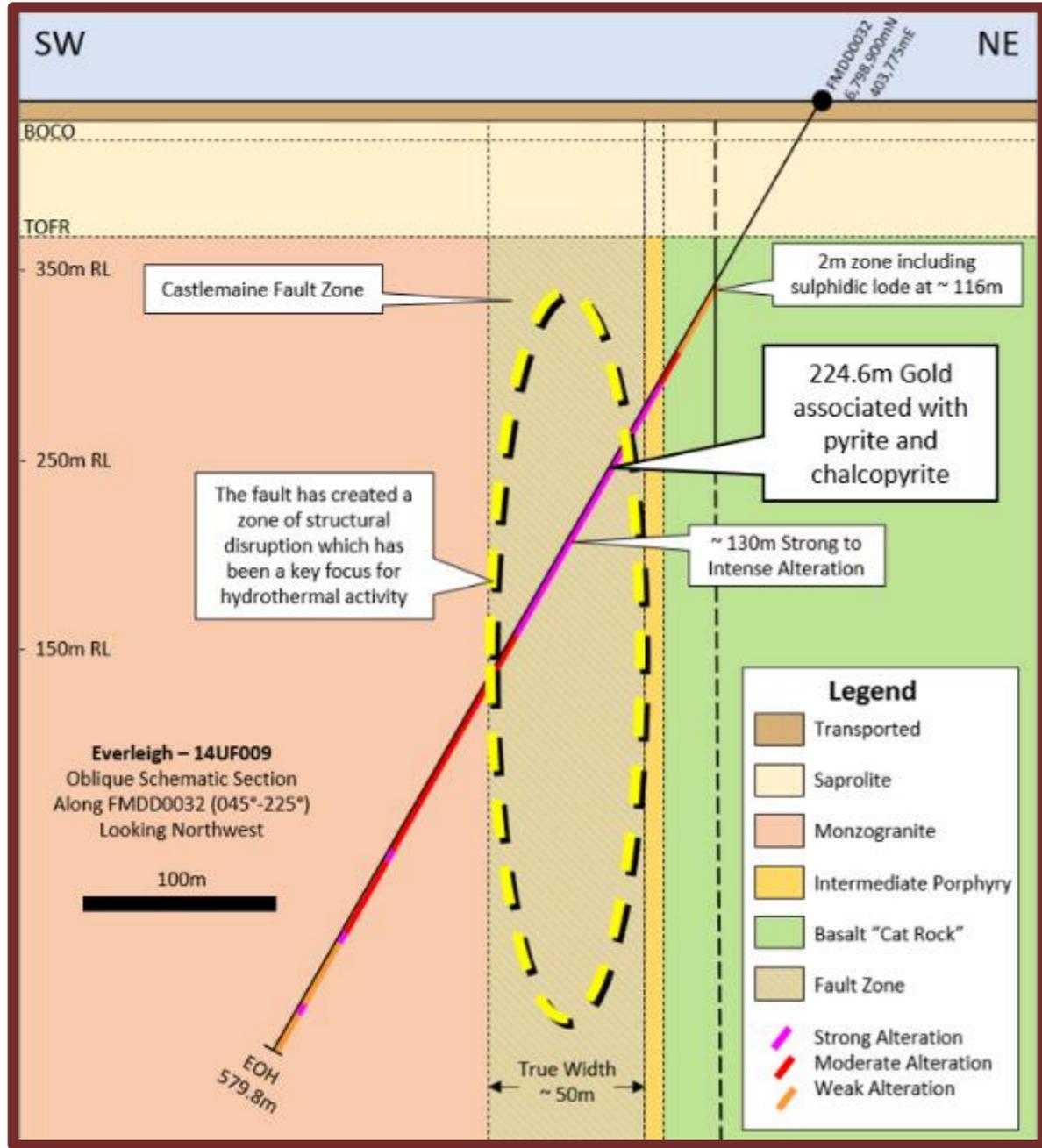
- Results expected mid Q2 2022.
- Interpret results, plan follow-up exploration.



