

# Investor Presentation

## Noosa Mining Conference

20 July 2023

ASX: ICL



**ICENI GOLD**  
LIMITED

14 Mile Well Gold Project



# Disclaimer and Forward Looking Statements



This document has been prepared by Iceni Gold Limited (**Company**) and is provided for information purposes only. This document does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any security in the Company nor does it constitute financial product advice. This document is not a prospectus, product disclosure statement or other offer document Australian law or under any other law. This document has not been filed, registered or approved by regulatory authorities in any jurisdiction.

The information contained in this document is not intended to be relied upon as advice or a recommendation to investors and does not take into account the investment objectives, financial situation, taxation situation or needs of any particular investor. An investor must not act on the basis of any matter contained in this document but must make its own assessment of the Company and conduct its own investigations and analysis. Investors should assess their own individual financial circumstances and consider talking to a financial adviser, professional adviser or consultant before making any investment decision.

Statements and information in this document remains subject to change without notice. The Company has no responsibility or obligation to inform you of any matter arising or coming to its notice, after the date of this document, which may affect any matter referred to in this document.

While reasonable care has been taken in relation to the preparation of this document, none of the Company or its directors, officers, employees, contractors, agents, or advisers nor any other person (**Limited Party**) guarantees or makes any representations or warranties, express or implied, as to or takes responsibility for, the accuracy, reliability, completeness or fairness of the information, opinions, forecasts, reports, estimates and conclusions contained in this document. No Limited Party represents or warrants that this document is complete or that it contains all information about the Company that a prospective investor or purchaser may require in evaluating a possible investment in the Company or acquisition of shares in the Company. To the maximum extent permitted by law, each Limited Party expressly disclaims any and all liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of or reliance on information contained in this document including representations or warranties or in relation to the accuracy or completeness of the information, statements, opinions, forecasts, reports or other matters, express or implied, contained in, arising out of or derived from, or for omissions from, this document including, without limitation, any financial information, any estimates or projections and any other financial information derived therefrom.

Certain statements in this document constitute forward looking statements and comments about future events, including the Company's expectations about the performance of its businesses. Such forward looking statements involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company and which may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements. Forward looking statements are provided as a general guide only, and should not be relied on as an indication or guarantee of future performance. Given these uncertainties, recipients are cautioned to not place undue reliance on any forward looking statement. Subject to any continuing obligations under applicable law the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in this document to reflect any change in expectations in relation to any forward looking statements or any change in events, conditions or circumstances on which any such statement is based.

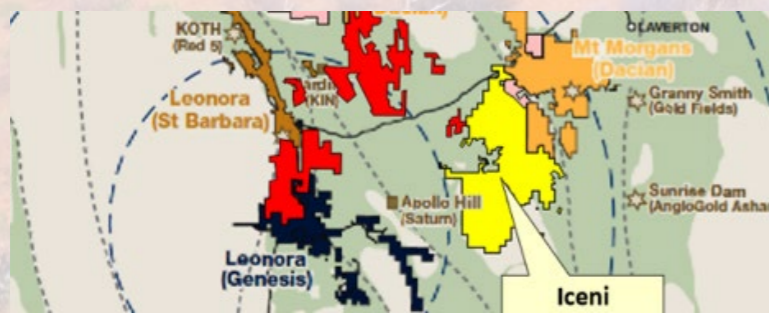
The information contained in this presentation has been previously reported by the Company (as referenced within this presentation). The Company confirms that it is not aware of any new information or data that would materially affect the previously reported information.



# Perth Based Company Exploring at 14 Mile Well

## Right Region

- **Eastern Goldfields** contains 17 world class deposits produced **+100t Au**
- 8 gold mines in a 50km radius produced **50Moz Au**
- Iceni has **1,300km<sup>2</sup>** of prime real estate with significant exploration upside
- **M&A Capital of Australia**  
St Barbara + Genesis + Dacian, + KIN + ? + ?



## Right Address

- Right address for **Gold**
- Right address for **Nickel**
- Right address for **Lithium**
- **15 Gold, 3 Nickel & 1 REE** Mine in a 50km radius

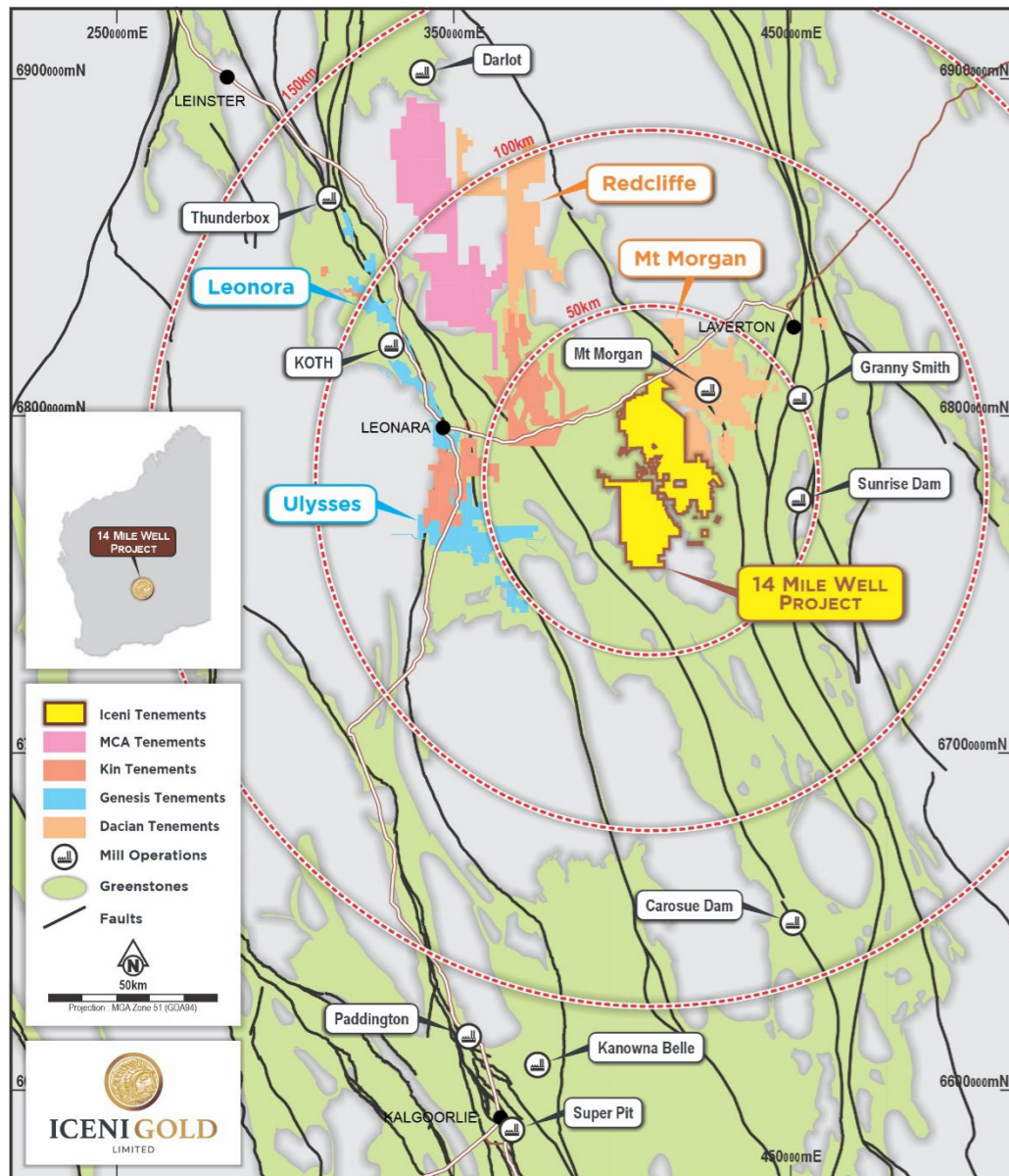


## Next Steps

- **8** target areas identified
- **3** targets cleared for drilling
- **3** targets being cleared
- Primary focus **Gold**
- Secondary focus **Lithium**



# Located 250km from Kalgoorlie's Golden Mile +60Moz Au



## Three styles of gold mineralisation identified for exploration

### Intrusion Related Gold

- Analogous to the **Wallaby, Jupiter, Cameron Well** deposits and associated with **Mafic Group** and **Syenite Group** intrusions.

### Orogenic Lode Gold

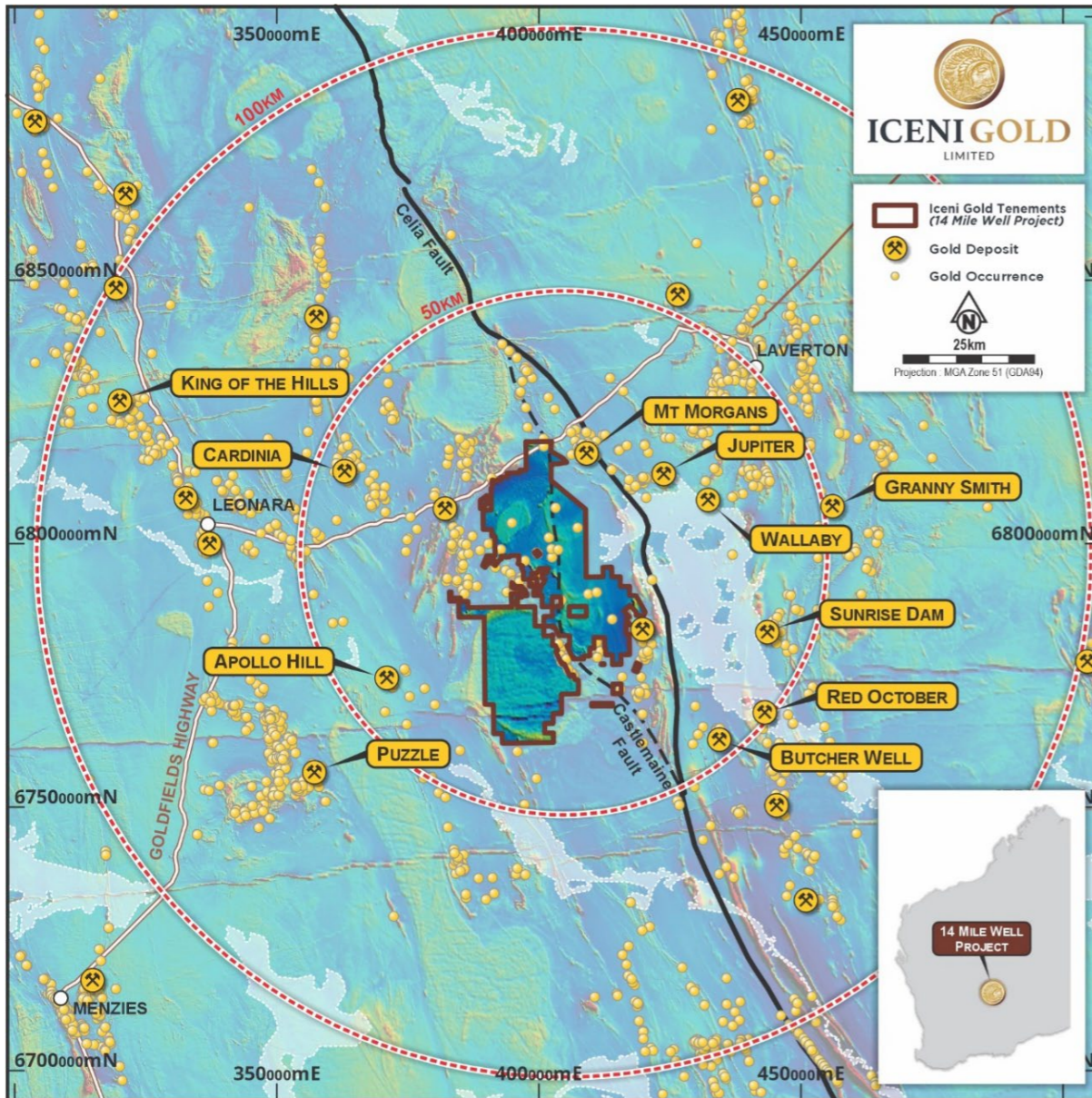
- Deep tapping structures and second / third order pathways.

