

# Annual General Meeting

29 November 2023



**ICENI GOLD**  
LIMITED

**14 Mile Well Project**

ASX: ICL



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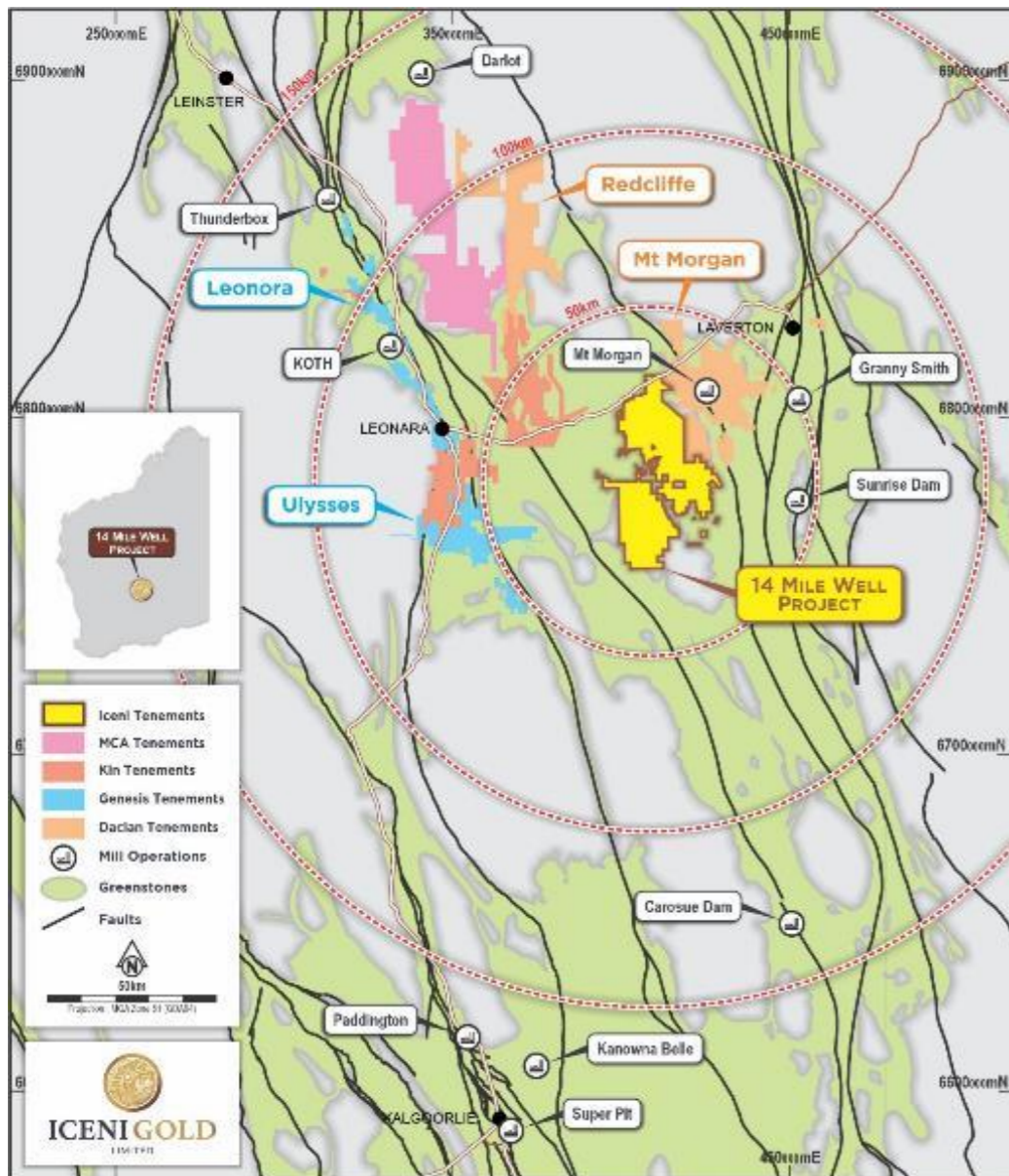
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## Competent Person Statement

The information contained in this presentation has been previously reported by the Company: Drilling intersects mineralised shear at Guyer North – West ASX release date 29 November 2023, Commencement of drilling for gold and lithium ASX release dated 13 November 2023, Gold Discovered at Crossroads North 1 ASX release dated 30 October 2023, Heritage survey successfully completed ASX release dated 24 October 2023, Exceptional high-grade gold results at Everleigh intrusion ASX release dated 13 July 2023, High grade assays at Monument North ASX release dated 5 July 2023, Nickel and Lithium targets identified at 14 mile well ASX release dated 23 June 2023, Guyer north delivers more gold ASX release dated 19 June 2023, High-grade vein confirmed at Everleigh Well ASX release dated 16 June 2023, Iceni hits spectacular high-grade vein at Everleigh in ASX release dated 8 June 2023, Annual general meeting update in ASX release dated 7 October 2022, Gold nugget anomaly extends to 5kms in ASX release dated 9 March 2023, Drill results extend gold mineralisation at Guyer in ASX release dated 19 January 2023, New high-grade gold results at Guyer target area in ASX release dated 22 May 2023, Guyer North delivers more gold in ASX release dated 19 June 2023, Investor presentation – Noosa mining conference in ASX release dated 20 July 2023, Exceptional high-grade gold assays indicate potential buried intrusion at Everleigh in ASX release dated 13 July 2023, 5km Long gold soil anomaly in ASX release dated 1 October 2021, Nickel and lithium targets identified at 14 Mile Well in ASX release dated 23 June 2023. The Company confirms that it is not aware of any new information or data that would materially affect the previously reported information.



# Key Highlights



## Strategic Tenement Package

- 900km<sup>2</sup> land holding
- Eastern Goldfields contains 17 world class deposits +100t Au



## Highly Prospective Ground

- Exceptional high-grade gold rock chip assays incl. > 18,000g/t Au
- +1,200 gold nuggets discovered
- Strong gold, lithium & nickel potential

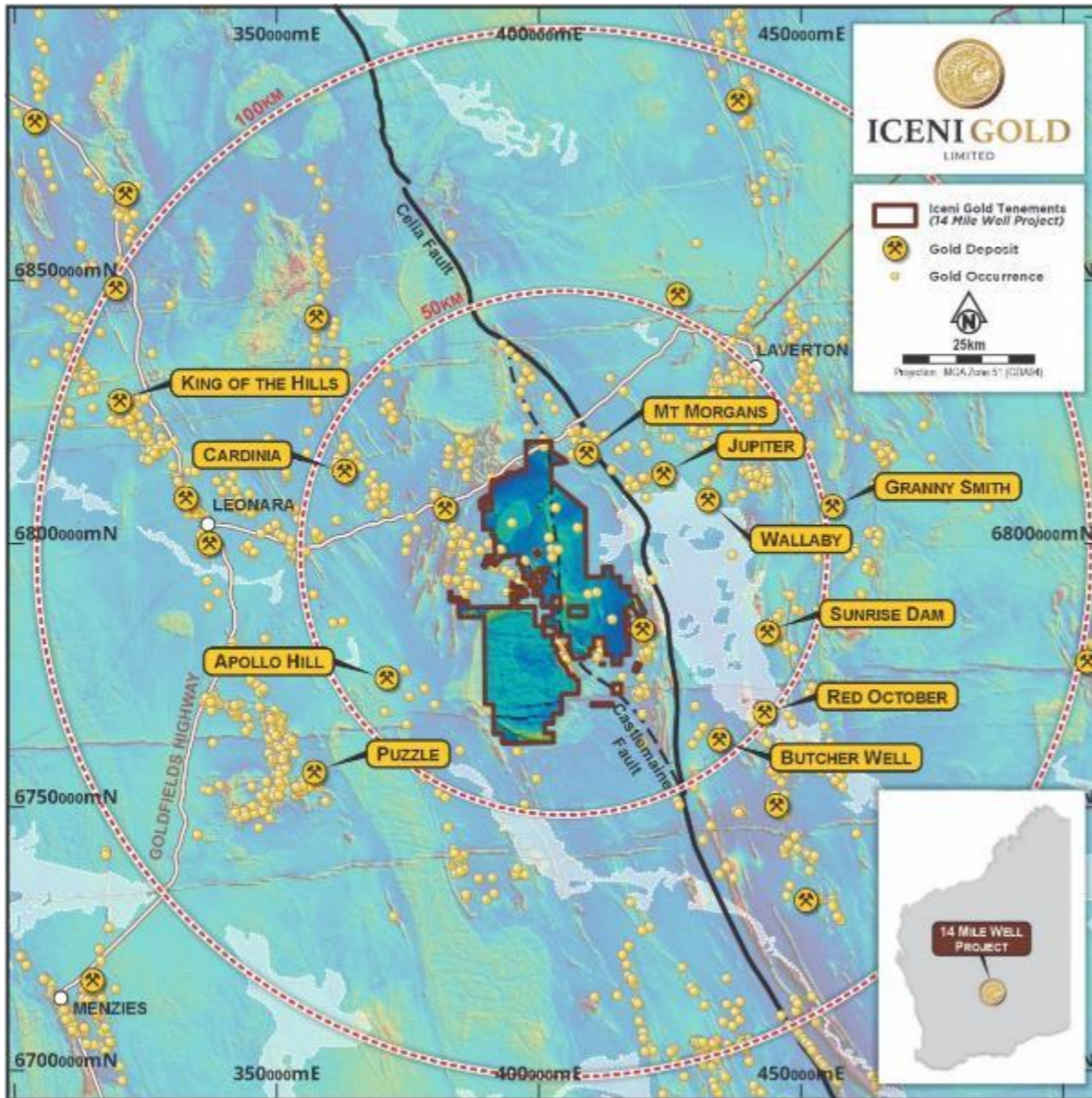


## Regional M&A Hotspot

- Located in the middle of a regional gold merger & acquisition hotspot (GMD, SBM, DCN, KIN)



