

ASX ANNOUNCEMENT

29 November 2023

Results of Annual General Meeting

Iceni Gold Limited (the **Company**) wishes to advise the results of the annual general meeting held today. All resolutions were passed by poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

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Disclosure of Proxy Votes

Iceni Gold Limited

Annual General Meeting

Wednesday, 29 November 2023

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Adoption of Remuneration Report	P	19,332,530	18,965,690 98.10%	246,840 1.28%	0	120,000 0.62%	23,760,690 98.97%	246,840 1.03%	0	-
2 Re-election of Director – Brian Rodan	P	111,520,756	111,375,756 99.87%	25,000 0.02%	5,000	120,000 0.11%	116,295,756 99.98%	25,000 0.02%	5,000	Passed
3 Approval of 7.1A Mandate	P	111,510,756	111,365,756 99.87%	20,000 0.02%	15,000	125,000 0.11%	116,290,756 99.98%	20,000 0.02%	15,000	Passed
4 Ratification of Prior Issue of Tranche 1 Placement Shares	P	96,857,642	96,707,642 99.85%	25,000 0.03%	15,000	125,000 0.13%	101,632,642 99.98%	25,000 0.02%	15,000	Passed
5 Approval to Issue Tranche 2 Placement Shares	P	111,510,756	111,360,756 99.87%	25,000 0.02%	15,000	125,000 0.11%	116,285,756 99.98%	25,000 0.02%	15,000	Passed
6 Approval to Issue Placement Options	P	111,510,756	111,365,756 99.87%	20,000 0.02%	15,000	125,000 0.11%	116,290,756 99.98%	20,000 0.02%	15,000	Passed
7 Approval of Director Participation in Placement – Brian Rodan	P	19,312,530	18,967,530 98.21%	225,000 1.17%	20,000	120,000 0.62%	23,887,530 99.07%	225,000 0.93%	20,000	Passed
8 Approval of Related Party Participation in Placement – Hayley Mcnamara	P	111,505,756	111,160,756 99.69%	225,000 0.20%	20,000	120,000 0.11%	116,080,756 99.81%	225,000 0.19%	20,000	Passed

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 Approval of Director Participation in Placement – Keith Murray	P	111,505,756	111,160,756 99.69%	225,000 0.20%	20,000	120,000 0.11%	115,955,756 99.81%	225,000 0.19%	20,000	Passed
10 Approval of Related Party Participation in Placement – David Nixon	P	111,505,756	111,160,756 99.69%	225,000 0.20%	20,000	120,000 0.11%	113,455,756 99.80%	225,000 0.20%	20,000	Passed
11 Approval of Related Party Participation in Placement – Bronwyn Bergin	P	111,505,756	111,160,756 99.69%	225,000 0.20%	20,000	120,000 0.11%	115,455,756 99.81%	225,000 0.19%	20,000	Passed
12 Election of Director – James Pearse	P	111,520,756	111,375,756 99.87%	25,000 0.02%	5,000	120,000 0.11%	116,295,756 99.98%	25,000 0.02%	5,000	Passed