### VMS – Volcanogenic Massive Sulphides

- Deposits in the district = known favourable environment.



# Right Address for World Class Gold Deposits



Eight major mines in a 50km radius ~50Moz Au

Two major mines within a ~25km radius ~25Moz

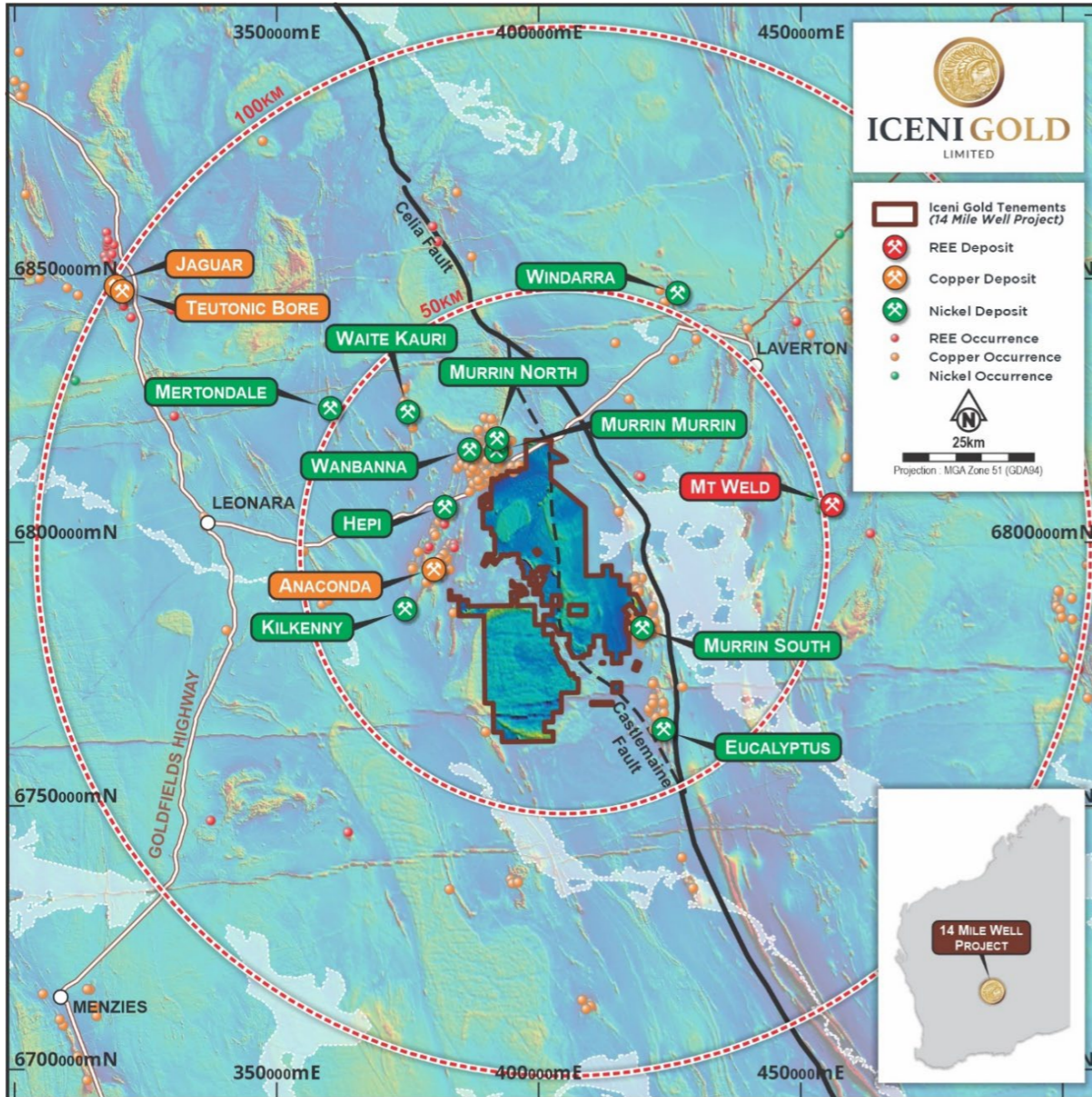
- **Granny Smith / Wallaby – Gold Fields Australia**
  - Produced: ~9.6 Moz gold
  - Reserves/ Resources (Dec 2019): ~8.3Moz Au
- **Sunrise Dam – Anglo Gold Ashanti**
  - Produced: ~7.0 Moz gold
  - Reserves/ Resources (Dec 2020): 4.1Moz Au

Iceni is exploring for world class gold deposits

The existence of operating mines and reported Ore Reserves in proximity to the Project should not be taken as an indication that Mineral Resources or Ore Reserves will be defined at the Project, or that the Company will successfully develop an operating mine at the Project



# Right Address for World Class Nickel Deposits



Three large nickel deposits and a REE mine in a 50km radius.

## Operating

- Murrin Murrin Project (Glencore)
- 2021 Annual Production: **33,700t Ni and 2,800t Co**

## Under Construction

- Kilkenny/Eucalyptus Project (Alliance Nickel)
- Planned Annual Production: **20,000t Ni and 1,400t Co**

## Exploration

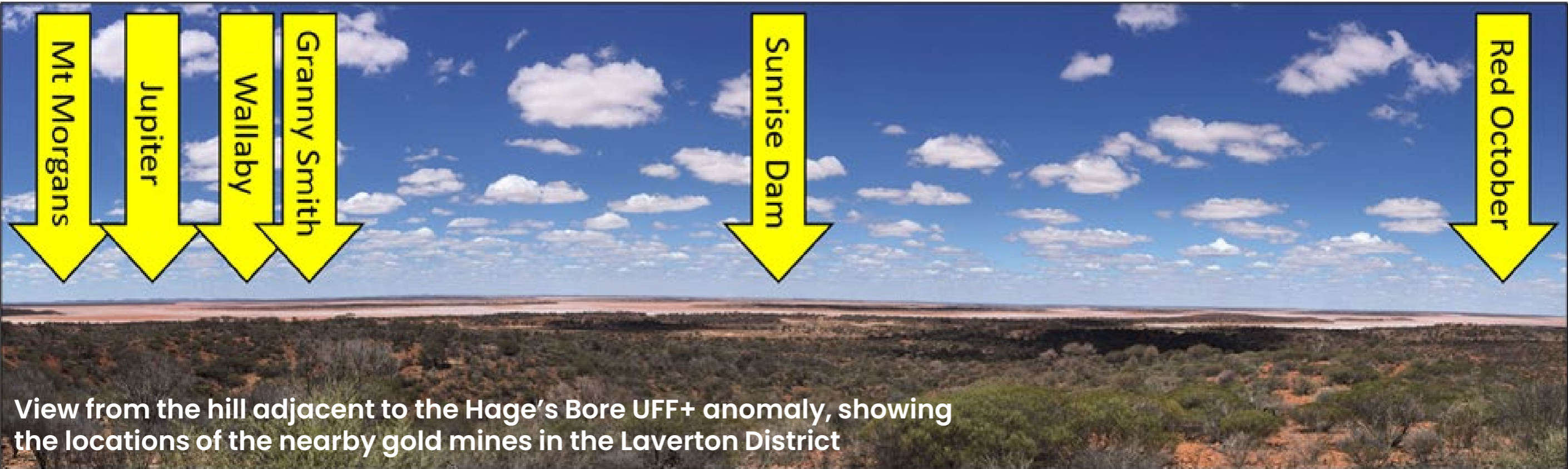
- Windarra (Poseidon/WMC)
- Past Production: **84,000t Ni**

Iceni is surrounded by Nickel milling infrastructure.

The existence of operating mines and reported Ore Reserves in proximity to the Project should not be taken as an indication that Mineral Resources or Ore Reserves will be defined at the Project, or that the Company will successfully develop an operating mine at the Project



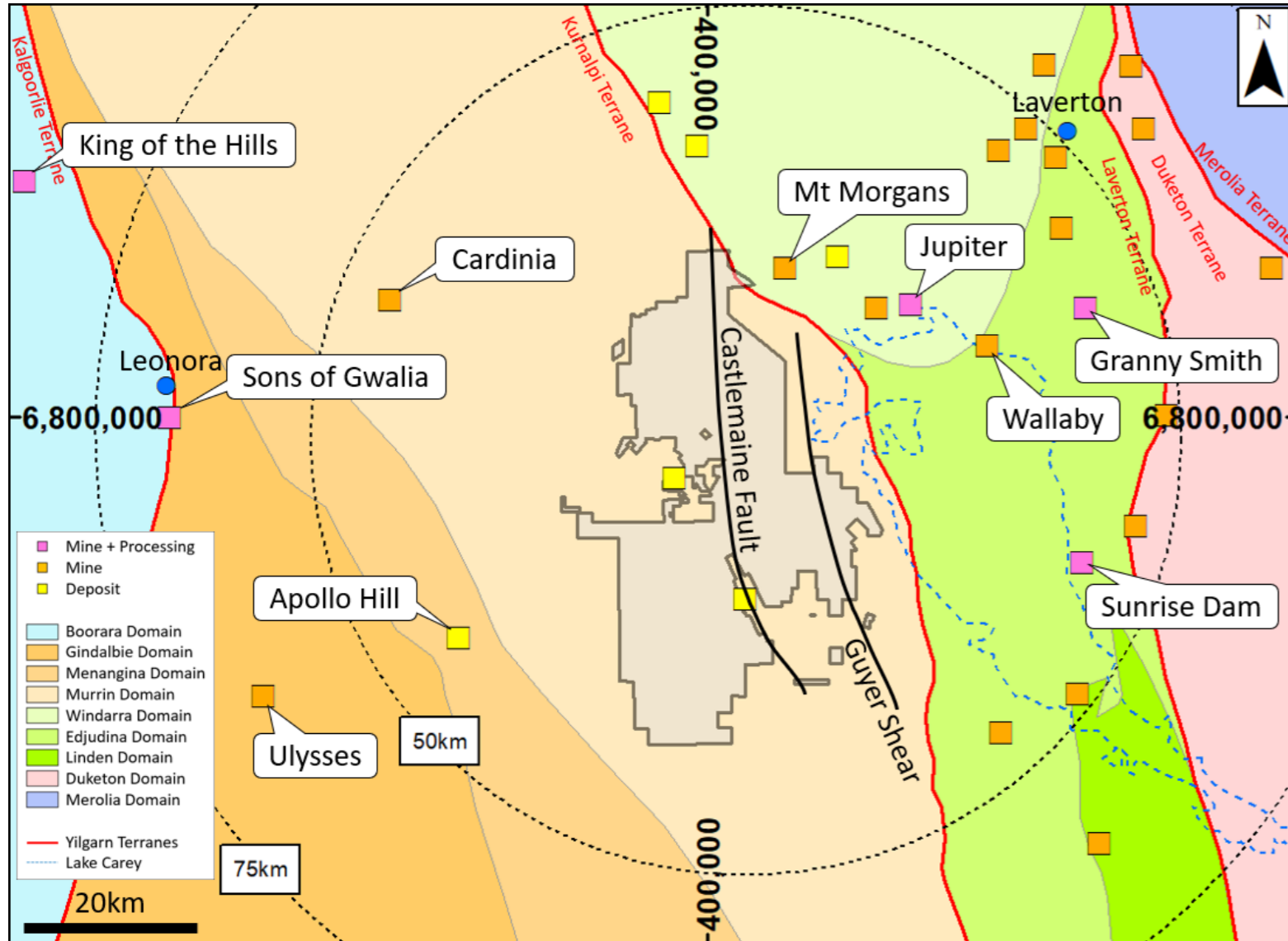
# Nearby Gold Mines ~25Moz



View from the hill adjacent to the Hage's Bore UFF+ anomaly, showing the locations of the nearby gold mines in the Laverton District