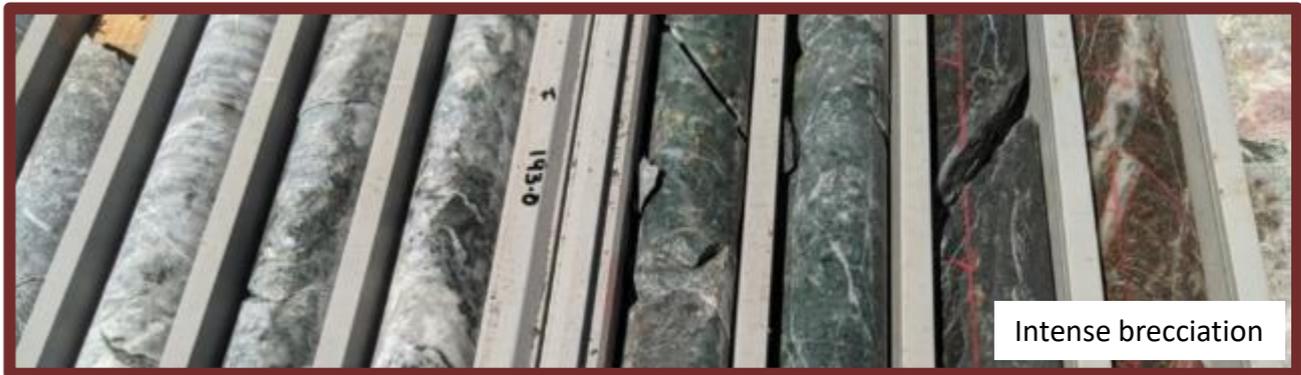
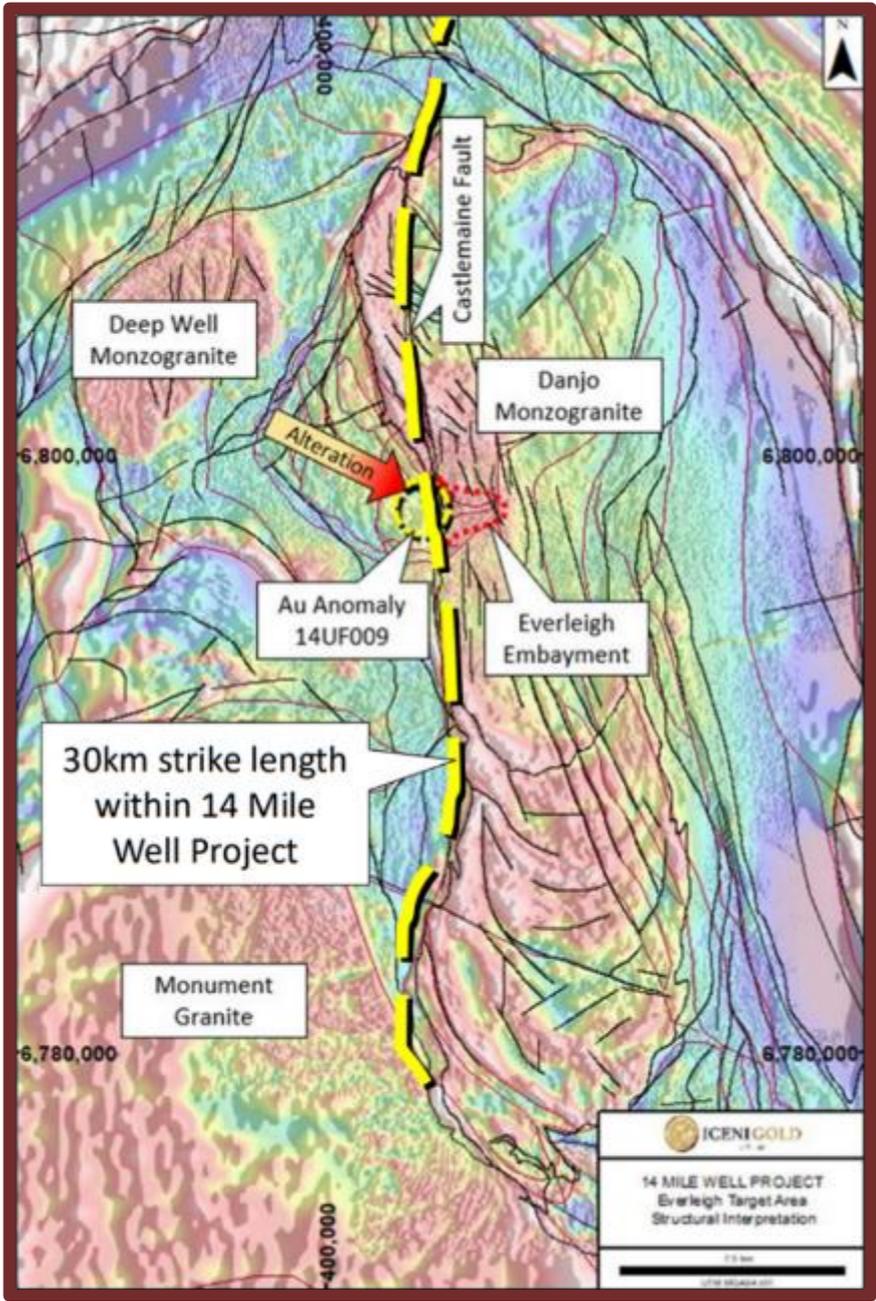
Veining and alteration within the Castlemaine Fault Zone