# Right Address for World Class Discovery



**Eight major mines in a 50km radius ~50Moz Au**  
**Two major mines within a ~25km radius ~25Moz Au**  
**50km from Laverton on the west side of Lake Carey.**

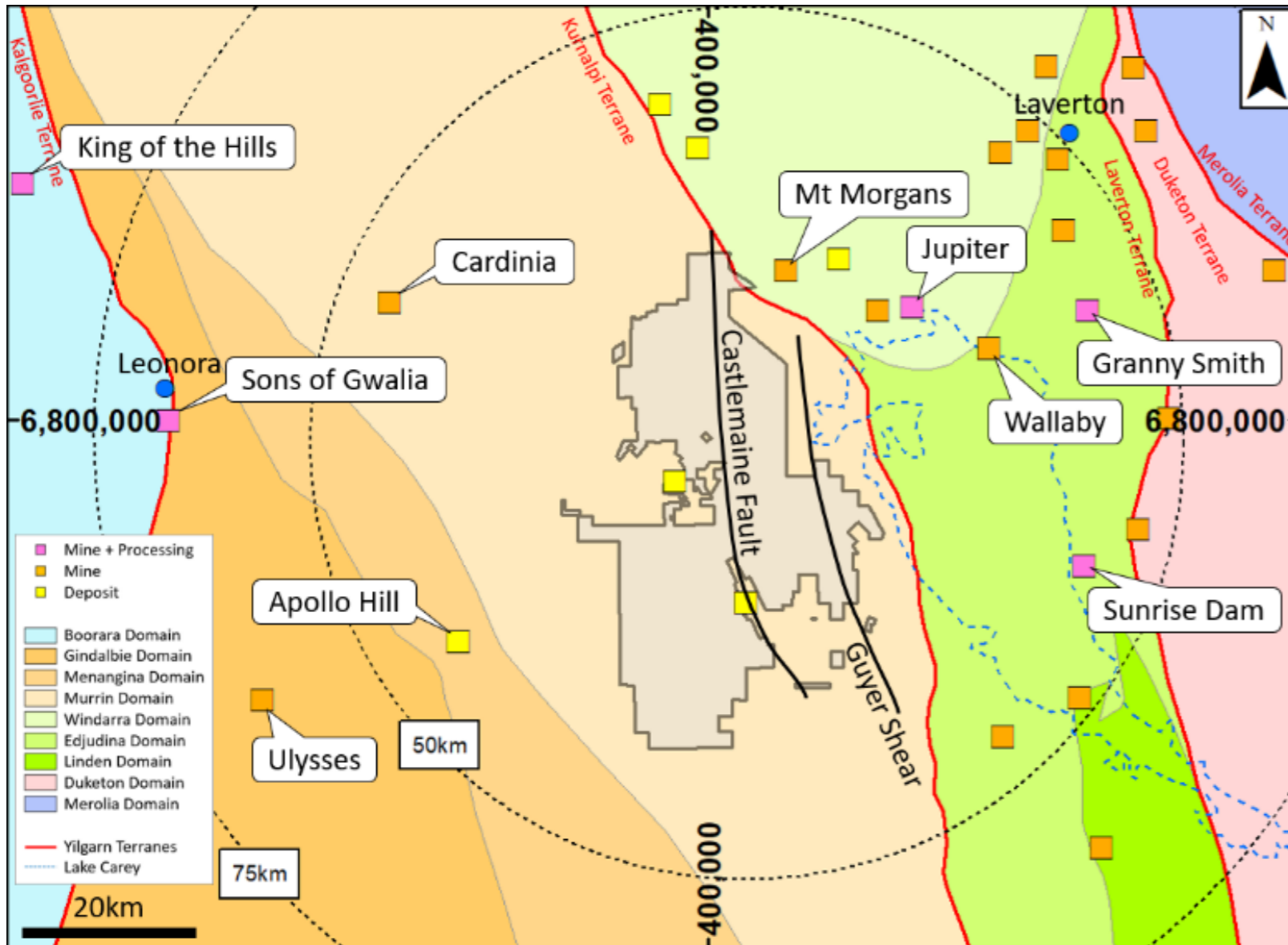
- **Granny Smith / Wallaby – Gold Fields Australia**
  - Produced: **~9.6 Moz gold**
  - Reserves/ Resources (Dec 2019): **~8.3Moz Au**
- **Sunrise Dam – Anglo Gold Ashanti**
  - Produced: **~7.0 Moz gold**
  - Reserves/ Resources (Dec 2020): **4.1Moz Au**

**Iceni is exploring for world class gold deposits**

The existence of operating mines and reported Ore Reserves in proximity to the Project should not be taken as an indication that Mineral Resources or Ore Reserves will be defined at the Project, or that the Company will successfully develop an operating mine at the Project



# Work Done Since IPO



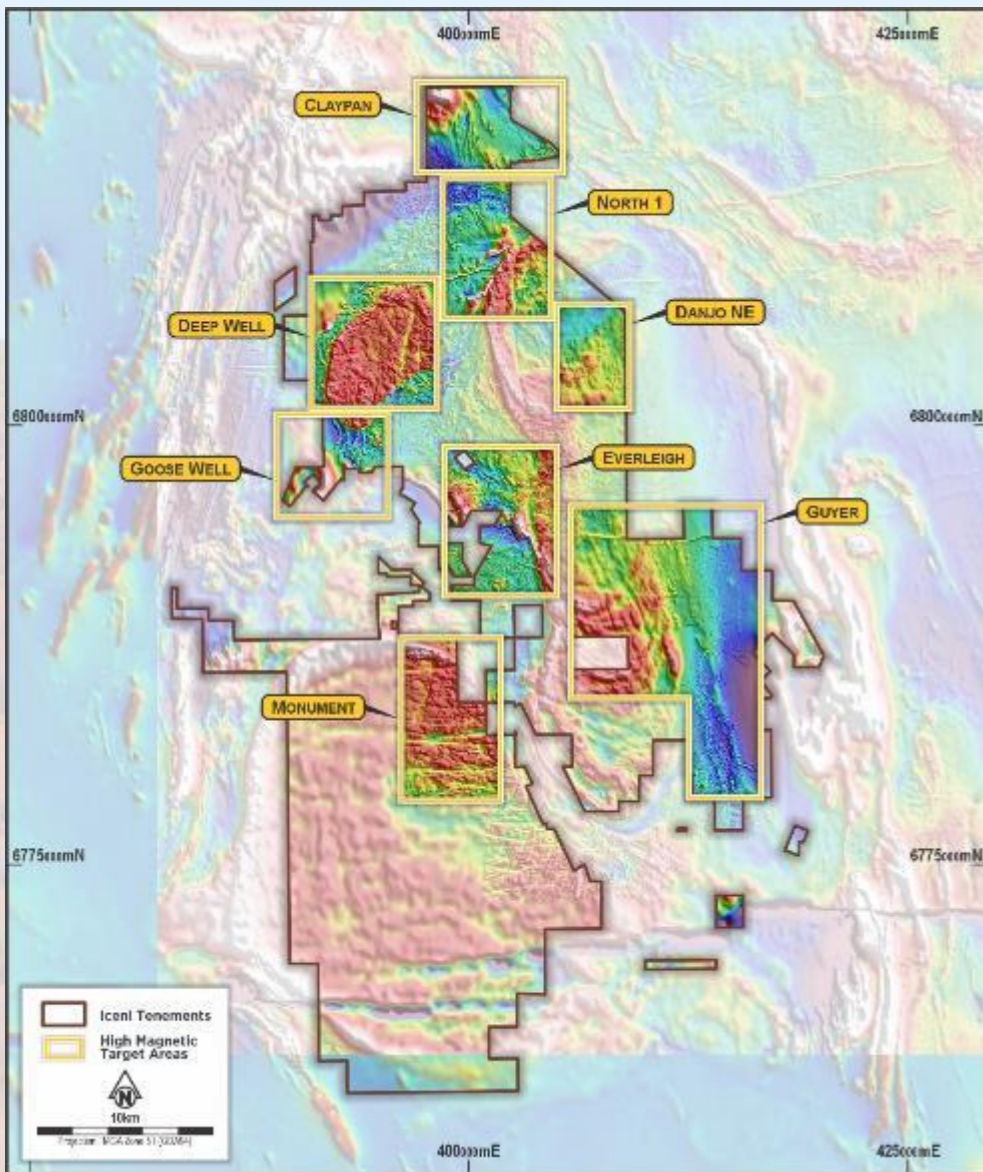
## Work completed to date:

- 17,000m DD
- 2,000m RC
- 43,000m AC
- 15,000 UFF+ samples
- 9,000 Rock Chips
- 1,200+ Nuggets Discovered
- 31.5 line kms of Seismic Lines

Historic exploration drilled to ~30m avg depth.



