

ASX ANNOUNCEMENT

2 April 2024

Director Interest Notice Update

Iceni Gold Limited (**ASX: ICL**) (**Company**) refers to the attached change of director's interest notice for Keith Murray.

The Company notes that the Appendix 3Y was lodged late due to administrative oversight.

The Company confirms that it has in place policies in accordance with Listing Rule 3.19.B to enable it to meet its disclosure obligations under Listing Rule 3.19A. In particular, the Company's Corporate Governance Plan includes a continuous disclosure policy setting out the processes and procedures to comply with disclosure requirements. The Corporate Governance Plan is available on the Company's website and on the ASX Market Announcements Platform.

The Company understands the importance of complying with the Listing Rules and considers that its current arrangements are adequate and are being enforced.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Iceni Gold Limited
ACN	639 626 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith Murray
Date of last notice	4 January 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Susan Leonie Murray (Mrs Murray is the spouse of the holder)
Date of change	31 March 2024 (Option expiry) 22 February 2024 (Share acquisition)
No. of securities held prior to change	1,769,288 Shares; 1,000,000 unquoted options exercisable at \$0.30 each on or before 31/03/2024 (Options); 357,135 unquoted options exercisable at \$0.105 each on or before 29/12/2025
Class	Fully paid ordinary shares (Shares);
Number acquired	250,000 Shares

+ See chapter 19 for defined terms.

Appendix 3Y

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Number disposed	None. 1,000,000 Options have also expired without exercise.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$50,000 (with respect to the acquisition of Shares)
No. of securities held after change	2,019,288 Shares; 357,135 unquoted options exercisable at \$0.105 each on or before 29/12/2025
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market acquisition of Shares and expiry of Options.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.