



## QUARTERLY ACTIVITIES REPORT

QUARTER ENDED 31 MARCH 2024

Iceni Gold Limited (ASX: ICL) (Iceni or the Company) is pleased to provide the following summary of its activities for the three months ended 31 March 2024.



### Quarter Highlights

- Solid gold results returned from a 33-hole RC drilling program evaluating several high priority gold targets, including **Guyer Well, Monument, Breakaway** and **Claypan** at the **14 Mile Well Project**. Results including:
  - **4m @ 0.37g/t Au** from 80m in FMRC0020 at Guyer Northwest
  - **12m @ 0.16g/t Au** from 28m in FMRC0009 at Monument North
  - **2m @ 0.38g/t Au** from 14m in FMRC0015 at Monument South
- Impressive high-grade gold results reported from rock chip sampling at the Goose Well Syenite and Crossroads targets that include:
  - **Goose Well Syenite**
    - **40.2g/t Au** – (IE30087)
    - **26.9 g/t Au** – (IE14953)
    - **21.0 g/t Au** – (IE30072)
    - **14.6 g/t Au** – (IMCA000387)
  - **Crossroads**
    - **33.7 g/t Au** – (IE14138)
- Cash injection of \$2.2M to be received subsequent to the Quarter end from surplus asset sales to be used to fund ongoing exploration programs within the 14 Mile Well Project.
- Subsequent to Quarter end, Mr. Wade Johnson appointed to the Board of Iceni Gold as Managing Director, which, in conjunction with the cash injection, will advance the next phase of gold exploration.
- Drill program designs well advanced for priority gold targets at 14 Mile Well that include Guyer Well, Everleigh Well, Goose Well and Crossroads, with drilling scheduled to commence in May.

#### Registered Address

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#### Corporate

**Brian Rodan**  
*Executive Chairman*  
**Wade Johnson**  
*Managing Director*

**Keith Murray**  
*Non-Executive Director*  
**James Pearse**  
*Non-Executive Director*  
**Sebastian Andre**  
*Company Secretary*

#### Capital Structure

**Shares: 246,561,052**  
**Options: 30,892,839**

**Commenting on the Quarterly activity, Managing Director Wade Johnson said:**

*“The activities and results from the March Quarter continue to provide that early-stage information to advance and prioritise targets for further drill evaluation. The high-grade rock chip samples from Goose Well and Crossroads are particularly pleasing and provide the support to progress these targets to a drill ready stage and add to the portfolio of targets that are being prioritised for drilling in the June Quarter. The recent \$2million cash injection now provides IcenI with the funds to progress and accelerate drilling at multiple targets such as Guyer Well, Everleigh Well, Goose Well and Crossroads. We are very much looking forward to reigniting and commencing drilling activities”.*

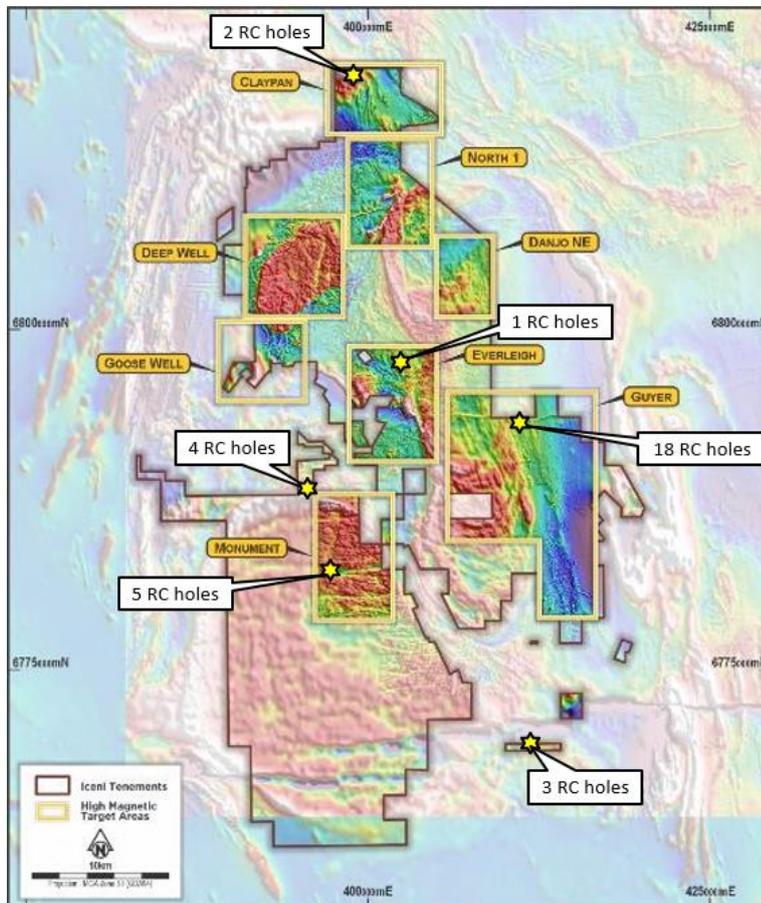
## 14 Mile Well Project

IcenI Gold Limited is a Perth based exploration company that operates the 14 Mile Well Gold Project situated in the Laverton Greenstone Belt, in Western Australia. The large wholly owned contiguous tenement package covers ~900km<sup>2</sup> located on the western side of Lake Carey, approximately midway between the plus million-ounce gold mining centres of Laverton and Leonora.

### Project and Activities

#### Exploration Drill Program

Encouraging gold results (Table 1) were reported (ASX release 27 February 2024) for the thirty-three (33) reverse circulation (RC) drillholes completed in the December 2023 Quarter. The early-stage multi target drill program totalling 3500m was completed at Claypan, Everleigh Well, Guyer North and Monument Well (Figure 1).



**Figure 1: IcenI Gold Tenement package with project areas highlighting RC drillholes reported during the March Quarter. Background image is TMI RTP magnetics.**

The Claypan target area received two drillholes to test the contact of the interpreted intrusive body and the associated magnetic halo. Additionally, it tested nearby historic drilling which identified gold anomalism associated with the magnetic halo.

Nine drillholes were completed over the Monument Well target area. These holes included testing the Monument North (four holes) area and the Breakaway soil anomaly (five holes). Three holes were completed at the Monument South, area testing recently returned elevated gold rock chip samples as well as beneath historic workings.

One hole was completed at Everleigh Well over an area associated with the Danjo Granodiorite and greenstone. This drillhole was completed over the Ultrafine Fraction (UFF+) soil anomaly known as 14UF009-Everleigh Embayment, located on the Castlemaine Fault (ASX release 14 October 2022).

The majority of the 33 RC drillholes were completed over the Guyer North area, testing both the Guyer North and Guyer Northwest target areas, both located within the broader 11km long Guyer Well Trend (Figure 1).

**Table 1: Significant RC drillhole results from recently drilled RC holes over the Icenigold tenement package.**

HoleNo	Prospect	Easting	Northing	RL	Dip	Azimuth	Total Depth	From	To	Au Results
FMRC0001	Everleigh Embayment	403371	6798860	427	-55	228	100	14	16	2m @ 0.18 g/t
FMRC0004	Monument North	395780	6788071	436	-55	185	100	22	24	2m @ 0.15 g/t
FMRC0004	Monument North							28	32	4m @ 0.11 g/t
FMRC0004	Monument North							34	40	6m @ 0.24 g/t
FMRC0005	Monument North	395777	6788123	436	-55	180	100	48	50	2m @ 0.15 g/t
FMRC0009	Guyer NW	410855	6793196	406	-55	270	120	46	50	4m @ 0.11 g/t
FMRC0009	Guyer NW							88	90	2m @ 0.10 g/t
FMRC0009	Guyer NW							98	100	2m @ 0.16 g/t
FMRC0011	Breakaway	397006	6780798	477	-55	278	100	2	4	2m @ 0.11 g/t
FMRC0011	Breakaway							58	62	4m @ 0.14 g/t
FMRC0015	Monument South	413401	6769421	442	-55	220	60	14	16	2m @ 0.38 g/t
FMRC0018	Guyer NW	410797	6793249	406	-55	267	126	8	10	2m @ 0.12 g/t
FMRC0018	Guyer NW							96	98	2m @ 0.17 g/t
FMRC0019	Guyer NW	410800	6793151	406	-55	266	108	78	80	2m @ 0.13 g/t
FMRC0020	Guyer NW	410723	6793202	406	-55	92	150	80	84	4m @ 0.37 g/t
FMRC0020	Guyer NW							94	96	2m @ 0.10 g/t
GYRC0005	Guyer North	411497	6792399	413	-55	274	100	58	60	2m @ 0.14 g/t
GYRC0006	Guyer North	411549	6792401	412	-55	274	100	90	92	2m @ 0.10 g/t
GYRC0009	Guyer NW	410849	6792895	409	-55	274	120	96	98	2m @ 0.16 g/t
GYRC0011	Guyer NW	410998	6792605	410	-55	274	126	112	114	2m @ 0.16 g/t

\* Datum GDA94 Z51

## Guyer Well Target Area

The Guyer Well target area lies in the southeastern part of Icenigold's tenure and consists of a 15km long north - northwest striking package of deformed mafic greenstone sequences in contact with the Danjo Granite body to the west. Guyer Northwest is an area of multiple surface gold occurrences (gold nuggets/soil rock chips) on the western flank of the Guyer ridge (Figure 2), which has coincident gold anomalism in AC drilling, interpreted faults and shears (ASX release 29 November 2023).

