

Mining News Select Conference

18 September 2023



ICENI GOLD
LIMITED

14 Mile Well Project

ASX: ICL



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Competent Person Statement

The information contained in this presentation has been previously reported by the Company: Iceni hits spectacular high-grade vein at Everleigh in ASX release dated 8 June 2023, Annual general meeting update in ASX release dated 7 October 2022, Gold nugget anomaly extends to 5kms in ASX release dated 9 March 2023, Drill results extend gold mineralisation at Guyer in ASX release dated 19 January 2023, New high-grade gold results at Guyer target area in ASX release dated 22 May 2023, Guyer North delivers more gold in ASX release dated 19 June 2023, Investor presentation – Noosa mining conference in ASX release dated 20 July 2023, Exceptional high-grade gold assays indicate potential buried intrusion at Everleigh in ASX release dated 13 July 2023, 5km Long gold soil anomaly in ASX release dated 1 October 2021, Nickel and lithium targets identified at 14 Mile Well in ASX release dated 23 June 2023. The Company confirms that it is not aware of any new information or data that would materially affect the previously reported information.



Key Highlights

25,000m Drilling Over Next 6 Months



Strategic Tenement Package

- 900km² land holding
- Eastern Goldfields contains 17 world class deposits +100t Au
- Located in the middle of gold M&A hotspot (GMD, SBM, DCN, KIN)
- 3 nickel mines in close proximity



Highly Prospective

- Exceptional high-grade gold rock chip assays incl. > 18,000g/t Au
- +1,200 gold nuggets discovered
- >12 targets identified across 14 Mile Well
- Strong lithium & critical minerals potential



Strong Management Team

- New Managing Director
- World class discovery track record
- Strong Director support for recent capital raising

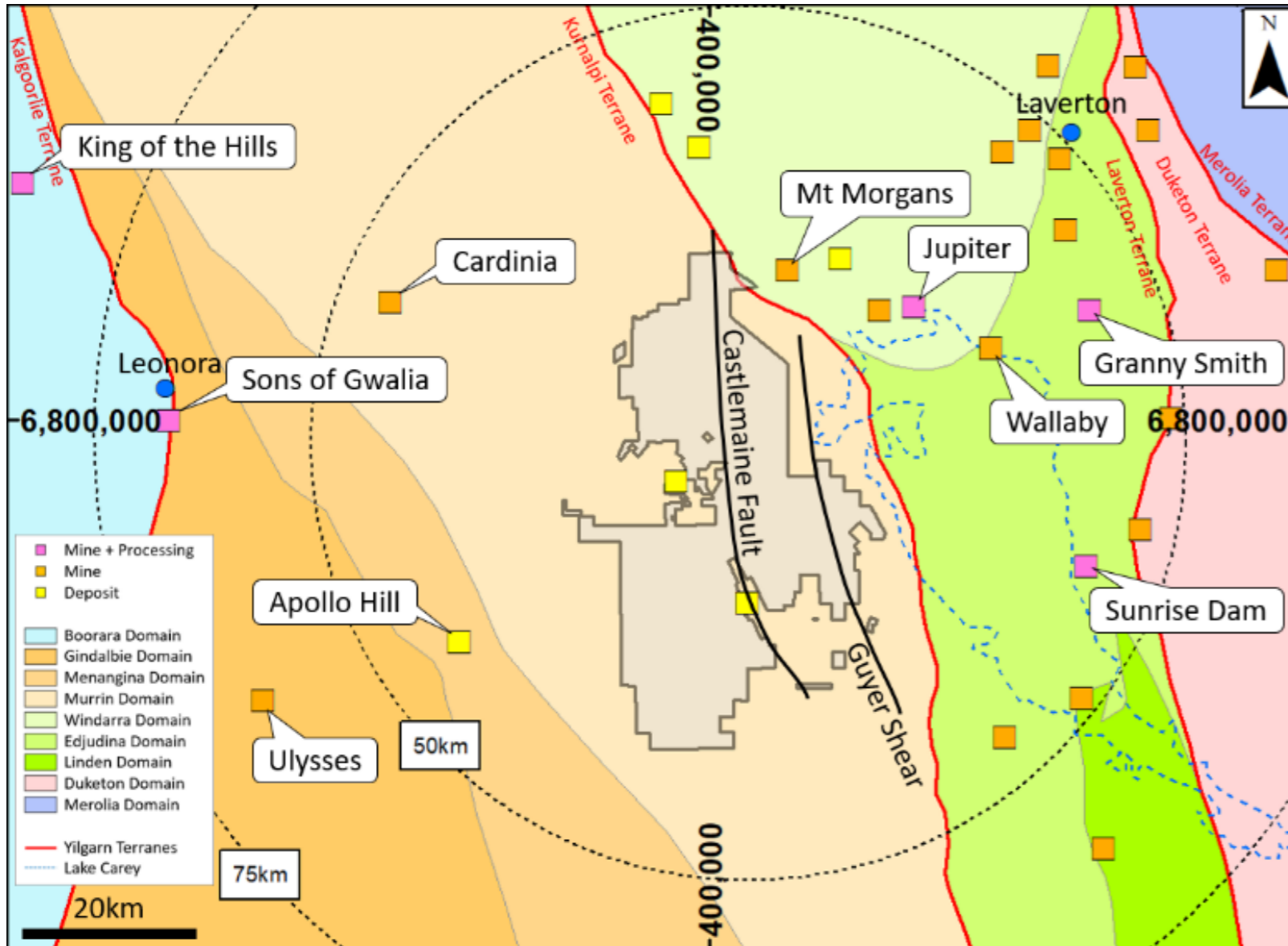


Multiple Exploration Catalysts

- Ongoing gold, lithium & nickel target generation in partnership with SensOre
- Stage 3 – RC Drilling 25,000m planned drilling over next 6 months
- Strong news flow from critical minerals exploration



Single Tenement Package of ~900km²



194 tenements consolidated into a single tenement package.

50km from Laverton - located on the west side of Lake Carey.

