

ASX ANNOUNCEMENT

13 April 2023

Expiry of Escrow Restrictions

Iceni Gold Limited (the **Company**) advises that the following shares and options, currently classified as ASX restricted securities, will cease to be escrowed on the date set out below.

Security Description	Number	Escrow Expiry Date
Fully Paid Ordinary	80,375,000	14 April 2023
Unquoted options exercisable at \$0.30 each on or before 31 March 2024	19,706,857	14 April 2023

The Company will apply for the quotation of these shares within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

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