Eighteen RC drillholes were completed over the Guyer North area in the December 2023 Quarter.

Initially three holes were drilled along the same section over the significant Guyer Northwest surface gold nugget anomaly (Figures 3 & 5) which corresponded to a coincident gold anomalism from earlier AC drilling (ASX release 29 November 2023).

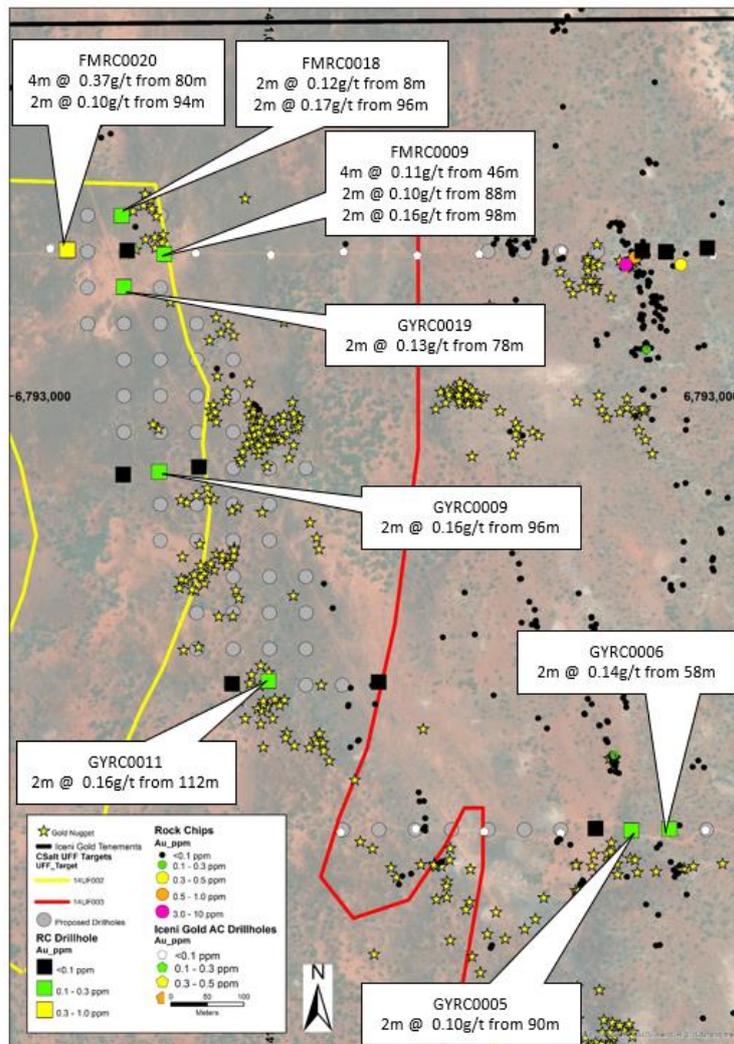
Seven additional RC holes were drilled to test a larger extent of this altered shear zone and to test parallel shears identified within the greater Guyer North target area which also have surface gold nugget and rock chip gold anomalies associated with them (ASX release 27 February 2024).

Of these 18 RC holes, eight returned encouraging elevated gold results over the mineralised and altered shear zones. FMRC0009 intersected zones of strong alteration with sulphides and quartz veins, and three main intervals of elevated gold.

FMRC0020 also intersected strongly altered zones and returned 4m @ 0.37g/t Au and 2m @ 0.1g/t Au.

Though the low-grade gold results are not of economic significance it demonstrates that the Guyer Shear is hosting gold mineralisation and that anywhere along the 15km long shear zone there is the potential to locate a favourable site where economic mineralisation may be deposited.

The Guyer Well trend is considered a high priority target for the Company and these recent results add to the developing geological model that will be used to guide the next phase of exploration. A wide spaced aircore drilling program has been prepared to evaluate the broader trend and is scheduled to commence in May.



**Figure 2: Location of Guyer Well RC drilling in relation to surface gold anomalism (nugget locations and UFF+ soil targets) & previous Icen Gold AC holes.**



**Figure 3: Gold nugget GY-1 (after cleaning) from Guyer Well area containing ~1.5oz of gold (ASX release 19 June 2023).**

### Monument North Target Area

The Monument North target is centred over a shear zone at a granite-greenstone contact. This area previously returned significant gold in rock chips samples over a strike length 500m (ASX release 5 July 2023).

Four RC drillholes were completed over the target area. All four intersected a shear zone of between 11m - 60m wide that contained numerous sulphides and quartz veins. One of the holes (FMRC0004) intersected a large zone of elevated gold (**12m at 0.16g/t** from 28m). Another hole also intersected encouraging mineralisation with 2m @ 0.15g/t Au from 48m (ASX release 27 February 2024).

### Monument South Area

The Monument South target area is also associated with a shear zone situated on the contact of granite-greenstone. Rock chip samples identified significant gold results associated with chert and BIF units over a strike length of 850m. Nearby historic workings also returned significant gold in rock chips associated with quartz sulphide stringers within a shear (ASX release 27 February 2024).

A three-hole program (total 234m) was designed and drilled to test these areas. FMRC0015 was designed to intersect the chert/BIF unit under the zone of rock chip samples that returned encouraging gold results (2m @ 0.38g/t from 14m). Subsequent work during and after the drilling program identified additional zones of elevated gold in rock chip samples (ASX release 27 February 2024).

### Breakaway

Breakaway was tested with five drillholes over the gold and lithium anomalies (ASX release 5 July 2023). Of the five holes, one returned elevated gold results. FMRC0011 returned two intervals of low-grade gold. The first interval returned 2m at 0.11 g/t from 2m downhole depth. The second interval, 4m at 0.14g/t from 58m, is encouraging as the intercept is within fresh granite, indicating primary basement mineralisation. Multi-elements results were collected from FMRC0013 and were interrogated and assessed (ASX release 27 February 2024).

### Claypan

The Claypan target area transects the Celia-Claypan fault on the northern part of the 14 Mile Well project (Figure 1). The area was covered by the project wide UFF+ soil sampling campaign (ASX release 29 June 2022). The recent drilling campaign included two drillholes to test an intrusive contact and associated magnetic halo. Though no significant gold results were returned, further work is being conducted to determine potential drilling locations for a VMS target.



**Figure 4: A selection of the gold nuggets recovered from the Guyer, Everleigh, Deep Well and Goose Well target areas within the 14 Mile Well project (ASX release 9 March 2023).**

## Rock Chip Sampling

During the March 2024 Quarter assay results were reported (ASX release 27 February 2024) for a campaign of rock chip sampling undertaken on the emerging Goose Well Syenite and Crossroads targets. This work was conducted to support earlier UFF soil geochemical anomalies when combined to generate early-stage drill targets. Numerous very high-grade results were returned from rock chip samples reported over the **Goose Well** target area. Grades of up to 40g/t Au (Table 2) were observed within the syenite intrusion associated with quartz sulphide veins.

The Goose Well target is centred over a quartz syenite intrusion which has contact metamorphosed surrounding rocks forming a distinctive doughnut shaped magnetite rich reaction halo (Figure 7). Historic gold workings have been mapped in and surrounding the area of the intrusion and reaction halo (ASX release 27 September 2023).

In addition, the Company has recovered +400 gold nuggets (Figure 4) adjacent to the Goose Well intrusion using metal detectors. An interpreted local source of the nuggets is supported by the nearby high grade rock chip gold results. Most of the rock chip samples are associated with quartz veins with sulphides (fresh or boxworks after) or the syenite intrusion.

