

ASX ANNOUNCEMENT

28 November 2024

Results of Annual General Meeting

Iceni Gold Limited (the **Company**) wishes to advise the results of the annual general meeting of shareholders held today. All resolutions were passed by poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

Sebastian Andre
admin@icenigold.com.au

Disclosure of Proxy Votes

Iceni Gold Limited

Annual General Meeting

Thursday, 28 November 2024

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 ADOPTION OF REMUNERATION REPORT	P	6,615,028	6,101,760 92.24%	103,500 1.56%	50,000	409,768 6.19%	6,511,528 98.44%	103,500 1.56%	50,000	-
2 RE-ELECTION OF DIRECTOR – MR KEITH MURRAY	P	97,444,346	96,983,888 99.53%	58,500 0.06%	45,000	401,958 0.41%	97,385,846 99.94%	58,500 0.06%	45,000	Carried
3 APPROVAL OF 7.1A MANDATE	P	97,183,564	96,702,354 99.50%	68,500 0.07%	305,782	412,710 0.42%	97,115,064 99.93%	68,500 0.07%	305,782	Carried
4 ADOPTION OF EMPLOYEE SECURITIES INCENTIVE PLAN	P	97,370,526	96,893,568 99.51%	75,000 0.08%	118,820	401,958 0.41%	97,295,526 99.92%	75,000 0.08%	118,820	Carried
5 ISSUE OF OPTIONS TO RELATED PARTY – MR KEITH MURRAY	P	95,444,346	94,725,926 99.25%	316,462 0.33%	85,000	401,958 0.42%	95,127,884 99.67%	316,462 0.33%	85,000	Carried
6 ISSUE OF OPTIONS TO RELATED PARTY – MR BRIAN RODAN	P	8,540,028	7,821,608 91.59%	316,462 3.71%	85,000	401,958 4.71%	8,223,566 96.29%	316,462 3.71%	85,000	Carried
7 ISSUE OF OPTIONS TO RELATED PARTY – MR JAMES PEARSE	P	97,404,346	96,685,926 99.26%	316,462 0.32%	85,000	401,958 0.41%	97,087,884 99.68%	316,462 0.32%	85,000	Carried
8 REPLACEMENT OF CONSTITUTION	P	97,187,026	96,702,354 99.50%	80,752 0.08%	302,320	403,920 0.42%	97,106,274 99.92%	80,752 0.08%	302,320	Carried