

ASX ANNOUNCEMENT

14 October 2024

Results of General Meeting

Iceni Gold Limited (the **Company**) wishes to advise the results of the general meeting of shareholders held today. All resolutions were passed by poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

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Disclosure of Proxy Votes

Iceni Gold Limited

General Meeting

Monday, 14 October 2024

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF SHARES IN LIEU OF CASH	P	94,240,629	93,940,568 99.68%	138,950 0.15%	200,000	161,111 0.17%	94,351,679 99.85%	138,950 0.15%	200,000	Passed
2 RATIFICATION OF OPTIONS TO WADE JOHNSON	P	94,348,809	93,843,748 99.46%	343,950 0.36%	91,820	161,111 0.17%	94,254,859 99.64%	343,950 0.36%	91,820	Passed
3 RATIFICATION OF PERFORMANCE RIGHTS TO WADE JOHNSON	P	94,348,809	93,786,748 99.40%	400,950 0.42%	91,820	161,111 0.17%	94,197,859 99.58%	400,950 0.42%	91,820	Passed
4 RATIFICATION OF SHARES AND OPTIONS PURSUANT TO PLACEMENT	P	93,774,083	93,474,022 99.68%	138,950 0.15%	205,000	161,111 0.17%	93,885,133 99.85%	138,950 0.15%	205,000	Passed
5 RATIFICATION OF OPTIONS TO JOINT LEAD MANAGERS	P	94,240,629	93,627,868 99.35%	451,650 0.48%	200,000	161,111 0.17%	94,038,979 99.52%	451,650 0.48%	200,000	Passed