The **Crossroads** target area within the North 1 target area (Figure 1) also returned elevated and encouraging results (Table 3). This target consists of a 2km long northeast-southwest trending coincident gold and multielement UFF+ soil anomaly over a sheared granite greenstone contact. Fieldwork undertaken in 2022 and 2023 returned rock chip samples over the area containing elevated gold results and recovered visible gold on surface in quartz veins (ASX release 27 February 2024).

**Table 2: > 2.0g/t Rock chip sample results collected over the Goose Well target area.**

Sample ID	Prospect	Easting	Northing	Au (g/t)	Data Source
IE30087	Goose Well	390,645mE	6,796,219mN	40.20	Iceni Gold
IE14953	Goose Well	390,734mE	6,796,526mN	26.90	Iceni Gold
IE30072	Goose Well	390,843mE	6,796,109mN	21.00	Iceni Gold
IMCA000387	Goose Well	390,607mE	6,796,633mN	14.60	Iceni Gold
IE26111	Goose Well	390,457mE	6,796,472mN	14.45	Iceni Gold
IE26056	Goose Well	390,630mE	6,796,710mN	9.69	Iceni Gold
IE26011	Goose Well	390,734mE	6,796,521mN	5.84	Iceni Gold
IE26107	Goose Well	390,414mE	6,796,523mN	5.61	Iceni Gold
IE26026	Goose Well	390,673mE	6,796,545mN	5.29	Iceni Gold
IE32797	Goose Well	390,522mE	6,796,322mN	4.21	Iceni Gold
IE26584	Goose Well	391,767mE	6,797,092mN	2.34	Iceni Gold
IE28223	Goose Well	394,374mE	6,798,118mN	2.26	Iceni Gold

**Table 3: > 0.3g/t Rock chip sample results collected over the Crossroads target area.**

Sample ID	Prospect	Easting	Northing	Au (g/t)	Data Source
IE14138	North One	402,361mE	6,809,535mN	33.70	Iceni Gold
IE14001	North One	402,237mE	6,809,749mN	0.60	Iceni Gold
IE14302	North One	401,952mE	6,809,041mN	0.43	Iceni Gold
WA000135	North One	402,102mE	6,809,098mN	0.40	Iceni Gold
IE14301	North One	402,044mE	6,809,073mN	0.32	Iceni Gold

For an extensive list of Goose Well and Crossroads rock chip samples refer to the appendices of ASX release 27 February 2024.

## Exploration Outlook

The large 900km<sup>2</sup> 14 Mile Well Gold Project (14MWGP) is situated on the western side of Lake Carey and located within the highly gold endowed Laverton Greenstone belt, midway between the plus multi-million-ounce mining centres of Leonora and Laverton (Figure 1).

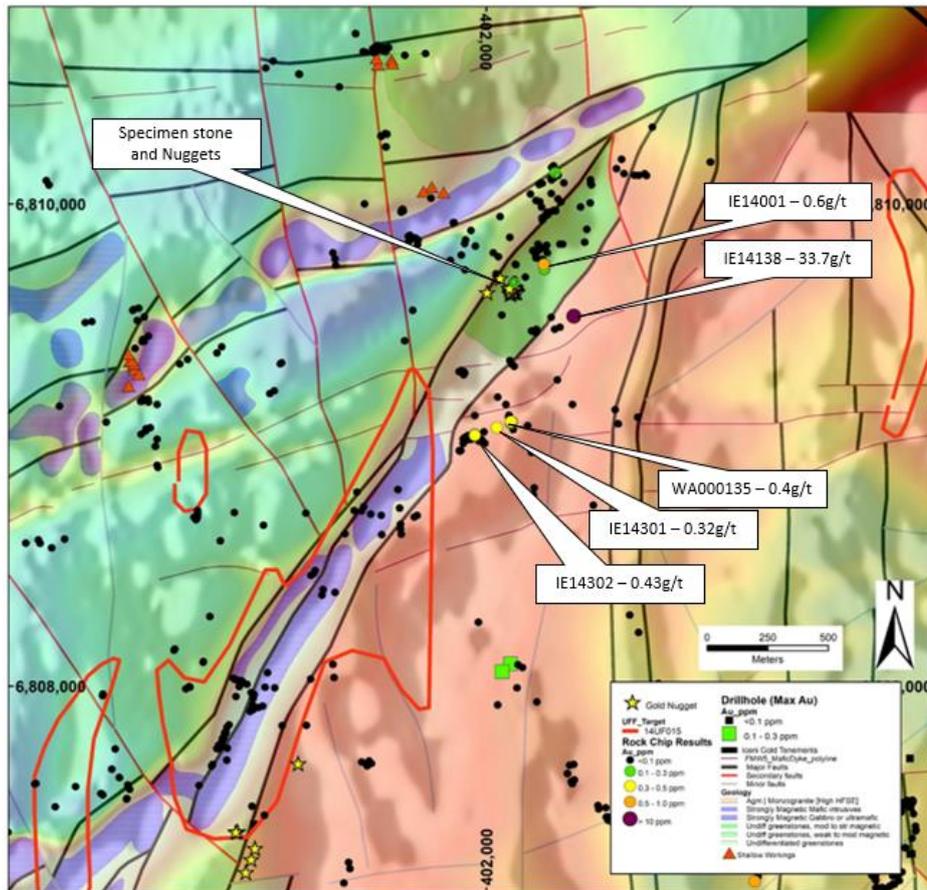
Exploration by the Company on the 14MWGP commenced mid-2021 with that initial generative work outlining multiple target areas for gold mineralisation from surface sampling, AC, RC and diamond drilling at areas such as Guyer Well, Everleigh Well and Crossroads. During the March 2024 Quarter the Company commenced a program to revisit and assess that initial early-stage exploration to rank and prioritise the targets for the next stage of exploration.

Although the prospect ranking work is ongoing, several key trends and targets have been identified that warrant immediate exploration outlined in more detail below. Aircore drilling programs have been prepared for the Guyer Well Granite Trend and the Crossroads target. which are expected to commence in the June Quarter CY2024. To complement that program, RC drilling will evaluate targets at Goose Well, Everleigh Well and others that will be outlined as target assessment continues.

### North 1 – Crossroads

The Crossroads target area within the North 1 zone is currently being assessed for drill testing. This target consists of a 2km long northeast-southwest coincident gold and multi element UFF+ soil (14UF015) anomaly (Figure 5).

Fieldwork undertaken in 2023 over this target area has also recovered visible gold (Figure 6) on surface in quartz veins (ASX release 30 October 2023). Rock chip samples (Table 3) over the area also returned several samples containing elevated gold results (ASX release 27 February 2024).



**Figure 5: Location of the gold in specimen stone, nuggets, rock chip samples (>0.3 labelled), UFF+ soil anomaly outlines in red relative to the key structural and geochemical characteristics of the Crossroads target (background image is composite magnetic RTP-Airphoto overlain by interpreted Geology by SGC).**

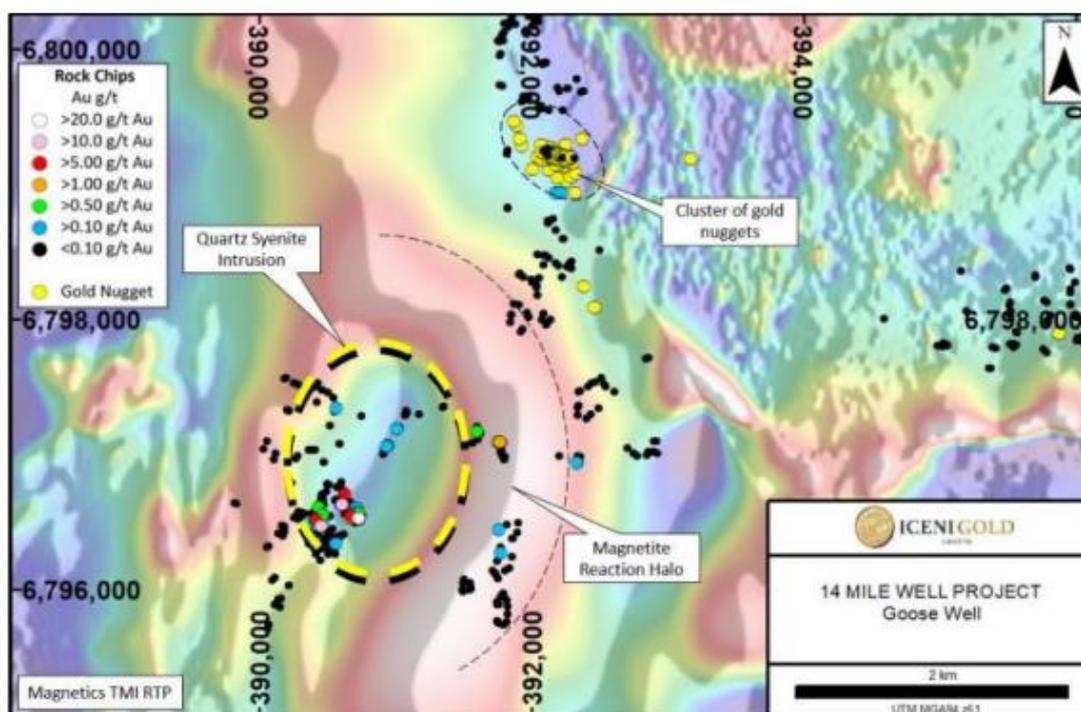


**Figure 6: Examples of the gold recovered in quartz from the 14UF015-Crossroads anomaly at North 1 (ASX release 30 October 2023).**