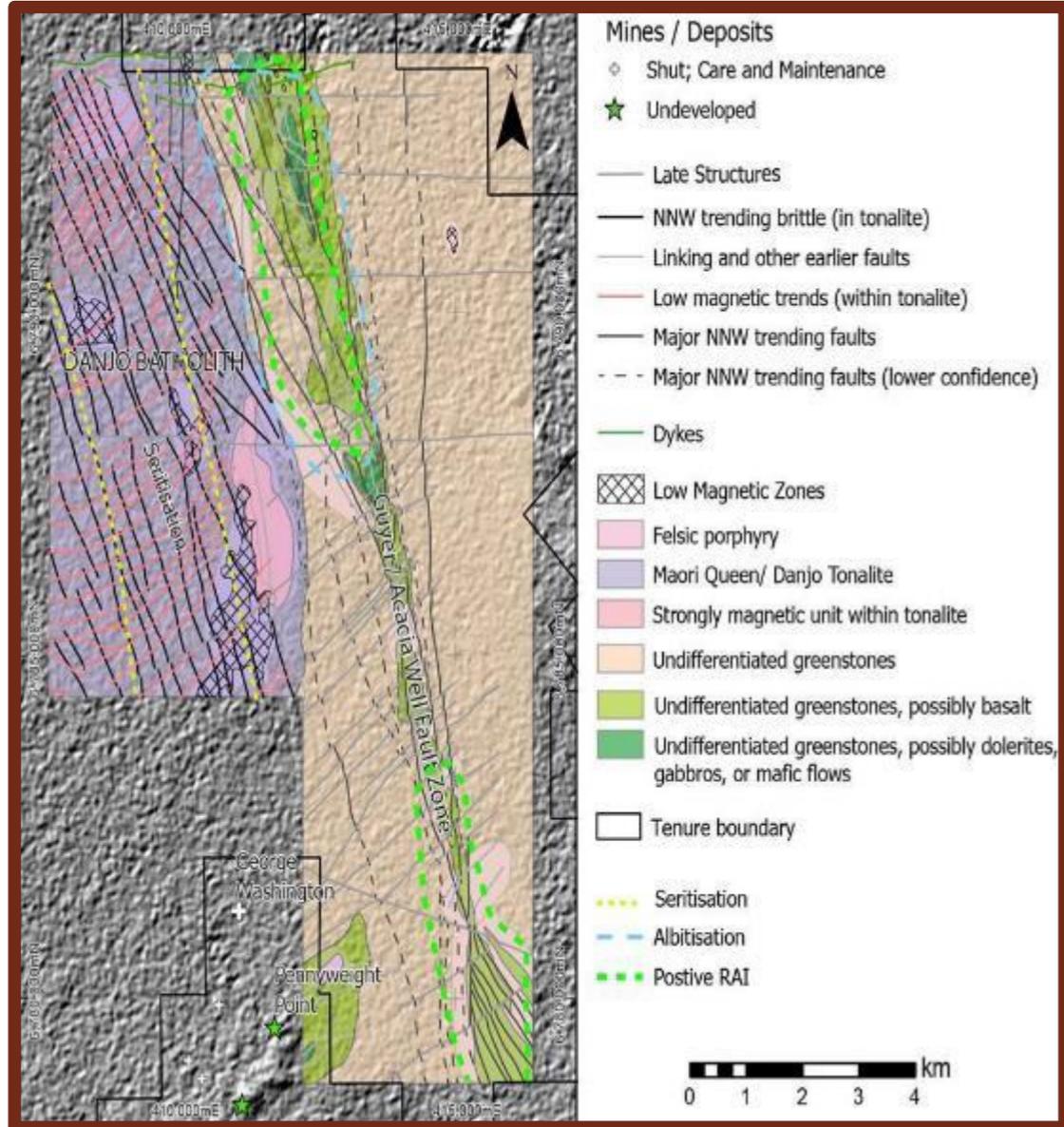
Everleigh Well – Target CSA04



Everleigh Well – Castlemaine Fault



Guyer Target Area



Interpreted geology and alteration zones of Guyer Well Target Area

A major feature of the **Guyer Well** target zone is:

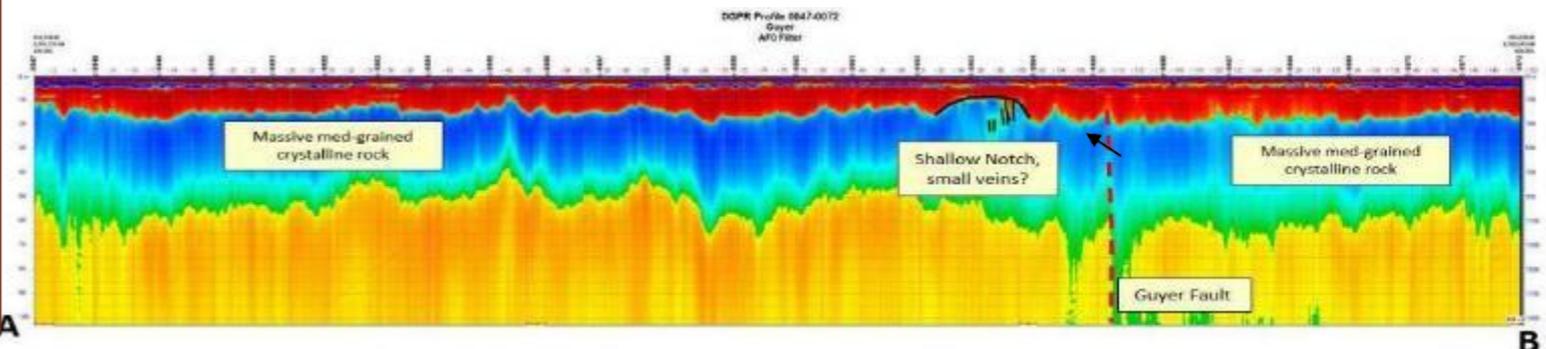
- **Significant 15km long Guyer Fault**
- **Proximity to Sunrise Dam ~ 12km to the east.**

A combination of geophysics, field mapping and geochemistry demonstrates there is gold potential over 3 separate anomalous zones along the 15km long Guyer Shear.