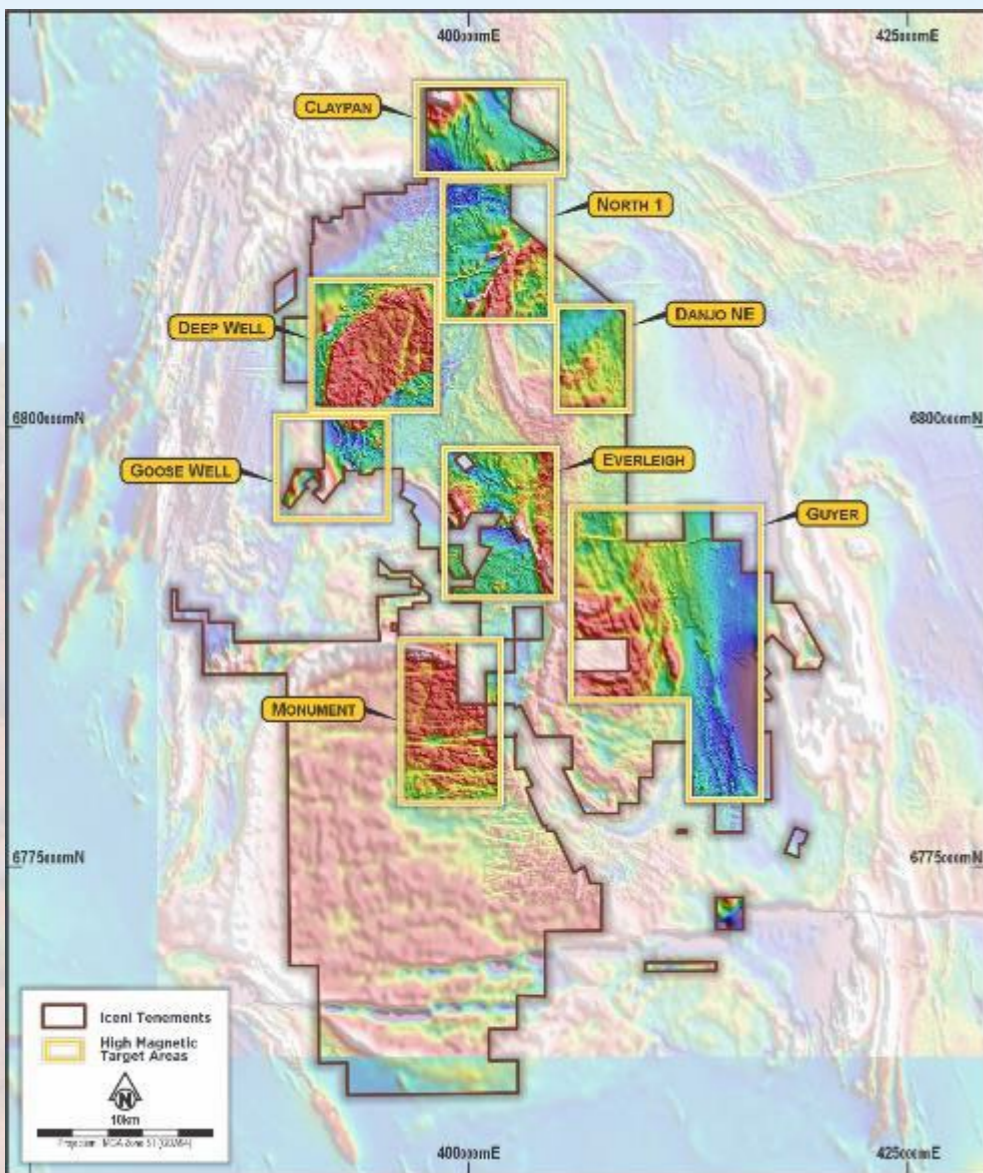
Work done to date:

- 17,000m DD
- 43,000m AC
- 15,000 UFF+ samples
- 8,000 Rock Chips
- 1,200+ Nuggets Discovered
- 31.5 line kms of Seismic Lines

Historic exploration drilled to ~30m avg depth.



Capital Raise Completed & Next Steps



New Managing Director & \$2.5M Raised

Phase 3 RC drilling over priority targets with a plan to drill 25,000m over next 6 months

RC Drill Program: Guyer North, Everleigh Well, Breakaway & Claypan
Monument Area: mapping and rock chip sampling

- **Gold** - 500m long high-grade shear zone.
- **Lithium** - 10km long anomaly and pegmatite survey.

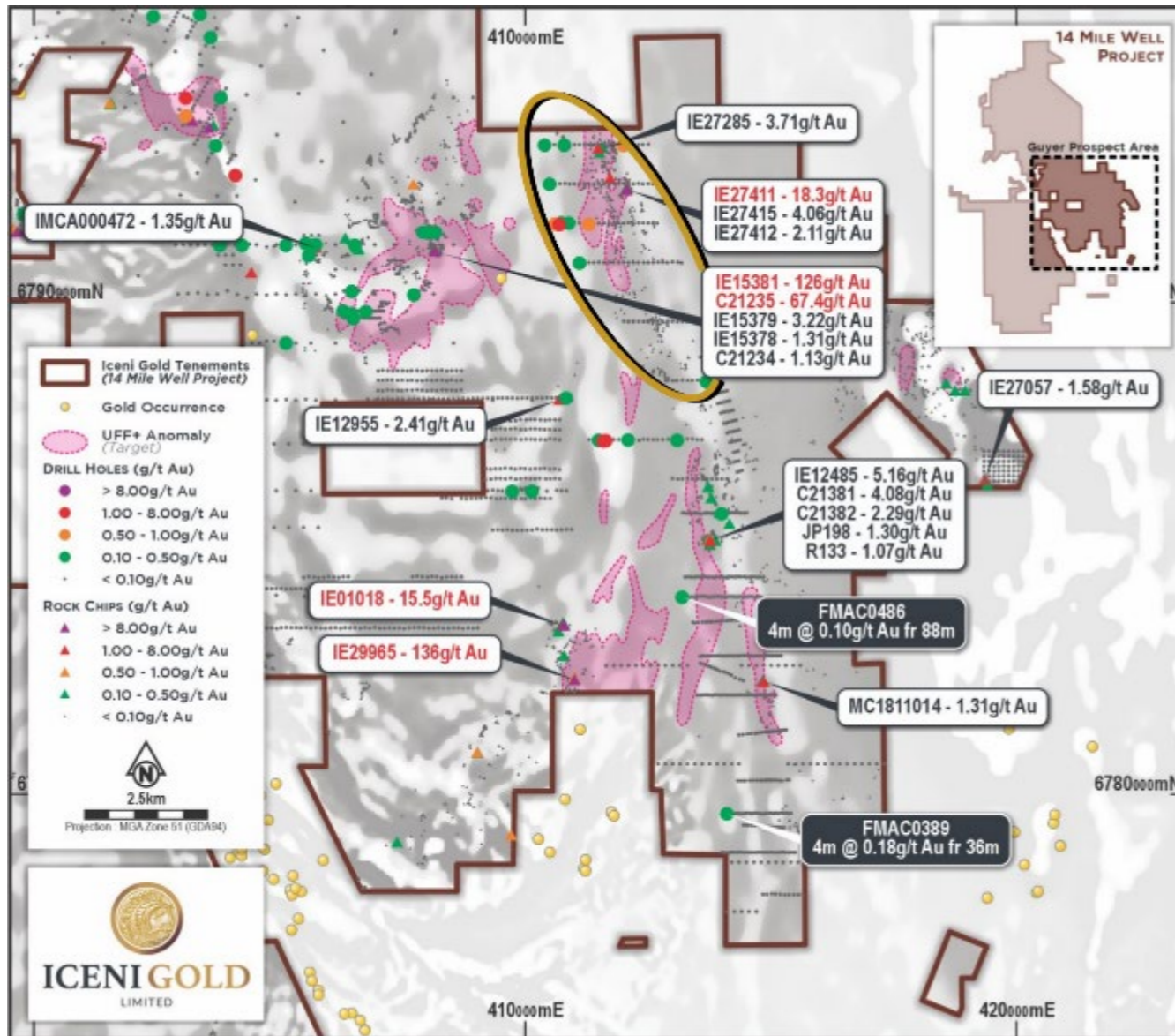
Goose Well & Hages Bore Syenites: Drilling planned.