# Priority to Drill Test Key Targets



**RC Drill Program:** Guyer North, Guyer Nth West, Everleigh Well, Breakaway, Monument North & Claypan

**Monument Area:** mapping and rock chip sampling

- **Gold** - 500m long high-grade shear zone
- **Lithium** - 10km long anomaly and pegmatite survey

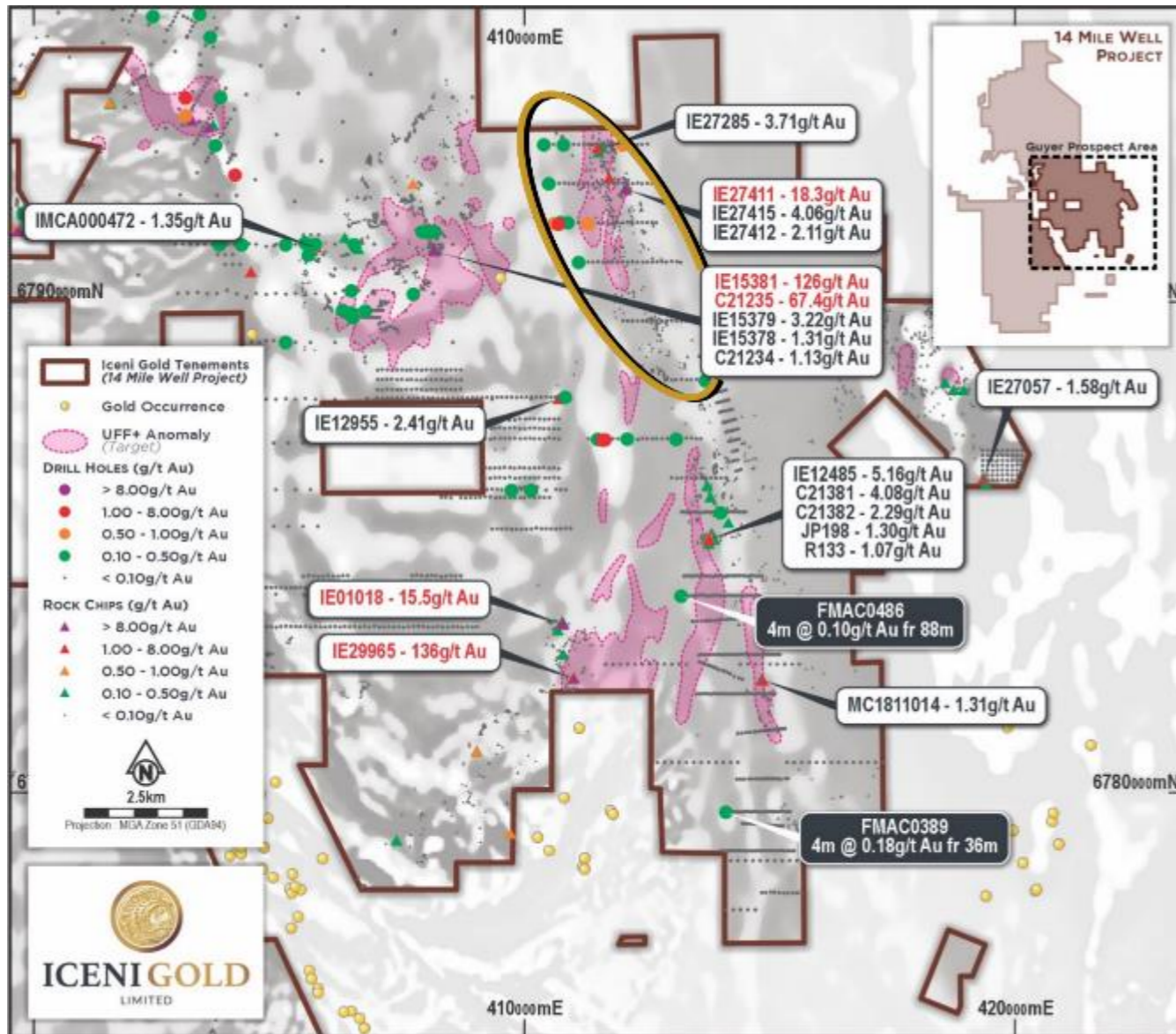
**Goose Well & Hages Bore Syenites:** Fieldwork and drill targeting

