

Resignation of Managing Director

Iceni Gold Limited (ASX: ICL) (**Iceni** or the **Company**) advises that Mr George Karageorge has tendered his resignation as Managing Director effective immediately.

Iceni Executive Chairman Brian Rodan commented:

“In his short time with Iceni, George’s contribution has been invaluable in assisting the team progress our pursuit of potential major gold, lithium and nickel discoveries at the 14 Mile Well project and various other strategic activities.

On behalf of the Board, we thank George for his contributions and wish him all the best in his decision to pursue other opportunities.”

While a notice period of 4 months was required under the Company’s services agreement with Mr Karageorge, it has been agreed that his resignation will take immediate effect and he will be paid a sum equal to 2 months’ salary in lieu of notice and the incentive securities set out in Annexure A of the announcement dated 5 September 2023 will be cancelled.

The Company is continuing with preparations for the upcoming drilling program at 14 Mile Well, having recently completed a large heritage survey over several key Gold and Lithium exploration targets and an announcement will be made shortly regarding commencement of drilling.

Authorised by the board of Iceni Gold Limited.

For more information contact:

Brian Rodan

Executive Chairman

Iceni Gold Limited

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About Iceni Gold

Iceni Gold Limited (Iceni or the Company) is a Perth based exploration company that operates the 14 Mile Well Gold Project in the Laverton Greenstone Belt. Iceni now has a strong focus on 2 of the key high priority target areas within the 14 Mile Well project area. Iceni is actively exploring the project using geophysics, metal detecting, surface sampling, Ultrafine (UFF+) soil sampling, air core (AC) drilling and diamond drilling (DD). The ~900km² 14 Mile Well tenement package, the majority of which has never been subject to modern systematic geological investigation, is situated on the western shores of Lake Carey, ~ 50km from Laverton WA.

Registered Address

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Corporate

Brian Rodan
Executive Chairman

David Nixon
GM Exploration

Keith Murray
Non-Executive Director

Hayley McNamara
Non-Executive Director

Sebastian Andre
Company Secretary

Project
14 Mile Well

Capital Structure
Shares: 239,857,142
Options: 19,706,857