Nickel Targets: Rock chip sampling & drilling planned.

Lithium Targets: Rock chip sampling & drilling planned.

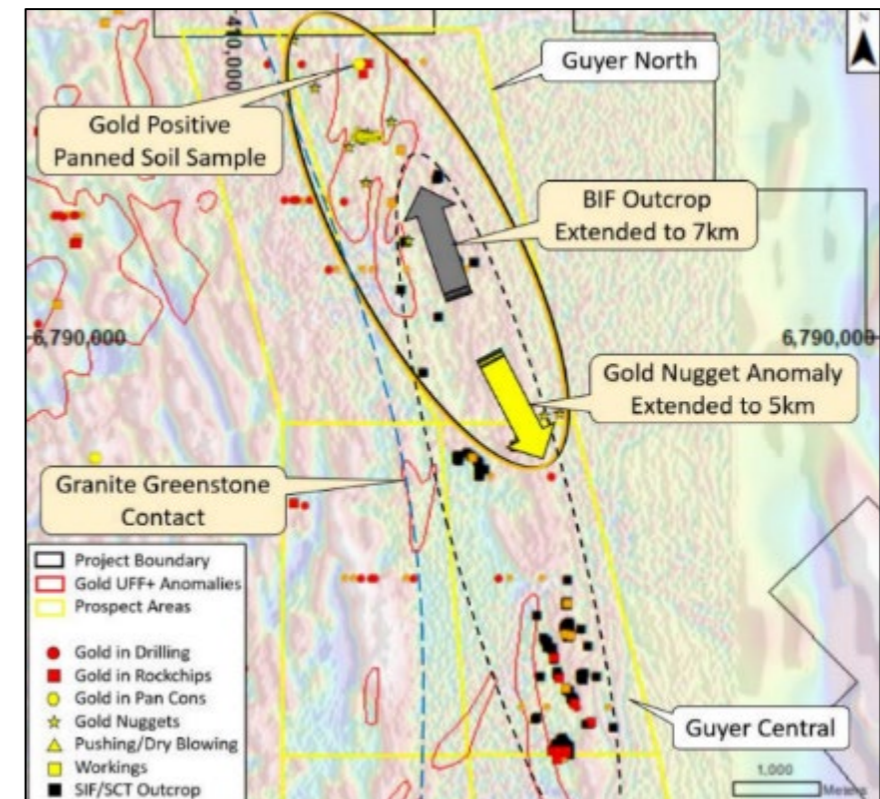


Guyer North ~3,000m Phase 3 RC Drilling

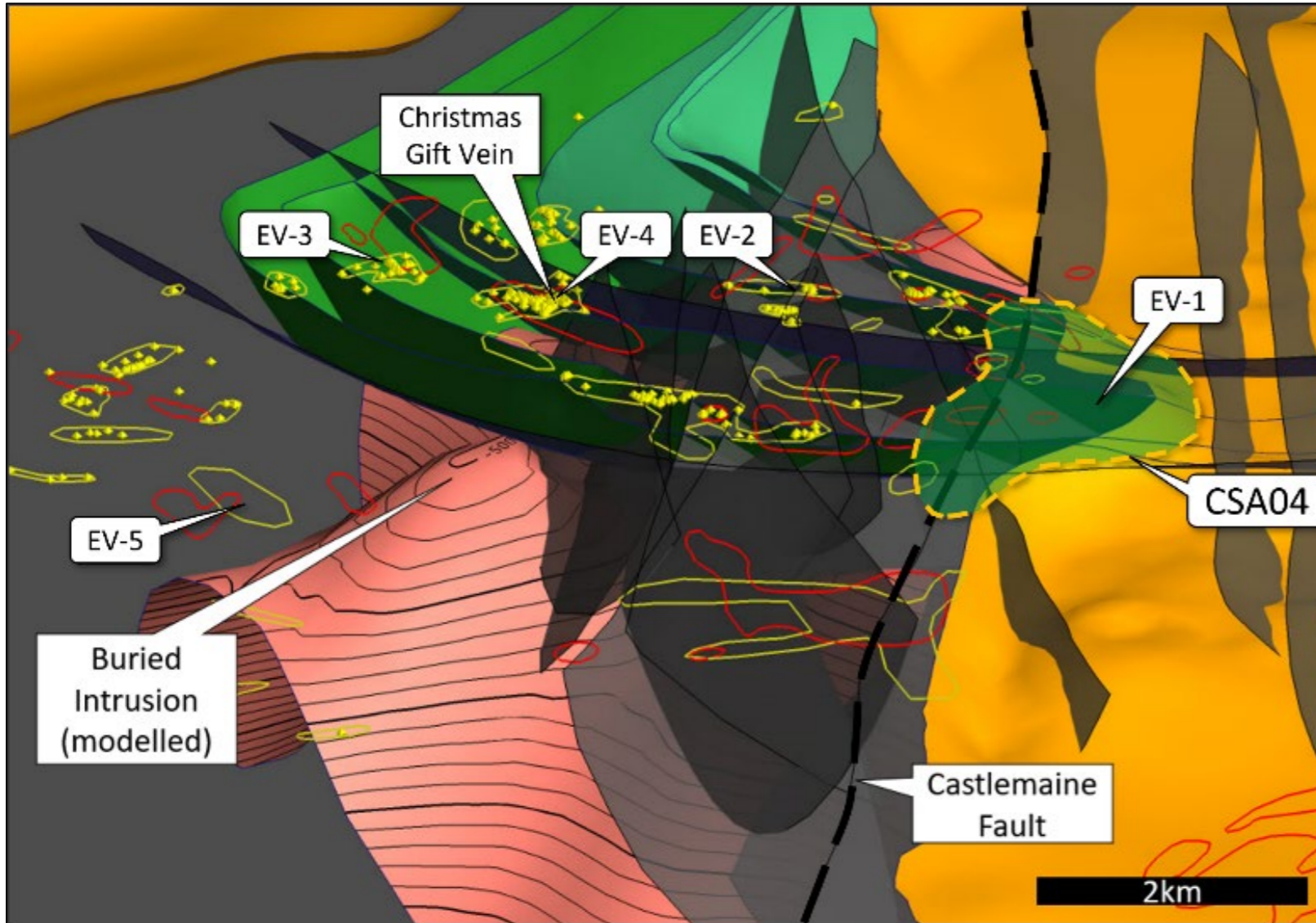


15km Guyer Shear - North, Central, South

- First pass ~3,000m RC drilling planned
- Mineralised outcrop identified
- Drilling to commence mid October