**Lithium Targets:** Rock chip sampling & drilling

**Nickel Targets:** Rock chip sampling & drilling

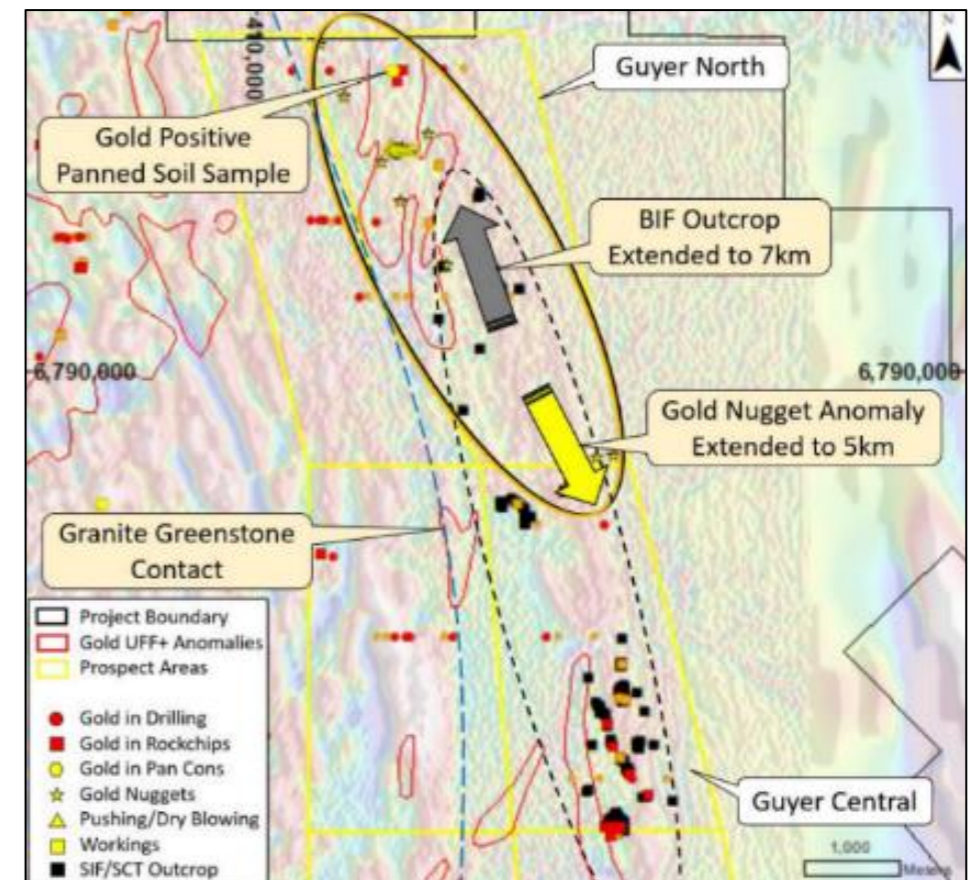


# Guyer North / West - RC Drilling

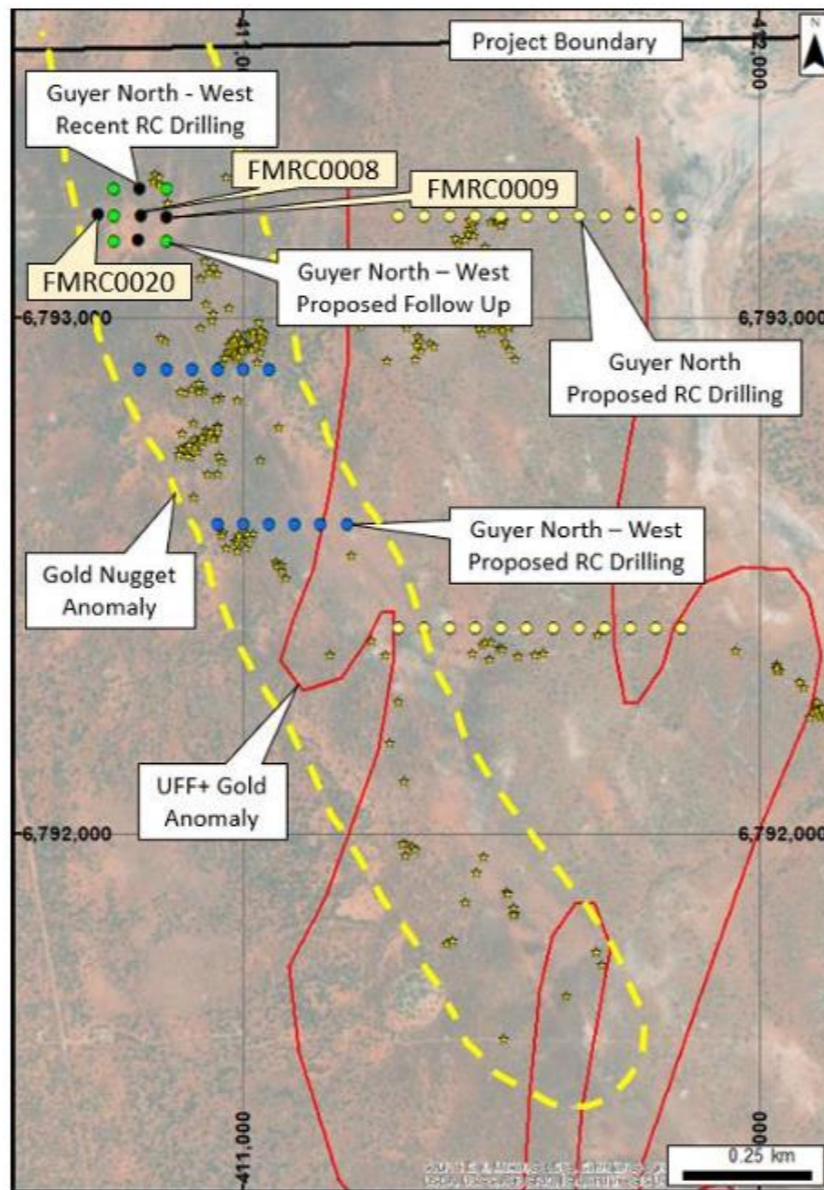


## 15km Guyer Shear - North, Central, South

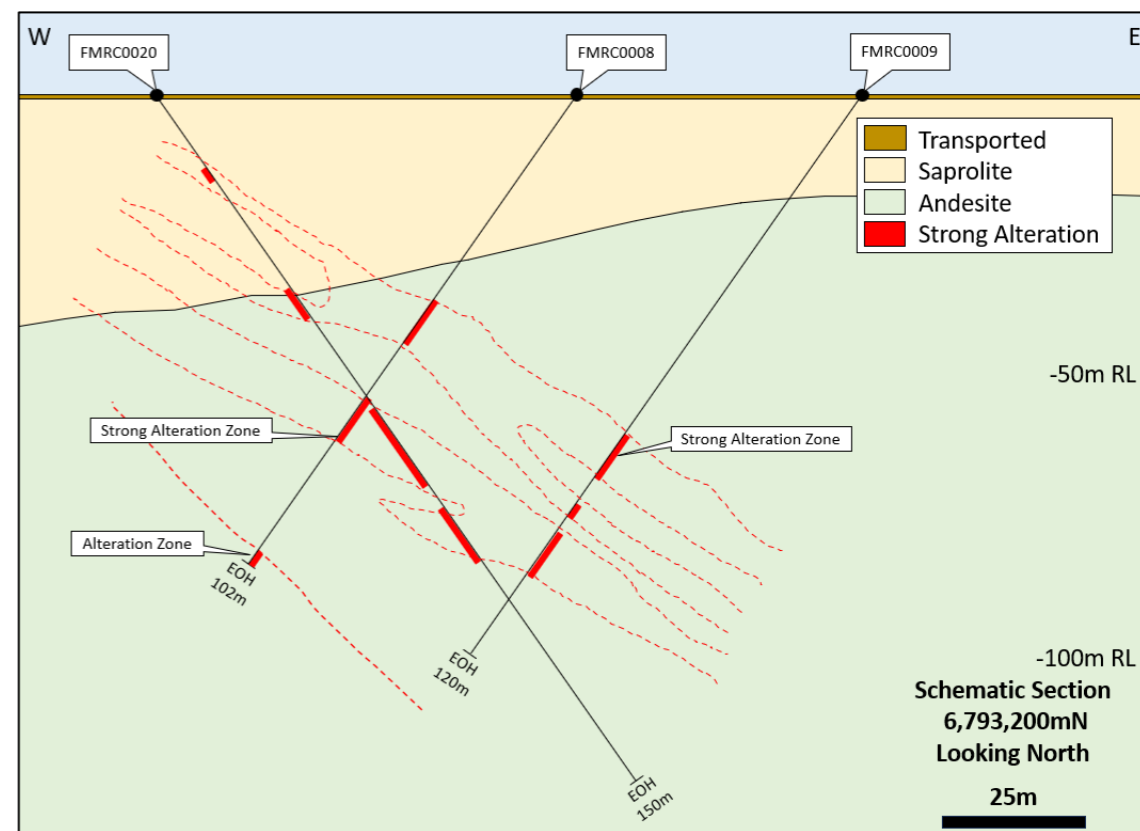
- Mineralised outcrop identified
- First pass RC drilling in progress



# Guyer Nth / West – Mineralised Shear

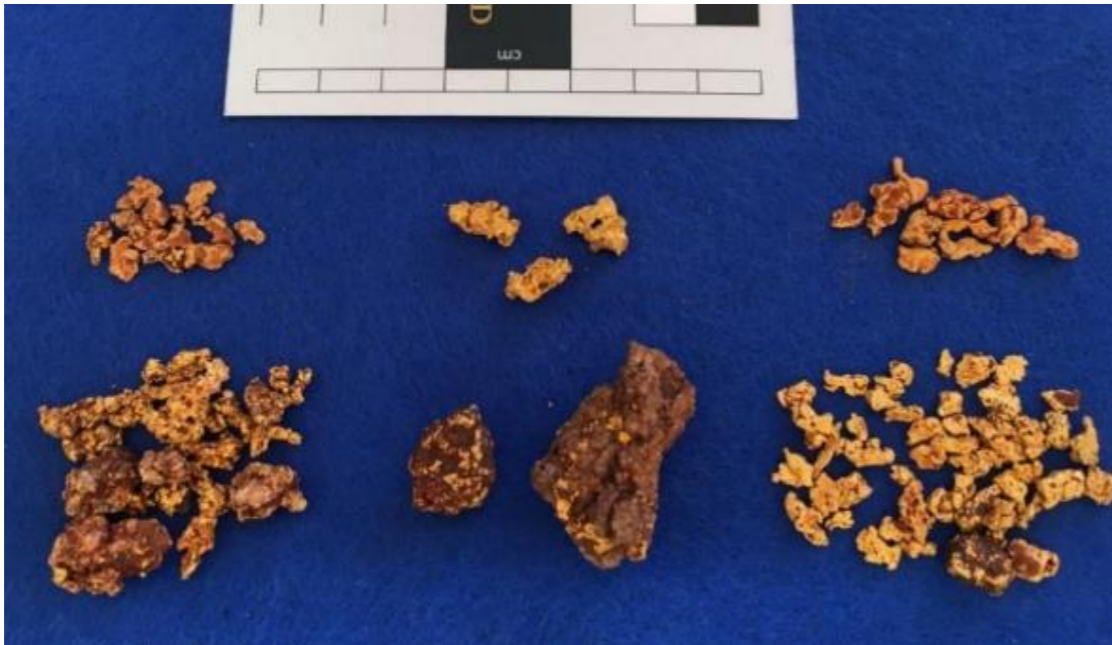


- Mineralised shears identified in RC drilling
- Mineralisation has been identified in three adjacent holes on the same section
- Assays awaiting