### Goose Well

Design work for an RC drill program over the Goose Well target area is currently being completed. The target is centred over a quartz syenite intrusion which has contact-metamorphosed surrounding rocks forming a magnetite rich reaction halo (Figure 7).

Historic gold workings have been mapped in and surrounding the area of the intrusion and reaction halo (ASX release 27 September 2023). Multiple elevated rock chip samples have been collected over the syenite intrusion.



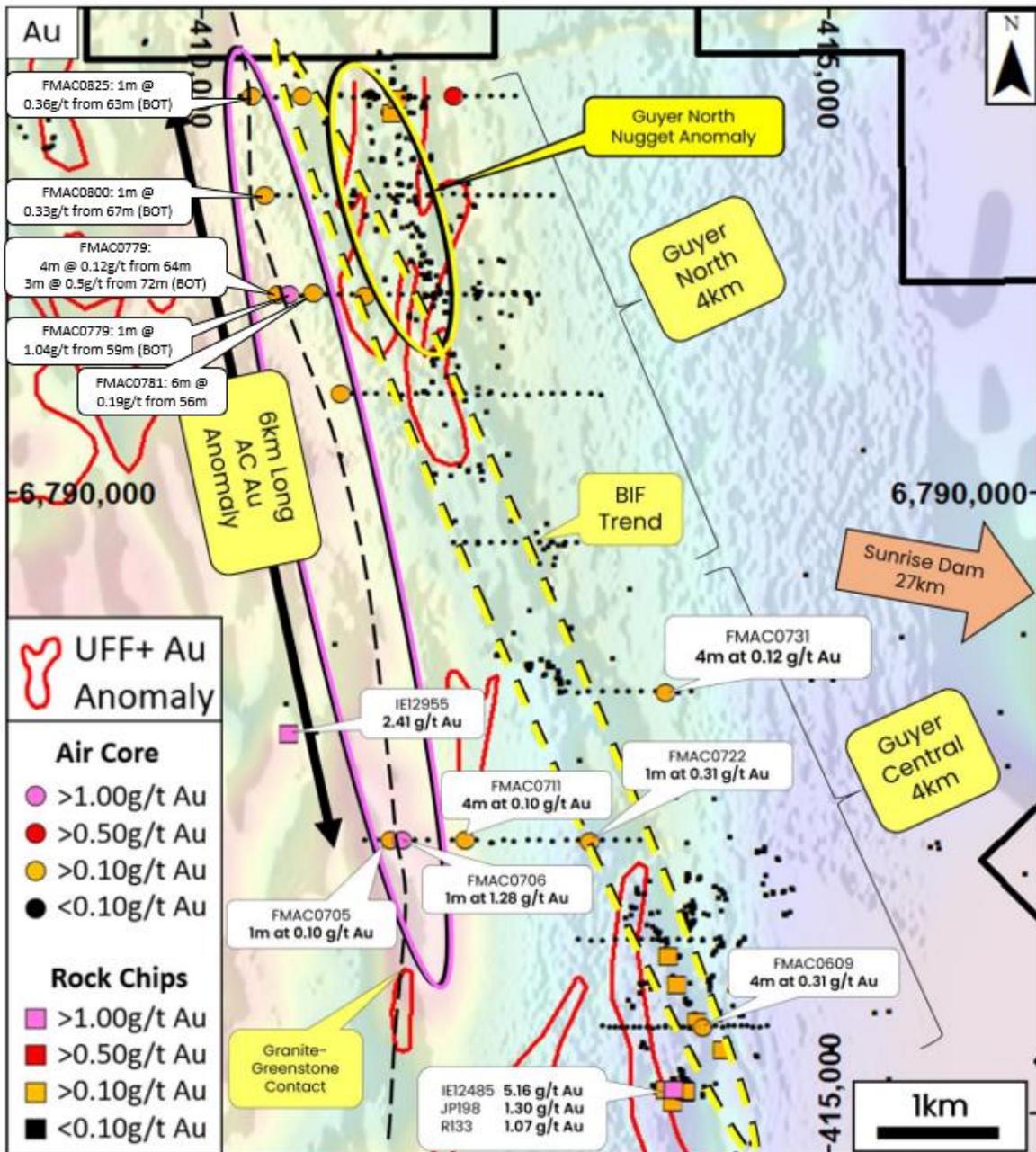
**Figure 7: Gold anomalism in rock chip samples and historic drillholes relative to the syenite intrusion and the surrounding strong magnetic halo.**

### Guyer Target Area

Additional work is being considered over the Guyer North and Northwest Target Areas, after the RC drilling identified a major structure delivering elevated gold, alteration, and zones rich in sulphides. An evaluation of potential drillhole locations is underway to determine the best areas to further test the Guyer North target area.

Other areas at Guyer which warrant further exploration are the Guyer central BIF target and the Guyer granite-greenstone contact. The BIF target and the Granite-Greenstone contact at the Guyer target area remain untested and subject to a new drill program.

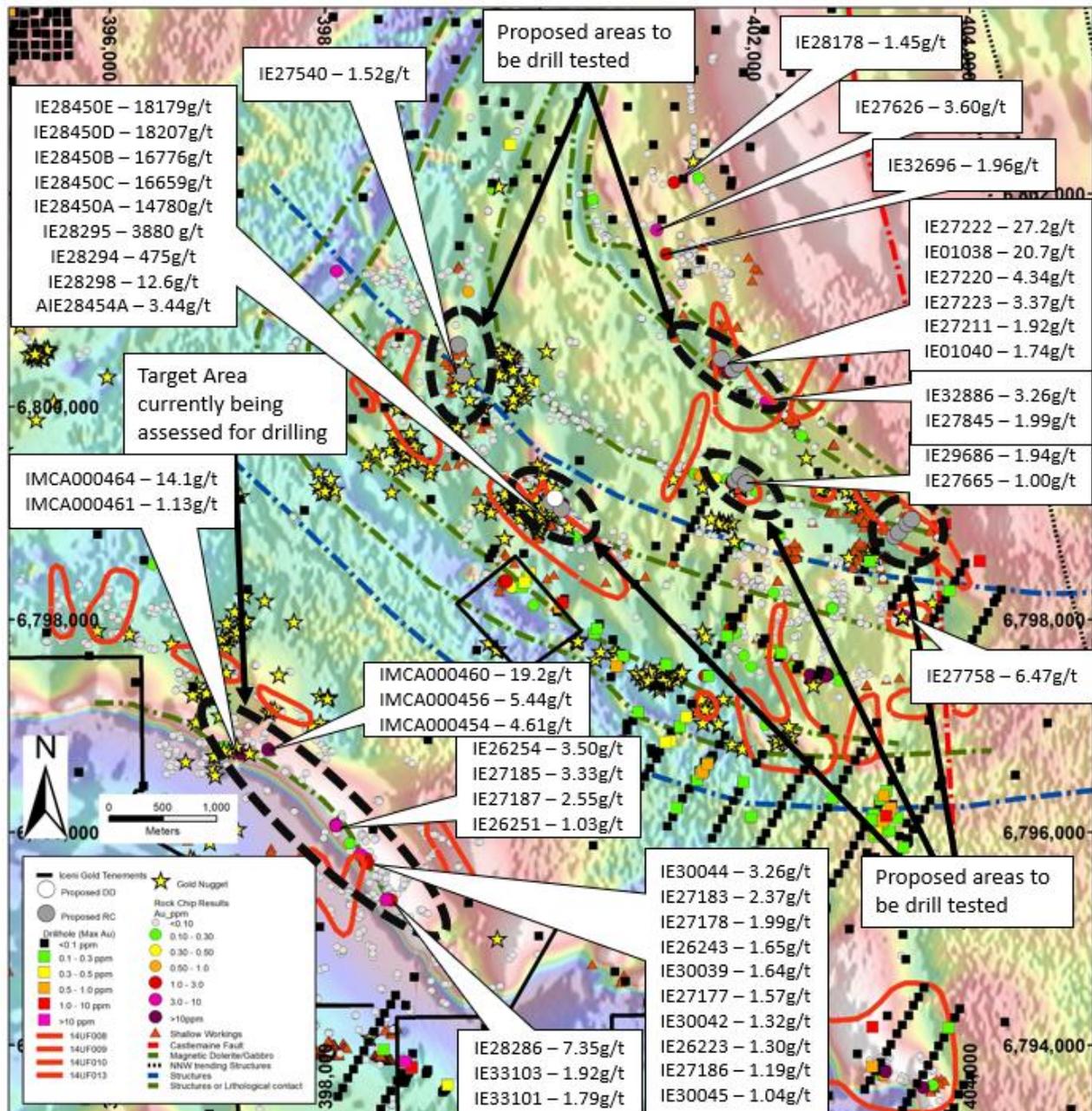
Further work is underway to determine the ideal location to test the 15km long Guyer Trend (Figure 8).



