

Non-Executive Director Changes

Iceni Gold Limited (ASX: ICL) (**Iceni** or the **Company**) advises that the Company has appointed Mr James Pearse as a Non-Executive Director of the Company.

Mr Pearse is a corporate lawyer with over 10 years' experience working for national, international and boutique law firms advising Australian businesses mainly in the mining, oil & gas and technology sectors. Mr Pearse is a director of law firm Larri Legal and is a director of various public and private companies. He holds Bachelor degrees in both law and commerce, majoring in finance.

In conjunction with the appointment of Mr Pearse, Ms Hayley McNamara has resigned as a director of the Company to pursue other opportunities.

Iceni Executive Chairman Brian Rodan commented:

"On behalf of the Board, I would like to thank Hayley for her significant contribution to the Company since the IPO. I would also like to offer my personal best wishes to Hayley and thank her for her invaluable assistance and guidance over the past two and a half years. The Company and I wish her well in all her future endeavors.

It is a pleasure to welcome James to the board of Iceni Gold. I look forward to his contributions to the Company, building off his significant corporate and legal expertise".

Authorised by the board of Iceni Gold Limited.

For more information contact:

Brian Rodan

Executive Chairman

Iceni Gold Limited

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About Iceni Gold

Iceni Gold Limited (Iceni or the Company) is a Perth based exploration company that operates the 14 Mile Well Gold Project in the Laverton Greenstone Belt. Iceni now has a strong focus on 2 of the key high priority target areas within the 14 Mile Well project area. Iceni is actively exploring the project using geophysics, metal detecting, surface sampling, Ultrafine (UFF+) soil sampling, air core (AC) drilling and diamond drilling (DD). The ~900km² 14 Mile Well tenement package, the majority of which has never been subject to modern systematic geological investigation, is situated on the western shores of Lake Carey, ~ 50km from Laverton WA.

Registered Address

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Corporate

Brian Rodan
Executive Chairman

David Nixon
GM Exploration

Keith Murray
Non-Executive Director

Hayley McNamara
Non-Executive Director

Sebastian Andre
Company Secretary

Project

14 Mile Well

Capital Structure

Shares: 239,857,142
Options: 19,706,857