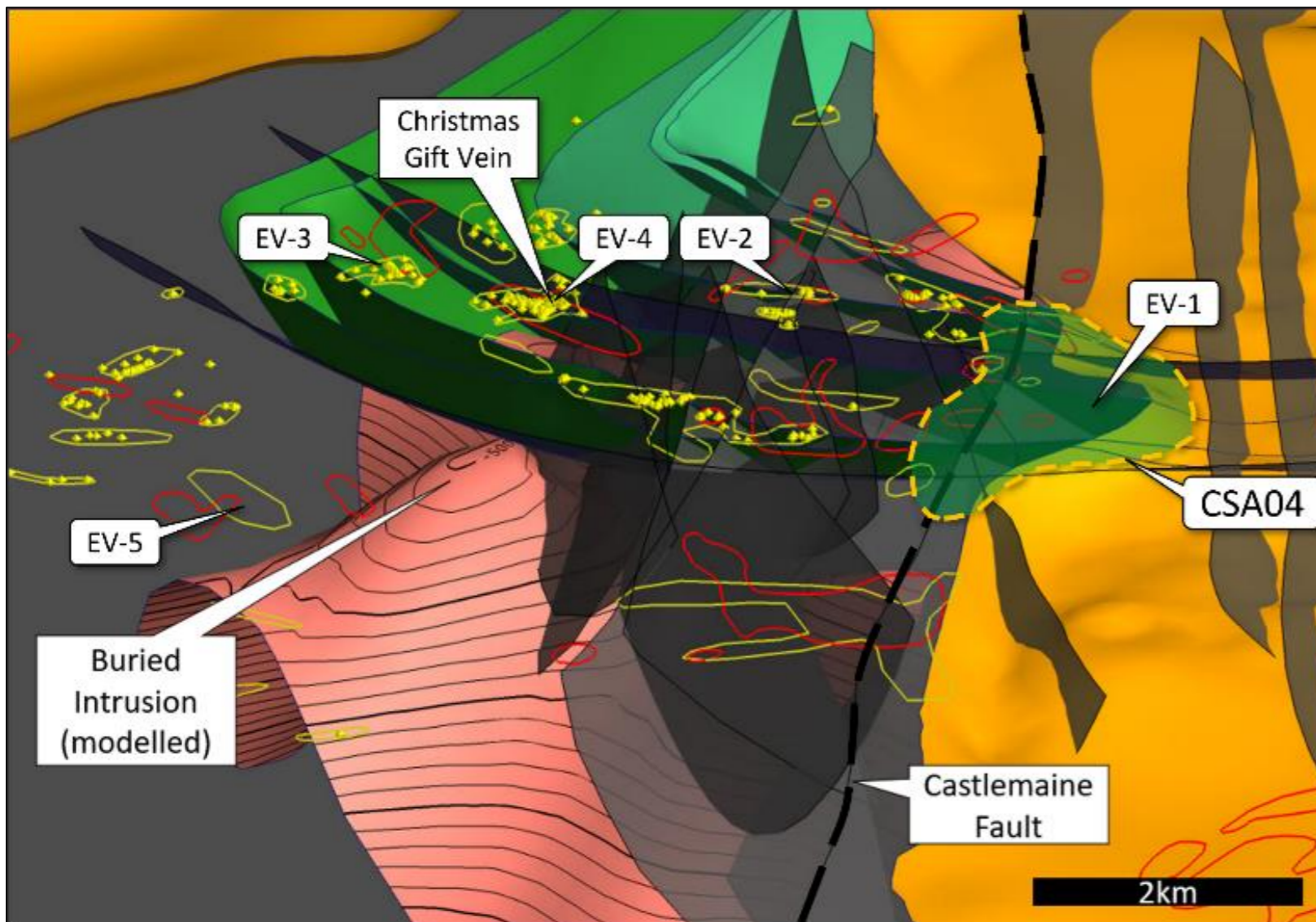




# Guyer Shear Nuggets



# Everleigh Well - RC Drilling Planned

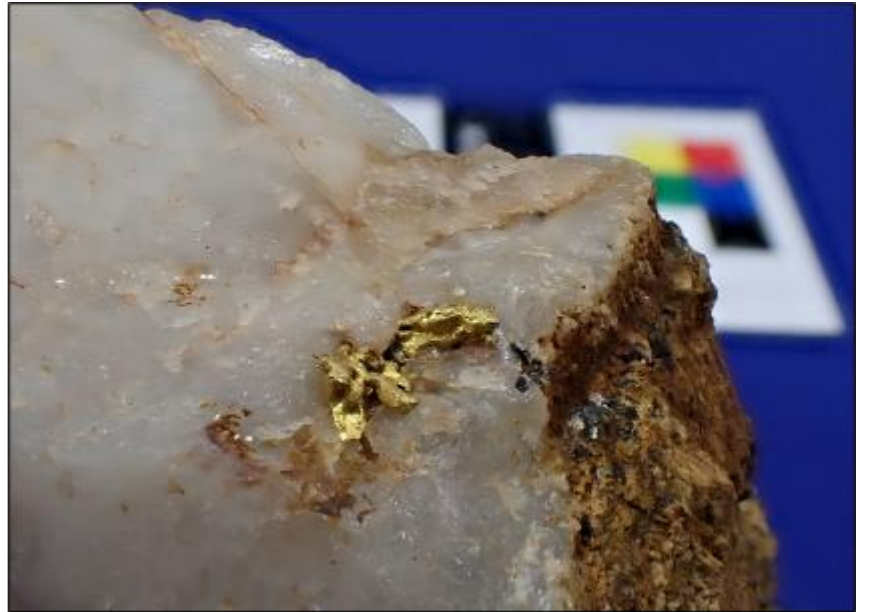
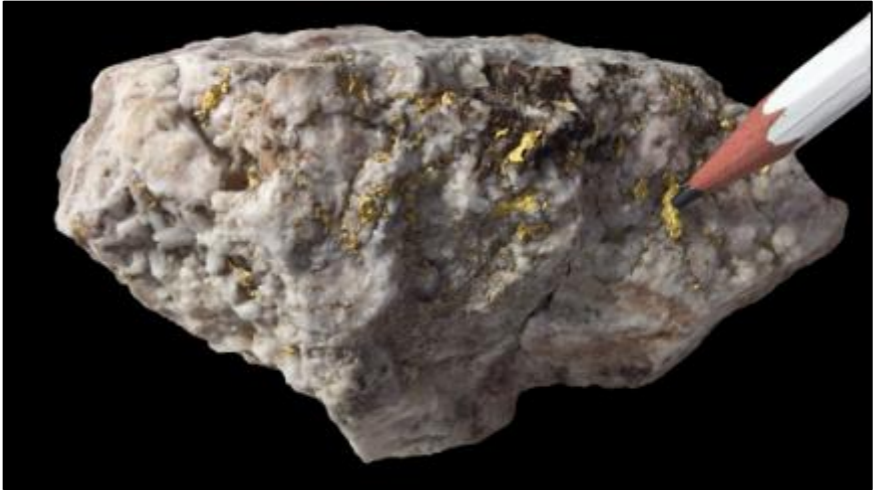


Exceptional **high-grade** rock chip assays over the Everleigh Well target:

- 18,207 g/t Au
- 18,179 g/t Au
- 16,776 g/t Au
- 16,659 g/t Au
- 14,780 g/t Au
- 859 g/t Au
- 475 g/t Au
- 98.3 g/t Au
- 22.5 g/t Au
- 20.1 g/t Au

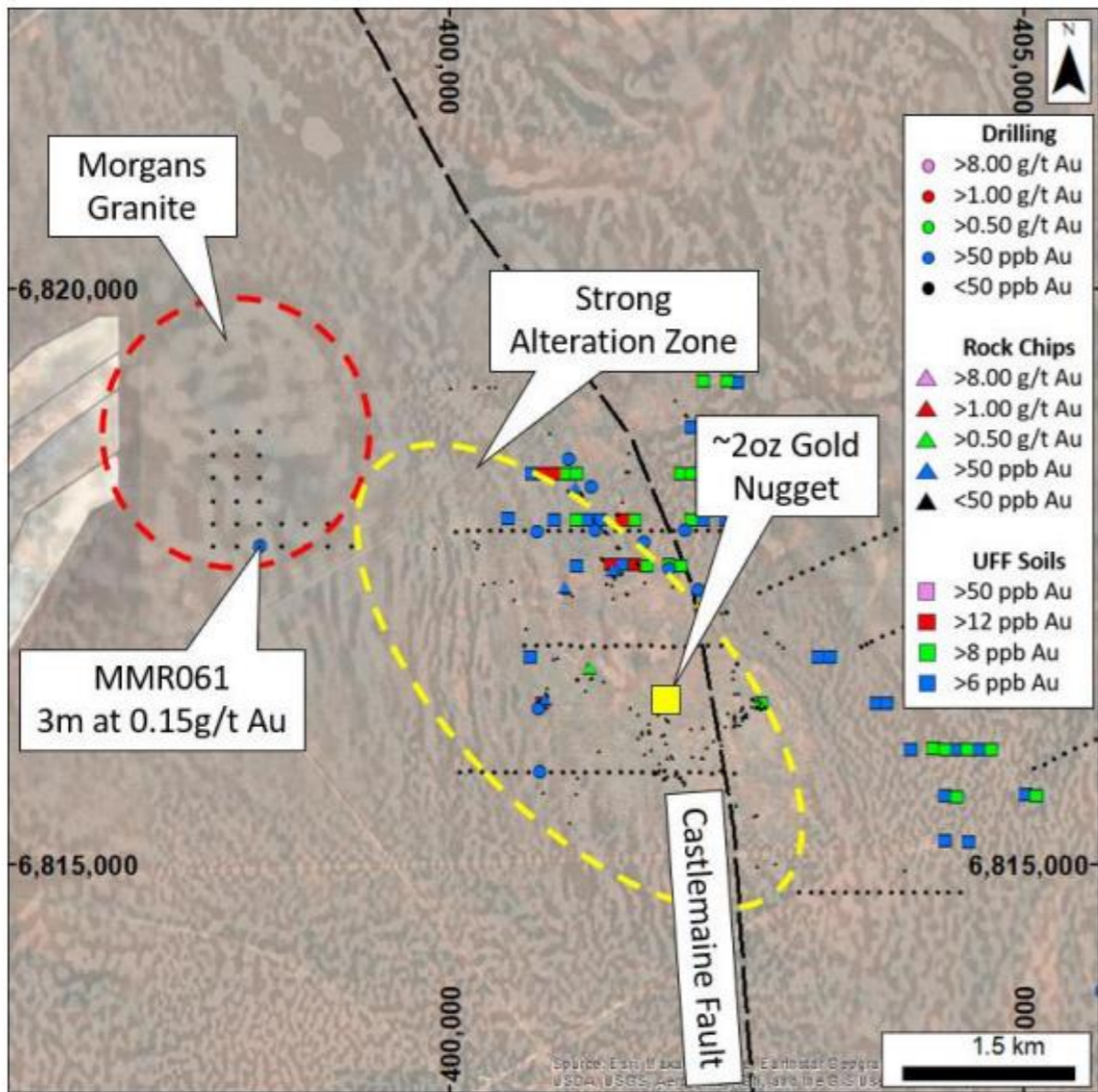


# Everleigh Well Reef Gold



# Claypan Target

- The Claypan target is located on the **Celia-Claypan Fault**
- The priority target is **2kms long** and **500m wide**
- Drilling to test the contact and the associated magnetic halo



~2 oz Gold nugget found within main Claypan anomaly.