- **Guyer North**
- **Guyer Central**
- **Guyer South**

Multi-point UFF gold anomaly with elevated arsenic, bismuth, lead, silver, tellurium.

Excellent resolution of the Guyer Fault in **DGPR survey**, which correlates well with other geophysical datasets and geochemistry.



Guyer Target Area

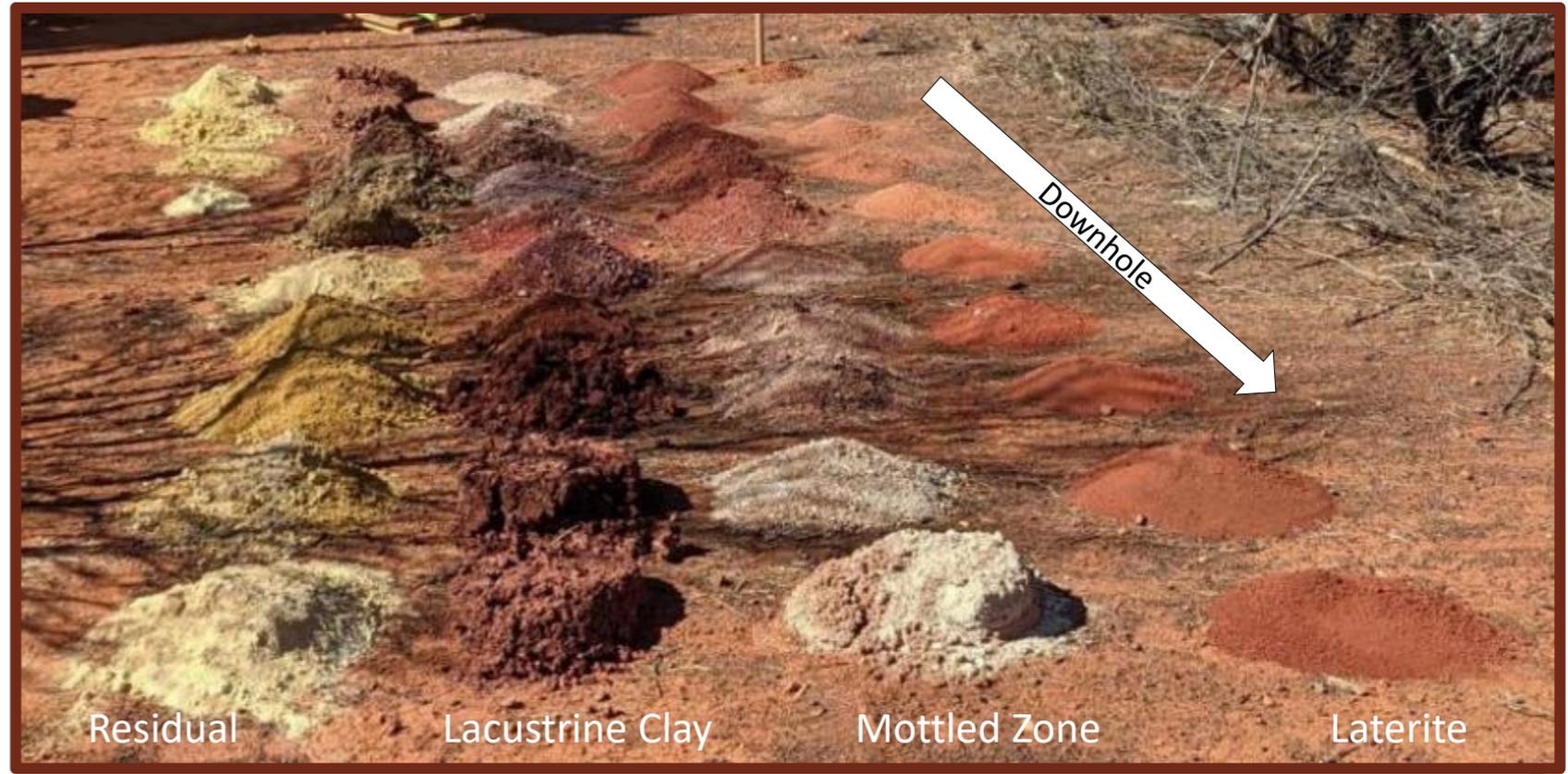


First AC hole drilled in the Guyer trend

- AC drilling ongoing in the south end of the Guyer target area
- Intersected deep transported cover with palaeochannels confirming DGPR response
- Deep cover is the reason why this area has seen little modern exploration

