

Announcement Summary

Entity name

ICENI GOLD LIMITED

Date of this announcement

Tuesday September 05, 2023

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	6,500,000	05/09/2023
New class - code to be confirmed	Unquoted Options	1,751,786	05/09/2023
New class - code to be confirmed	Unquoted Options	1,751,786	05/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICENI GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

639626949

1.3 ASX issuer code

ICL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/9/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code		+Security description		
New class - code to be confirmed		Performance Rights		
+Security type		ISIN code		
Other				
Date the +securities the subject of this 5/9/2023	s notification were issued			
Will all the +securities issued in this c ✓ Yes	lass rank equally in all res	spects from th	neir issue date?	
Were any of the +securities issued to +key management personnel (KMP) or an +associate? ☑ Yes				
Provide details of the KMP or +associa	ates being issued +securi	ties.		
Name of KMP	Name of registered hold	er	Number of +securities	
George Karageorge	George Karageorge		6,500,000	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.				
Refer to announcement dated 5 Septem	ber 2023.			
Please provide a URL link for a documor a summary of the terms	nent lodged with ASX deta	illing the term	s of the +employee incentive scheme	
Refer to prospectus dated 12 April 2021				
Any other information the entity wisher	es to provide about the +s	ecurities the	subject of this notification	



Issue details

Number of +securities

6,500,000

ASX +security code

+Security description

New class - code to be confirmed

Unquoted Options

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

5/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

George Karageorge George Karageorge 1,751,786

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement dated 5 September 2023.

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.15000000 1/9/2025



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

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Fully paid ordinary shares.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to prospectus dated 12 April 2021.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,751,786

ASX +security code +Security description

New class - code to be confirmed Unquoted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

5/9/2023

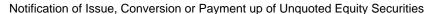
Will all the +securities issued in this class rank equally in all respects from their issue date? ✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

George Karageorge George Karageorge 1,751,786





Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement dated 5 September 2023.

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+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.20000000 1/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to prospectus dated 12 April 2021.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,751,786



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

ICL: ORDINARY FULLY PAID 208,571,428

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICLAF : OPTION EXPIRING 31-MAR-2024 EX \$0.30	19,706,857
New class - code to be confirmed : Performance Rights	6,500,000
New class - code to be confirmed : Unquoted Options	1,751,786
New class - code to be confirmed : Unquoted Options	1,751,786



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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