# Single Tenement Package of 900km<sup>2</sup>



**186 tenements consolidated into a single tenement package.**

**50km from Laverton - located on the west side of Lake Carey.**

## **Work done to date:**

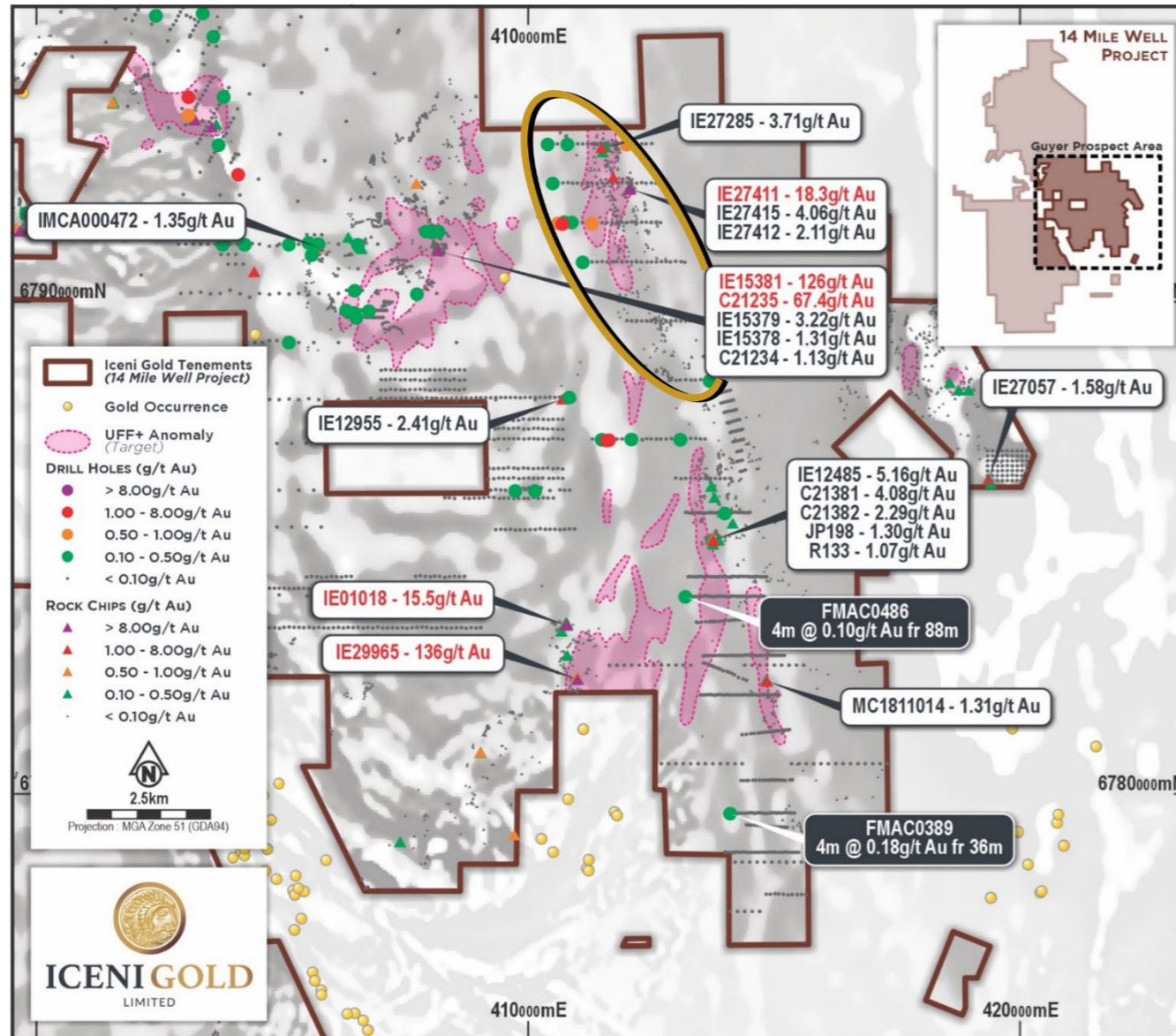
- 17,000m DD
- 43,000m AC
- 15,000 UFF+ samples
- 8,000 Rock Chips
- 1,200+ Nuggets Discovered

