

**ASX ANNOUNCEMENT**

**3 February 2022**

**Expiry of Escrow Restrictions**

Iceni Gold Limited (the **Company**) advises that 2,166,435 fully paid ordinary shares which are currently classified as ASX restricted securities will cease to be escrowed on the date set out below. These securities have been held in escrow for 12 months from the date of issue.

<b>Security Description</b>	<b>Number</b>	<b>Escrow Expiry Date</b>
Fully Paid Ordinary	2,166,435	10 February 2022

The Company will apply for the quotation of these shares within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

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