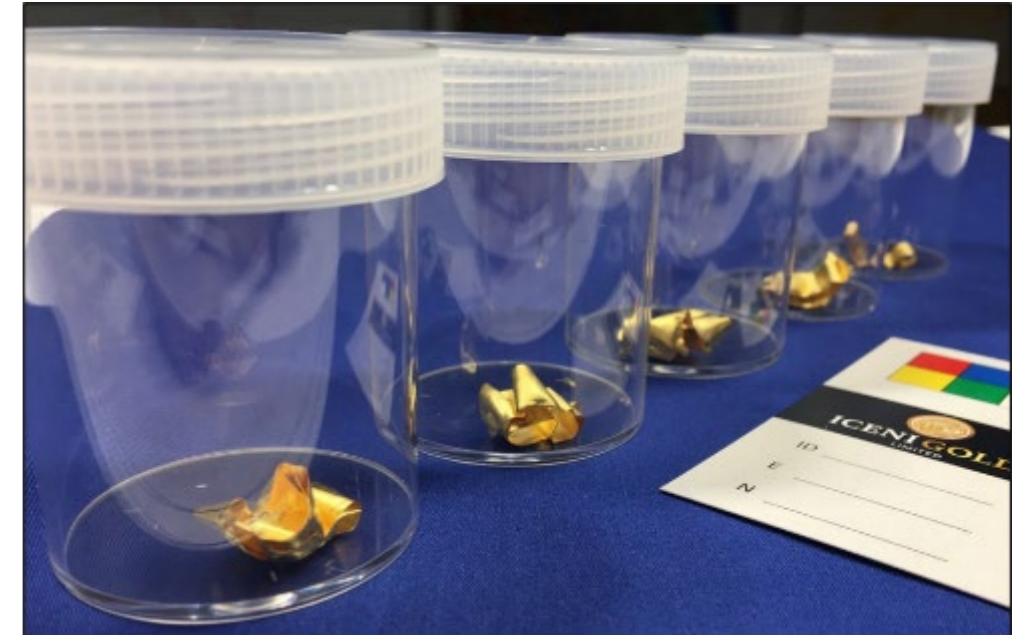


Everleigh Well ~4,000m Phase 3 RC Drilling

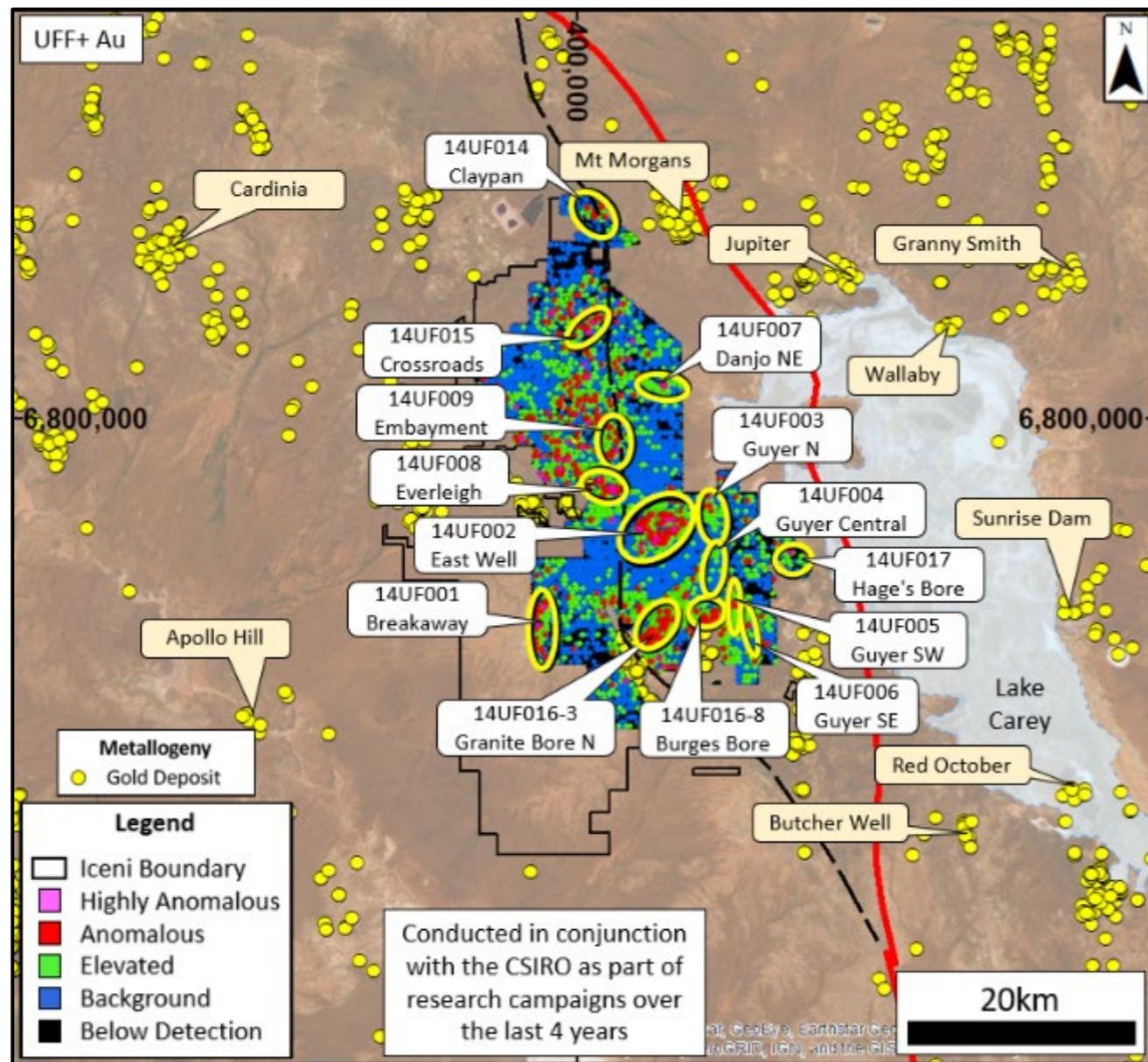


Exceptional **high-grade** rock chip assays over the Everleigh Well target:

- 18,207 g/t Au
- 18,179 g/t Au
- 16,776 g/t Au
- 16,659 g/t Au
- 14,780 g/t Au
- 859 g/t Au
- 475 g/t Au
- 98.3 g/t Au
- 22.5 g/t Au
- 20.1 g/t Au



Drill Testing 12 New UFF Soil Targets



12 new soil anomalies identified since IPO, to be drilled.

