



Announcement Summary

Entity name

ICENI GOLD LIMITED

Date of this announcement

Thursday December 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.15 each on or before 31 December 2025	19,218,819	19/12/2024
New class - code to be confirmed	Unquoted options exercisable at \$0.20 each on or before 31 December 2026	13,847,016	19/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICENI GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

639626949

1.3 ASX issuer code

ICL

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Dec-2024 10:34	New - Proposed issue of securities - ICL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

19,218,819

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.15 each on or before 31 December 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02896293-6A1244320>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

31/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

19,218,819

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.20 each on or before 31 December 2026



+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02896293-6A1244320>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,847,016



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICLO : OPTION EXPIRING 29-DEC-2025	35,992,828
ICL : ORDINARY FULLY PAID	277,404,817

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICLAP : OPTION EXPIRING 29-NOV-2026 EX \$0.105	6,500,000
ICLAK : OPTION EXPIRING 22-APR-2028 EX \$0.05	500,000
ICLAL : OPTION EXPIRING 22-APR-2028 EX \$0.075	1,000,000
ICLAM : OPTION EXPIRING 22-APR-2028 EX \$0.10	2,000,000
ICLAN : OPTION EXPIRING 22-APR-2028 EX \$0.20	4,000,000
ICLAO : PERFORMANCE RIGHTS	5,500,000
New class - code to be confirmed : Unquoted options exercisable at \$0.15 each on or before 31 December 2025	19,218,819
New class - code to be confirmed : Unquoted options exercisable at \$0.20 each on or before 31 December 2026	13,847,016