



## Announcement Summary

**Entity name**

ICENI GOLD LIMITED

**Date of this announcement**

Monday April 22, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted options exercisable at \$0.05 each expiring 4 years from the date of issue.	500,000	22/04/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.075 each expiring 4 years from the date of issue.	1,000,000	22/04/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.10 each expiring 4 years from the date of issue.	2,000,000	22/04/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.20 each expiring 4 years from the date of issue.	4,000,000	22/04/2024
New class - code to be confirmed	Class A Performance Rights	1,000,000	22/04/2024
New class - code to be confirmed	Class B Performance Rights	1,500,000	22/04/2024
New class - code to be confirmed	Class C Performance Rights	3,000,000	22/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ICENI GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

639626949

**1.3 ASX issuer code**

ICL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
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18-Apr-2024 19:00

New - Proposed issue of securities - ICL

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

22/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights

#### Issue details

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**Number of +securities**

5,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Not applicable. Incentive securities. Refer to announcement dated 18 April 2024.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

22/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unquoted options.



Issue details

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**Number of +securities**

7,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Not applicable. Incentive securities. Refer to announcement dated 18 April 2024.

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Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.05 each expiring 4 years from the date of issue.

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to announcement dated 18 April 2024.

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

22/4/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ICL : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.075 each expiring 4 years from the date of issue.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.07500000

**Expiry date**

22/4/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ICL : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

1,000,000

**ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement dated 18 April 2024.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	22/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.20 each expiring 4 years from the date of issue.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement dated 18 April 2024.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	22/4/2028



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ICL : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

4,000,000

**ASX +security code**

**+Security description**

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,000,000

**ASX +security code**

**+Security description**

**+Security type**

Other

**ISIN code**



**Date the +securities the subject of this notification were issued**

22/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to announcement dated 18 April 2024.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,500,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class C Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to announcement dated 18 April 2024.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

3,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICL : ORDINARY FULLY PAID	246,561,052

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICLAJ : OPTION EXPIRING 29-DEC-2025 EX \$0.105	17,892,838
New class - code to be confirmed : Unquoted options exercisable at \$0.05 each expiring 4 years from the date of issue.	500,000
New class - code to be confirmed : Unquoted options exercisable at \$0.075 each expiring 4 years from the date of issue.	1,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.10 each expiring 4 years from the date of issue.	2,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.20 each expiring 4 years from the date of issue.	4,000,000
New class - code to be confirmed : Class A Performance Rights	1,000,000
New class - code to be confirmed : Class B Performance Rights	1,500,000
New class - code to be confirmed : Class C Performance Rights	3,000,000