**Figure 8: Gold results from rock chip and AC drilling at Guyer. Gold anomalism has been identified along the Granite-Greenstone contact in broad spaced drilling over a length of 6kms. Gold, silver, antimony, bismuth and tellurium anomalism is associated with a BIF unit adjacent to the Granite-Greenstone contact. This multi-element signature is similar to mineralisation at Sunrise Dam. Background image is TMI RTP magnetics (ASX releases 30 November 2022 and 19 January 2023).**

## Everleigh Well

Over the Everleigh Well Target area (Figure 9) several RC programs have been designed to test previously announced targets, including the high-grade **Christmas Gift Target** (ASX release 13 July 2023), **High-grade vein** (ASX release 22 March 2023), the **Everleigh Embayment** (ASX release 1 June 2023) and an area situated on the Northern Reflector (ASX release 17 April 2023). The high-grade Christmas Gift vein is considered a high priority target for the Company with planning for an initial multi-hole diamond drilling program well advanced. The program is expected to commence during the June Quarter CY2024.



**Figure 9: Gold rock chip assays across the Everleigh Well target area with known prospectivity indicators updated with potential drillhole target areas. (ASX release 27 February 2024).**



**Figure 10: Examples of the gold recovered in quartz veins from the 14UF010B-Christmas Gift anomaly at Everleigh Well (ASX release 8 June 2023).**

### Exploration – AI Target Evaluation

To complement the target evaluation and ranking noted above, subsequent to the Quarter end the Company commissioned SensOre to independently evaluate all the Company’s geoscience data over the 14MWGP. SensOre is a Company established to utilise AI technology with geoscience data (geology, geochemistry, geophysics) to predict and identify areas considered prospective for gold deposits, based on certain inputs and training deposits.

This activity has commenced and is expected to be completed in the June quarter. This work will identify additional target areas or reinforce the Company’s current targets within their portfolio. These areas will then be evaluated and tested by either AC, RC or diamond drilling during CY2024.

## Tenement Status

The Company confirms that all its tenements remain in good standing, as at the end of the March Quarter CY2024. During the quarter, the Company acquired tenements set out in the table below.

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
E39/2379	Guyer Well	Guyer Well Gold Pty Ltd	100	9	SB	15/03/2023	14/03/2029

During the quarter the Company withdrew application P39/6427. Details of the tenements and their locations are set out in Annexure A.

## Corporate & Finance

The Company lodged its Half Yearly Report and Accounts on 15 March 2024. Subsequent to the end of the March Quarter the Company announced (ASX release 18 April 2024) the appointment of Mr Wade Johnson to the board of Icenigold Limited as Managing Director, commencing on 22 April 2024.

Cash flows relating to the quarter included ~\$442,000 spent on exploration and evaluation expenditure and ~\$338,000k spent on staff and administration costs, which are primarily associated with mineral exploration and sampling within the 14 Mile Well project. No expenditure was incurred on mining production or development activities during the quarter. The Company had a closing cash balance of ~\$928,000 as of 31 March 2024.

On 18 April 2024 the Company announced (ASX release 18 April 2024) that it has sold various surplus assets to receive proceeds of \$2.2million

For the purposes of section 6 of the Appendix 5B, all payments made to related parties are for director fees and salaries, office rent, administration services and geological consulting services.

Authorised by the board of Icenigold Limited.

## Enquiries

For further information regarding Icenigold Limited please visit our website [www.icenigold.com.au](http://www.icenigold.com.au)

<p>For more information contact:</p> <p><b>Wade Johnson</b>  <i>Managing Director</i>                      Icenigold Limited</p> <p>admin@icenigold.com.au                      +61 8 6458 4200</p>	<p><b>Brian Rodan</b>  <i>Executive Chairman</i>                      Icenigold Limited</p>
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## About Icen Gold Limited

Iceni Gold Limited (Iceni or the Company) is an active gold exploration company that is exploring the 14 Mile Well Project in the Laverton Greenstone Belt of Western Australia. The project is situated midway between the gold mining townships of Leonora and Laverton and within 75kms of multiple high tonnage capacity operating gold mills (Figure 11).

Iceni is focussed on multiple high priority target areas within the ~900km<sup>2</sup> 14 Mile Well tenement package. The large contiguous tenement package is located on the west side of Lake Carey and west of the plus 1-million-ounce gold deposits at Mount Morgan, Granny Smith, Sunrise Dam and Wallaby. The 14 Mile Well Project makes Iceni one of the largest land holders in the highly gold endowed Leonora Laverton district.

The majority of the tenements have never been subject to systematic geological investigation. Iceni is actively exploring the project using geophysics, metal detecting, surface sampling and drilling. Since May 2021 this foundation work has identified priority gold target areas at Everleigh, Goose Well, Crossroads and the 15km long Guyer trend.

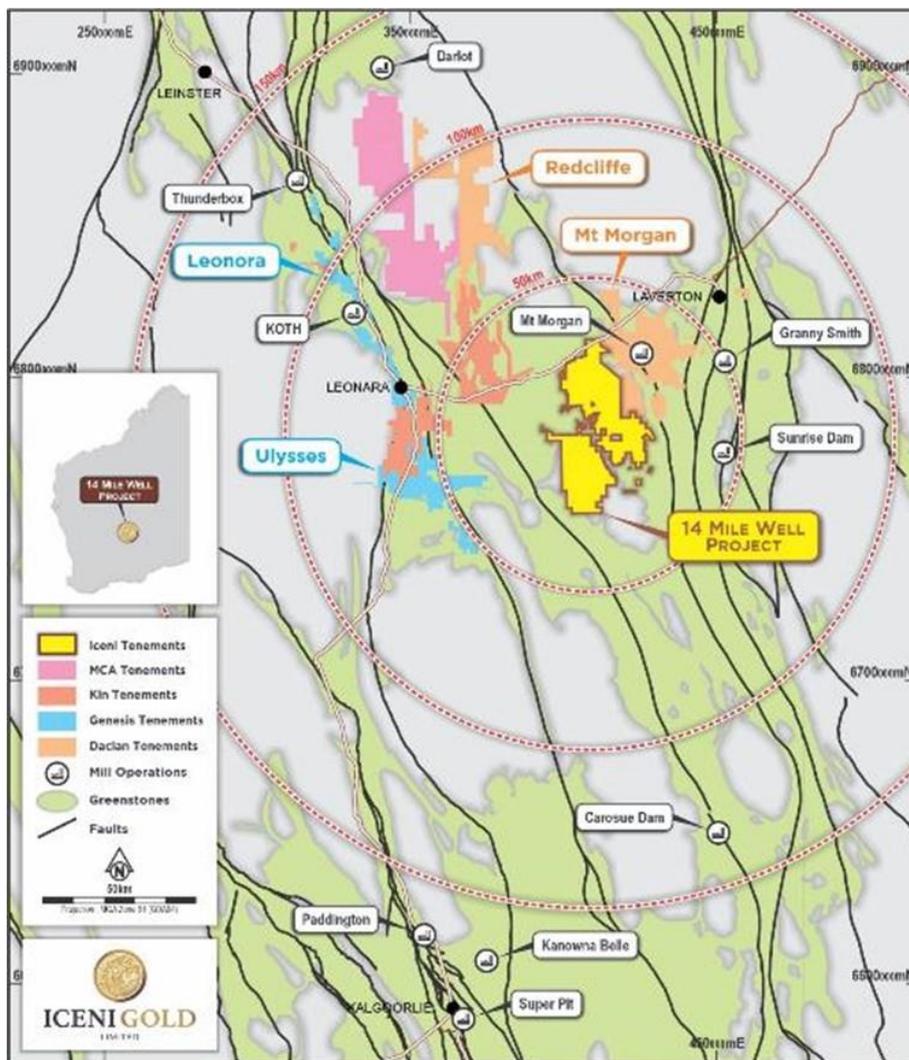


Figure 11: Location of Icen’s 14 Mile Well project within the highly gold endowed Laverton-Leonora district in the Eastern Goldfields.