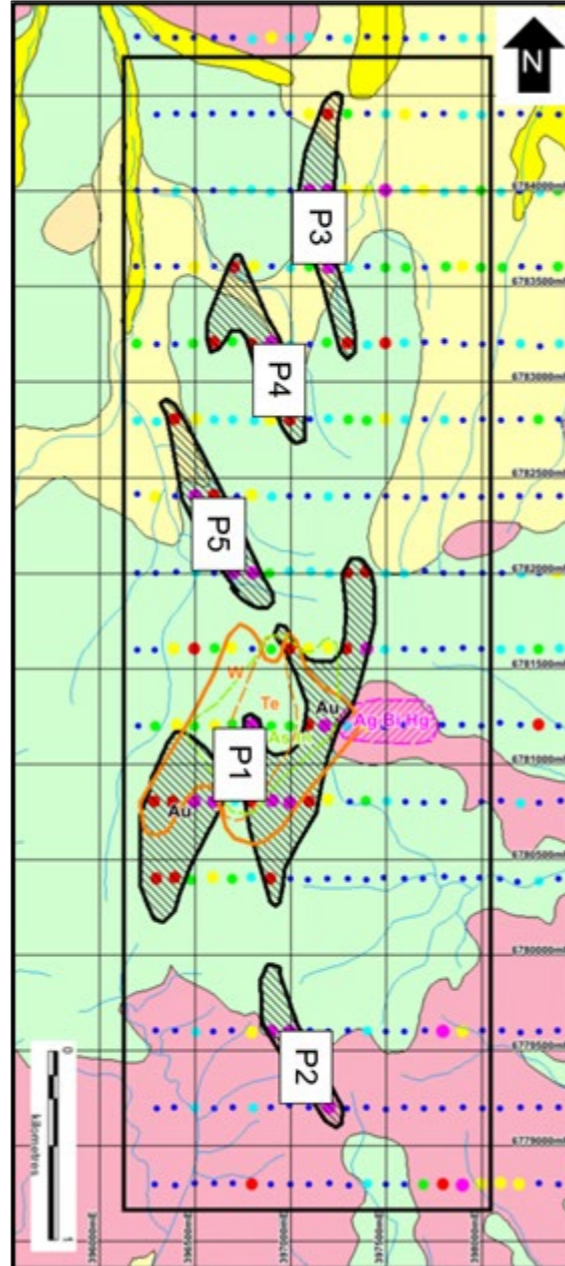
- 6 x large Gold anomalies
- 4 x large Palladium, Platinum & Nickel anomalies
- 2 x large rock chip/UFF+ lithium anomalies.

Gold Anomalies

- **Everleigh Well:** 5km Long Gold Anomaly
- **Crossroads:** 2.5km Long Gold Anomaly
- **East Well:** 5km Long Gold Anomaly
- **Breakaway Well:** 5km Long Gold Anomaly
- **Burge's Bore:** 1.5km Gold Anomaly
- **Granite Bore North:** 2km Gold Anomaly