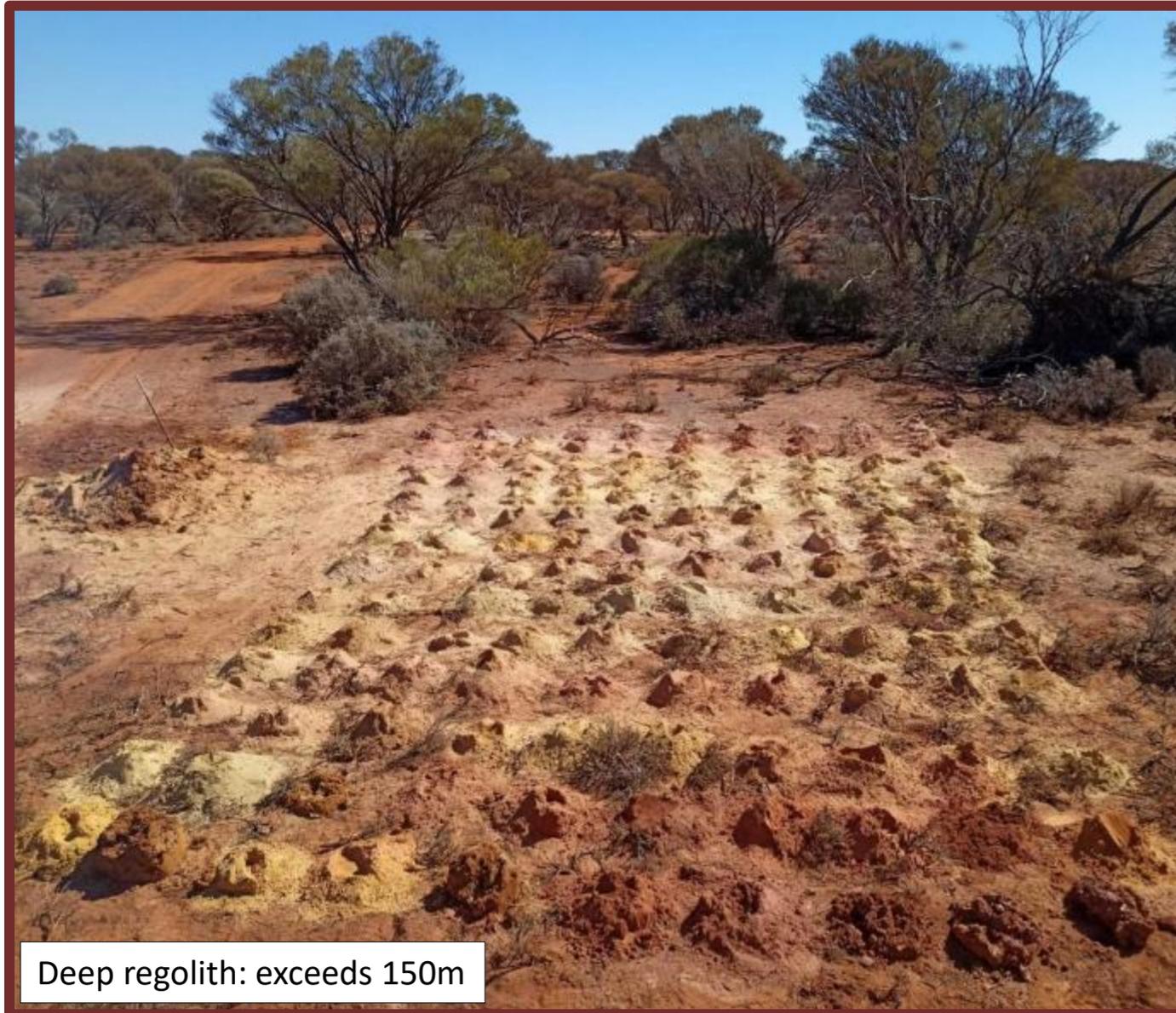
Next Steps:

- Complete AC drilling.
- Results expected late Q2 2022.
- Commence AC drilling in north end of Guyer target area.



Residual Lacustrine Clay Mottled Zone Laterite





Deep regolith: exceeds 150m

- Area dominated by weakly to strongly foliated and altered andesite
- Identified very deep regolith exceeding 150m.
- Intersected Syenite in SW of Guyer Trend.
- Several zones of quartz veining and sulphides identified.



