

ASX ANNOUNCEMENT

7 December 2021

Expiry of Escrow Restrictions

Iceni Gold Limited (the **Company**) advises that 4,975,000 fully paid ordinary shares which are currently classified as ASX restricted securities will cease to be escrowed on the date set out below. These securities have been held in escrow for 12 months from the date of issue.

Security Description	Number	Escrow Expiry Date
Fully Paid Ordinary	4,975,000	11 December 2021

The Company will apply for the quotation of these shares within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

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