Breakaway Well ~2,500m Phase 3 RC Drilling

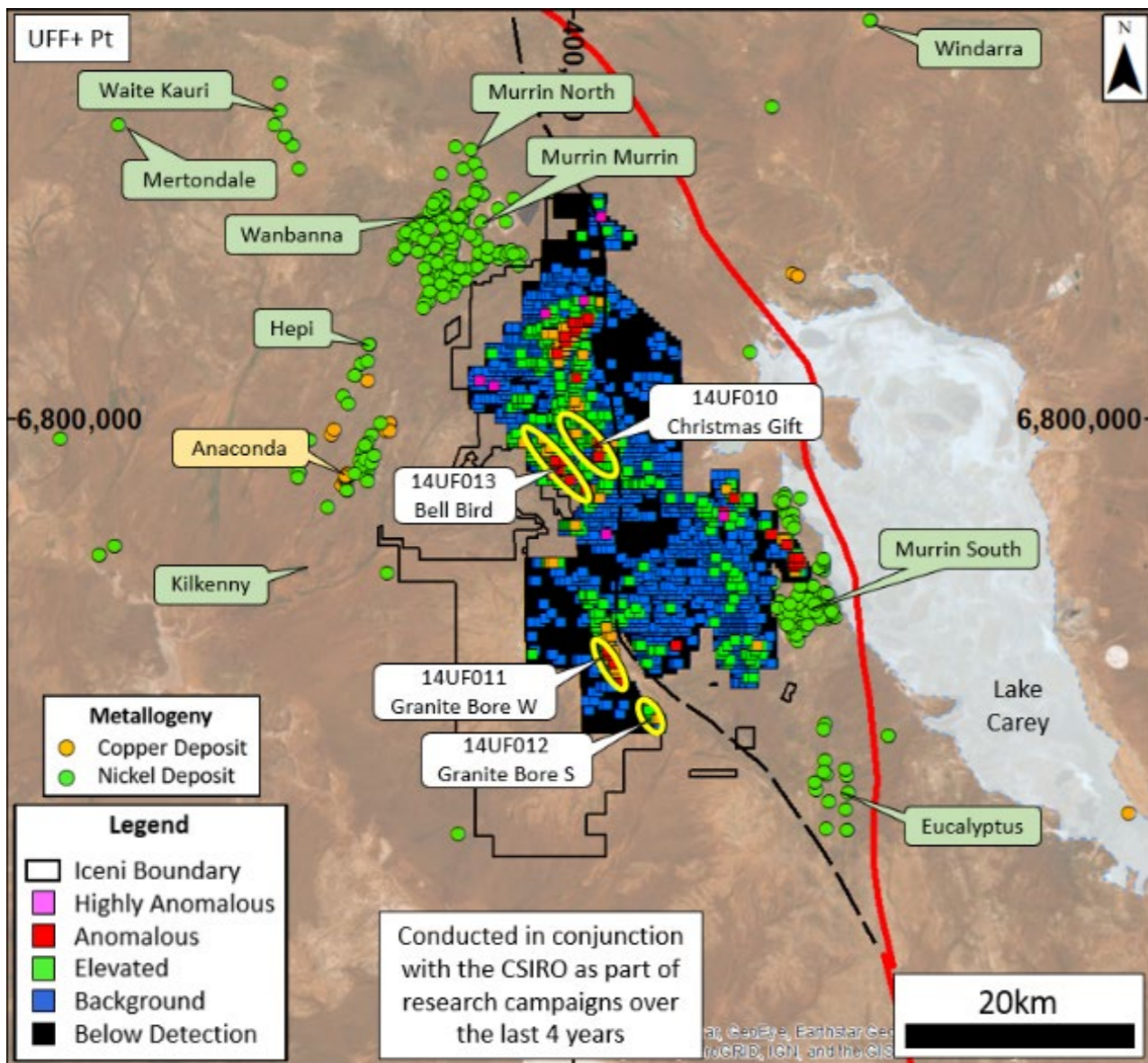


Drilling to commence October 2023

- **5km Gold Soil Anomaly**
- **5km by 2km long coincident gold and multielement soil anomaly.**
- **Drill pad construction underway**



4 New Nickel Palladium Platinum Soil Anomalies



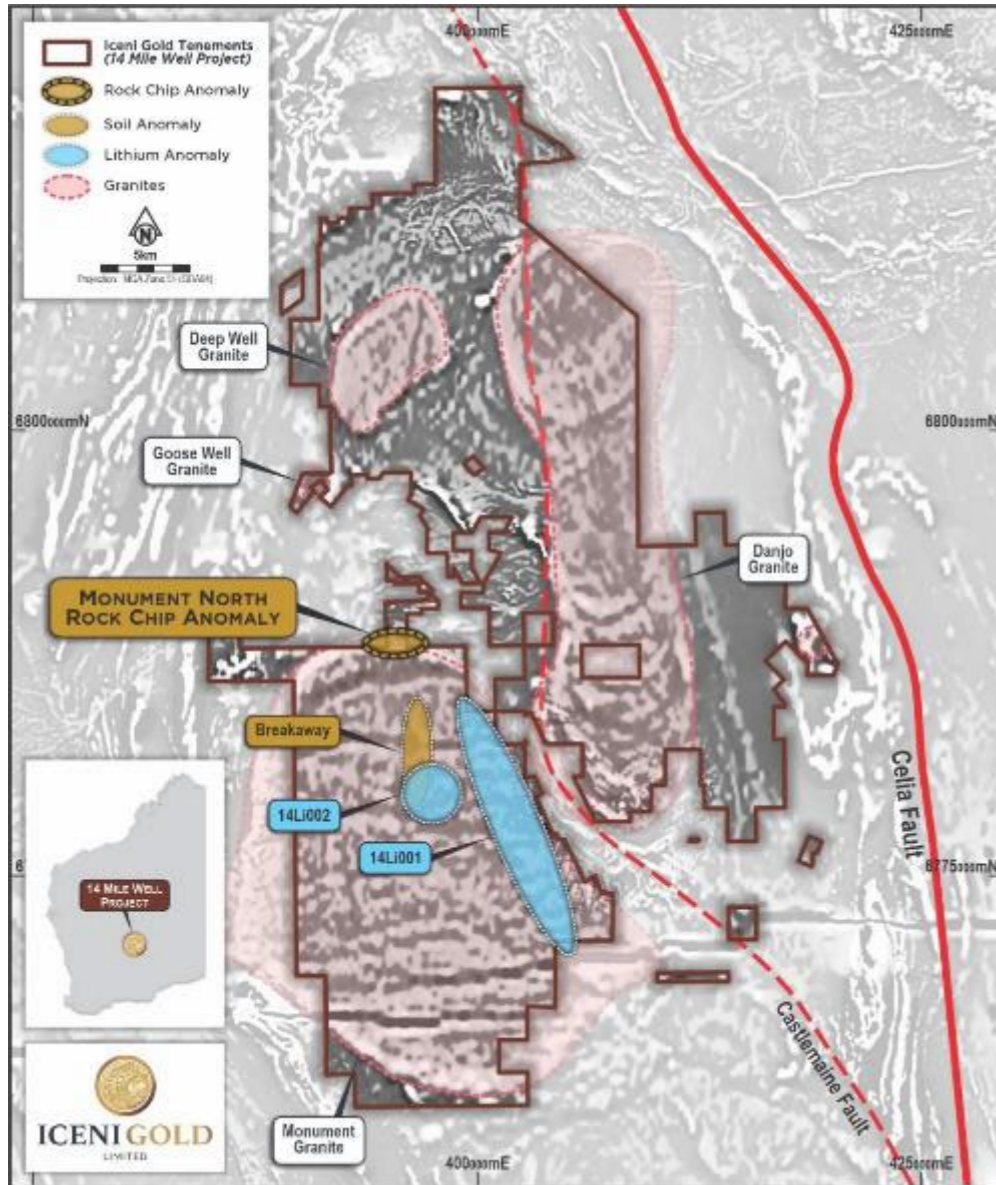
3 Nickel Mines within a 50km Radius

4 Targets to be Drilled

- **Christmas Gift:** 2.5km Long Nickel (Platinum, Chrome)
- **Granite Bore West:** 4km Long Nickel (Platinum, Chrome)
- **Granite Bore South:** 1.5km Long Nickel (Platinum, Palladium)
- **Bell Bird:** 4.5km Long Nickel (Platinum, Chrome)