**Historic exploration drilled to ~30m avg depth.**



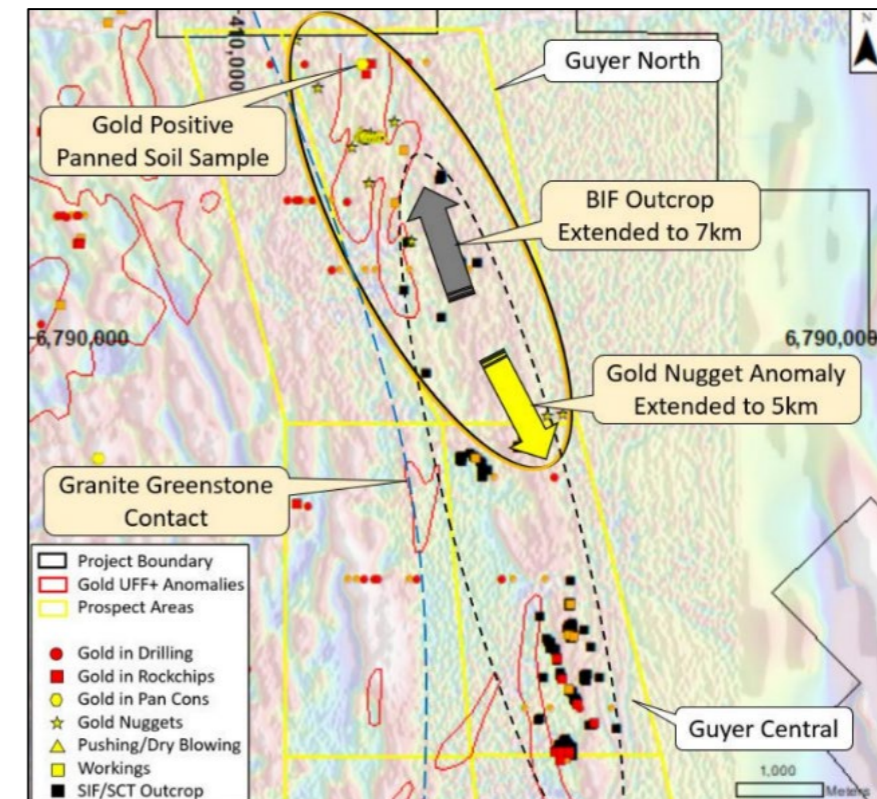


# Guyer North Area

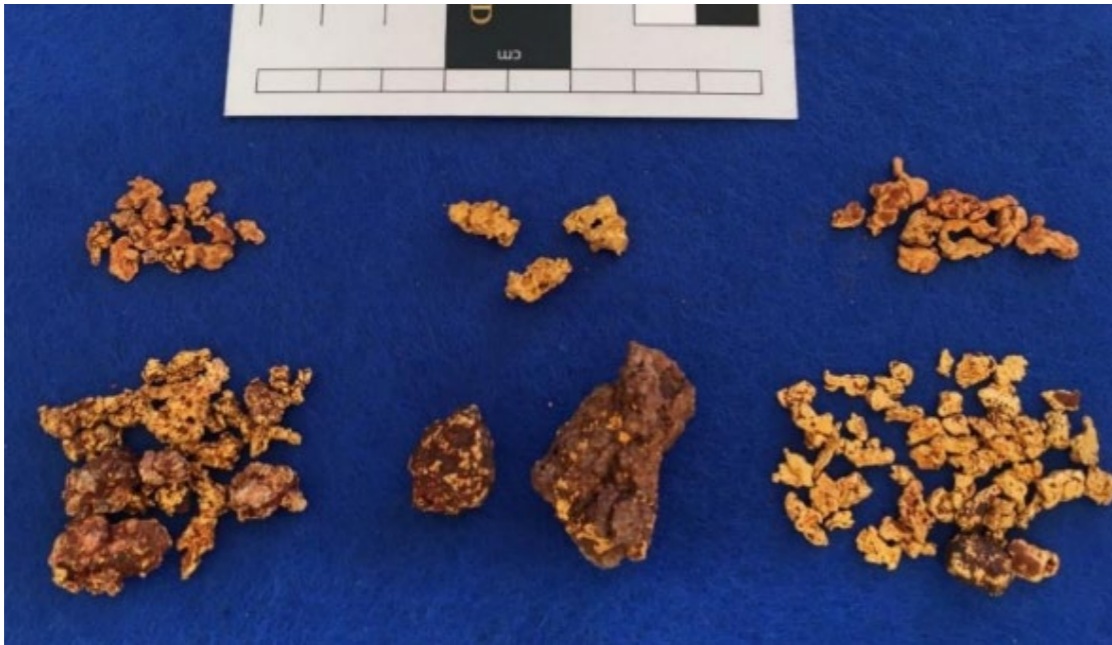


## 15km Guyer Shear - North, Central, South

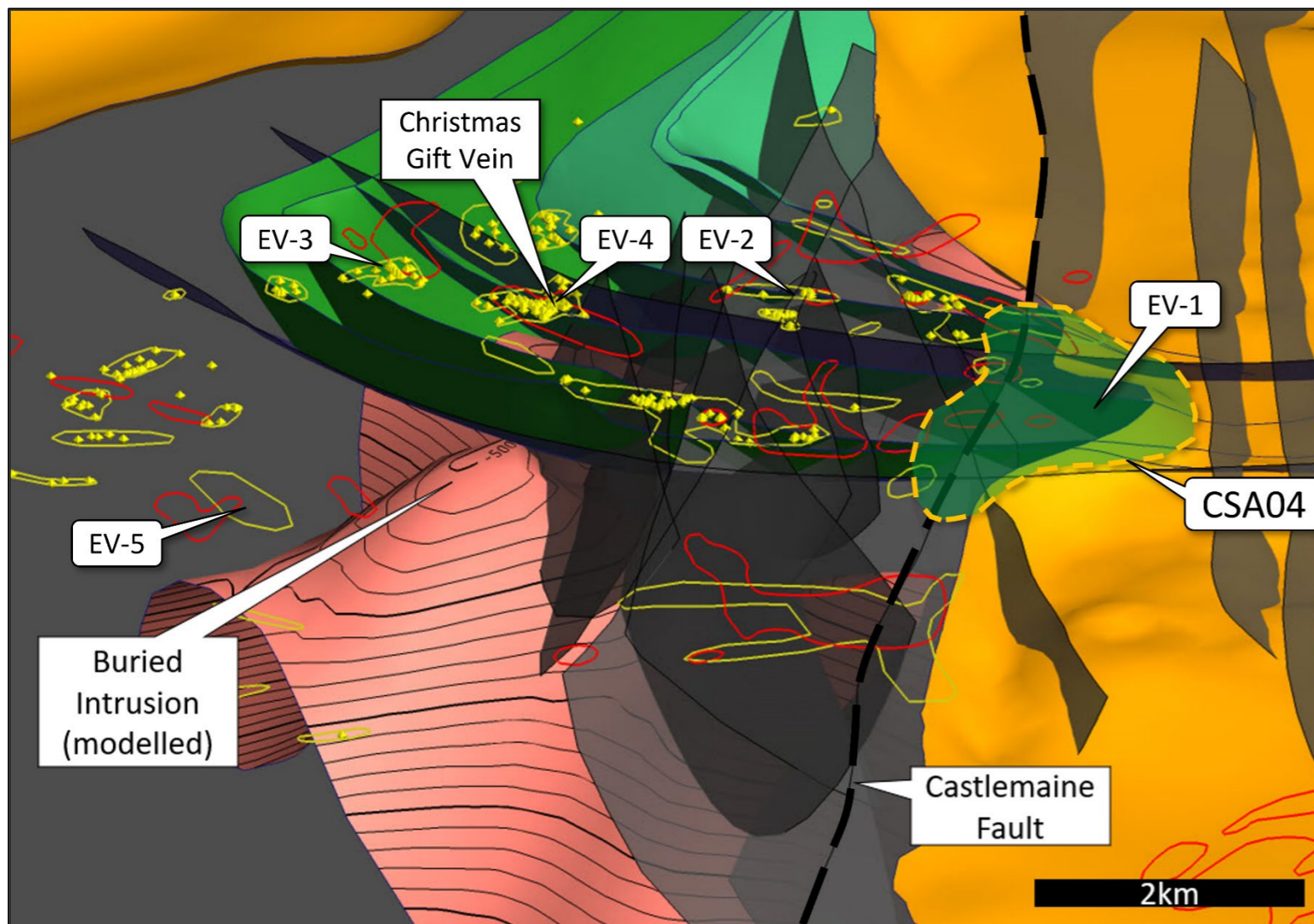
- Granite contact - North, Central & South
- Mineralised outcrop identified
- Key target for upcoming drilling
- Fieldwork is ongoing



# Guyer North Nuggets



# Everleigh Well Intrusion

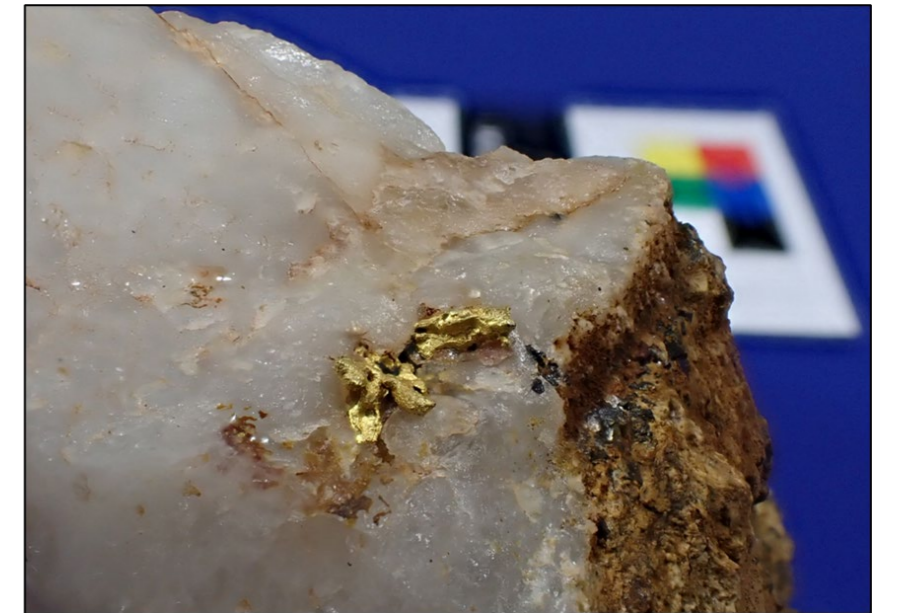
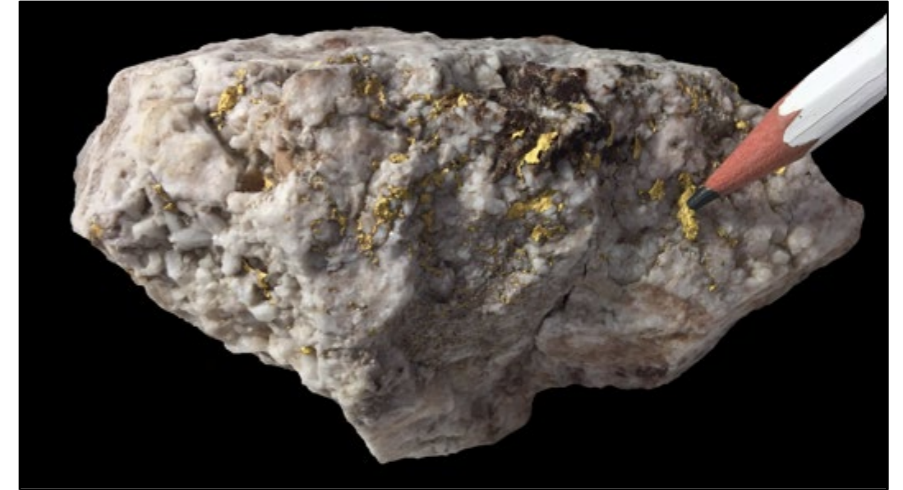


Exceptional **high-grade** rock chip assays returned over the Everleigh Well area:

- 18,207 g/t Au
- 18,179 g/t Au
- 16,776 g/t Au
- 16,659 g/t Au
- 14,780 g/t Au
- 3,880 g/t Au
- 859 g/t Au
- 475 g/t Au
- 98.3 g/t Au
- 22.5 g/t Au
- 20.1 g/t Au
- 12.6 g/t Au



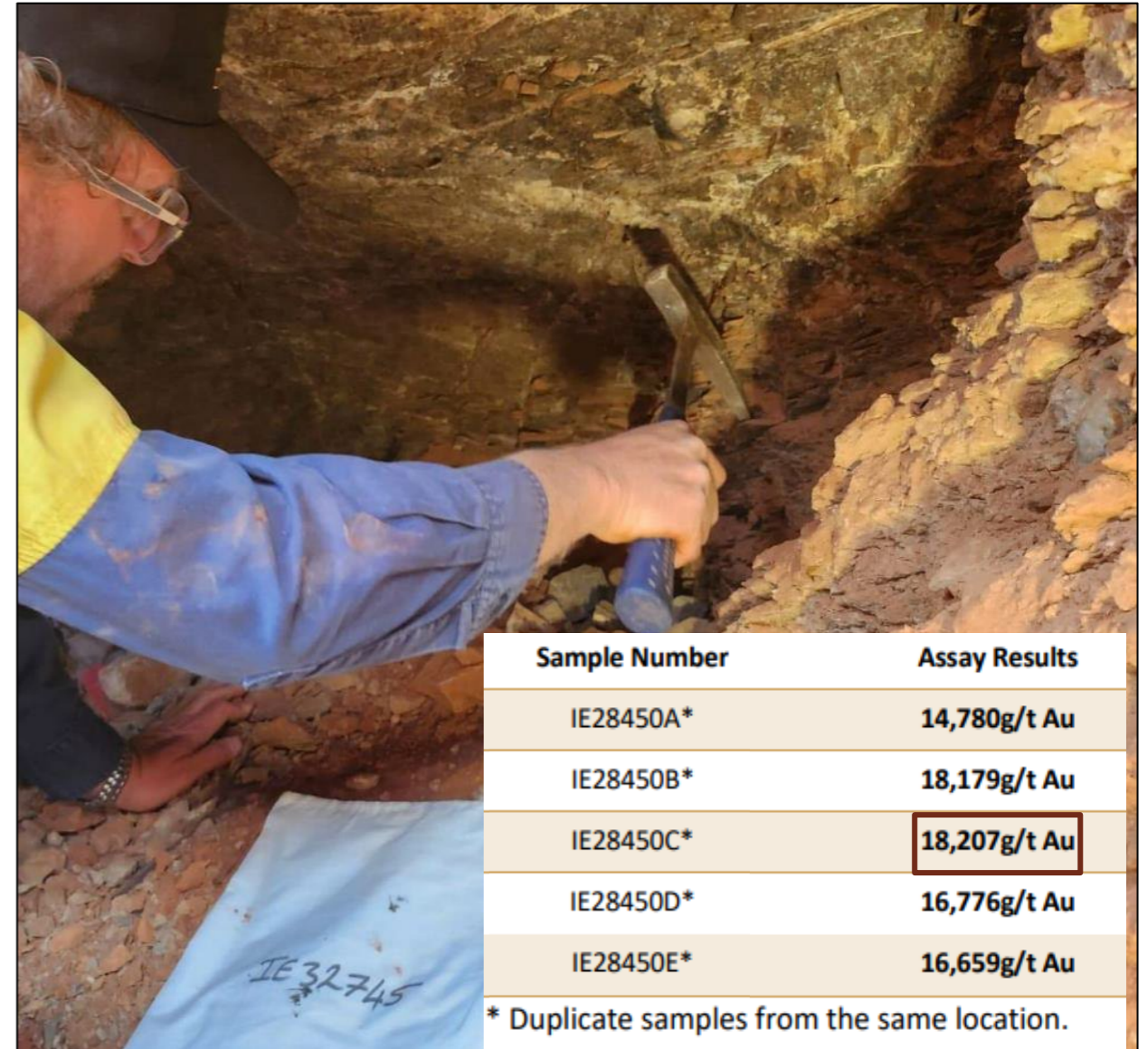
# Everleigh Well Gold



# Everleigh Well UG Sampling



EV-4



Sample Number	Assay Results
IE28450A*	14,780g/t Au
IE28450B*	18,179g/t Au
IE28450C*	18,207g/t Au
IE28450D*	16,776g/t Au
IE28450E*	16,659g/t Au

\* Duplicate samples from the same location.