## Significant Announcements

The Company released a number of significant ASX announcements during the March quarter:

<b>31 January 2024</b>	December 2023 Quarterly Activities/Appendix 5B Cash flow Report
<b>27 February 2024</b>	RC Drilling and Exploration Update at 14 Mile Well
<b>15 March 2024</b>	Interim Financial Report for the Half Year ended 31 December 2023
<b>18 April 2024</b>	\$2M Cash Injection & New MD Appointment

### COMPETENT PERSON STATEMENT

The information in this announcement that relates to exploration targets and exploration results is based on information compiled by Wade Johnson, a competent person who is a member of the Australian Institute of Geoscientists (AIG). Wade Johnson is employed by Icenigold Limited. Wade has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC Code. Wade Johnson consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears. Icenigold Limited confirms it is not aware of any new information or data which materially affects the information included in the original market announcements. Icenigold Limited confirms the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

## Annexure A – Tenement Status

### Applications

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit1	Application Date
P39/6298	Guyer Well	Guyer Well Gold Pty Ltd	100	30	HA	22/11/2021
E39/2380	14 Mile Well	14 Mile Well Gold Pty Ltd	100	16	SB	20/01/2023
M39/1138	14 Mile Well	14 Mile Well Gold Pty Ltd	100	120	HA	14/10/2019
M39/1142	14 Mile Well	MCA Nominees Pty Ltd	100	10	HA	7/04/2020
M39/1143	14 Mile Well	MCA Nominees Pty Ltd	100	10	HA	7/04/2020
M39/1146	14 Mile Well	14 Mile Well Gold Pty Ltd	100	109	HA	25/08/2021
M39/1150	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	28/01/2022
M39/1151	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	28/01/2022
M39/1152	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	28/01/2022
M39/1153	14 Mile Well	14 Mile Well Gold Pty Ltd	100	168	HA	28/01/2022
M39/1154	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	28/01/2022
P39/6211	14 Mile Well	MCA Nominees Pty Ltd	100	70	HA	10/08/2020
P39/6302	14 Mile Well	14 Mile Well Gold Pty Ltd	100	58	HA	19/01/2022

**Granted Tenements**

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
E39/1988	Guyer Well	Guyer Well Gold Pty Ltd	100	14	SB	16/02/2017	15/02/2027
E39/1999	Guyer Well	Guyer Well Gold Pty Ltd	100	62	SB	4/07/2018	3/07/2028 Extension
E39/2070	Guyer Well	Guyer Well Gold Pty Ltd	100	11	SB	14/04/2020	13/04/2025
E39/2093	Guyer Well	Guyer Well Gold Pty Ltd	100	10	SB	23/01/2019	22/01/2029 Extension
E39/2252	Guyer Well	Guyer Well Gold Pty Ltd	100	38	SB	14/02/2023	13/02/2028
E39/2253	Guyer Well	Guyer Well Gold Pty Ltd	100	44	SB	25/01/2023	24/01/2028
E39/2379	Guyer Well	Guyer Well Gold Pty Ltd	100	9	SB	15/03/2023	14/03/2029
P39/5695	Guyer Well	Guyer Well Gold Pty Ltd	100	198	HA	14/03/2017	13/03/2025
P39/5696	Guyer Well	Guyer Well Gold Pty Ltd	100	198	HA	14/03/2017	13/03/2025
P39/5697	Guyer Well	Guyer Well Gold Pty Ltd	100	198	HA	14/03/2017	13/03/2025
P39/5699	Guyer Well	Guyer Well Gold Pty Ltd	100	140	HA	14/03/2017	13/03/2025
P39/5762	Guyer Well	Guyer Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5764	Guyer Well	Guyer Well Gold Pty Ltd	100	199	HA	1/05/2017	30/04/2025
P39/5785	Guyer Well	Guyer Well Gold Pty Ltd	100	195	HA	22/01/2018	21/01/2026
P39/5786	Guyer Well	Guyer Well Gold Pty Ltd	100	199	HA	22/01/2018	21/01/2026
P39/5812	Guyer Well	Guyer Well Gold Pty Ltd	100	190	HA	14/08/2017	13/08/2025
P39/6119	Guyer Well	Guyer Well Gold Pty Ltd	100	199	HA	5/05/2020	4/05/2024
P39/6124	Guyer Well	Guyer Well Gold Pty Ltd	100	200	HA	31/01/2020	30/01/2028 Extension
P39/6125	Guyer Well	Guyer Well Gold Pty Ltd	100	114	HA	4/11/2019	3/11/2027
P39/6261	Guyer Well	Guyer Well Gold Pty Ltd	100	151	HA	1/02/2022	31/01/2026
P39/6262	Guyer Well	Guyer Well Gold Pty Ltd	100	192	HA	1/02/2022	31/01/2026
P39/6297	Guyer Well	Guyer Well Gold Pty Ltd	100	1	HA	23/08/2022	22/08/2026
E39/2083	14 Mile Well	14 Mile Well Gold Pty Ltd	100	11	SB	29/11/2018	28/11/2028 Extension
E39/2395	14 Mile Well	14 Mile Well Gold Pty Ltd	100	1	SB	19/10/2023	18/10/2028
M39/1098	14 Mile Well	14 Mile Well Gold Pty Ltd	100	51	HA	1/10/2015	30/09/2036
M39/1108	14 Mile Well	14 Mile Well Gold Pty Ltd	100	11	HA	6/07/2017	5/07/2038
P39/5192	14 Mile Well	14 Mile Well Gold Pty Ltd	100	120	HA	13/04/2012	N/A 2
P39/5198	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	13/04/2012	N/A 2
P39/5199	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	13/04/2012	N/A 2

**Granted Tenements**

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5397	14 Mile Well	14 Mile Well Gold Pty Ltd	96	109	HA	26/08/2013	N/A 2
P39/5434	14 Mile Well	14 Mile Well Gold Pty Ltd	96	10	HA	29/01/2014	N/A 2
P39/5435	14 Mile Well	14 Mile Well Gold Pty Ltd	96	10	HA	29/01/2014	N/A 2
P39/5436	14 Mile Well	14 Mile Well Gold Pty Ltd	96	200	HA	29/01/2014	N/A 2
P39/5437	14 Mile Well	14 Mile Well Gold Pty Ltd	96	168	HA	29/01/2014	N/A 2
P39/5438	14 Mile Well	14 Mile Well Gold Pty Ltd	96	200	HA	29/01/2014	N/A 2
P39/5543	14 Mile Well	14 Mile Well Gold Pty Ltd	96	126	HA	11/08/2015	N/A 2 –
P39/5549	14 Mile Well	14 Mile Well Gold Pty Ltd	100	185	HA	7/09/2015	N/A 2 -
P39/5569	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	4/05/2016	3/05/2024
P39/5648	14 Mile Well	14 Mile Well Gold Pty Ltd	100	111	HA	1/02/2017	31/01/2025
P39/5659	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	1/03/2017	28/02/2025
P39/5660	14 Mile Well	14 Mile Well Gold Pty Ltd	100	166	HA	1/03/2017	28/02/2025
P39/5661	14 Mile Well	14 Mile Well Gold Pty Ltd	100	190	HA	1/03/2017	28/02/2025
P39/5662	14 Mile Well	14 Mile Well Gold Pty Ltd	100	190	HA	1/03/2017	28/02/2025
P39/5663	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/03/2017	28/02/2025
P39/5664	14 Mile Well	14 Mile Well Gold Pty Ltd	100	159	HA	1/03/2017	28/02/2025
P39/5665	14 Mile Well	14 Mile Well Gold Pty Ltd	100	181	HA	1/03/2017	28/02/2025
P39/5666	14 Mile Well	14 Mile Well Gold Pty Ltd	100	149	HA	1/03/2017	28/02/2025
P39/5667	14 Mile Well	14 Mile Well Gold Pty Ltd	100	184	HA	1/03/2017	28/02/2025
P39/5668	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/03/2017	28/02/2025
P39/5671	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5672	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	19/01/2018	18/01/2026
P39/5673	14 Mile Well	14 Mile Well Gold Pty Ltd	100	191	HA	13/03/2017	12/03/2025
P39/5674	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5675	14 Mile Well	14 Mile Well Gold Pty Ltd	100	152	HA	13/03/2017	12/03/2025
P39/5676	14 Mile Well	14 Mile Well Gold Pty Ltd	100	174	HA	19/01/2018	18/01/2026
P39/5677	14 Mile Well	14 Mile Well Gold Pty Ltd	100	173	HA	13/03/2017	12/03/2025
P39/5678	14 Mile Well	14 Mile Well Gold Pty Ltd	100	182	HA	13/03/2017	12/03/2025
P39/5679	14 Mile Well	14 Mile Well Gold Pty Ltd	100	175	HA	13/03/2017	12/03/2025