Monument Gold & Lithium Targets

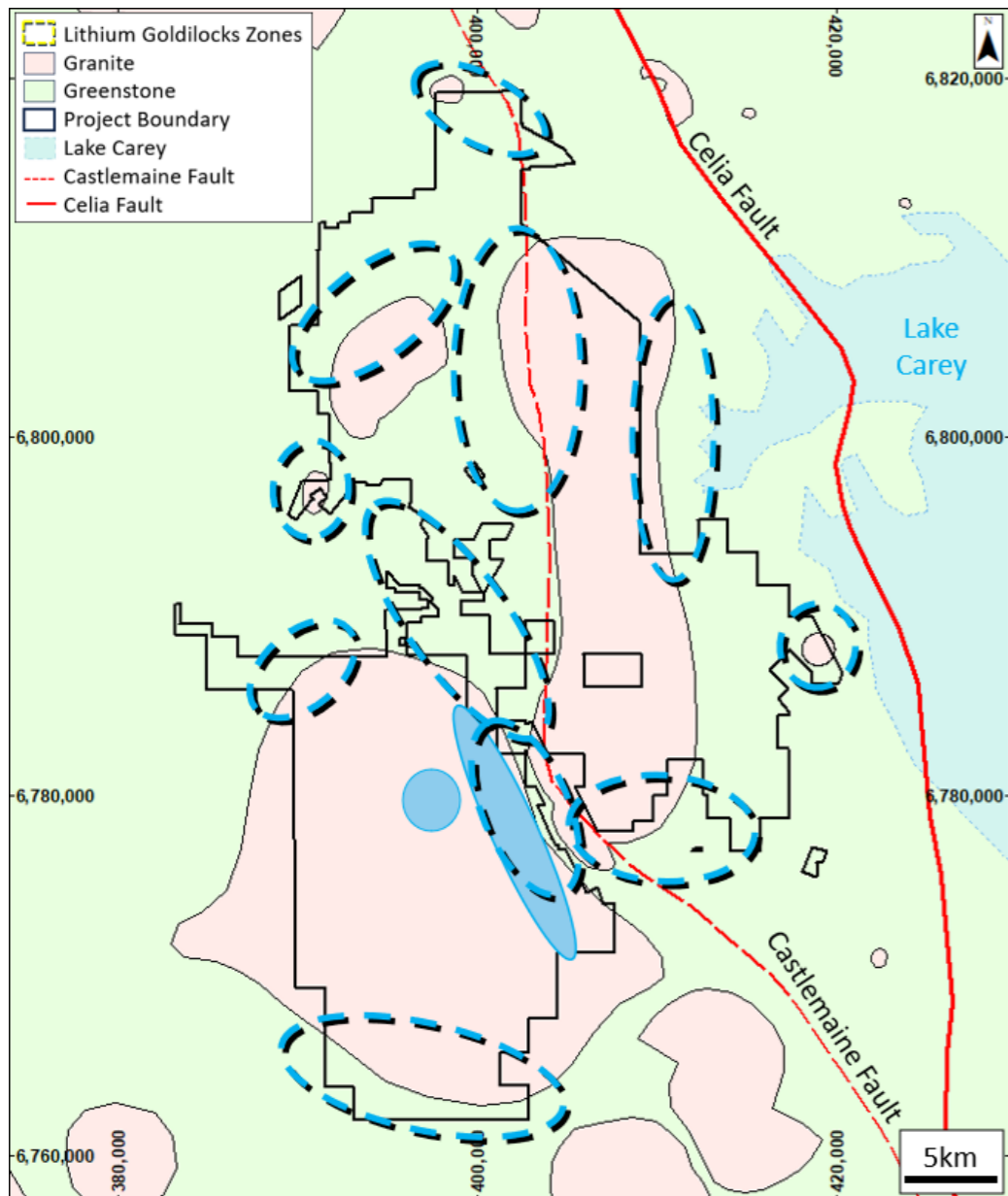


- **Monument North:** Reconnaissance fieldwork has recently identified **2 new gold** and **2 new lithium** targets.
- Significant gold anomalism has been identified over a strike length of **500m** with wide zones of shearing.
 - **Results: 57.6 g/t, 41.6 g/t, 3.44 g/t & 2.44 g/t Gold**
- **Lithium Anomaly 14Li001 10km** long & **Lithium Anomaly 14Li002 3km** long*
- Targets have been defined by multi-element anomalous soils and rock chip assays.
- Stage 3 RC drilling planned for late 2023