Syenite at Guyer



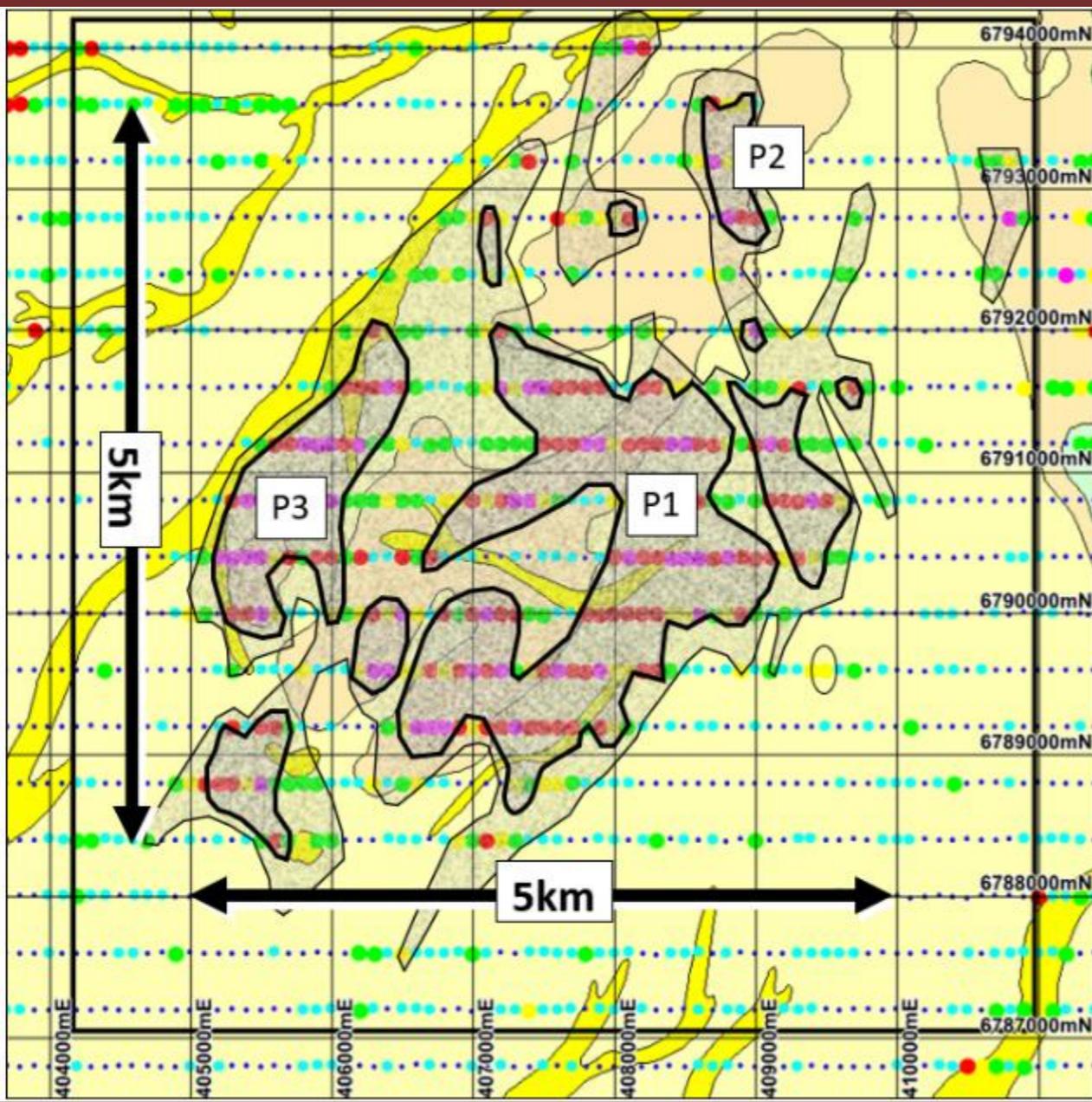
Sulphide alteration at Guyer



Guyer – Target 14UF002 East Well



14UF002 East Well



- 5km long coincident Au and multi-element soil anomaly.
- Anomaly has Au-W-Te-Mo geochemical association and is interpreted to be underlain by the Danjo Granodiorite.

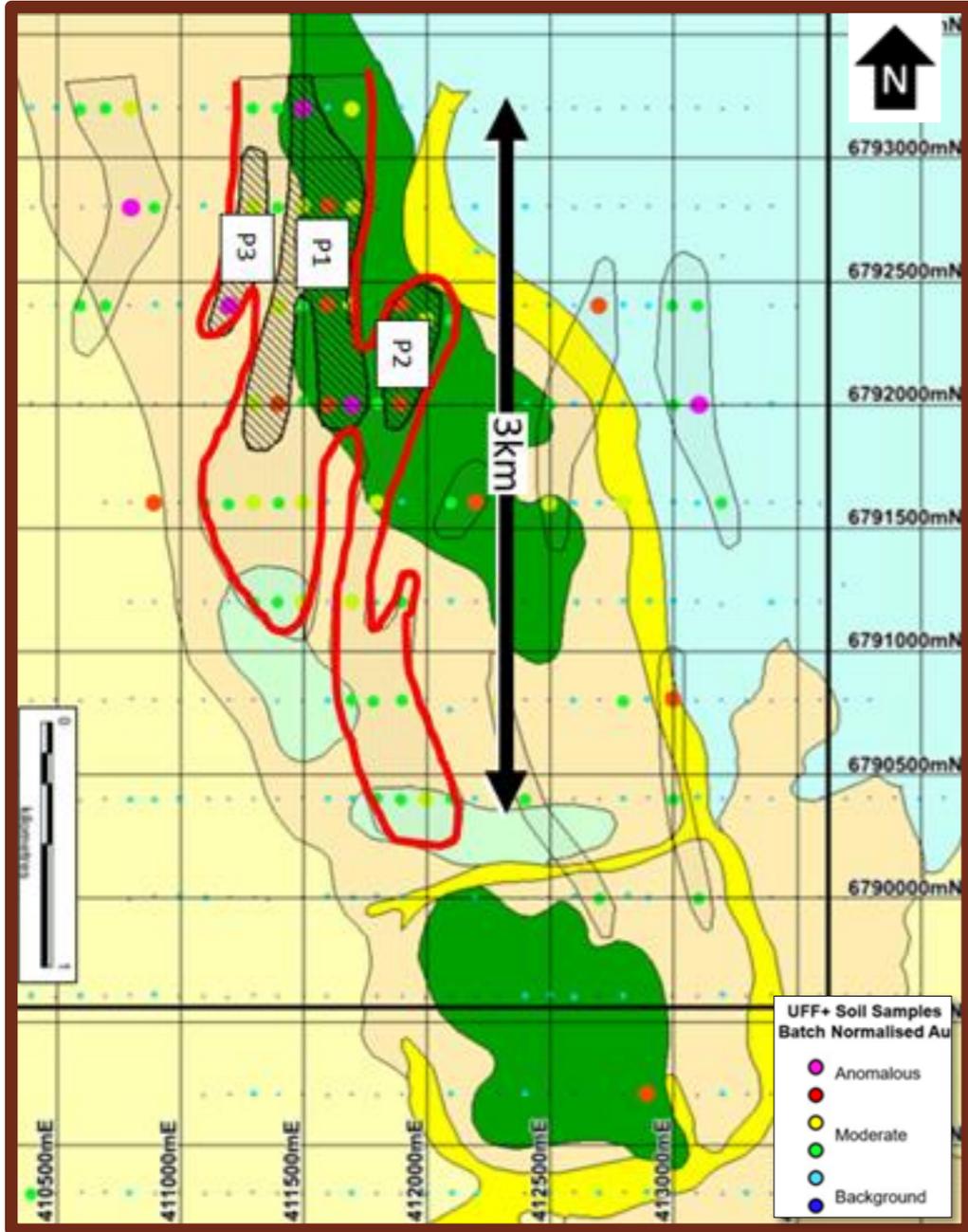
Comprising 3 closely spaced priority zones:

