

ASX ANNOUNCEMENT

26 February 2025

Results of General Meeting

Iceni Gold Limited (the **Company**) wishes to advise the results of the general meeting of shareholders held today. All resolutions were passed by poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

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Disclosure of Proxy Votes

Iceni Gold Limited

General Meeting

Wednesday, 26 February 2025

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF SUBSCRIPTION SECURITIES UNDER LISTING RULE 7.1	P	96,400,058	95,865,607 99.45%	45,000 0.05%	30,494,298	489,451 0.51%	96,355,058 99.95%	45,000 0.05%	30,494,298	Carried
2 RATIFICATION OF PRIOR ISSUE OF SUBSCRIPTION SECURITIES UNDER LISTING RULE 7.1A	P	96,400,058	95,865,607 99.45%	45,000 0.05%	30,494,298	489,451 0.51%	96,355,058 99.95%	45,000 0.05%	30,494,298	Carried
3 RATIFICATION OF PRIOR ISSUE OF SHARES IN CONSIDERATION FOR DRILLING SERVICES	P	126,880,720	126,346,269 99.58%	45,000 0.04%	13,636	489,451 0.39%	126,835,720 99.96%	45,000 0.04%	13,636	Carried