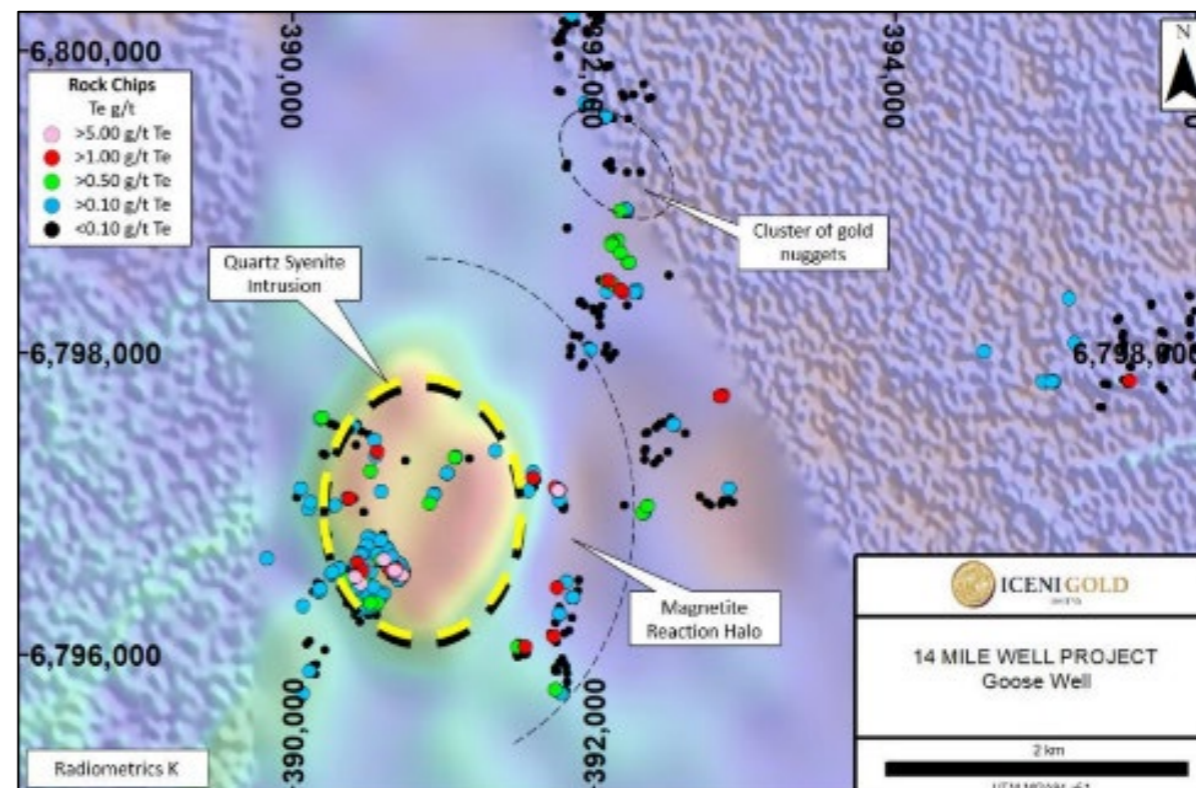
Sampling high-grade vein UG.



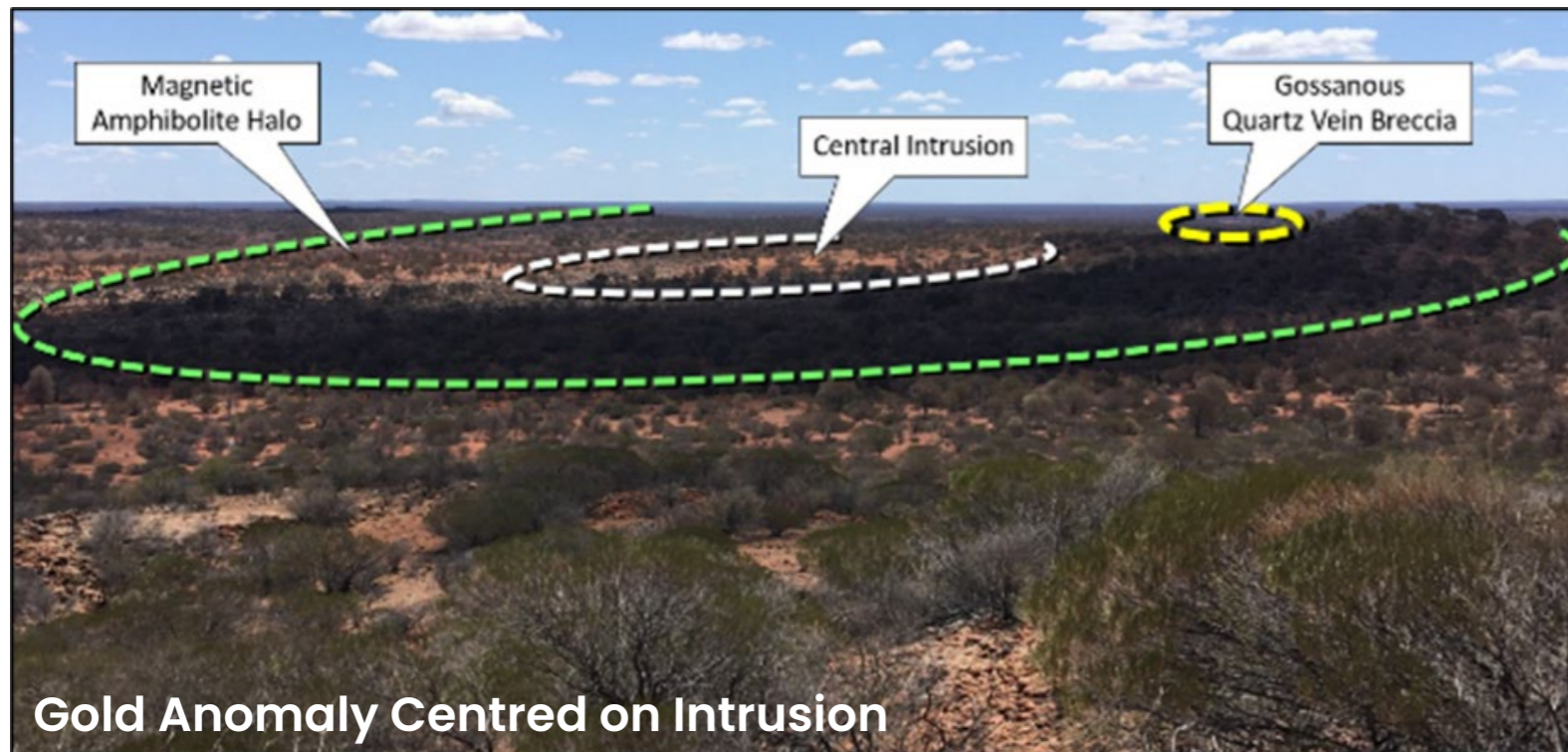
# Goose Well Syenite



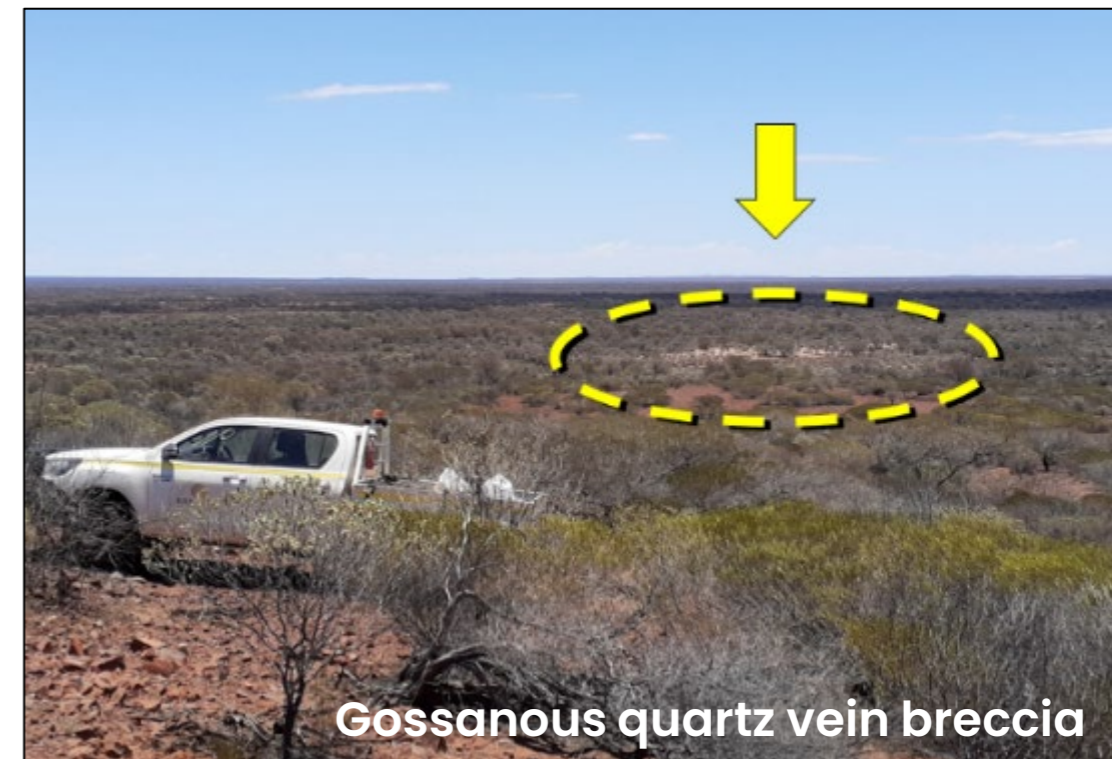
- The target is centred on a **syenite intrusion**.
- Central intrusion is surrounded by a magnetic reaction halo
- Numerous anomalous Au, Ag and Te bearing rock chips.
- Many **gold nuggets** recovered from surface across the target.