- Priority 1 zone – Coherent Au & multi-element anomalism across 4 lines.
- Priority 2 zone – Narrow coherent Au anomaly across 2 sample lines with offset multi-element anomalism.
- Priority 3 zone – Generally Au only anomaly.

Next Steps:

- Drilling re-scheduled for Q3 2022.
- Interpret results, plan follow-up.





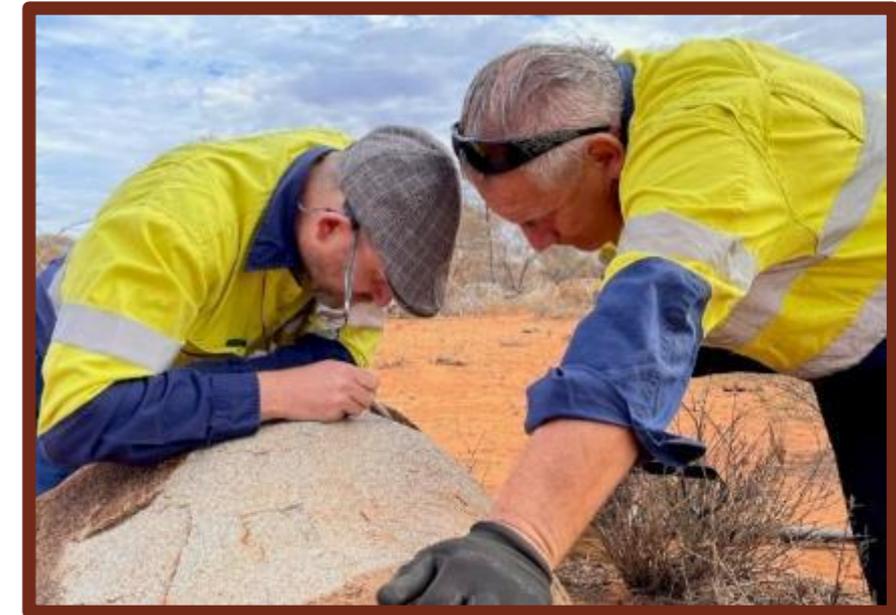
- Target 14UF003: 3km long coincident Au and multielement soil anomaly.
- Anomaly has Au-Ag-Hg-Te geochemical association and is interpreted to be underlain by basalt.

Comprising 3 closely spaced priority zones:

- Priority 1 zone – Coherent Au & multi-element anomalism across 4 lines.
- Priority 2 zone – Coherent Au anomaly across 2 sample lines.
- Priority 3 zone – Narrow Au only anomaly across 2 sample lines.

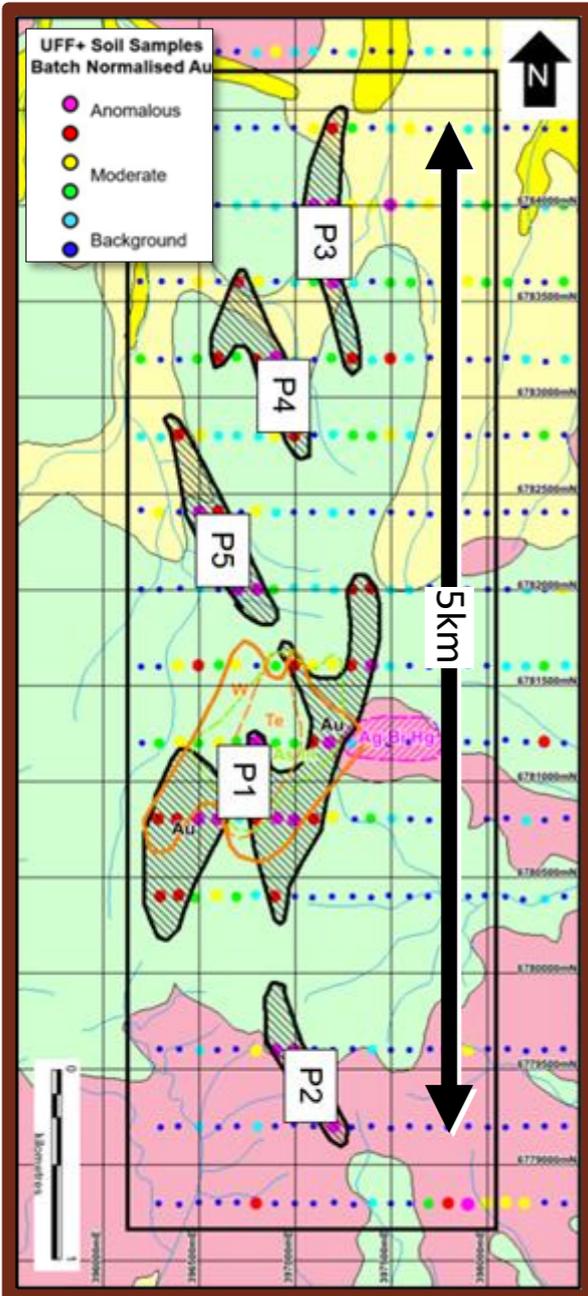
Next Steps:

