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**ASX ANNOUNCEMENT**

**22 January 2024**

**Notice Under Section 708A(5) of the  
Corporations Act 2001 (the Act)**

This notice is given by Iceni Gold Limited (ASX: ICL) (the **Company**) in relation to the issue of securities as detailed in the Appendix 2A released today.

Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

- A. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- B. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- C. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- D. as at the date of this notice, the Company has complied with section 674 of the Act; and
- E. as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - 1. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - 2. the rights and liabilities attaching to the Shares.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

Sebastian Andre  
admin@icenigold.com.au