

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme Icen Gold Limited

ACN/ARSN 639 626 949

1. Details of substantial holder (1)

Name MCA Nominees Pty Ltd (ACN 155 327 469); Redland Plains Pty Ltd (ACN 057 647 275)

ACN/ARSN (if applicable) As above

There was a change in the interests of the substantial holder on 20 August 2021

The previous notice was given to the company on 16 April 2021

The previous notice was dated 16 April 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	82,500,000	41.33%	83,712,226	40.14%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/08/2021	MCA Nominees Pty Ltd; Redland Plains Pty Ltd	Dilution of interest	N/A	82,500,000	82,500,000
15/10/2021	Redland Plains Pty Ltd ATF <Majestic Investment A/C>	On market purchase	\$ 33,291.90	108,726	108,726
10/11/2021	Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>	On market purchase	\$ 25,053.00	105,000	105,000
10/11/2021	Redland Plains Pty Ltd ATF <Majestic Investment A/C>	On market purchase	\$ 24,940.20	98,500	98,500
10/11/2021	Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>	On market purchase	\$ 24,182.10	100,000	100,000
11/11/2021	Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>	On market purchase	\$ 24,500.00	100,000	100,000
12/11/2021	Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>	On market purchase	\$ 10,033.68	41,807	41,807
15/11/2021	Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>	On market purchase	\$ 14,379.49	58,193	58,193

01/02/2022	Redland Plains Pty Ltd ATF <Majestic Investment A/C>	On market purchase	\$ 29,000.00	200,000	200,000
01/02/2022	Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>	On market purchase	\$ 1,372.00	9,800	9,800
02/02/2022	Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>	On market purchase	\$ 12,628.00	90,200	90,200
02/02/2022	Redland Plains Pty Ltd ATF <Majestic Investment A/C>	On market purchase	\$ 14,000.00	100,000	100,000
02/02/2022	Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>	On market purchase	\$ 13,000.00	100,000	100,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Redland Plains Pty Ltd (ACN 057 647 275) ATF Brian Bernard Rodan S/F A/C	Redland Plains Pty Ltd (ACN 057 647 275) ATF Brian Bernard Rodan S/F A/C	Redland Plains Pty Ltd (ACN 057 647 275) ATF Brian Bernard Rodan S/F A/C	A relevant interest arising pursuant to section 608(1)(a) of the Act by virtue of being the registered holder of the securities.	33,205,000 Shares	33,205,000
Redland Plains Pty Ltd (ACN 057 647 275) ATF Majestic Investment A/C	Redland Plains Pty Ltd (ACN 057 647 275) ATF Majestic Investment A/C	Redland Plains Pty Ltd (ACN 057 647 275) ATF Majestic Investment A/C	A relevant interest arising pursuant to section 608(1)(a) of the Act by virtue of being the registered holder of the securities.	507,226 Shares	507,226
MCA Nominees Pty Ltd (ACN 155 327 469)	MCA Nominees Pty Ltd (ACN 155 327 469)	MCA Nominees Pty Ltd (ACN 155 327 469)	A relevant interest arising pursuant to section 608(1)(a) of the Act by virtue of being the registered holder of the securities.	50,000,000 Shares	50,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Redland Plains Pty Ltd (ACN 057 647 275)	C/- Dry Kirkness, G, 50 Colin Street, West Perth WA 6005
MCA Nominees Pty Ltd (ACN 155 327 469)	C/- Dry Kirkness, G, 50 Colin Street, West Perth WA 6005

Signature

print name Brian Bernard Rodan

capacity N/A

sign here

date 4 February 2022