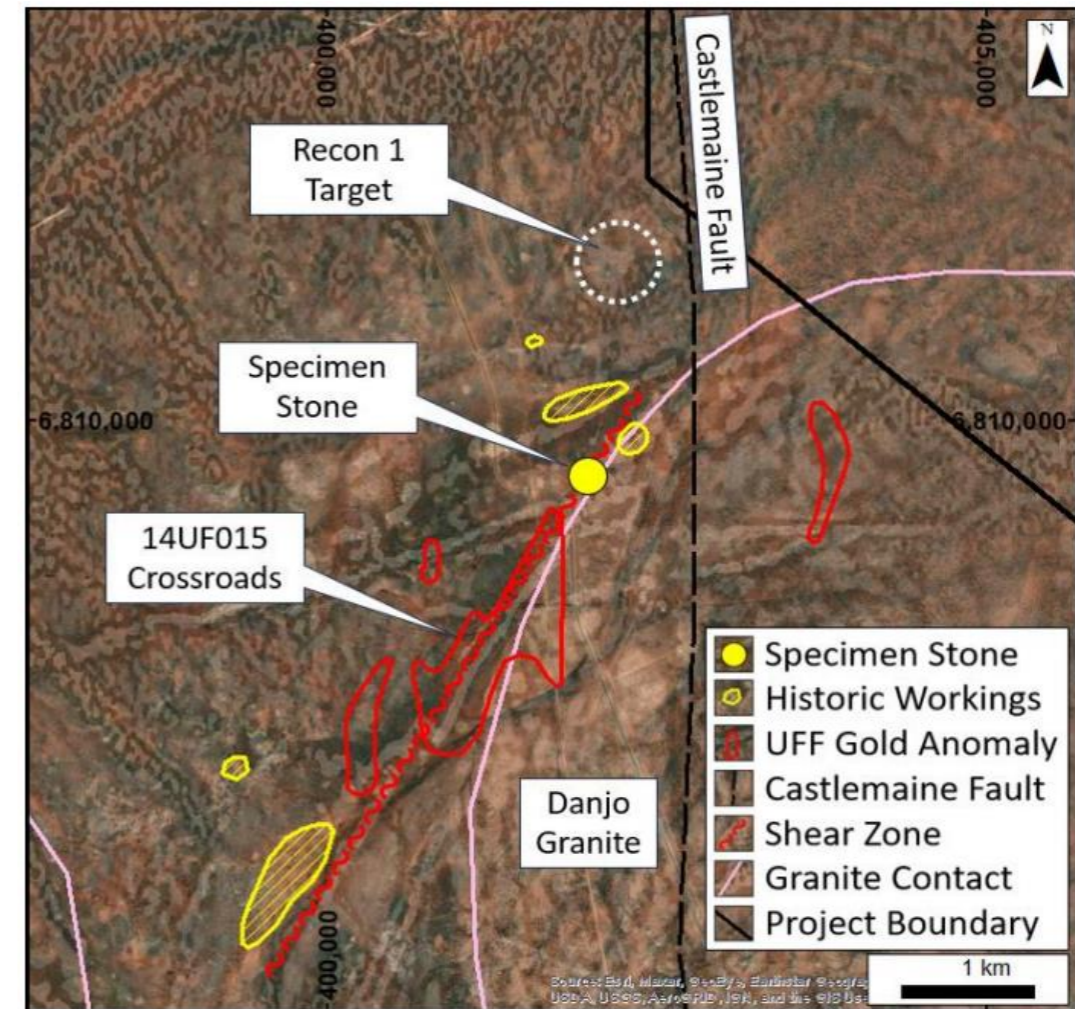
Gold anomalism at Claypan in soils, gold nugget finds, rock chips and drilling; a large zone of strong alteration may be associated with the Morgans Granite and the gold specimen CP-1 (ASX release 8 August 2023)



# North 1 Crossroads Target



- Significant **2km long & 500m wide** anomaly
- UFF+ gold & multi element soil anomaly + outcrop



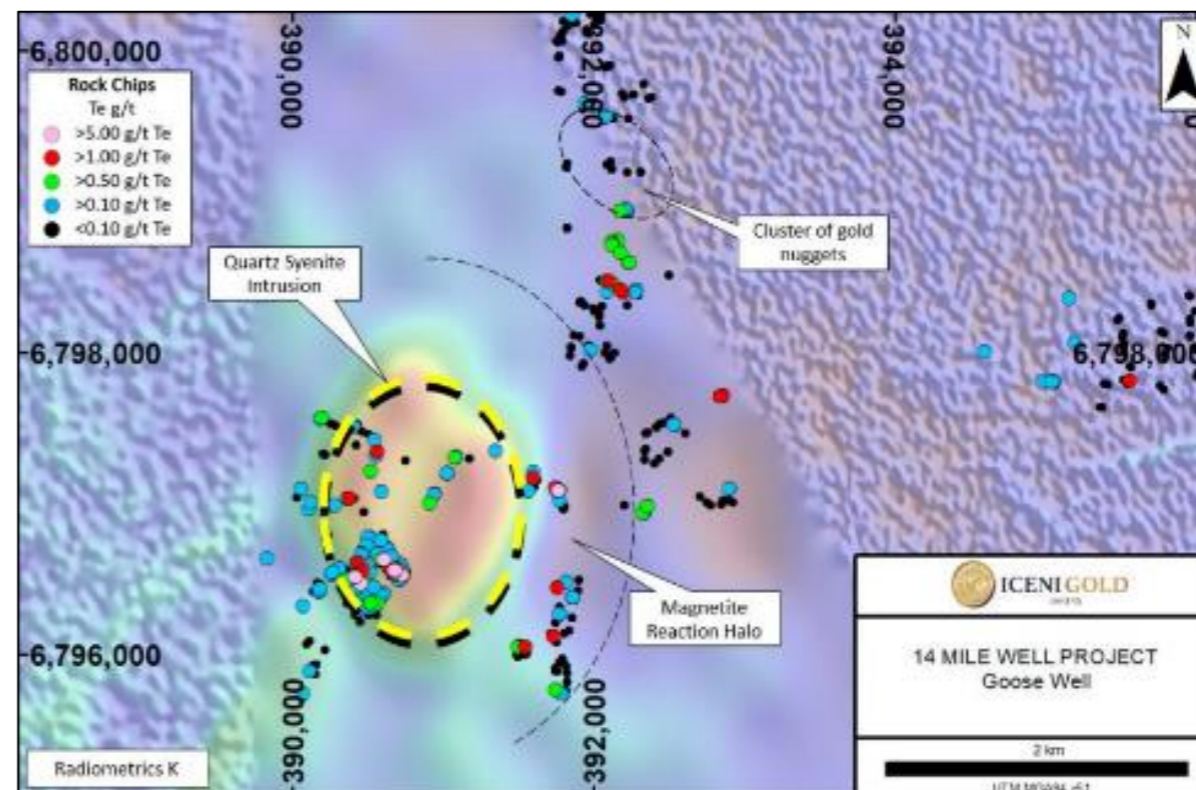
Location of the gold in specimen stone relative to the key structural and geochemical characteristics of the Crossroads target (background image is composite magnetics VDI – Airphoto)