**Granted Tenements**

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5680	14 Mile Well	14 Mile Well Gold Pty Ltd	100	147	HA	19/01/2018	18/01/2026
P39/5681	14 Mile Well	14 Mile Well Gold Pty Ltd	100	153	HA	13/03/2017	12/03/2025
P39/5682	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5683	14 Mile Well	14 Mile Well Gold Pty Ltd	100	171	HA	19/01/2018	18/01/2026
P39/5684	14 Mile Well	14 Mile Well Gold Pty Ltd	100	174	HA	19/01/2018	18/01/2026
P39/5685	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	19/01/2018	18/01/2026
P39/5686	14 Mile Well	14 Mile Well Gold Pty Ltd	100	183	HA	19/01/2018	18/01/2026
P39/5687	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5688	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5689	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5690	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	13/03/2017	12/03/2025
P39/5698	14 Mile Well	14 Mile Well Gold Pty Ltd	100	126	HA	14/03/2017	13/03/2025
P39/5700	14 Mile Well	14 Mile Well Gold Pty Ltd	100	190	HA	14/03/2017	13/03/2025
P39/5701	14 Mile Well	14 Mile Well Gold Pty Ltd	100	193	HA	14/03/2017	13/03/2025
P39/5702	14 Mile Well	14 Mile Well Gold Pty Ltd	100	189	HA	14/03/2017	13/03/2025
P39/5703	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	29/03/2017	28/03/2025
P39/5704	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	29/03/2017	28/03/2025
P39/5705	14 Mile Well	14 Mile Well Gold Pty Ltd	100	178	HA	29/03/2017	28/03/2025
P39/5706	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	29/03/2017	28/03/2025
P39/5707	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	29/03/2017	28/03/2025
P39/5708	14 Mile Well	14 Mile Well Gold Pty Ltd	100	168	HA	29/03/2017	28/03/2025
P39/5709	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	29/03/2017	28/03/2025
P39/5718	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	19/01/2018	18/01/2026
P39/5719	14 Mile Well	14 Mile Well Gold Pty Ltd	100	152	HA	19/01/2018	18/01/2026
P39/5720	14 Mile Well	14 Mile Well Gold Pty Ltd	100	161	HA	19/01/2018	18/01/2026
P39/5721	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	1/05/2017	30/04/2025
P39/5722	14 Mile Well	14 Mile Well Gold Pty Ltd	100	190	HA	19/01/2018	18/01/2026
P39/5723	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	19/01/2018	18/01/2026
P39/5724	14 Mile Well	14 Mile Well Gold Pty Ltd	100	195	HA	19/01/2018	18/01/2026

### Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5725	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	19/01/2018	18/01/2026
P39/5726	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	19/01/2018	18/01/2026
P39/5727	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	19/01/2018	18/01/2026
P39/5728	14 Mile Well	14 Mile Well Gold Pty Ltd	100	194	HA	19/01/2018	18/01/2026
P39/5729	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	19/01/2018	18/01/2026
P39/5730	14 Mile Well	14 Mile Well Gold Pty Ltd	100	169	HA	1/05/2017	30/04/2025
P39/5731	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/05/2017	1/05/2025
P39/5732	14 Mile Well	14 Mile Well Gold Pty Ltd	100	197	HA	19/01/2018	18/01/2026
P39/5733	14 Mile Well	14 Mile Well Gold Pty Ltd	100	193	HA	19/01/2018	18/01/2026
P39/5734	14 Mile Well	14 Mile Well Gold Pty Ltd	100	195	HA	19/01/2018	18/01/2026
P39/5735	14 Mile Well	14 Mile Well Gold Pty Ltd	100	195	HA	19/01/2018	18/01/2026
P39/5738	14 Mile Well	14 Mile Well Gold Pty Ltd	100	77	HA	1/05/2017	30/04/2025
P39/5739	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5740	14 Mile Well	14 Mile Well Gold Pty Ltd	100	182	HA	1/05/2017	30/04/2025
P39/5741	14 Mile Well	14 Mile Well Gold Pty Ltd	100	122	HA	22/01/2018	21/01/2026
P39/5742	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5743	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5744	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5745	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5746	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	22/01/2018	21/01/2026
P39/5747	14 Mile Well	14 Mile Well Gold Pty Ltd	100	175	HA	22/01/2018	21/01/2026
P39/5748	14 Mile Well	14 Mile Well Gold Pty Ltd	100	173	HA	22/01/2018	21/01/2026
P39/5749	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	22/01/2018	21/01/2026
P39/5750	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	22/01/2018	21/01/2026
P39/5751	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	22/01/2018	21/01/2026
P39/5752	14 Mile Well	14 Mile Well Gold Pty Ltd	100	62	HA	1/05/2017	30/04/2025
P39/5753	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	22/01/2018	21/01/2026
P39/5754	14 Mile Well	14 Mile Well Gold Pty Ltd	100	182	HA	22/01/2018	21/01/2026
P39/5755	14 Mile Well	14 Mile Well Gold Pty Ltd	100	185	HA	1/05/2017	30/04/2025

**Granted Tenements**

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5756	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5757	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5758	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5759	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5760	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5761	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5763	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5765	14 Mile Well	14 Mile Well Gold Pty Ltd	100	170	HA	1/05/2017	30/04/2025
P39/5766	14 Mile Well	14 Mile Well Gold Pty Ltd	100	175	HA	1/05/2017	30/04/2025
P39/5767	14 Mile Well	14 Mile Well Gold Pty Ltd	100	195	HA	1/05/2017	30/04/2025
P39/5768	14 Mile Well	14 Mile Well Gold Pty Ltd	100	175	HA	22/01/2018	21/01/2026
P39/5769	14 Mile Well	14 Mile Well Gold Pty Ltd	100	162	HA	22/01/2018	21/01/2026
P39/5770	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5771	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5772	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	22/01/2018	21/01/2026
P39/5773	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	22/01/2018	21/01/2026
P39/5774	14 Mile Well	14 Mile Well Gold Pty Ltd	100	121	HA	1/05/2017	30/04/2025
P39/5775	14 Mile Well	14 Mile Well Gold Pty Ltd	100	119	HA	1/05/2017	30/04/2025
P39/5776	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	1/05/2017	30/04/2025
P39/5777	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5778	14 Mile Well	14 Mile Well Gold Pty Ltd	100	194	HA	22/01/2018	21/01/2026
P39/5779	14 Mile Well	14 Mile Well Gold Pty Ltd	100	121	HA	1/05/2017	30/04/2025
P39/5780	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	22/01/2018	21/01/2026
P39/5781	14 Mile Well	14 Mile Well Gold Pty Ltd	100	84	HA	22/01/2018	21/01/2026
P39/5782	14 Mile Well	14 Mile Well Gold Pty Ltd	100	141	HA	22/01/2018	21/01/2026
P39/5783	14 Mile Well	14 Mile Well Gold Pty Ltd	100	155	HA	1/05/2017	30/04/2025
P39/5784	14 Mile Well	14 Mile Well Gold Pty Ltd	100	187	HA	22/01/2018	21/01/2026
P39/5807	14 Mile Well	14 Mile Well Gold Pty Ltd	96	200	HA	23/01/2018	22/01/2026
P39/5808	14 Mile Well	14 Mile Well Gold Pty Ltd	96	189	HA	23/01/2018	22/01/2026