# Hage's Bore Syenite

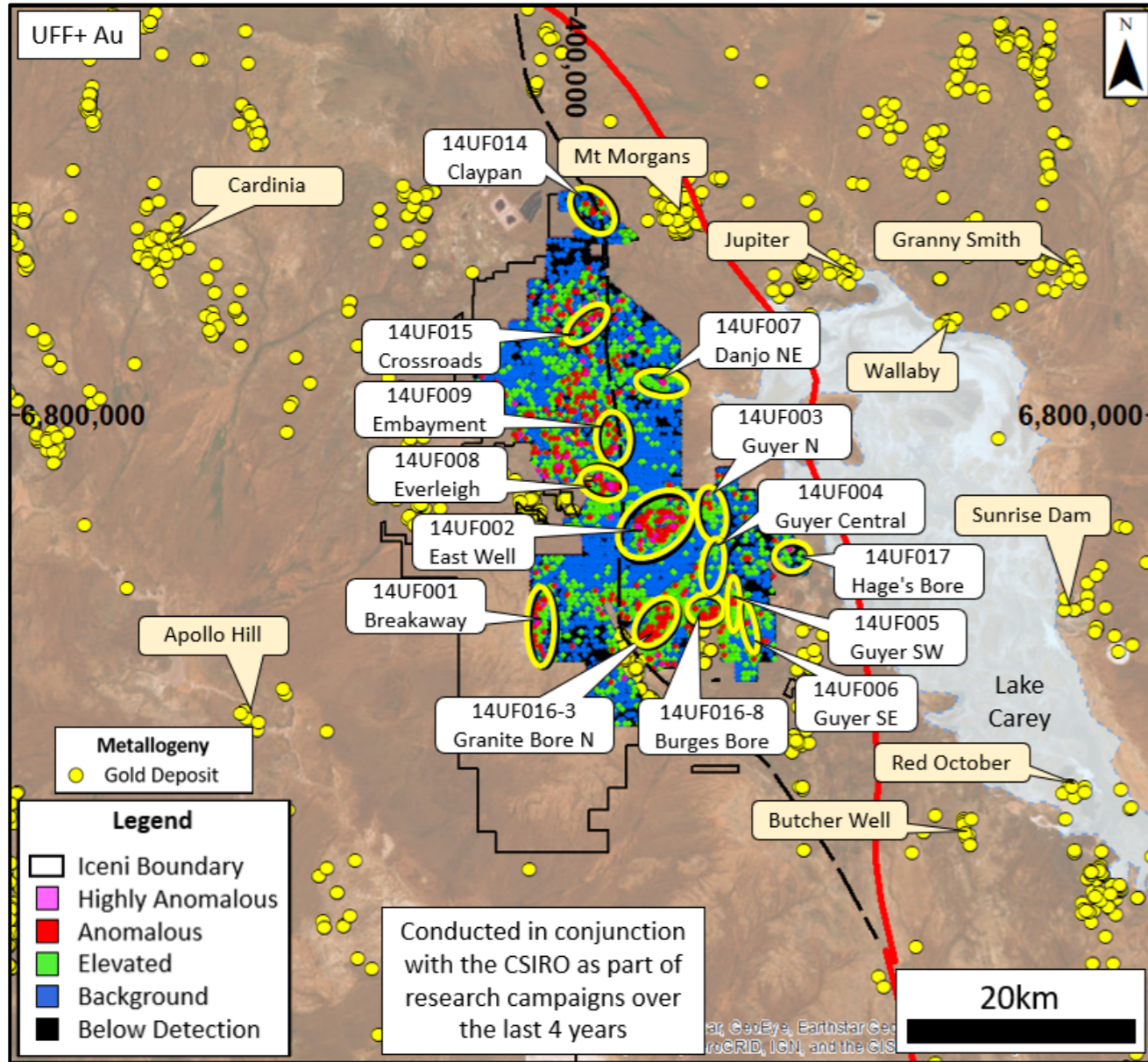


The gold anomaly is centred on a syenite related intrusion  
View of the central intrusion at Hage's Bore surrounded by a magnetic amphibolite halo



Gossanous quartz vein breccia is located to the north of the central intrusion

# 12 New UFF Gold Soil Targets Identified



12 new soil anomalies identified since IPO, still to be drilled.

- 6 x large Gold anomalies
- 4 x large Platinum, Nickel & Palladium anomalies
- 2 x large rock chip/UFF+ lithium anomalies.

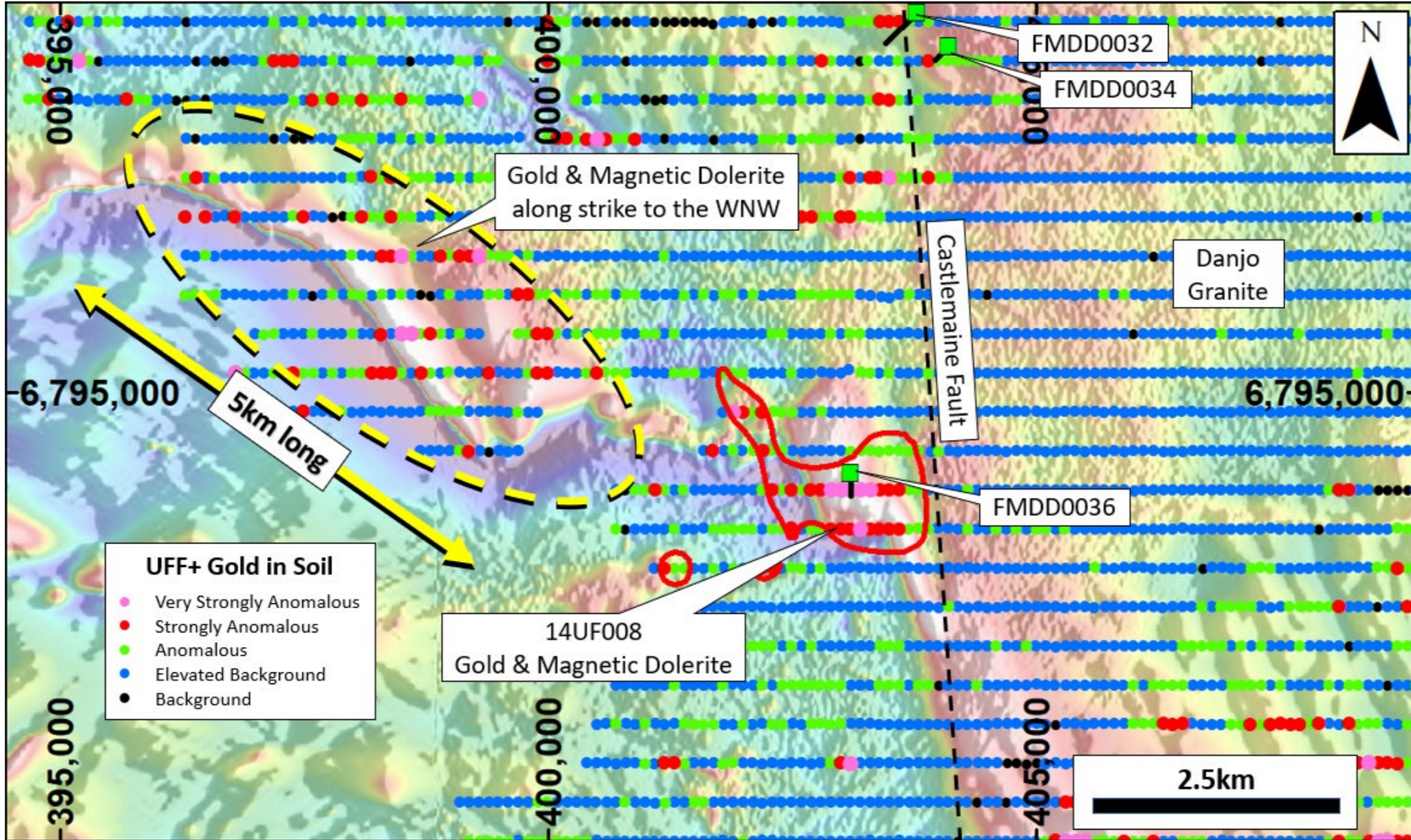
## Gold Anomalies

- **Everleigh Well: 5km Long Gold Anomaly**
- **Crossroads: 2.5km Long Gold Anomaly**
- **East Well: 5km Long Gold Anomaly**
- **Breakaway Well: 5km Long Gold Anomaly**
- **Burge's Bore: 1.5km Gold Anomaly**
- **Granite Bore North: 2km Gold Anomaly**

