

**ASX ANNOUNCEMENT**

**24 September 2025**

**Results of General Meeting**

Iceni Gold Limited (the **Company**) wishes to advise the results of the general meeting of shareholders held today. All resolutions were passed by poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

Sebastian Andre  
[admin@icenigold.com.au](mailto:admin@icenigold.com.au)

# Disclosure of Proxy Votes

## Iceni Gold Limited

General Meeting

Wednesday, 24 September 2025

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES UNDER LISTING RULE 7.1	P	4,463,459	3,931,366 88.08%	400,000 8.96%	50,000	132,093 2.96%	93,812,777 99.58%	400,000 0.42%	50,000	Carried
2 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES UNDER LISTING RULE 7.1A	P	4,463,459	3,938,459 88.24%	400,000 8.96%	50,000	125,000 2.80%	93,812,777 99.58%	400,000 0.42%	50,000	Carried
3 RATIFICATION OF PRIOR ISSUE OF OPTIONS UNDER LISTING RULE 7.1	P	6,030,128	5,505,128 91.29%	400,000 6.63%	50,000	125,000 2.07%	95,379,446 99.58%	400,000 0.42%	50,000	Carried
4 RATIFICATION OF PRIOR ISSUE OF SHARES IN CONSIDERATION FOR DRILLING SERVICES	P	6,080,128	5,216,128 85.79%	739,000 12.15%	0	125,000 2.06%	95,090,446 99.23%	739,000 0.77%	0	Carried
5 APPROVAL TO ISSUE SECURITIES TO BRIAN RODAN TO ENABLE THEIR PARTICIPATION IN THE PLACEMENT	P	6,080,128	5,216,128 85.79%	739,000 12.15%	0	125,000 2.06%	5,591,128 88.33%	739,000 11.67%	88,713,604	Carried
6 APPROVAL TO ISSUE SECURITIES TO JAMES PEARSE TO ENABLE THEIR PARTICIPATION IN THE PLACEMENT	P	6,080,128	5,216,128 85.79%	739,000 12.15%	0	125,000 2.06%	95,090,446 99.23%	739,000 0.77%	0	Carried
7 APPROVAL TO ISSUE SECURITIES TO KEITH MURRAY TO ENABLE THEIR PARTICIPATION IN THE PLACEMENT	P	6,080,128	5,216,128 85.79%	739,000 12.15%	0	125,000 2.06%	94,840,446 99.23%	739,000 0.77%	250,000	Carried
8 APPROVAL TO ISSUE SECURITIES TO WADE JOHNSON TO ENABLE THEIR PARTICIPATION IN THE PLACEMENT	P	4,700,128	4,175,128 88.83%	400,000 8.51%	1,380,000	125,000 2.66%	94,049,446 99.58%	400,000 0.42%	1,380,000	Carried

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 APPROVAL TO ISSUE OPTIONS TO EVOLUTION CAPITAL	P	6,080,128	5,166,128 84.97%	789,000 12.98%	0	125,000 2.06%	95,040,446 99.18%	789,000 0.82%	0	Carried