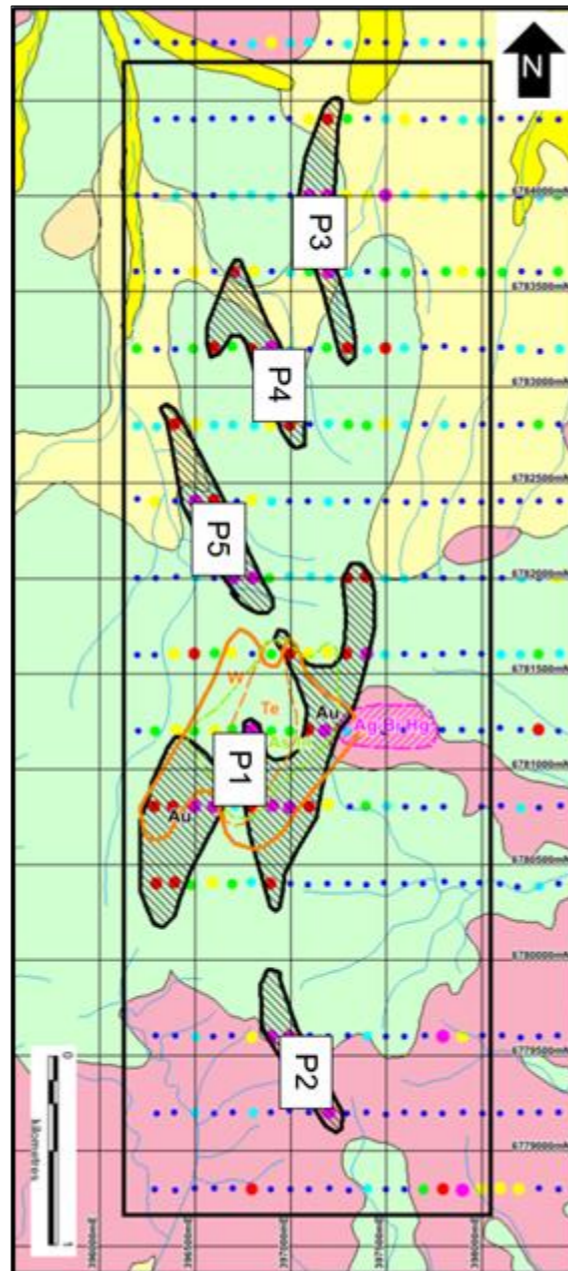
# Goose Well Syenite



- The target is centred on a **syenite intrusion**.
- Central intrusion is surrounded by a magnetic halo
- Numerous anomalous **Au, Ag** and **Te** bearing rock chips.
- Many **gold nuggets** recovered from surface across the target.



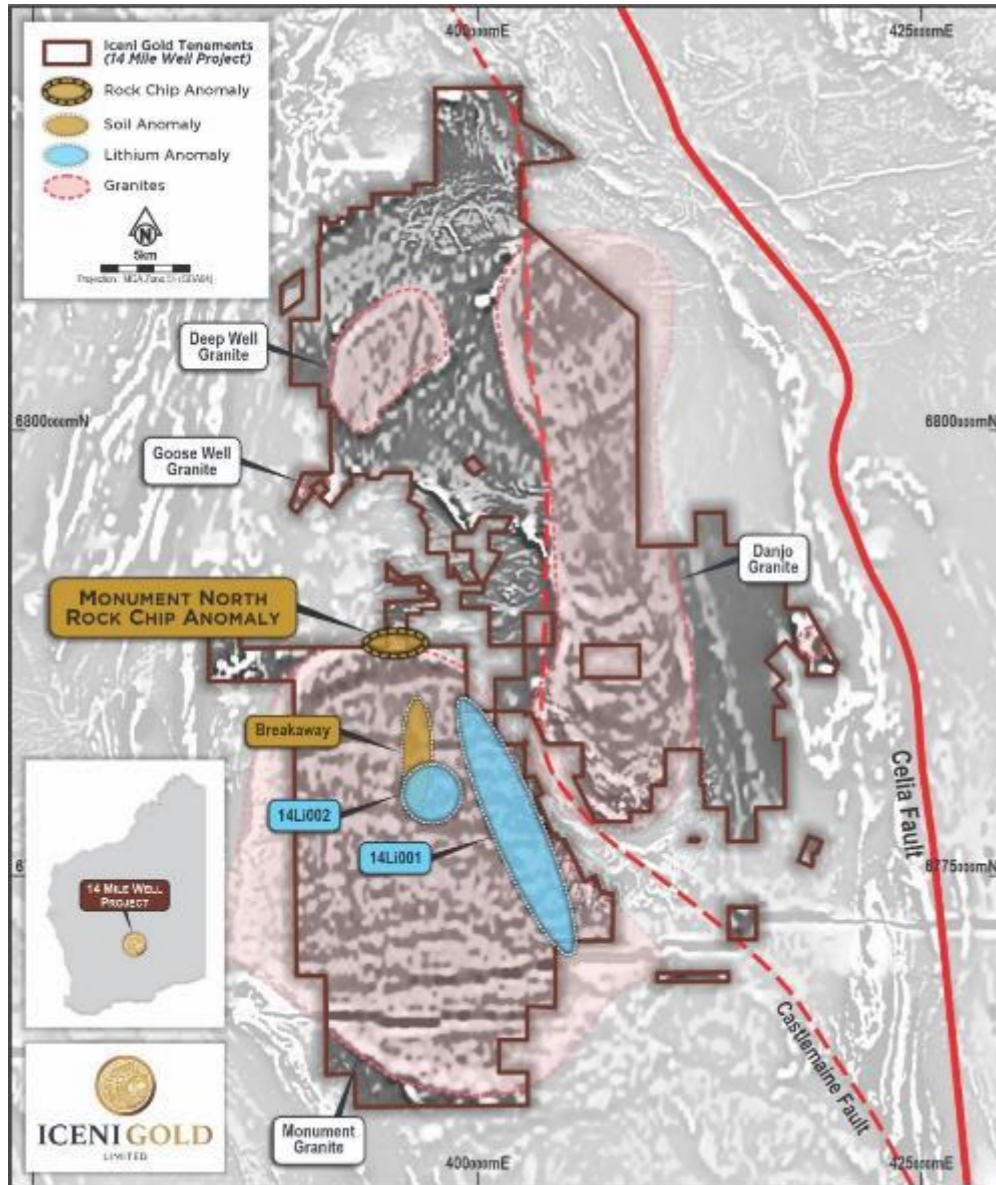
# Breakaway Well RC Drilling



- 5km by 2km long coincident gold and multielement soil anomaly.
- **Coincident with lithium anomaly 14Li002**
- Drilling commenced late November 2023



# Monument - Gold & Lithium Targets



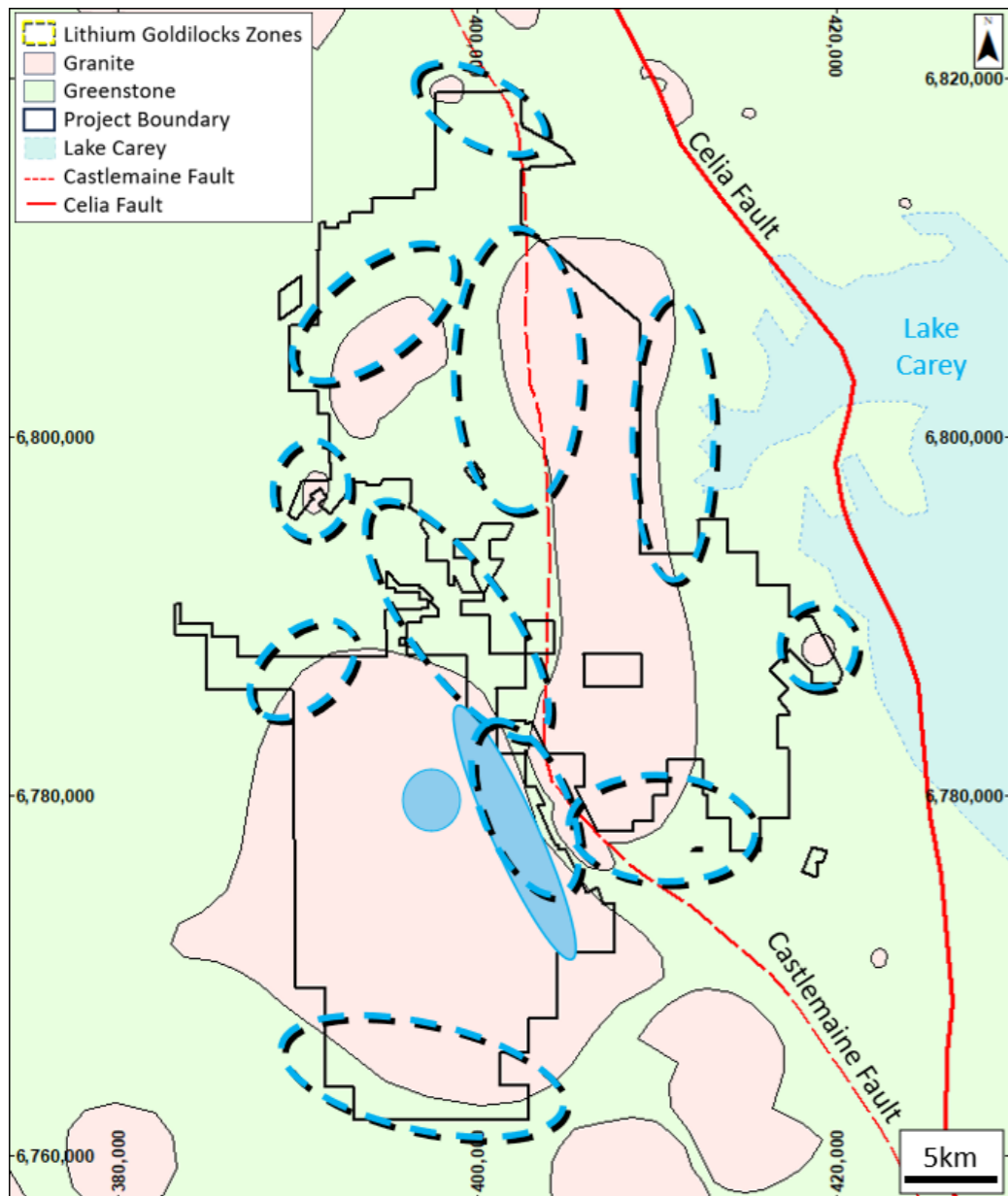
- **Monument North:** Reconnaissance fieldwork has recently identified **2 new gold** and **2 new lithium** targets.
- Significant gold anomalism has been identified over a strike length of **500m** with wide zones of shearing.
  - **Results: 57.6 g/t, 41.6 g/t, 3.44 g/t & 2.44 g/t Gold**
- **Lithium Anomaly 14Li001 10km** long & **Lithium Anomaly 14Li002 3km** long\*
- Targets have been defined by multi-element anomalous soils and rock chip assays.
- RC drilling commenced November 2023.