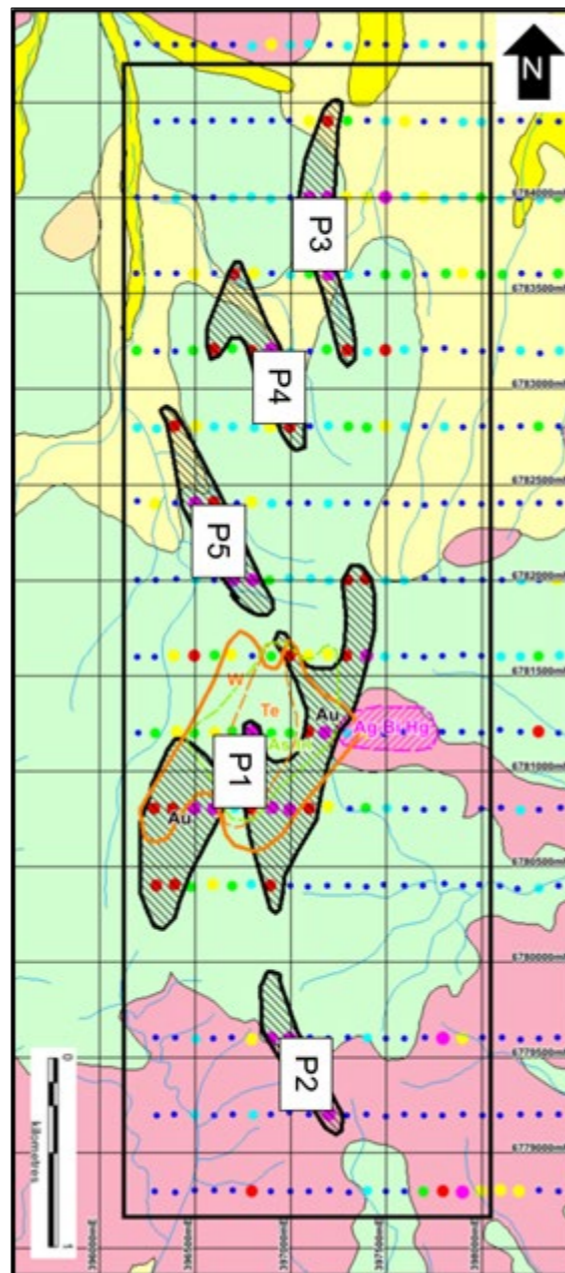




# Everleigh Well - 5km Gold Soil Anomaly



# Breakaway Well – 5km Gold Soil Anomaly

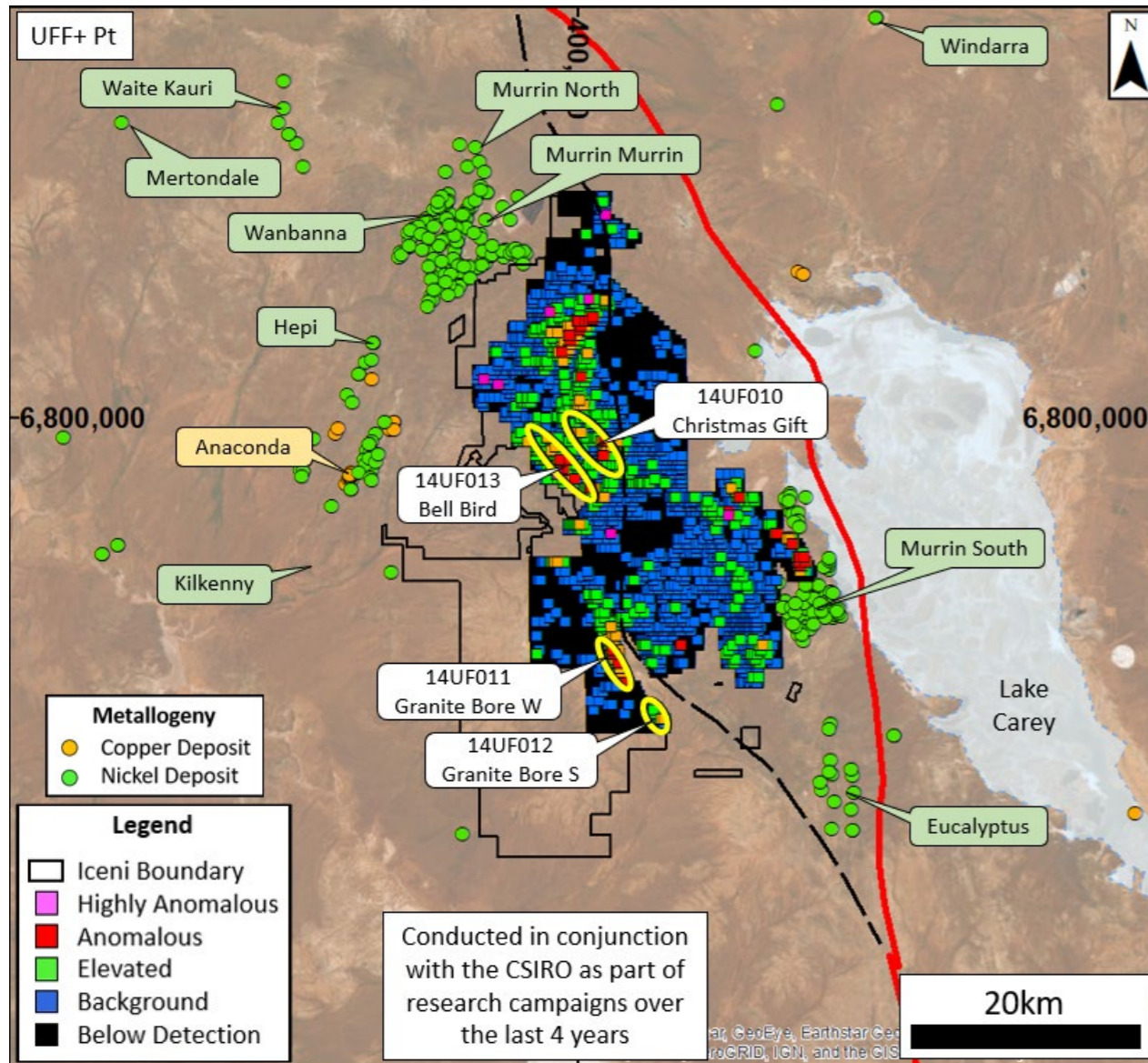


## Breakaway Ready to Be Drilled – Pending Drill Pads

- **5km by 2km** long coincident gold and multielement soil anomaly.
- POW in place.
- Heritage survey completed, awaiting final report.



# 4 New Nickel (Platinum-Palladium) Soil Anomalies



**3 Nickel Mines within a 50km Radius**

**4 Targets to be Drill Tested**

**Christmas Gift**

**2.5km Long Nickel (Platinum, Chrome)**

**Granite Bore West**

**4km Long Nickel (Platinum, Chrome)**

**Granite Bore South**

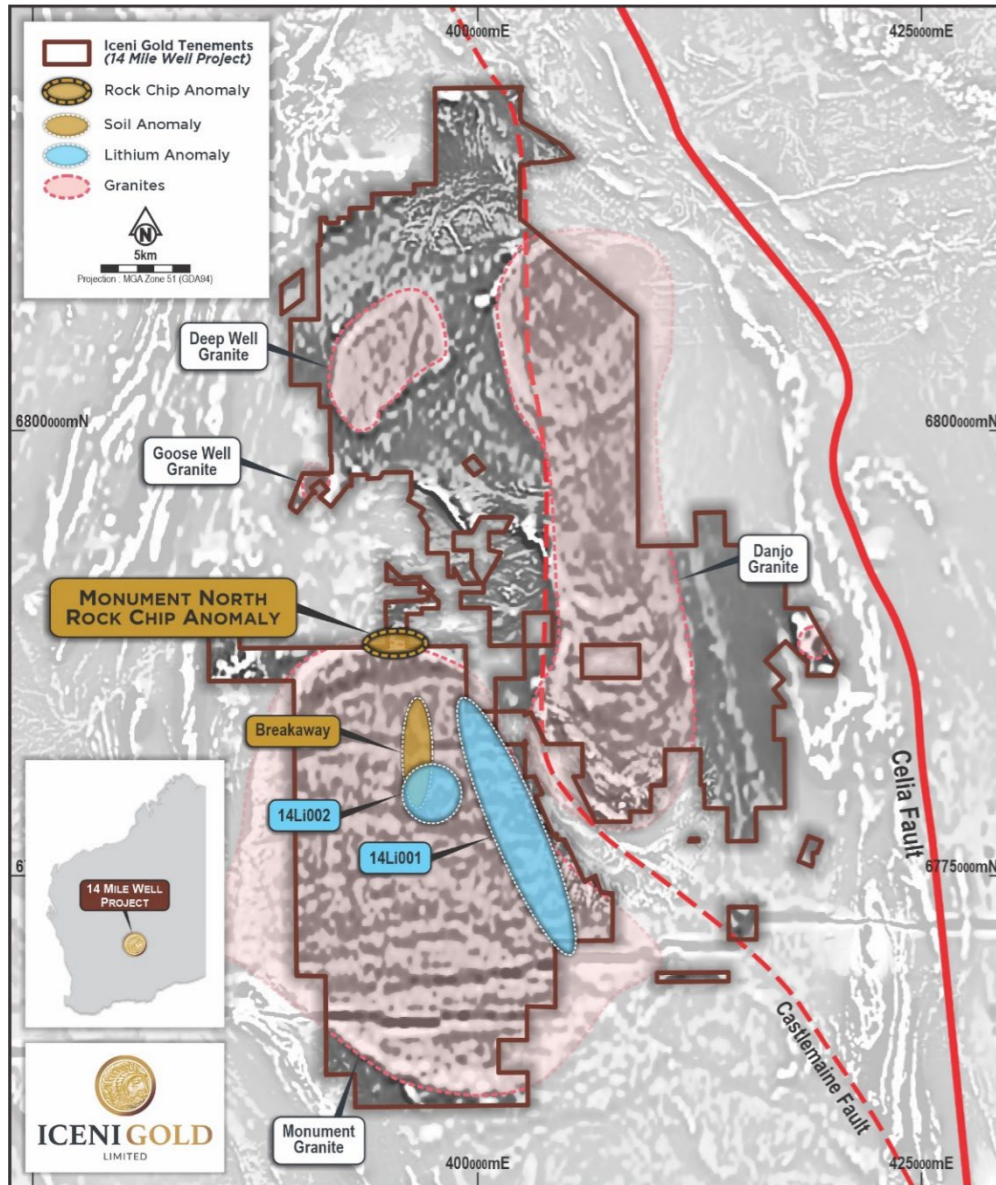
**1.5km Long Nickel (Platinum, Palladium)**

**Bell Bird**

**4.5km Long Nickel (Platinum, Chrome)**



# Monument: Gold & Lithium Targets



Recently granted ~245km<sup>2</sup> of new tenements adjoining 14 Mile Well

- Reconnaissance fieldwork has recently identified **2 new gold** targets and **2 new lithium** targets.
- **Monument North:** Significant gold anomalism has been identified over a strike length of **500m** with wide zones of shearing.

Results: 57.6 g/t, 41.6 g/t, 3.44 g/t & 2.44 g/t Gold

- **Lithium Anomaly 14Li001:** 10km long
- **Lithium Anomaly 14Li002:** 3km long
- Targets have been defined by multi-element anomalous soils and rock chip assays.



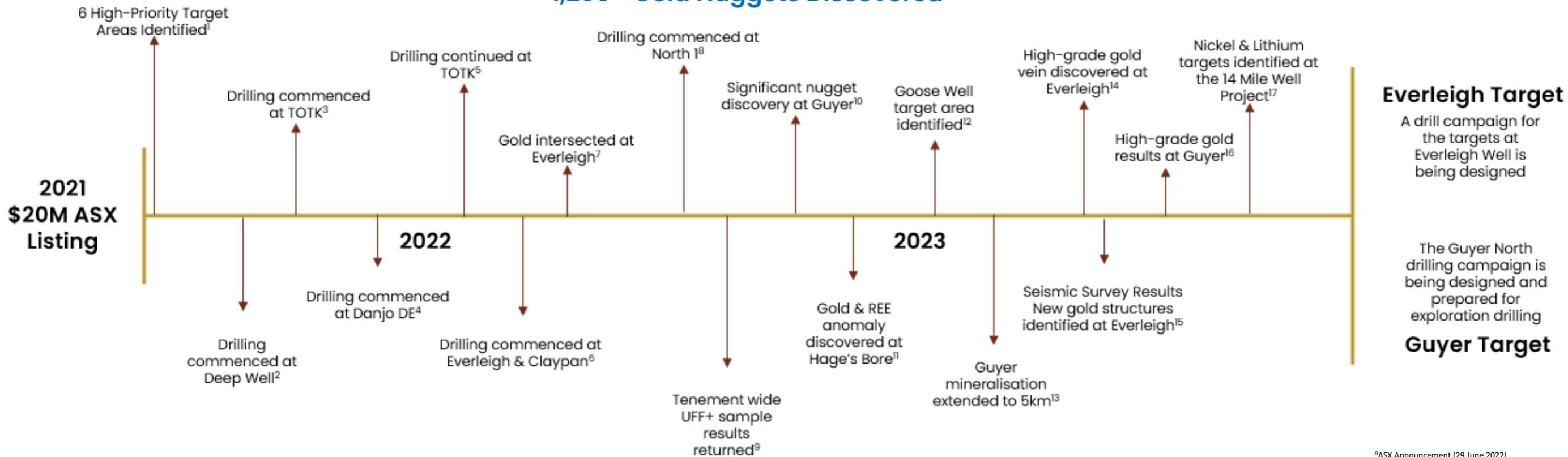
# Progress Since IPO - April 2021

17,000m Diamond Drilling | 42,300m AC Drilling

11,000 UFF+ Samples | 8,000 Rock Chips

12 New Soil Anomalies for Drill Testing

1,200+ Gold Nuggets Discovered



<sup>1</sup>Prospectus (12 April 2021)  
<sup>2</sup>ASX Announcement (27 May 2021)  
<sup>3</sup>ASX Announcement (2 August 2021)  
<sup>4</sup>ASX Announcement (27 August 2021)  
<sup>5</sup>ASX Announcement (13 January 2022)  
<sup>6</sup>ASX Announcement (17 Feb & 17 March 2022)  
<sup>7</sup>ASX Announcement (21 April 2022)  
<sup>8</sup>ASX Announcement (15 June 2022)  
<sup>9</sup>ASX Announcement (29 June 2022)  
<sup>10</sup>ASX Announcement (21 November 2022)  
<sup>11</sup>ASX Announcement (21 December 2022)  
<sup>12</sup>ASX Announcement (12 January 2023)  
<sup>13</sup>ASX Announcement (9 March 2023)  
<sup>14</sup>ASX Announcement (16 June 2023)  
<sup>15</sup>ASX Announcement (17 April 2023)  
<sup>16</sup>ASX Announcement (19 June 2023)  
<sup>17</sup>ASX Announcement (23 June 2023)