- AC Drilling north end of Guyer
- Interpret results, plan follow-up.



Felsic intrusion in the Guyer trend





- 5km long coincident Au and multi-element soil anomaly.
- Anomaly has Au-W-Te-Mo geochemical association and is interpreted to be underlain by the Monument Granite.

Comprising 5 closely spaced priority zones:

- Priority 1 zone – Coherent Au & multi-element anomalism across 3 lines.
- Priority 2 zone – Narrow coherent Au & multi-element anomaly across 2 lines.
- Priority 3, 4 & 5 zones – Generally Au only anomalies.

Next Steps:

- Drilling re-scheduled late 2022.
- Interpret results, plan follow-up exploration.





Executive Chairman

Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM) with 43 Years Experience

Managing Director and owner of Australian Contract Mining Pty Ltd (ACM), a mid-tier contracting company that successfully completed \$1.5B worth of work over a 20 year period. ACM was sold to an ASX listed gold mining company in 2017.

Founding Director of Dacian Gold Limited who purchased the Mt Morgans Gold Mine from the Administrator of Range River Gold Ltd. After listing on the ASX in 2012 Mr Rodan was Dacian's largest shareholder.

Executive Director of Eltin Limited. 15 year tenure with Australia's largest full service ASX listed contract mining company with annual turnover of \$850M(+).

Mr Rodan is currently Acting Executive Chairman of Siren Gold Limited (ASX: SNG).

Brian Rodan



David Nixon

Technical Director

BSc Hons Applied Geology. Mr Nixon has a significant depth of experience as an Exploration Geologist over 25 years, predominantly in gold. His experience covers generative, greenfields & brownfields exploration in Australia, North America, South America & Papua New Guinea.

Mr Nixon has worked on orogenic lode gold, VMS, porphyry, epithermal & skarn deposit styles and has held previous roles as Principal Generative Geologist, Registered Exploration Manager, Exploration Superintendent.

Mr Nixon previously worked within the Gold Fields Group 4 years (2017-2020) KCGM JV 7 years (2010-2016) & Barrick Exploration groups 13 years (1997-2009) David has been a member of the Exploration teams responsible for the discovery or expansion of the Invincible, Hamlet North, Hidden Secret, Kora, Fairyland, Centenary, Porgera, Wallaby, Mt Charlotte & Fimiston deposits, totalling 8Moz Au.



Hayley McNamara

Non-Executive Director

Corporate lawyer with 20 years experience . Principal of Mining Access Legal based in Perth Providing legal advice to the resources sector

Experienced in all legal aspects in connection with the acquisition and development of resource projects, including due diligence investigations, contract negotiation, acquisition arrangements, business and project structuring, financing and compliance, and regulatory advice.

Experienced in preparation and negotiation of joint venture agreements (both incorporated and unincorporated), key mining operating and infrastructure agreements, tenure arrangements (including access agreements), internal restructures and acquisition arrangements.

Ms McNamara is admitted to practice as a lawyer in Western Australia and is an active member of the Association of Mining and Exploration Companies (AMEC).



Keith Murray

Non-Executive Director

Chartered accountant with 40 years experience at General Manager level in audit, accounting, tax, finance, treasury and corporate governance.

During the 1990's Mr Murray was General Manager Corporate and joint Company Secretary for Eltin Limited, a leading Australian based international mining services company.

Mr Murray is currently General Manager Corporate and Company Secretary for the Heytesbury Group.

Mr Murray is a non-executive director of Siren Gold Limited (ASX: SNG).





- **Claypan** - DD underway, identified VMS potential.
- **North 1** – DD and AC Drilling completed at TOTK.
 - DD and AC results expected mid Q2.
- **Deep Well** - Completed DD and AC drilling on Target FMW44.
 - DD results received, AC results mid Q2.
- **Danjo NE** - Completed DD and AC drilling.
 - DD and AC results mid Q2.
- **Everleigh** – Completed DD on Target CSA04, identified gold.
 - DD results expected mid Q2.
- **Guyer** – AC underway.
- **Monument** – Breakaway UFF Au anomaly.

Totalling- 15,011m DD, 29,031m AC, 904 rockchips & 11,516 UFF soil samples.
Assay results are arriving now, exploration programs remain in line with plans and expectations





ICENI GOLD
LIMITED

Thank you

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