*ASX Announcement Released 23 June 2023



Potential Lithium Goldilocks Zones at 14 Mile Well

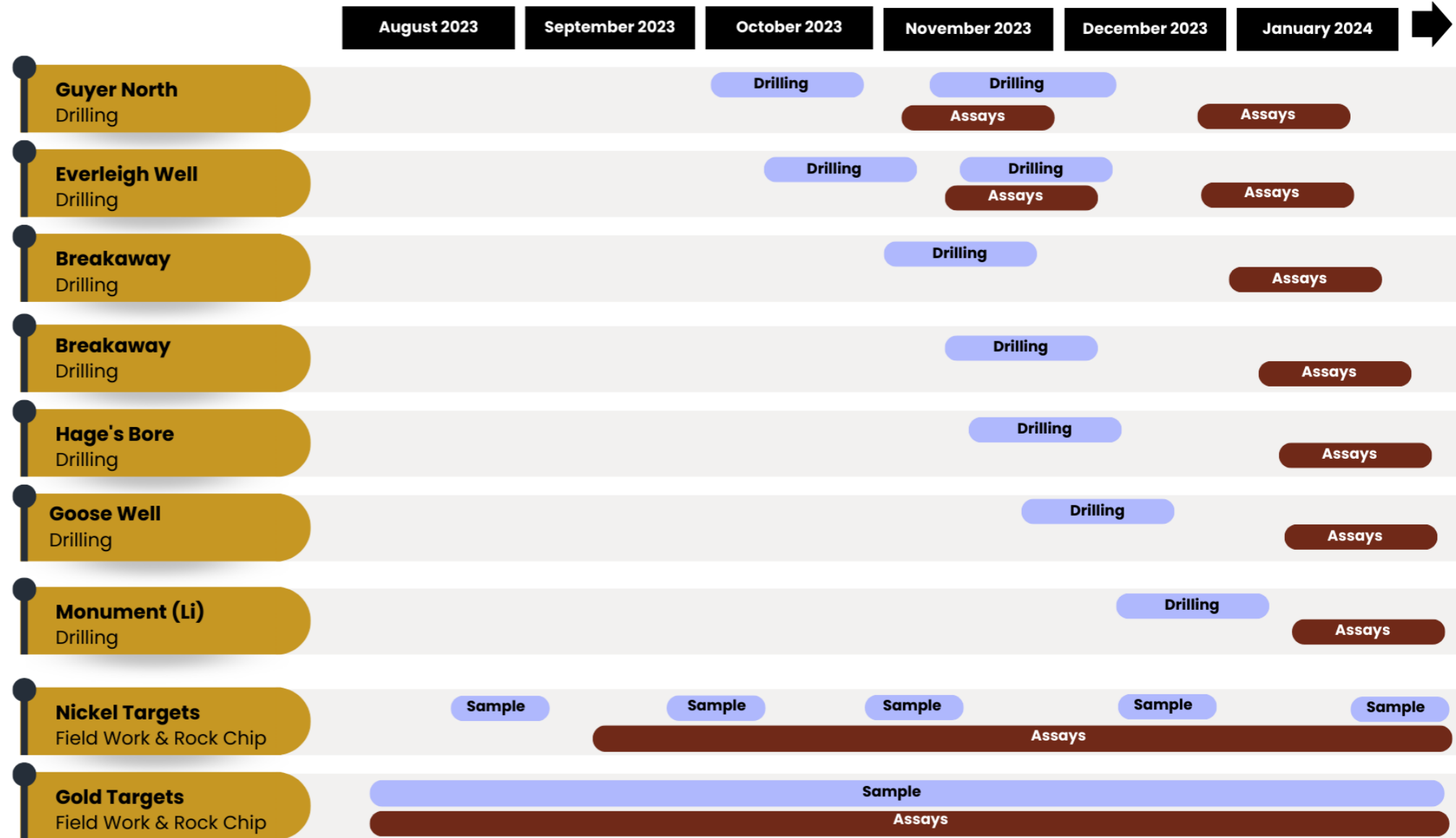


- Identified lithium potential source granites
- **Multiple goldilocks zones** discovered across tenement package
- Two standout lithium anomalies* **10km long & 3km long**
- Field team ground proofing lithium anomalies underneath cover

*ASX Announcement Released 23 June 2023



Exploration Program

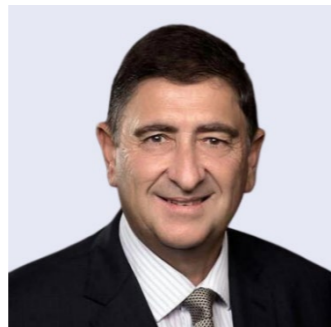


Company Snapshot



Brian Rodan
Executive Chairman

Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM) with 45 years of contract mining experience globally.



George Karageorge
Managing Director

Founding Geologist & first employee of Pilbara Minerals & part of the PLS team delivering the first lithium concentrate for Pilgangoora in 2018. Executive Company Director of several ASX listed and TSX listed companies with experience in taking projects from exploration through to production.



Hayley McNamara
Non-Executive Director

Corporate lawyer with 20 years' experience in all legal aspects in connection with mining, acquisition, development, due diligence, financing, compliance, and regulatory advice.



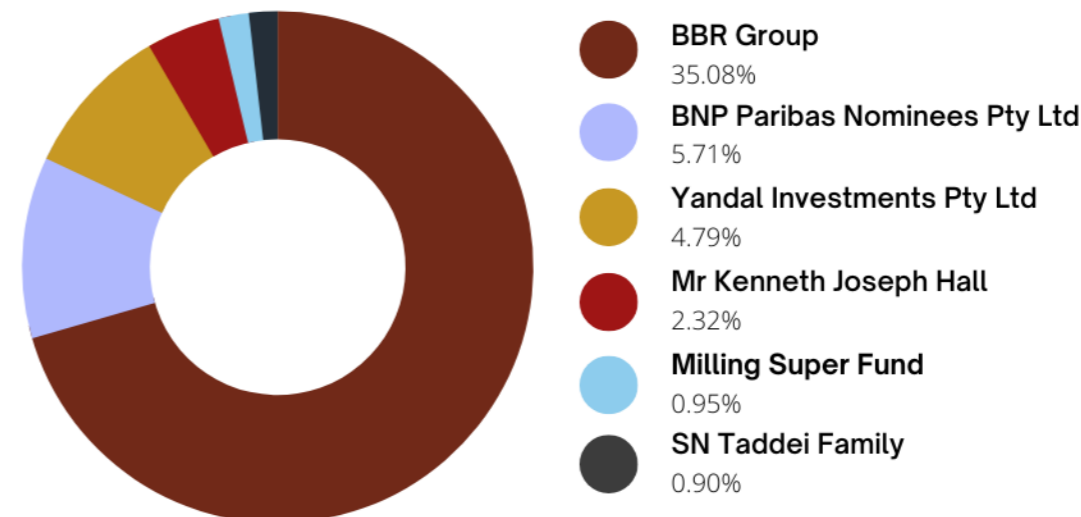
Keith Murray
Non-Executive Director

Chartered accountant with 40 years' experience at General Manager level in audit, accounting, tax, finance, treasury and corporate governance.

Capital Structure

ASX Code	ICL
Share Price	9 cents
Shares on Issue	239,857,142
Options/Performance Rights	19,706,857
Market Capitalisation	~\$20m

Major Shareholders





ICENI GOLD
LIMITED

Thank you

Brian Rodan | Executive Chairman
George Karageorge | Managing Director

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