# Next Steps

## Plan to drill 15,000m over next 6 months

**Guyer North Target** – RC drill program.

**Everleigh Well Target** – RC drill program.

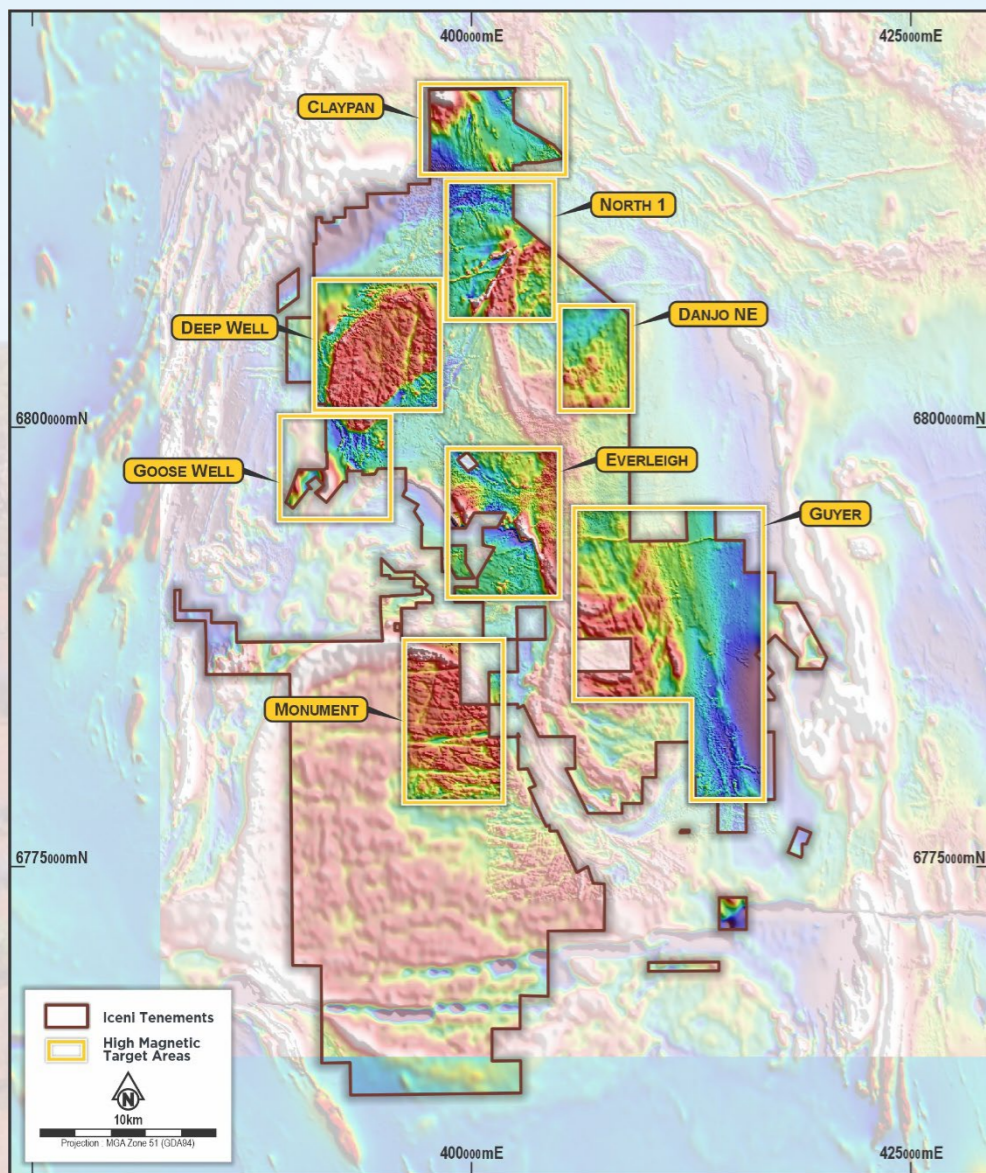
**Breakaway** – AC drill program.

**Monument Area: mapping and rock chip sampling**

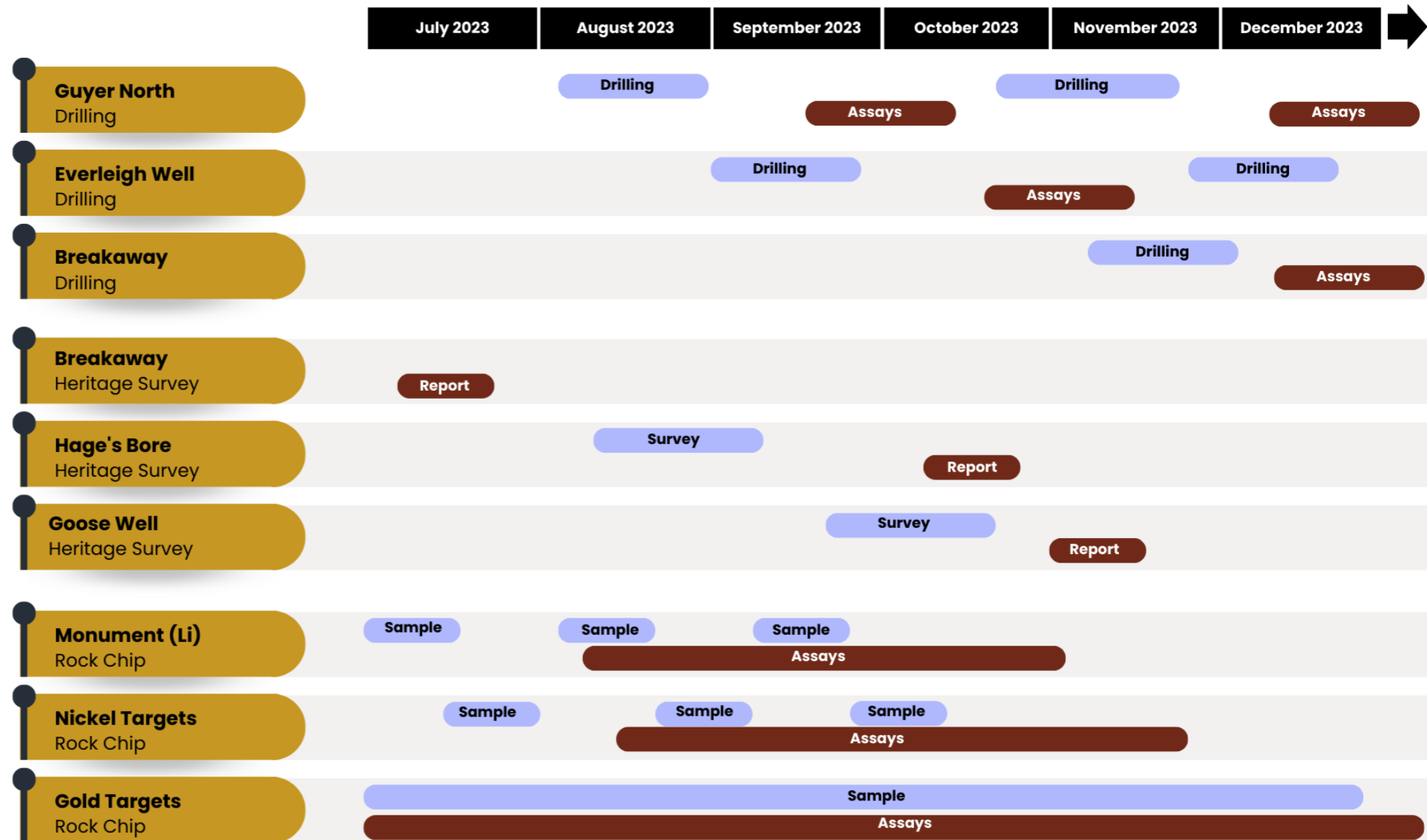
- **Gold** – 500m long high-grade shear zone.
- **Lithium** – 10km long anomaly and pegmatite survey.

**Goose Well & Hages Bore Syenites** – Heritage surveys for drilling.

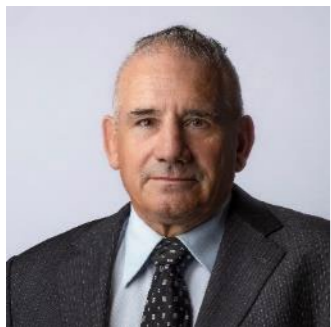
**Nickel Targets** – Field survey & rock chip sampling.



# Workflow Q1-Q2 2023



# Company Snapshot



**Brian Rodan**  
Executive Chairman

Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM) with 45 years of contract mining experience globally.



**Dave Nixon**  
Technical Director

BSc Hons Applied Geology with 25 years' experience in orogenic, lode gold, VMS, porphyry, epithermal & skarn deposits. Discovery of + 8m oz Au in Australia, North America, South America & Papua New Guinea.



**Hayley McNamara**  
Non-Executive Director

Corporate lawyer with 20 years' experience in all legal aspects in connection with mining, acquisition, development, due diligence, financing, compliance, and regulatory advice.



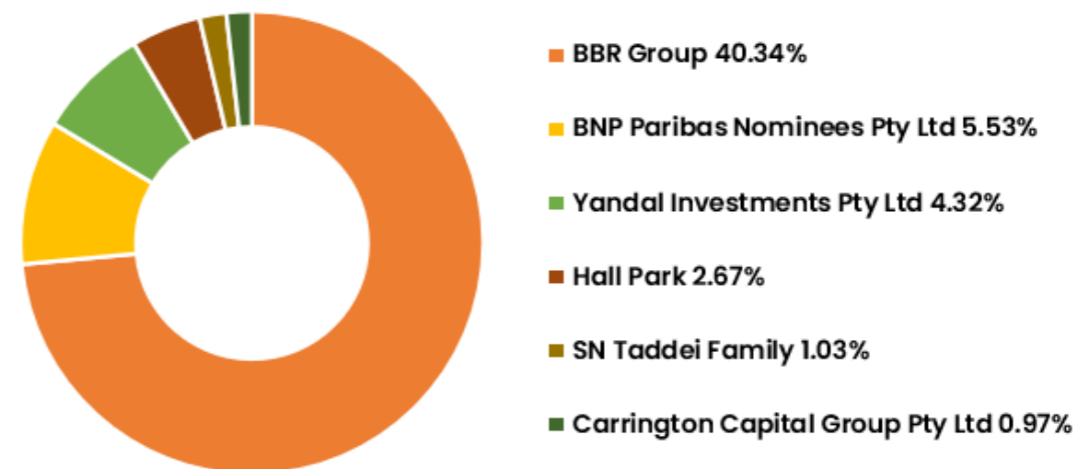
**Keith Murray**  
Non-Executive Director

Chartered accountant with 40 years' experience at General Manager level in audit, accounting, tax, finance, treasury and corporate governance.

## Capital Structure

ASX Code	ICL
Share Price	12 cents
Shares on Issue	208,571,428
Options/Performance Rights	19,706,857
Market Capitalisation	\$25m

## Major Shareholders







**ICENI GOLD**  
LIMITED

**Thank you**

**Brian Rodan** | Executive Chairman  
**David Nixon** | Technical Director

Level 2, 41 Ord Street  
West Perth, Western Australia  
T: +61 8 6458 4200  
E: [admin@icenigold.com.au](mailto:admin@icenigold.com.au)

[www.icenigold.com.au](http://www.icenigold.com.au)

