



Announcement Summary

Entity name

ICENI GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 13, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICL	ORDINARY FULLY PAID	4,975,000	12/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICENI GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

639626949

1.3 ASX issuer code

ICL

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ICLAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

ICL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

4,975,000

And the date the escrow restrictions have ceased or will cease

11/12/2021

Issue date

12/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,975,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to IPO prospectus 3 March 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICL : ORDINARY FULLY PAID	124,754,993

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICLAA : ORDINARY FULLY PAID RESTRICTED	80,375,000
ICLAB : ORDINARY FULLY PAID RESTRICTED	0
ICLAC : ORDINARY FULLY PAID RESTRICTED	2,166,435
ICLAD : ORDINARY FULLY PAID RESTRICTED	375,000
ICLAE : ORDINARY FULLY PAID RESTRICTED	900,000
ICLAF : OPTION EXPIRING 31-MAR-2024 RESTRICTED	19,706,857