**Granted Tenements**

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/5810	14 Mile Well	14 Mile Well Gold Pty Ltd	96	154	HA	21/08/2017	20/08/2025
P39/5851	14 Mile Well	14 Mile Well Gold Pty Ltd	100	156	HA	3/05/2018	2/05/2026
P39/5852	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	3/05/2018	2/05/2026
P39/5896	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	17/09/2018	16/09/2026
P39/5936	14 Mile Well	14 Mile Well Gold Pty Ltd	100	178	HA	30/11/2018	29/11/2026
P39/5937	14 Mile Well	14 Mile Well Gold Pty Ltd	100	180	HA	30/11/2018	29/11/2026
P39/5938	14 Mile Well	14 Mile Well Gold Pty Ltd	100	181	HA	30/11/2018	29/11/2026
P39/5993	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	10/06/2019	9/06/2027
P39/5994	14 Mile Well	14 Mile Well Gold Pty Ltd	100	199	HA	10/06/2019	9/06/2027
P39/5995	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	10/06/2019	9/06/2027
P39/6040	14 Mile Well	14 Mile Well Gold Pty Ltd	100	193	HA	10/06/2019	9/06/2027
P39/6041	14 Mile Well	14 Mile Well Gold Pty Ltd	100	184	HA	10/06/2019	9/06/2027
P39/6061	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6062	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6063	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6064	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6065	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	2/07/2019	1/07/2027
P39/6066	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6067	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	2/07/2019	1/07/2027
P39/6109	14 Mile Well	14 Mile Well Gold Pty Ltd	96	197	HA	17/02/2020	16/02/2024 - Extension
P39/6110	14 Mile Well	14 Mile Well Gold Pty Ltd	96	183	HA	17/02/2020	16/02/2024 - Extension
P39/6111	14 Mile Well	14 Mile Well Gold Pty Ltd	96	189	HA	17/02/2020	16/02/2024 - Extension
P39/6112	14 Mile Well	14 Mile Well Gold Pty Ltd	96	129	HA	17/02/2020	16/02/2024 - Extension
P39/6113	14 Mile Well	14 Mile Well Gold Pty Ltd	100	165	HA	9/08/2019	8/08/2027
P39/6114	14 Mile Well	14 Mile Well Gold Pty Ltd	100	87	HA	9/08/2019	8/08/2027
P39/6115	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	9/08/2019	8/08/2027
P39/6118	14 Mile Well	14 Mile Well Gold Pty Ltd	100	147	HA	19/02/2020	18/02/2024
P39/6120	14 Mile Well	14 Mile Well Gold Pty Ltd	100	197	HA	5/05/2020	4/05/2024
P39/6128	14 Mile Well	14 Mile Well Gold Pty Ltd	100	146	HA	14/04/2020	13/04/2024

### Granted Tenements

Tenement ID	Project	Applicant	Shares	Current Area	Area Unit	Grant Date	Expiry Date
P39/6129	14 Mile Well	14 Mile Well Gold Pty Ltd	100	56	HA	14/04/2020	13/04/2024
P39/6150	14 Mile Well	14 Mile Well Gold Pty Ltd	100	200	HA	12/11/2020	11/11/2024
P39/6165	14 Mile Well	14 Mile Well Gold Pty Ltd	100	164	HA	11/11/2020	10/11/2024
P39/6166	14 Mile Well	14 Mile Well Gold Pty Ltd	100	193	HA	11/11/2020	10/11/2024
P39/6186	14 Mile Well	14 Mile Well Gold Pty Ltd	100	80	HA	28/04/2021	27/04/2025
P39/6212	14 Mile Well	14 Mile Well Gold Pty Ltd	100	188	HA	25/08/2021	24/08/2025
P39/6221	14 Mile Well	14 Mile Well Gold Pty Ltd	100	188	HA	25/08/2021	24/08/2025
P39/6237	14 Mile Well	14 Mile Well Gold Pty Ltd	100	57	HA	8/12/2021	7/12/2025
P39/6248	14 Mile Well	14 Mile Well Gold Pty Ltd	100	8	HA	27/10/2021	26/10/2025
P39/6264	14 Mile Well	14 Mile Well Gold Pty Ltd	100	10	HA	18/03/2022	17/03/2026
P39/6265	14 Mile Well	14 Mile Well Gold Pty Ltd	100	1	HA	18/03/2022	17/03/2026
P39/6286	14 Mile Well	14 Mile Well Gold Pty Ltd	100	198	HA	10/06/2022	9/06/2026
P39/6296	14 Mile Well	14 Mile Well Gold Pty Ltd	100	3	HA	23/08/2022	22/08/2026
P39/6373	14 Mile Well	14 Mile Well Gold Pty Ltd	100	1	HA	5/05/2023	4/05/2027
P39/6378	14 Mile Well	14 Mile Well Gold Pty Ltd	100	187	HA	11/07/2023	10/07/2027
P39/6379	14 Mile Well	14 Mile Well Gold Pty Ltd	100	182	HA	16/08/2023	15/08/2027
P39/6380	14 Mile Well	14 Mile Well Gold Pty Ltd	100	197	HA	16/08/2023	15/08/2027
P39/6381	14 Mile Well	14 Mile Well Gold Pty Ltd	100	161	HA	16/08/2023	15/08/2027
P39/6382	14 Mile Well	14 Mile Well Gold Pty Ltd	100	196	HA	16/08/2023	15/08/2027
P39/6401	14 Mile Well	14 Mile Well Gold Pty Ltd	100	101	HA	5/09/2023	4/09/2027

1. HA: Hectares; SB: sub-blocks
2. Mining lease application. Underlying prospecting licences will remain active until a decision has been made on the grant (or refusal) of the relevant mining lease applications.

## Appendix 5B

### Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Iceni Gold Limited

ABN

98 639 626 949

Quarter ended ("current quarter")

31 March 2024

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	585	717
1.2 Payments for		
(a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(201)	(739)
(e) administration and corporate costs	(137)	(743)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	5	5
1.5 Interest and other costs of finance paid	(9)	(33)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>243</b>	<b>(793)</b>

<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	(20)	(32)
(c) property, plant and equipment	-	-
(d) exploration & evaluation	(442)	(1,176)
(e) investments	-	-
(f) other non-current assets	-	-

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(462)</b>	<b>(1,208)</b>
<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	100	2,510
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(28)	(159)
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings	(143)	(433)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>(71)</b>	<b>1,918</b>
<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	1,218	1,011
4.2	Net cash from / (used in) operating activities (item 1.9 above)	243	(793)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(462)	(1,208)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(71)	1,918

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>928</b>	<b>928</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	83	438
5.2	Call deposits	845	780
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>928</b>	<b>1,218</b>

<b>6.</b>	<b>Payments to related parties of the entity and their associates</b>	<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to related parties and their associates included in item 1	68
6.2	Aggregate amount of payments to related parties and their associates included in item 2	69

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>7. Financing facilities</b>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	411	411
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
<b>7.4 Total financing facilities</b>	<b>411</b>	<b>411</b>
<b>7.5 Unused financing facilities available at quarter end</b>		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	<p>A finance facility of \$2.7 million is held with Toyota Australia and relates to equipment financing at various terms and rates. Terms range up to 36 months and interest rates range from 2.8% - 5.34%. The facility is secured by the equipment purchased under the various equipment finance agreements and a further company guarantee in favour of Toyota Finance from 100% owned subsidiary 14 Mile Well Gold Pty Ltd. In addition, Icen Gold Limited has provided a bank guarantee to Toyota Finance for \$150,000.</p>	

<b>8. Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	(342)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(442)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(784)
8.4 Cash and cash equivalents at quarter end (item 4.6)	928
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	928
<b>8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)</b>	1.18
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: Yes. On 18 April 2024, the Company announced that it had sold various surplus assets for ~\$2.2m. The net proceeds from sale, after loans secured by those assets have been repaid, will be received in Q4.	

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**Mining exploration entity or oil and gas exploration entity quarterly cash flow report**


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8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes. Refer to answers to questions 8.8.1 and 8.8.2 above.

*Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.*

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2024

Authorised by: The Board of Directors

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.