\*ASX Announcement Released 23 June 2023





# Potential Lithium Goldilocks Zones at 14 Mile Well



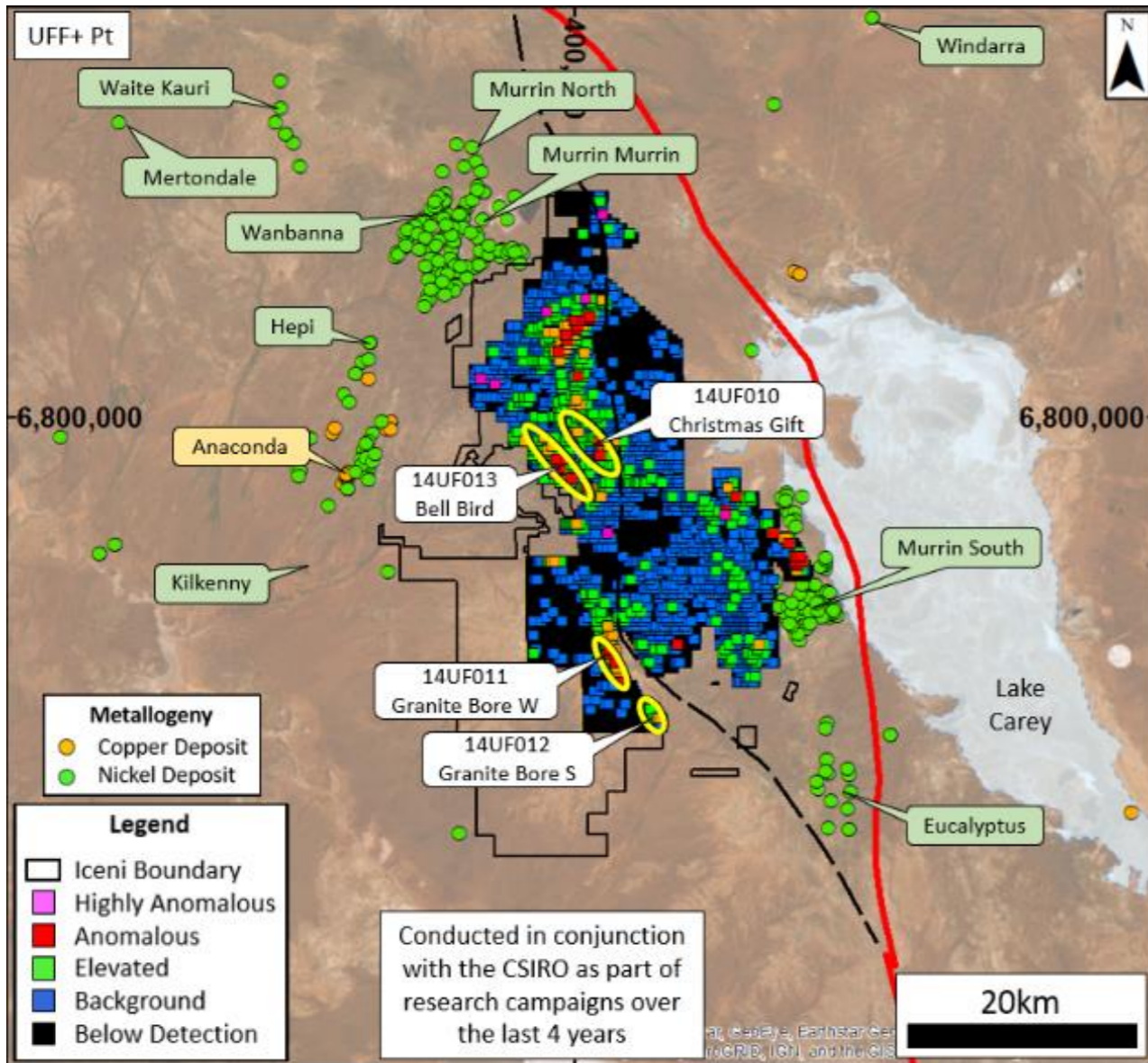
- Identified lithium potential source granites
- **Multiple goldilocks zones** discovered across tenement package
- Two standout lithium anomalies\* **10km long & 3km long**
- Fieldwork over lithium anomalies underneath cover

\*ASX Announcement Released 23 June 2023





# 4 New Nickel Palladium Platinum Soil Anomalies



## 3 Nickel Mines within a 50km Radius

- **Christmas Gift:** 2.5km Long Nickel (Platinum, Chrome)
- **Granite Bore West:** 4km Long Nickel (Platinum, Chrome)
- **Granite Bore South:** 1.5km Long Nickel (Platinum, Palladium)
- **Bell Bird:** 4.5km Long Nickel (Platinum, Chrome)



# Exploration Program



# Company Snapshot



**Brian Rodan**  
Executive Chairman

Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM) with 45 years of contract mining experience globally.



**Keith Murray**  
Non-Executive Director

Chartered accountant with 40 years' experience at General Manager level in audit, accounting, tax, finance, treasury and corporate governance.



**James Pearse**  
Non-Executive Director

Corporate lawyer with over 10 years' experience working for national, international & boutique law firms advising Australian businesses mainly in the mining, oil & gas and technology sectors.



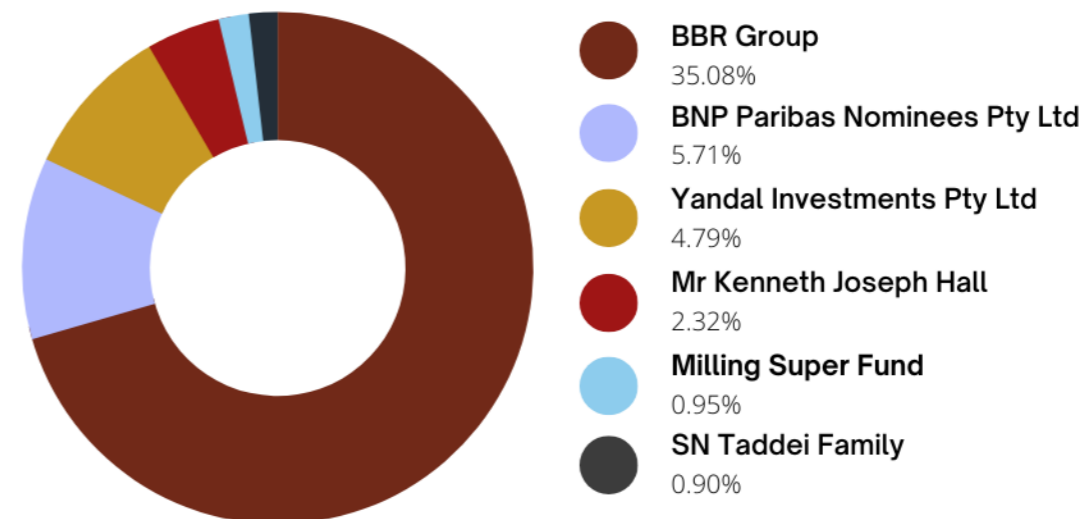
**Dave Nixon**  
General Manager of Exploration

BSc Hons Applied Geology with 25 years' experience in orogenic, lode gold, VMS, porphyry, epithermal & skarn deposits. Discovery of + 8m oz Au in Australia, North America, South America & Papua New Guinea.

## Capital Structure

ASX Code	ICL
Share Price	6.5 cents
Shares on Issue	239,857,142
Options/Performance Rights	19,706,857
Market Capitalisation	~\$16m

## Major Shareholders





**ICENI GOLD**  
LIMITED

**Thank you**

**Brian Rodan | Executive Chairman**

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